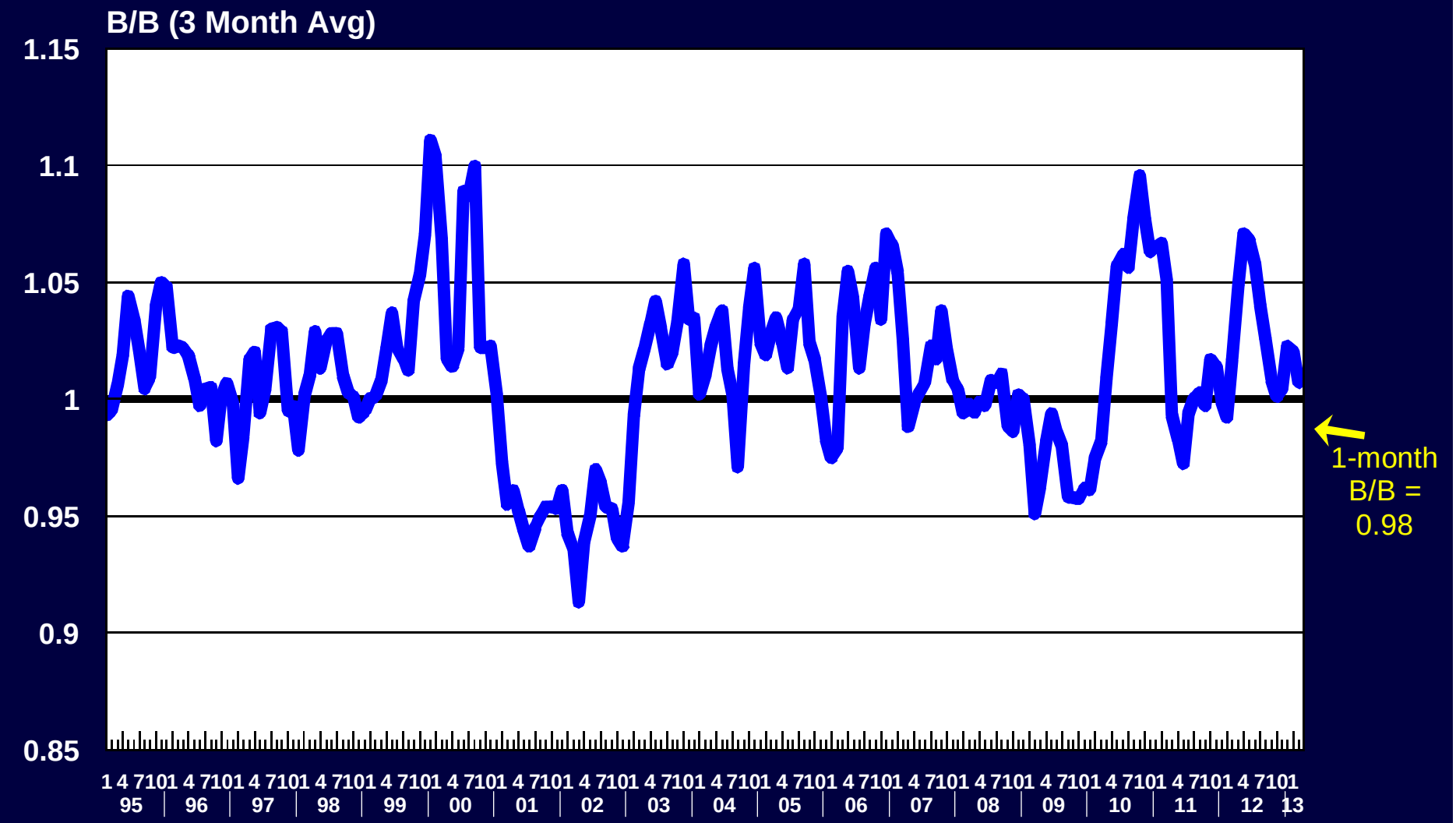
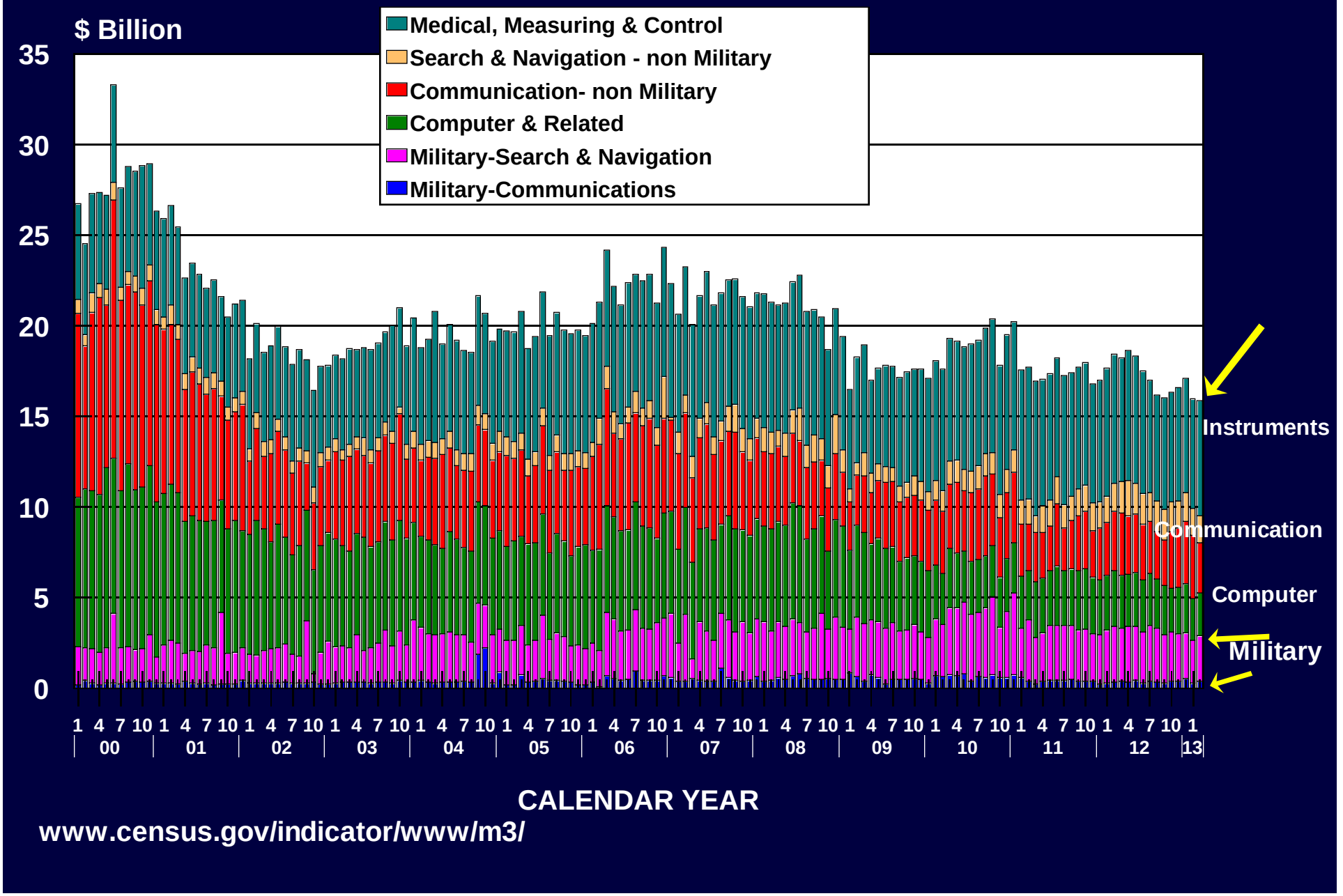
U.S. Electronic Equipment Book/Bill Ratio

3-Month Average



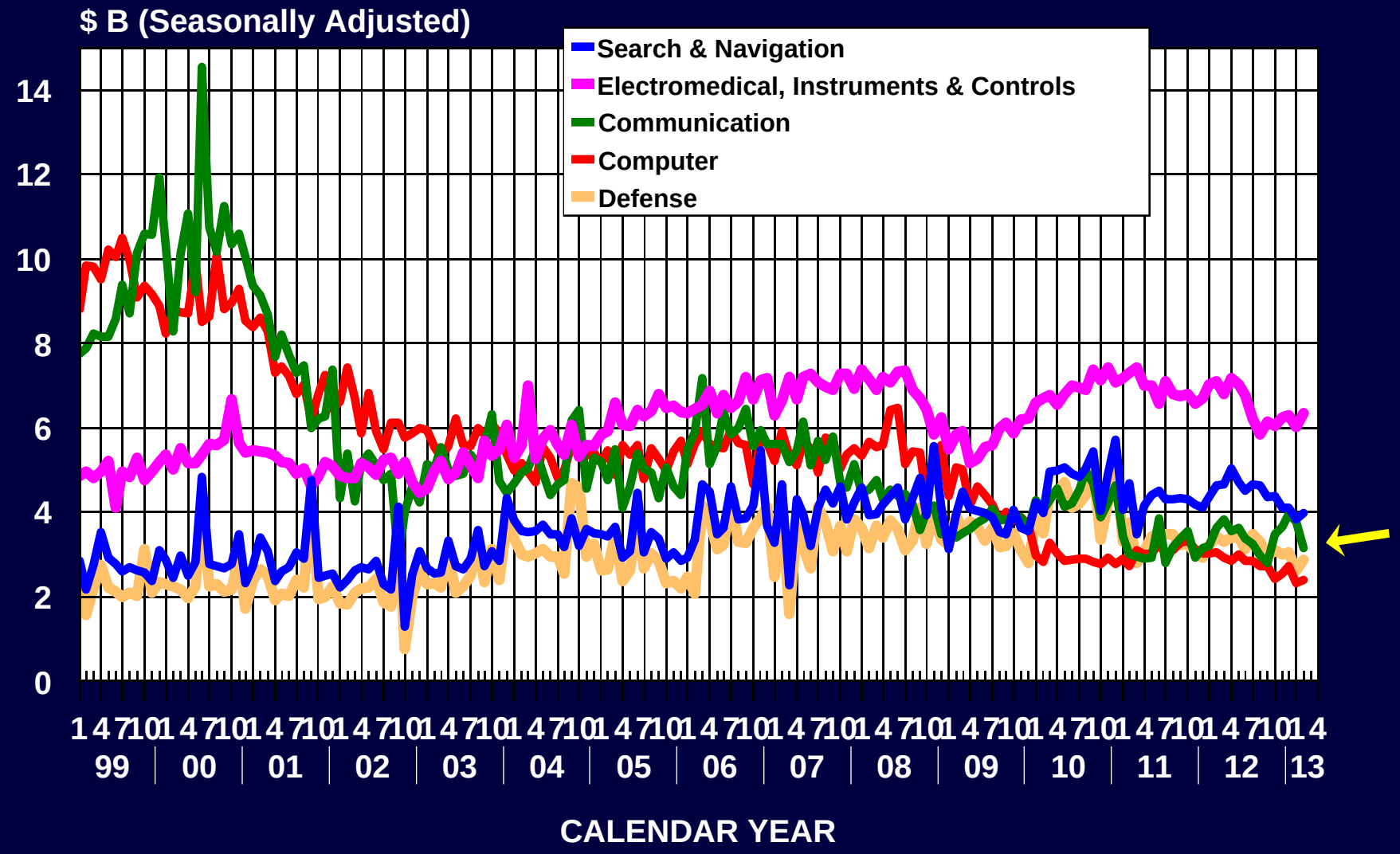
http://www.census.gov/indicator/www/m3/

U.S. Electronic Equipment Orders



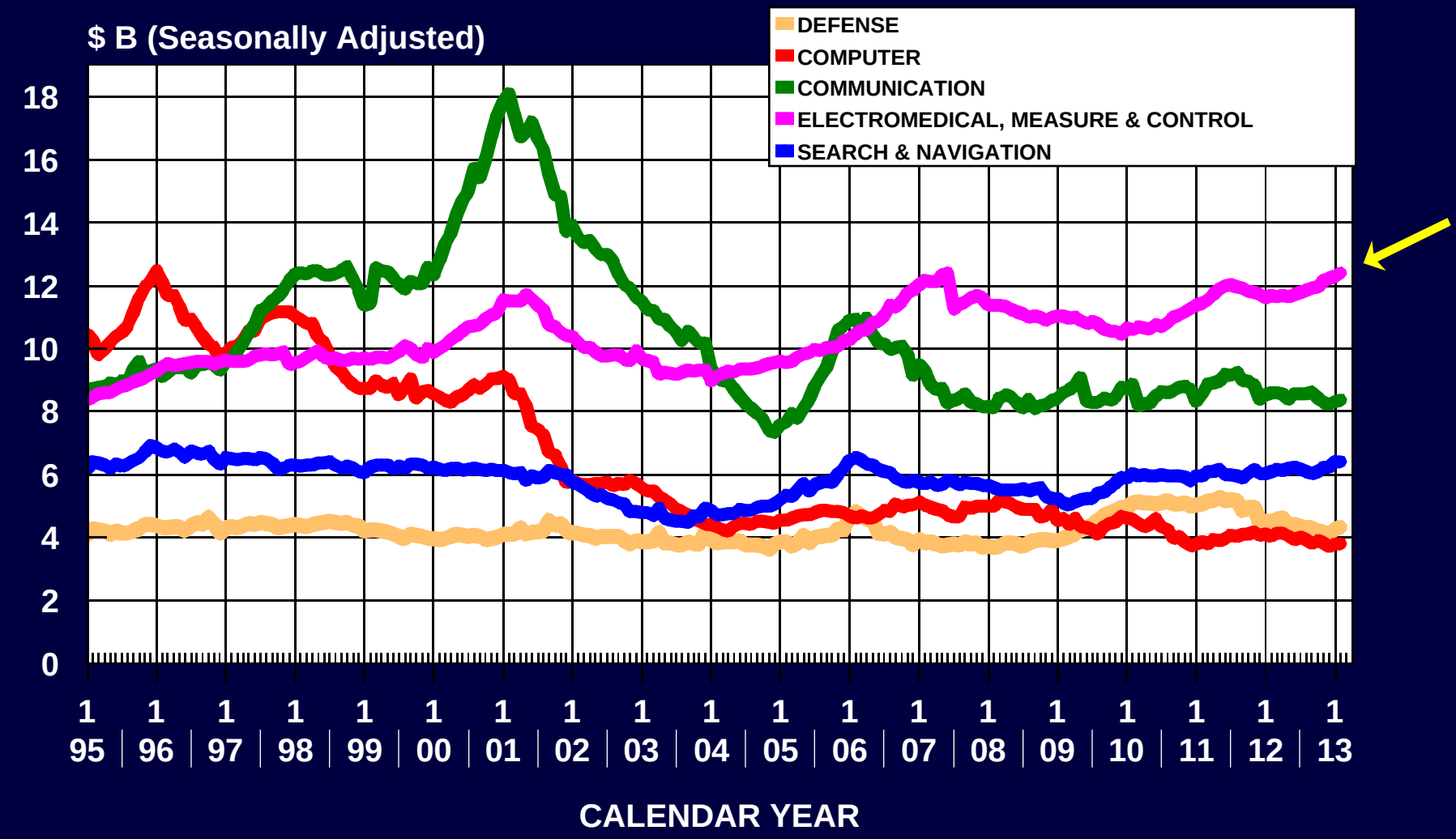
www.census.gov/indicator/www/m3/

US Electronic Equipment Orders
Monthly Data



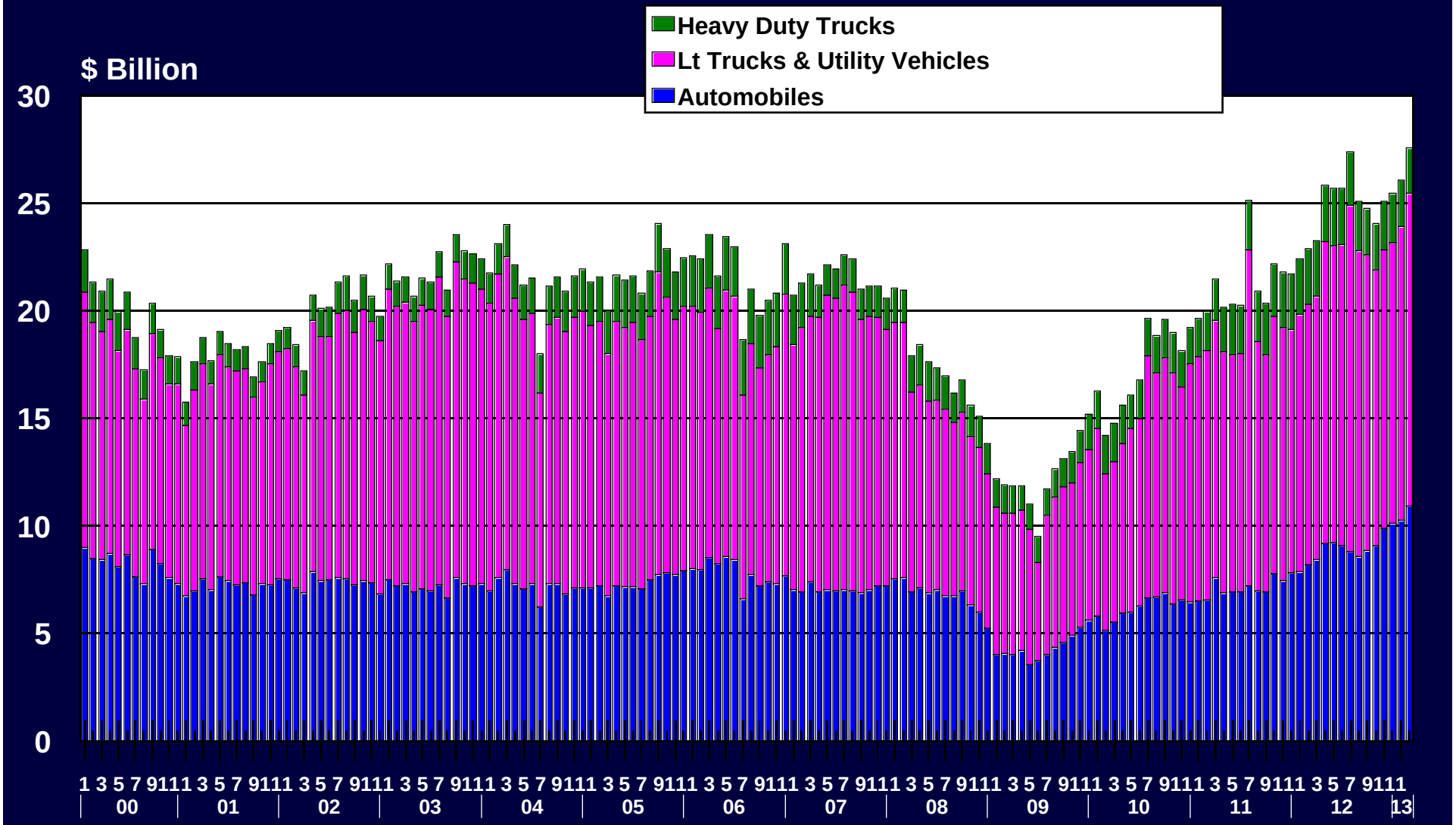
http://www.census.gov/indicator/www/m3/

US Electronic Equipment Inventories
Monthly Data



http://www.census.gov/indicator/www/m3/

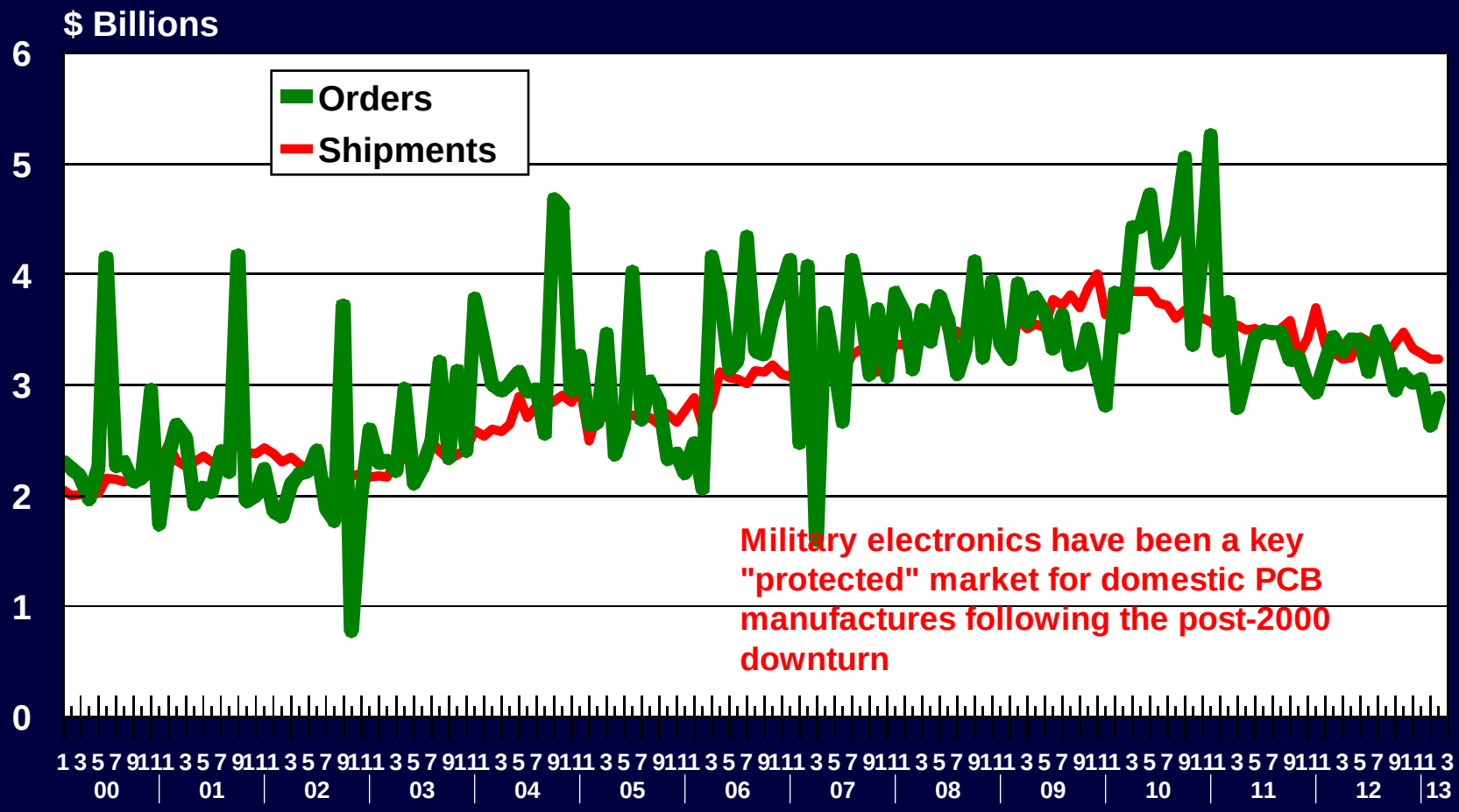
U.S. Vehicle Shipments



www.census.gov/indicator/www/m3/

U.S. Military Electronics Orders & Shipments

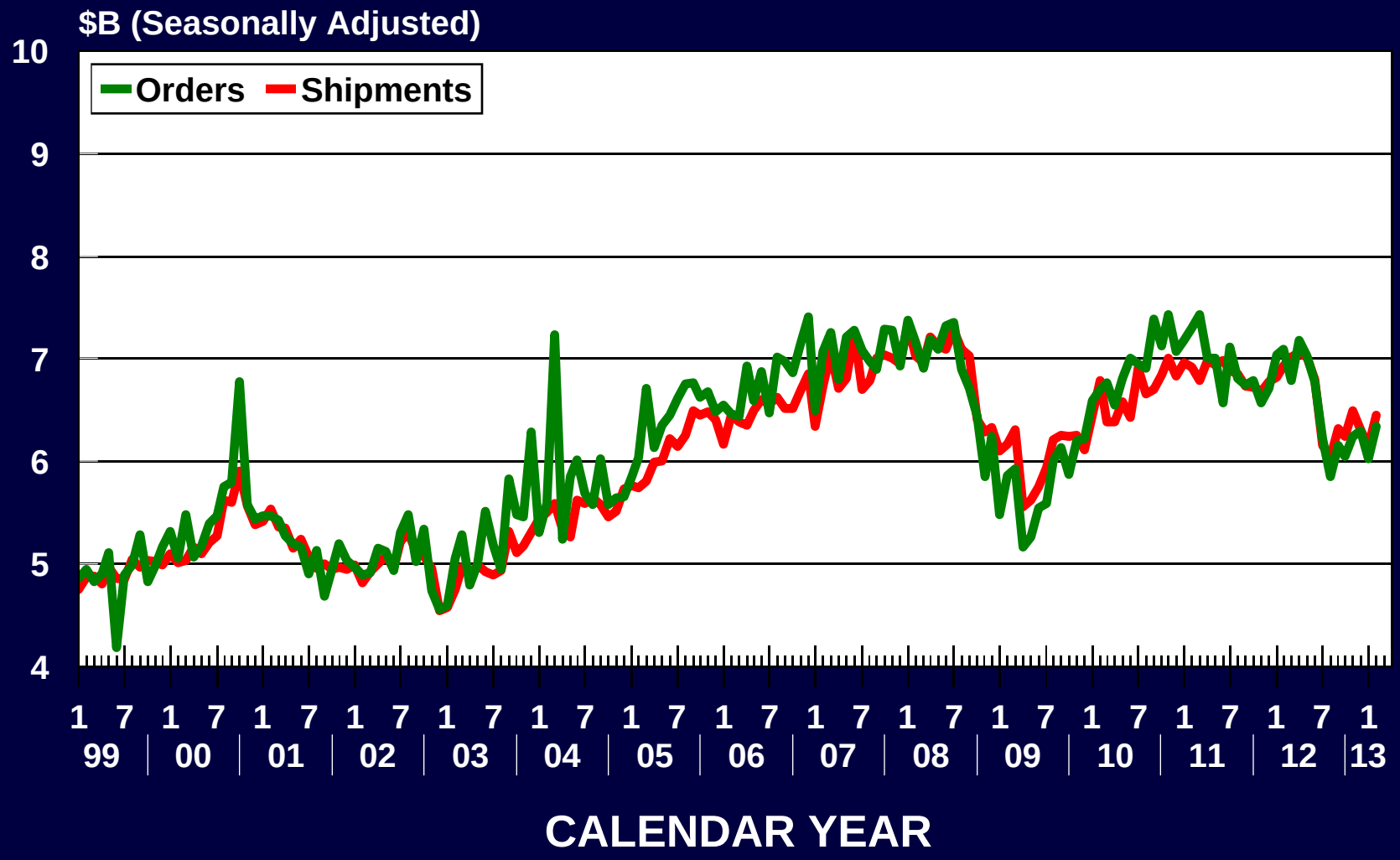
Defense Search & Navigation and Communications Equipment



http://www.census.gov/indicator/www/m3/

U.S. Electromedical, Measurement & Control Equipment

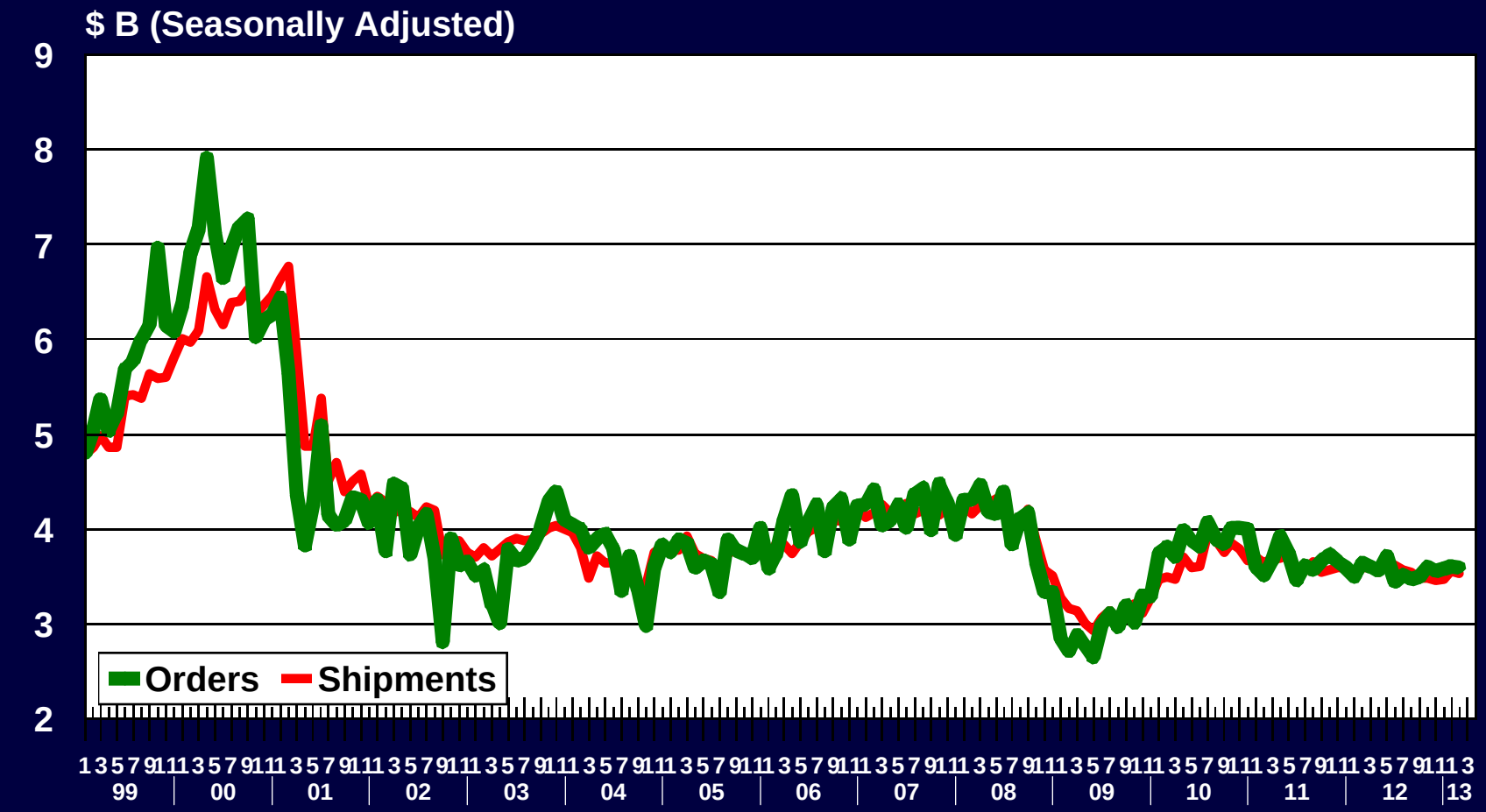
Orders & Shipments



www.census.gov/indicator/www/m3

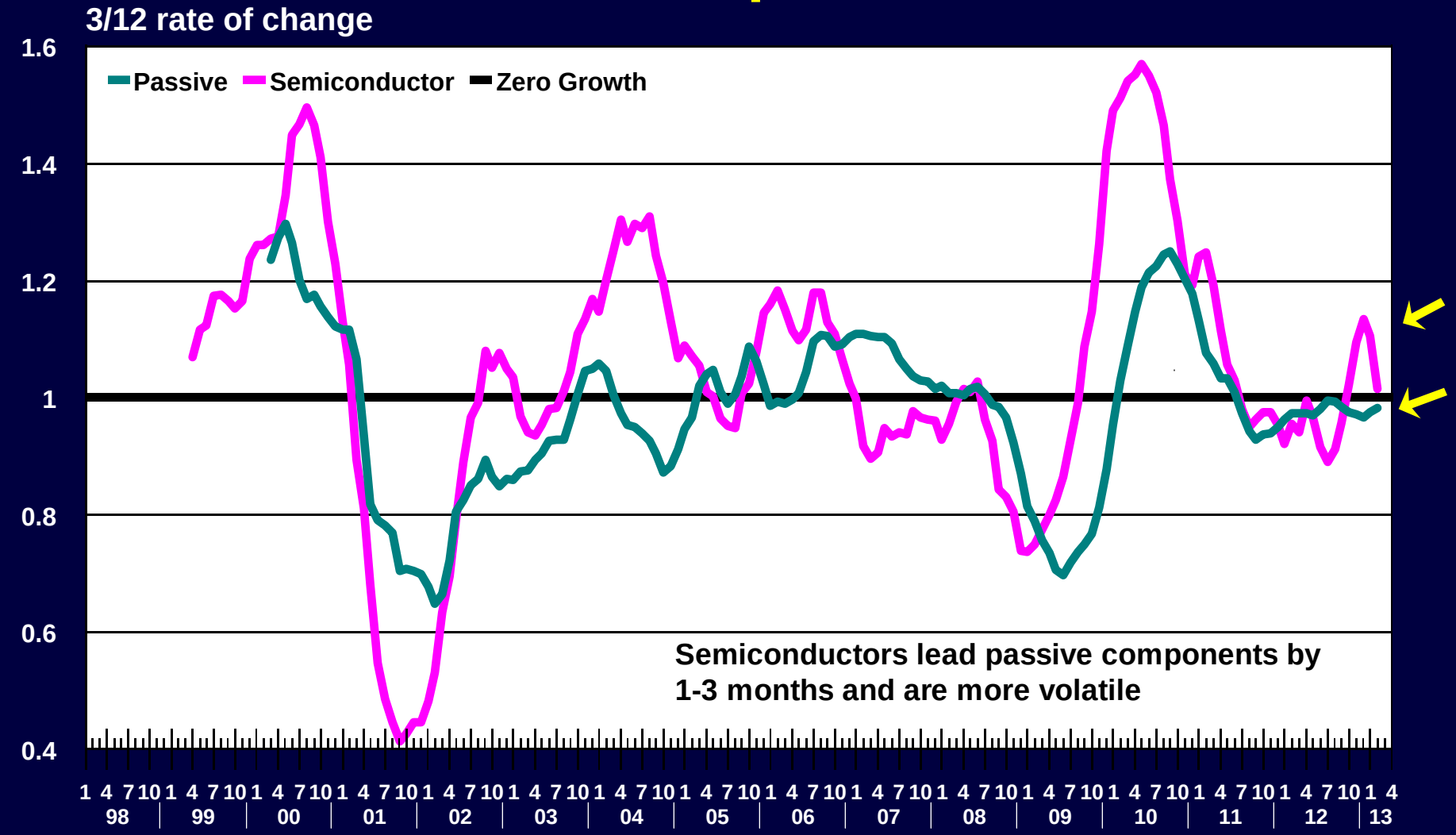
U.S. Production: "Other" Electronic Components (excludes semiconductors)

Orders & Shipments



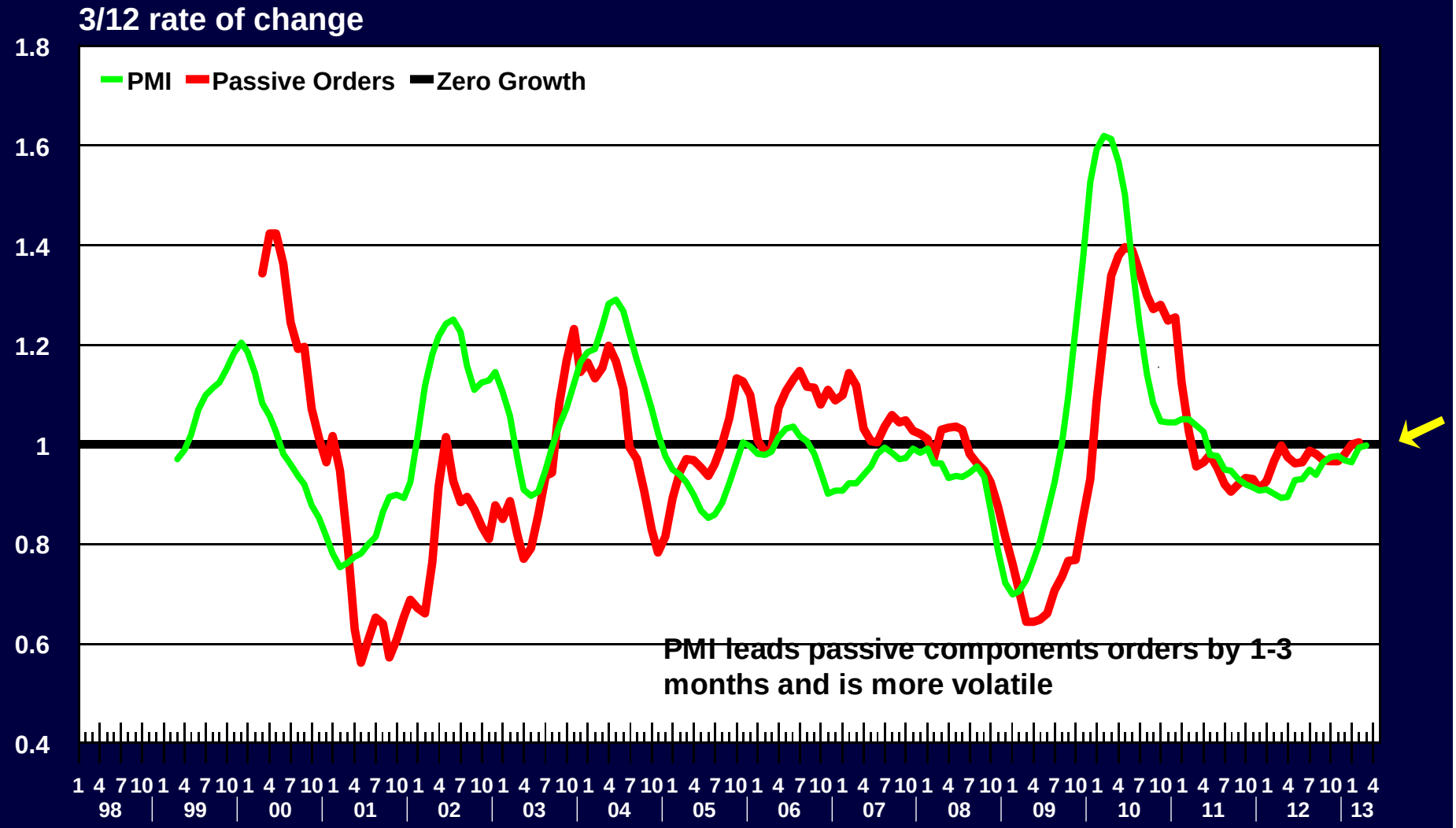
http://www.census.gov/indicator/www/m3/

U.S. Passive Components Shipments vs. Semiconductor Shipments to N America



U.S. Separtment of Commerce
SIA

U.S. Passive Component Orders vs. U.S. PMI



Institute for Supply Management www.ism.ws/
U.S. Dept of Commerce

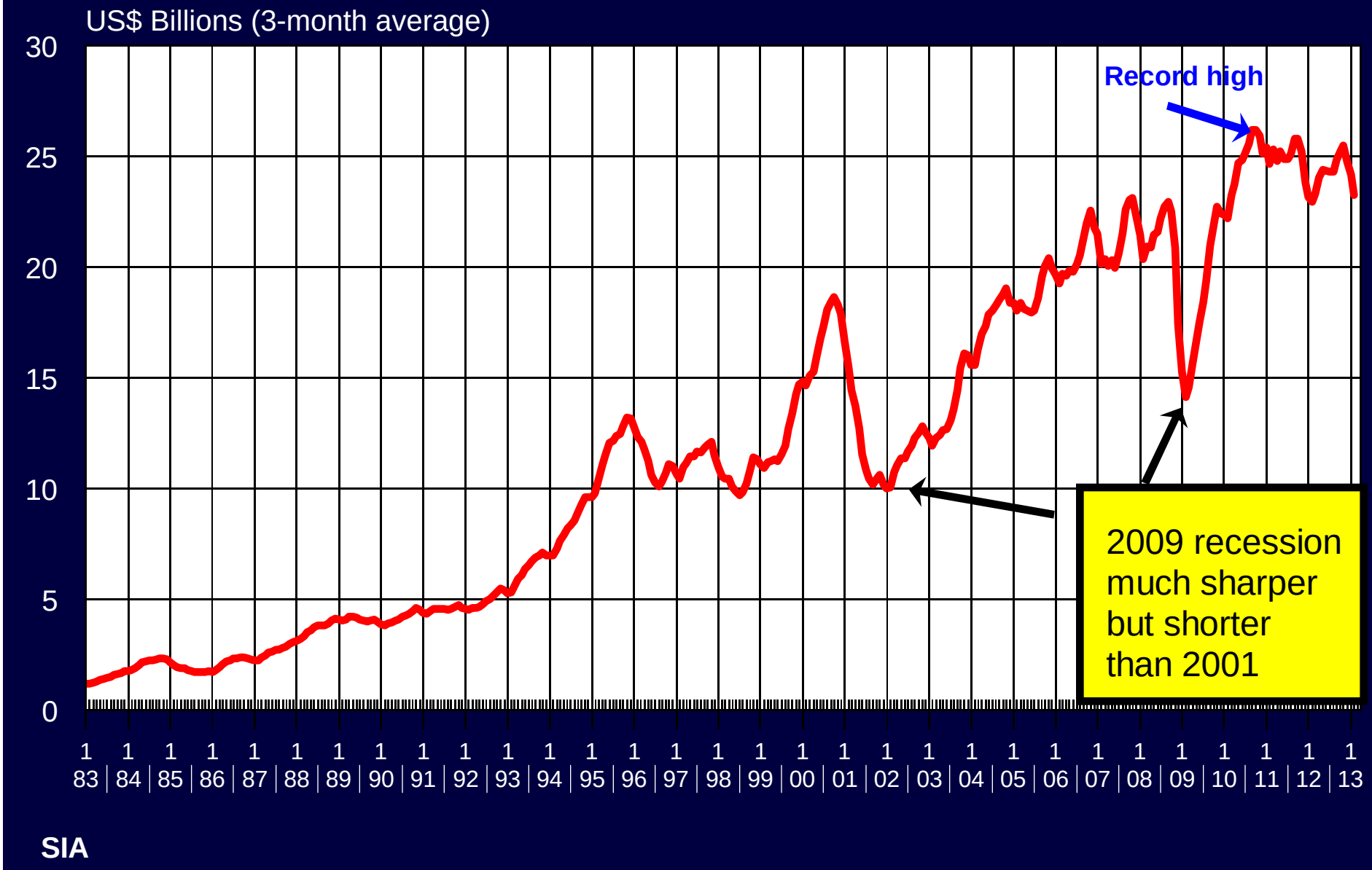
Monthly Semiconductor Shipments
$ Billions (3-month average)

	2/12	2/13	% CH
Americas	4.41	4.48	+1.6%
Europe	2.72	2.68	-1.5%
Japan	3.38	2.85	-15.7%
Asia Pacific	12.42	13.24	+6.7%
Total	22.93	23.25	+1.4%

SIA www.sia-online.org/

World Semiconductor Shipments

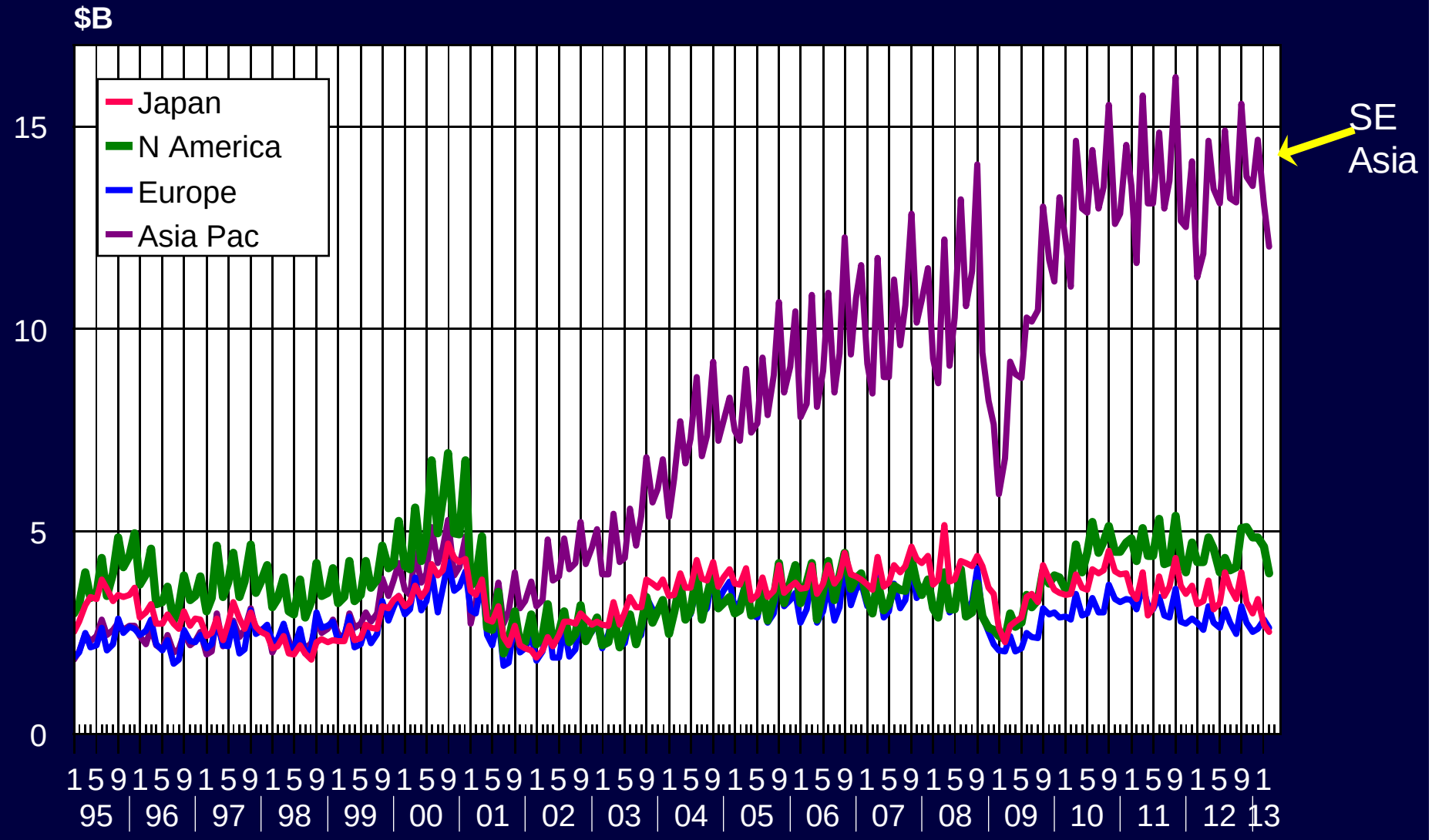
Monthly US$



SIA

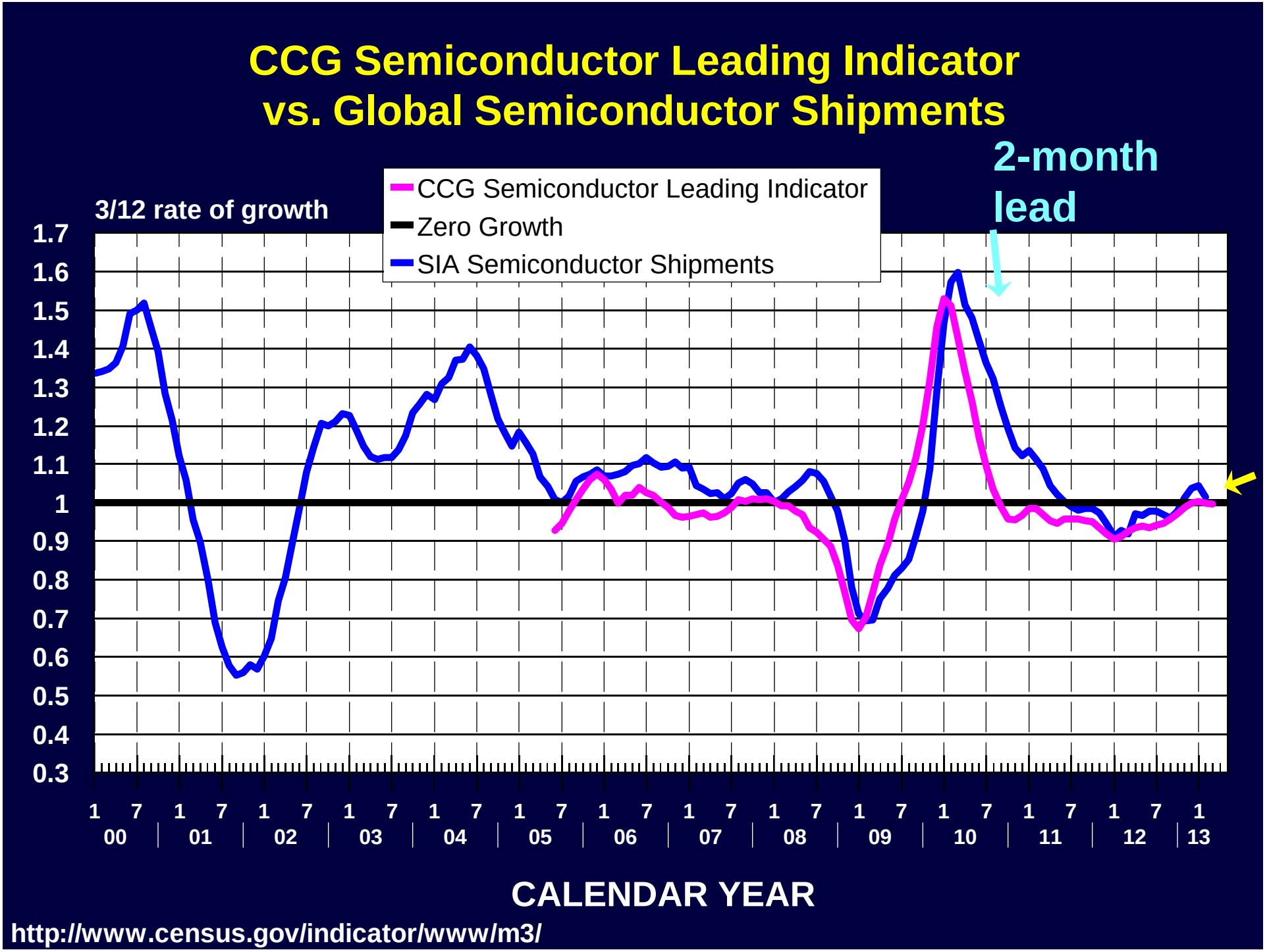
Total Semiconductor Shipments to an Area

Monthly Shipments - Reporting Firms



SIA website: www.sia-online.org/

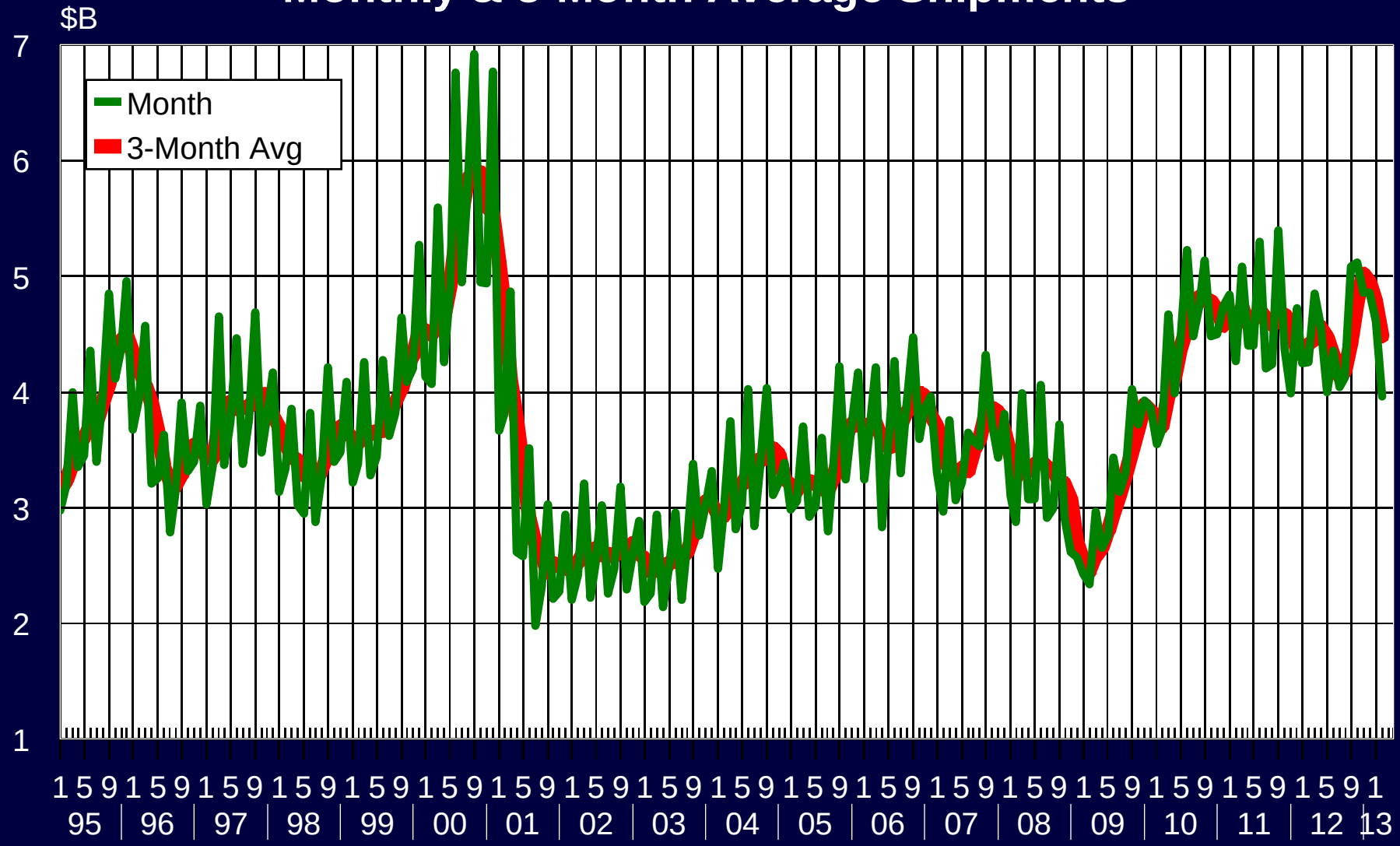
CCG Semiconductor Leading Indicator vs. Global Semiconductor Shipments



http://www.census.gov/indicator/www/m3/

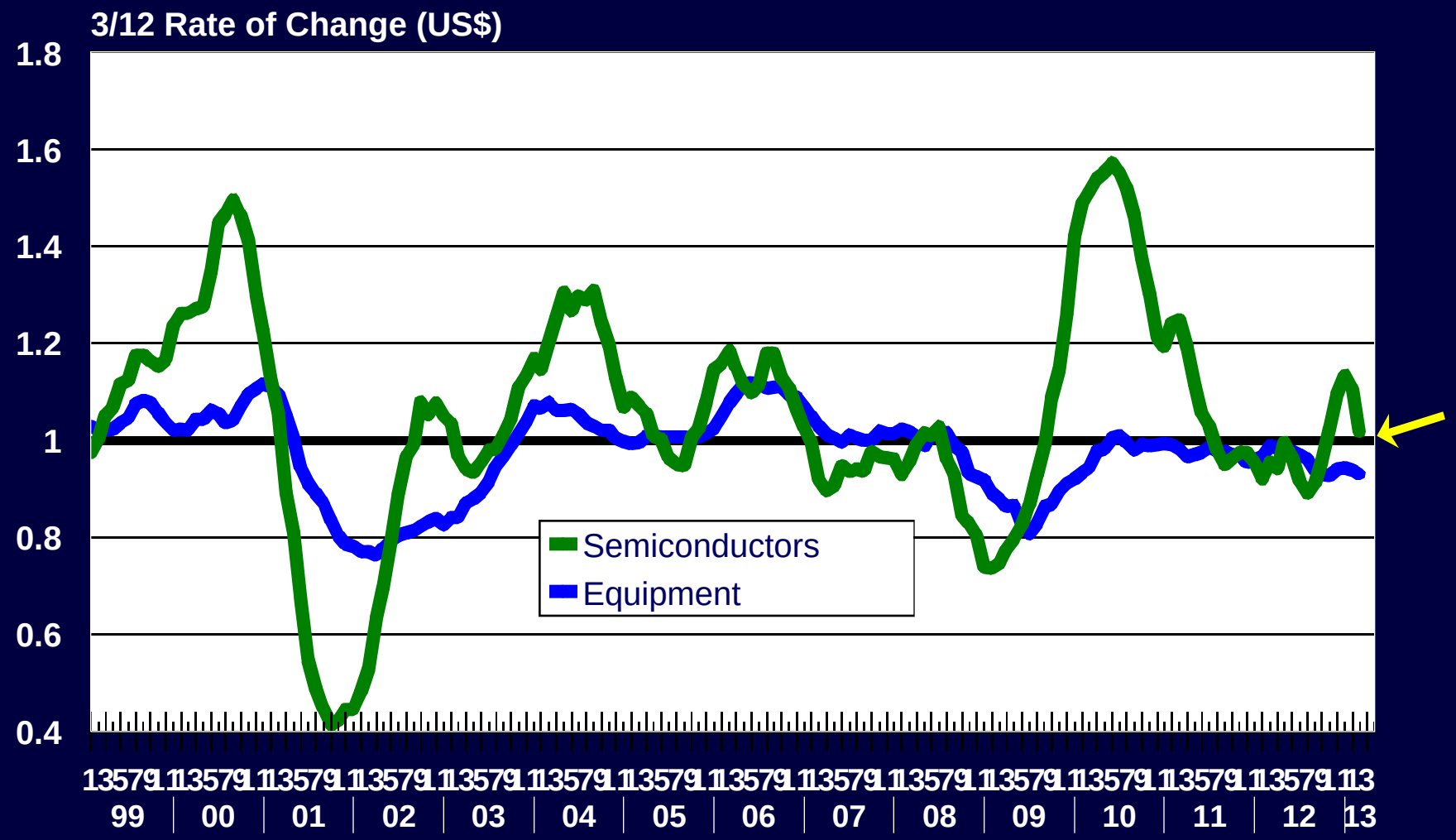
N American Semiconductor Shipments

Monthly & 3-Month Average Shipments



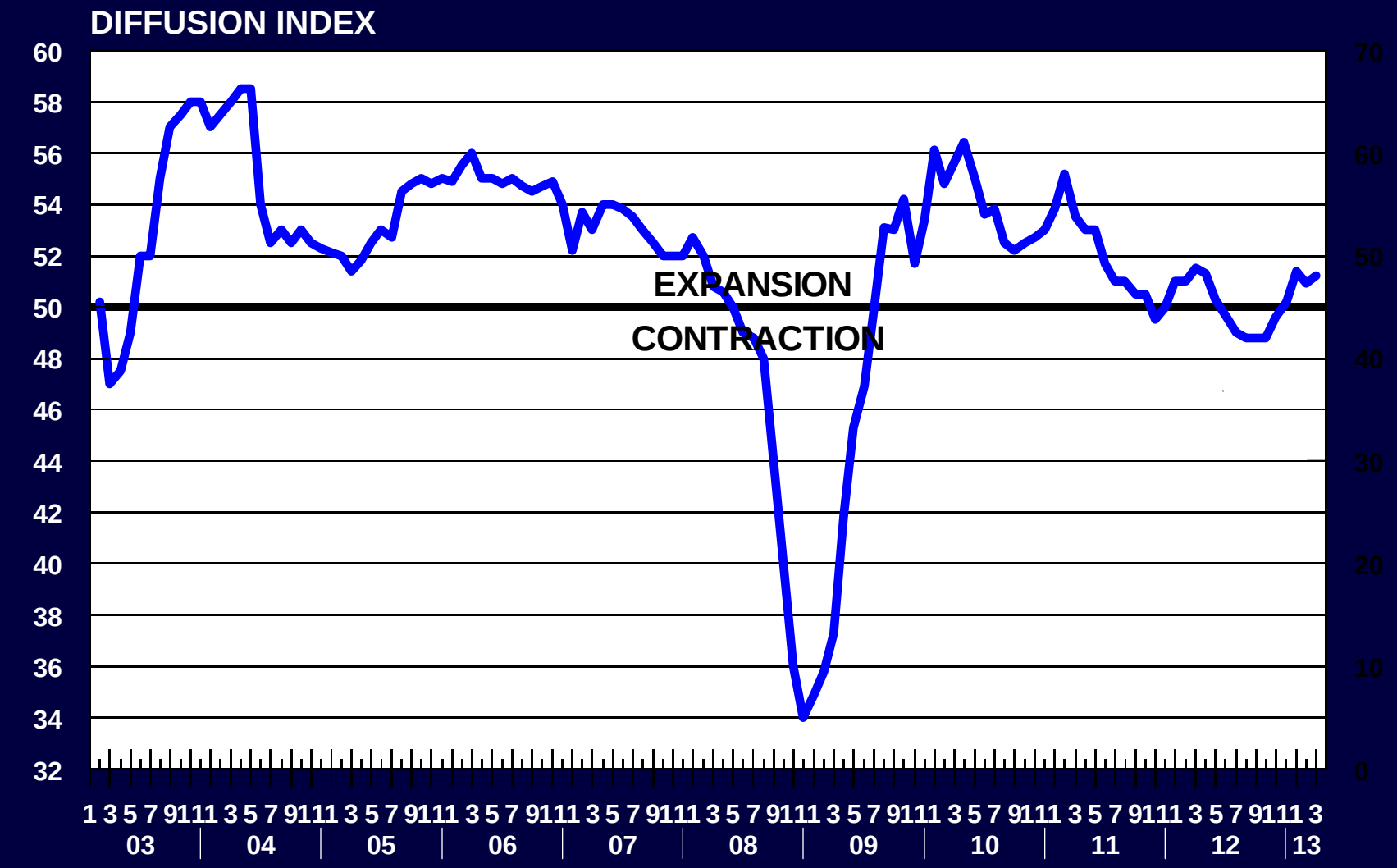
SIA website: www.sia-online.org/

Semiconductor Shipments to N. America vs. U.S Electronic Equipment Production



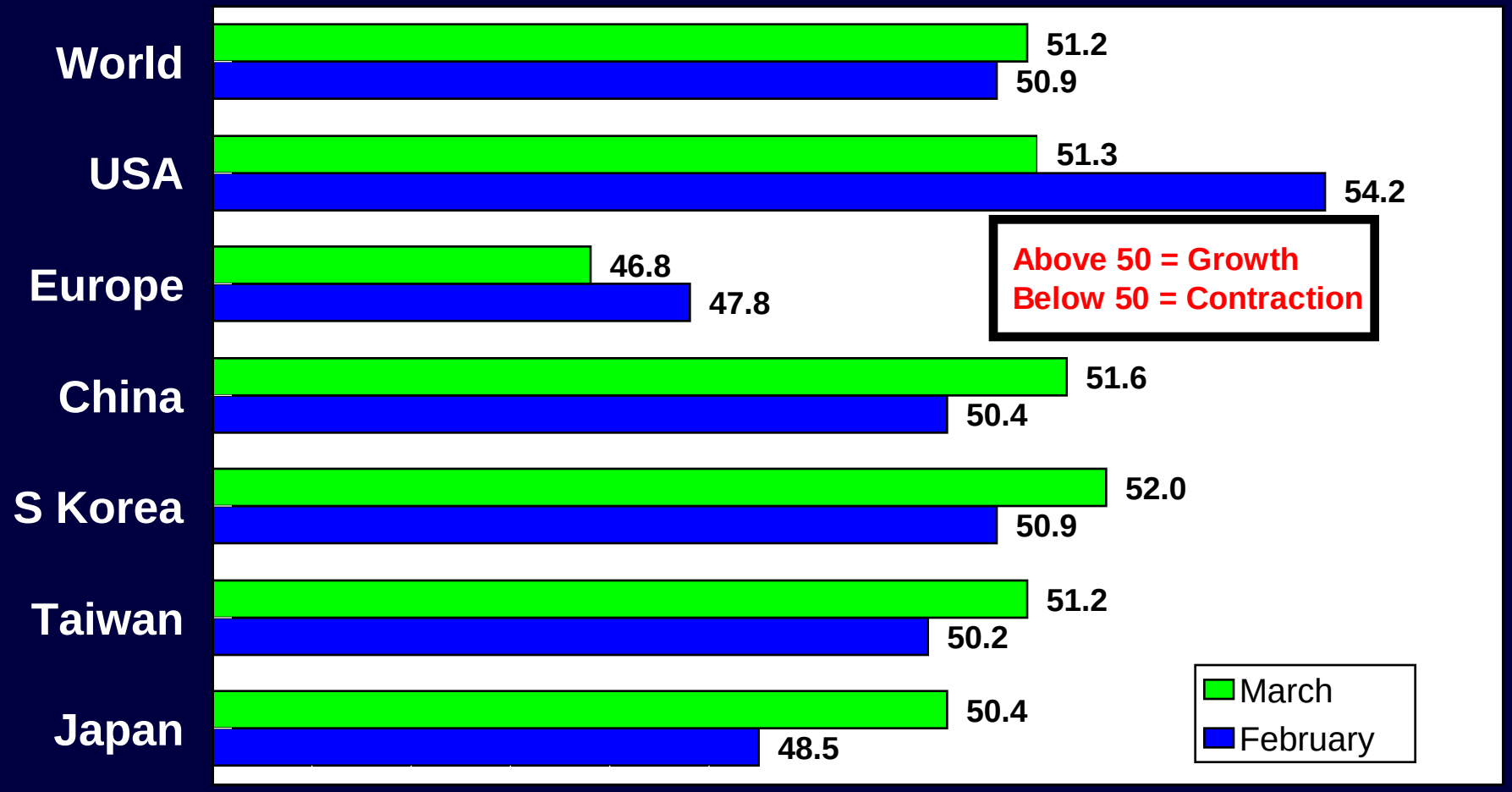
Total $ Semiconductor Shipments from All Countries to N. America www.sia-online.org/
U.S. Electronic Equipment Shipments www.census.gov/indicator/www/m3/

Global "Purchasing Managers" Index



JPMorgan

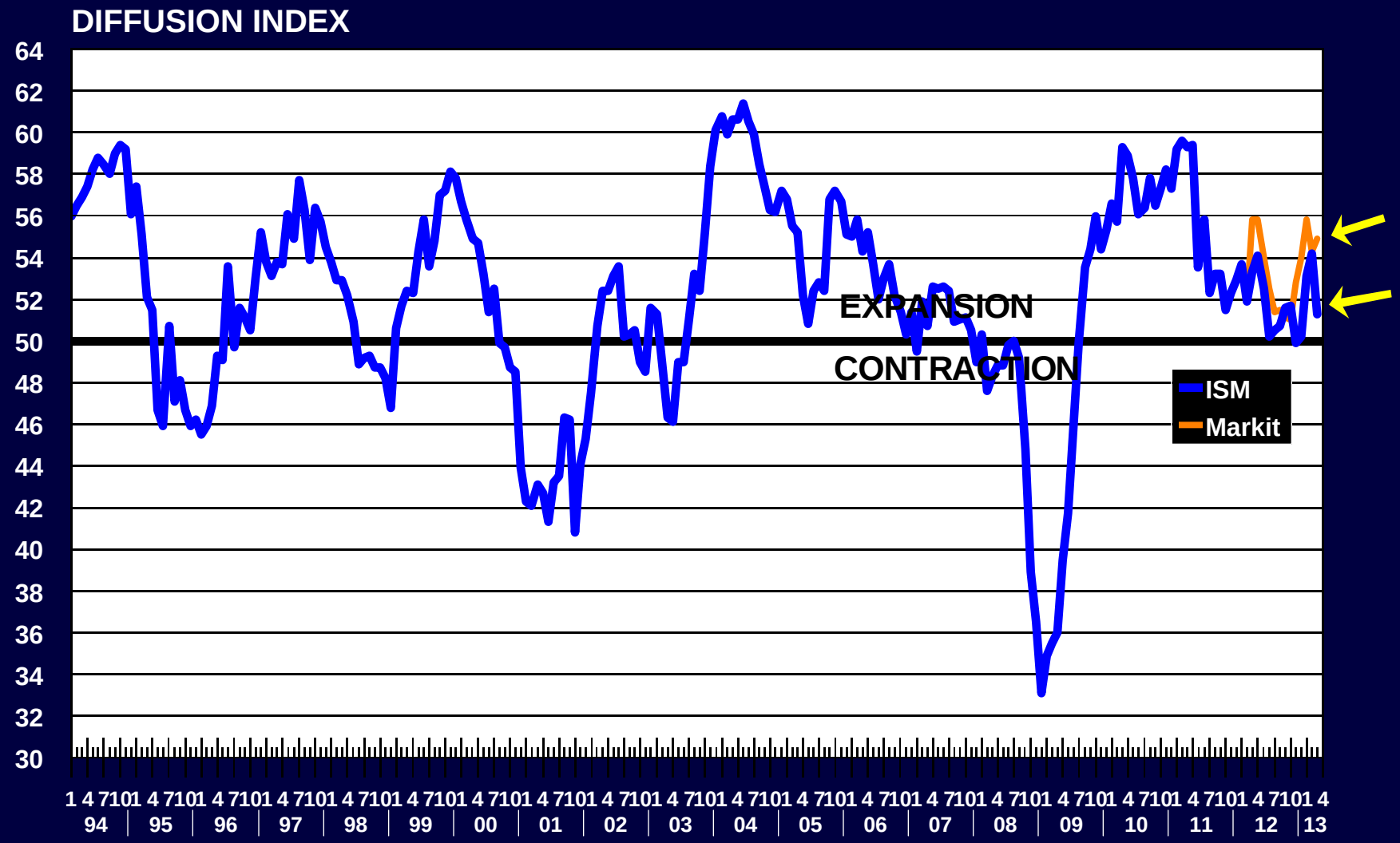
Purchasing Managers' Indices
March 2013 vs. February 2013



Markit Economics, JPMorgan and ISM

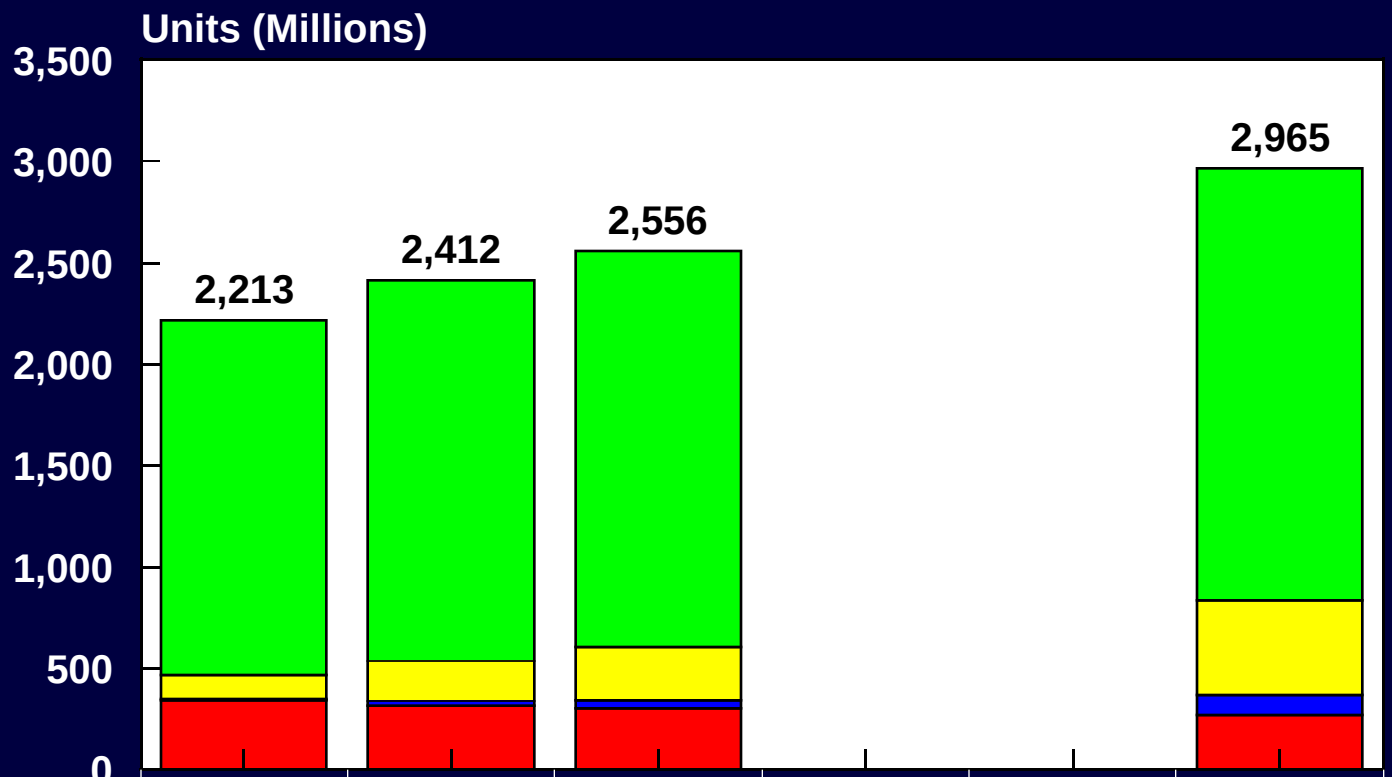
U.S. "Purchasing Managers" Index

ISM vs. Markit Economics



Institute for Supply Management
www.ism.ws/

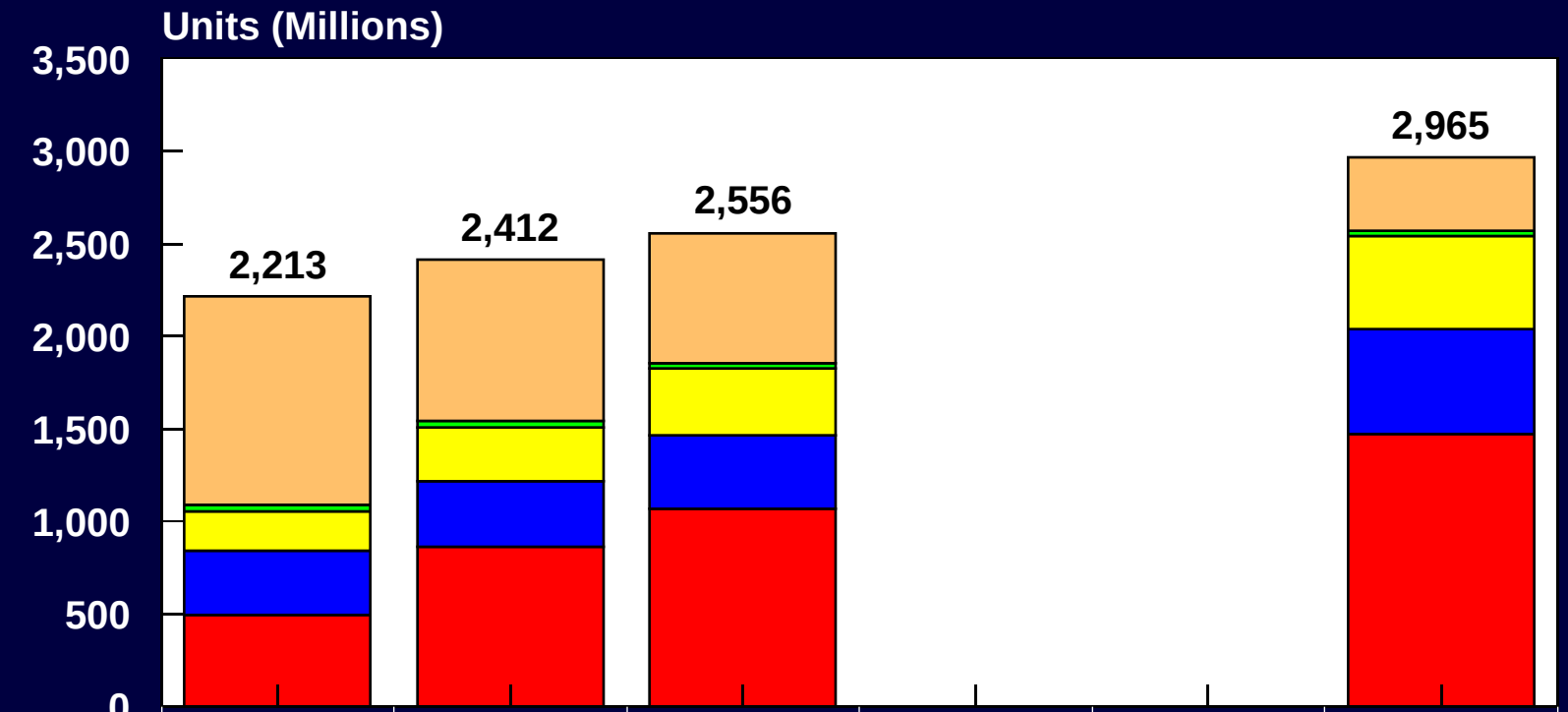
World PC, Tablet & Mobile Phone Shipments



	2012	2013	2014	2015	2016	2017
Mobile Phone	1,746	1,876	1,950			2,129
Tablet	116	197	266			468
Ultramobile	10	24	39			96
Desktops & Notebooks	341	315	302			272

Gartner 4/13

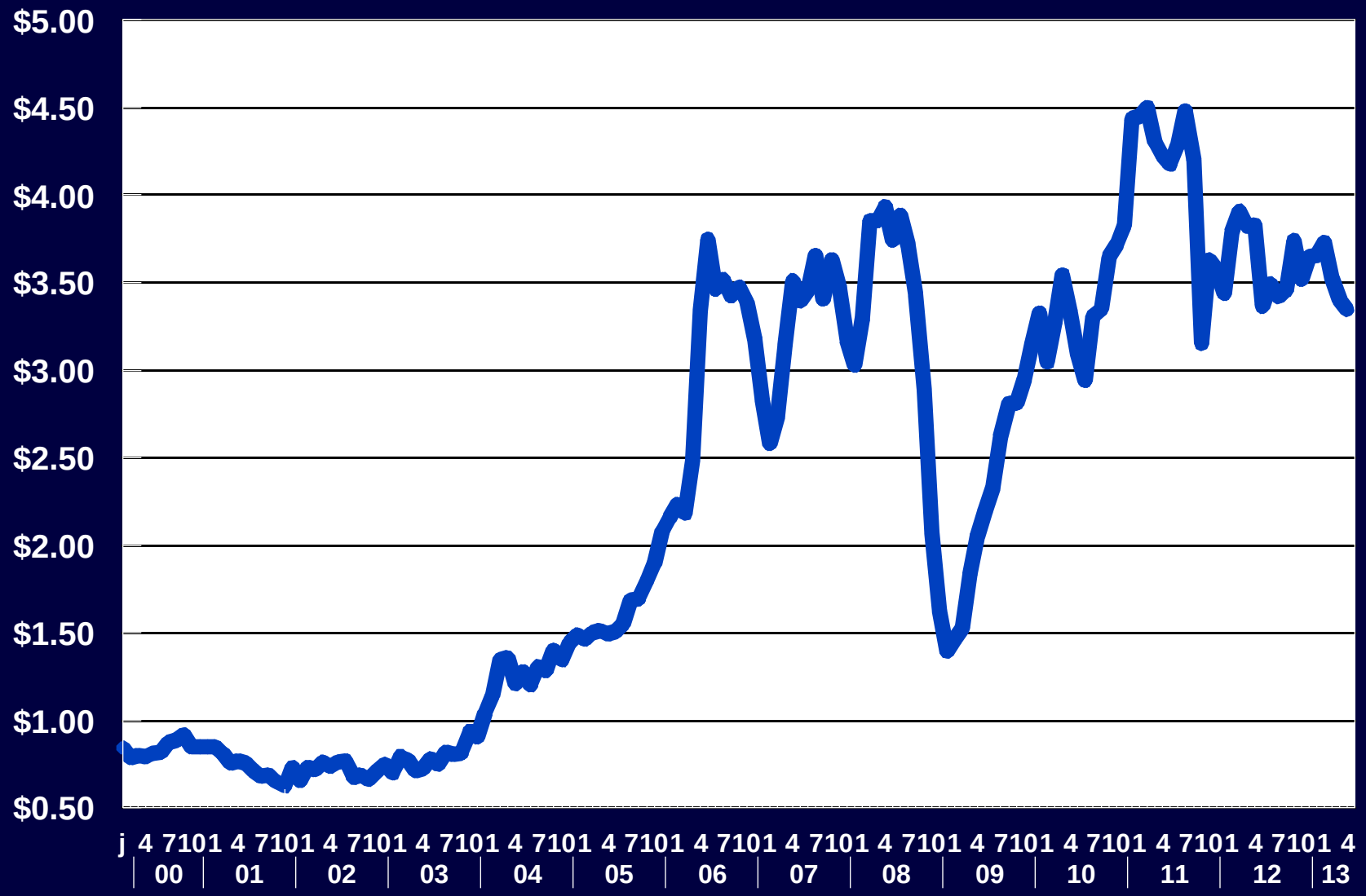
World Device Shipments by Operating Systems



	2012	2013	2014	2015	2016	2017
Others	1,122	872	703			397
RIM	35	31	27			24
iOS/MacOS	213	293	359			504
Windows	346	354	398			571
Android	497	861	1,070			1,469

Gartner 4/13

Copper, High Grade (HG, Comex)



http://futures.tradingcharts.com/chart/CP/B9