



Conflict Minerals Statement

April 25, 2013

Dear Customer,

As a manufacturer that may utilize gold (Au), tantalum (Ta), tungsten (W) and tin (Sn) API Technologies, and all API Technologies subsidiaries¹ {further referred to as API Technologies} is aware of its obligation to meet the requirements of the Dodd-Frank Wall Street Reform and Consumer Protection Act, Section 1502 Conflict Minerals (CMs). API Technologies is performing due diligence in focusing its efforts on the following:

- Establishment of Conflict Minerals policies and procedures
 - If it is determined that a supplier is purchasing raw materials which benefit armed groups in the DRC or adjoining countries they will be disqualified as an API Technologies supplier
- Working with our supply base in effort to determine the smelter used for all Conflict Minerals used in API Technologies products
- Development and implementation of a system to manage and continually monitor the supply base

API Technologies is still in the process of its review and implementation of the new process put in place to meet the regulatory guidelines for Conflict Minerals. API Technologies intends to fully disclose and comply with all reporting requirements.

Sincerely,

A handwritten signature in cursive script that reads "Kelly Blichka".

Kelly Blichka
Director of Worldwide Supply Chain Management
API Technologies Corp.

API Technologies subsidiaries:

- | | |
|---|--|
| a. Spectrum Control | k. API Systems |
| b. Spectrum Microwave | l. API Cryptek Inc. |
| c. Spectrum FSY Microwave | m. Emcon Emanation Control Ltd. |
| d. Spectrum SEI Microwave | n. Filtran Ltd. |
| e. Spectrum Control de Mexico | o. C-MAC Aerospace |
| f. Spectrum Control Limited (Hong Kong) | p. Cobham MAL Limited |
| g. Spectrum Control GmbH | q. Cryptek Holdco UK Limited |
| h. CMT Filters | r. Secure Systems & Technologies, Ltd. |
| i. SenDec Corporation | s. National Hybrid, Inc. |
| j. API Defense USA | |