

Chart 1

Purchasing Managers' Indices May vs. June 2014 (preliminary)

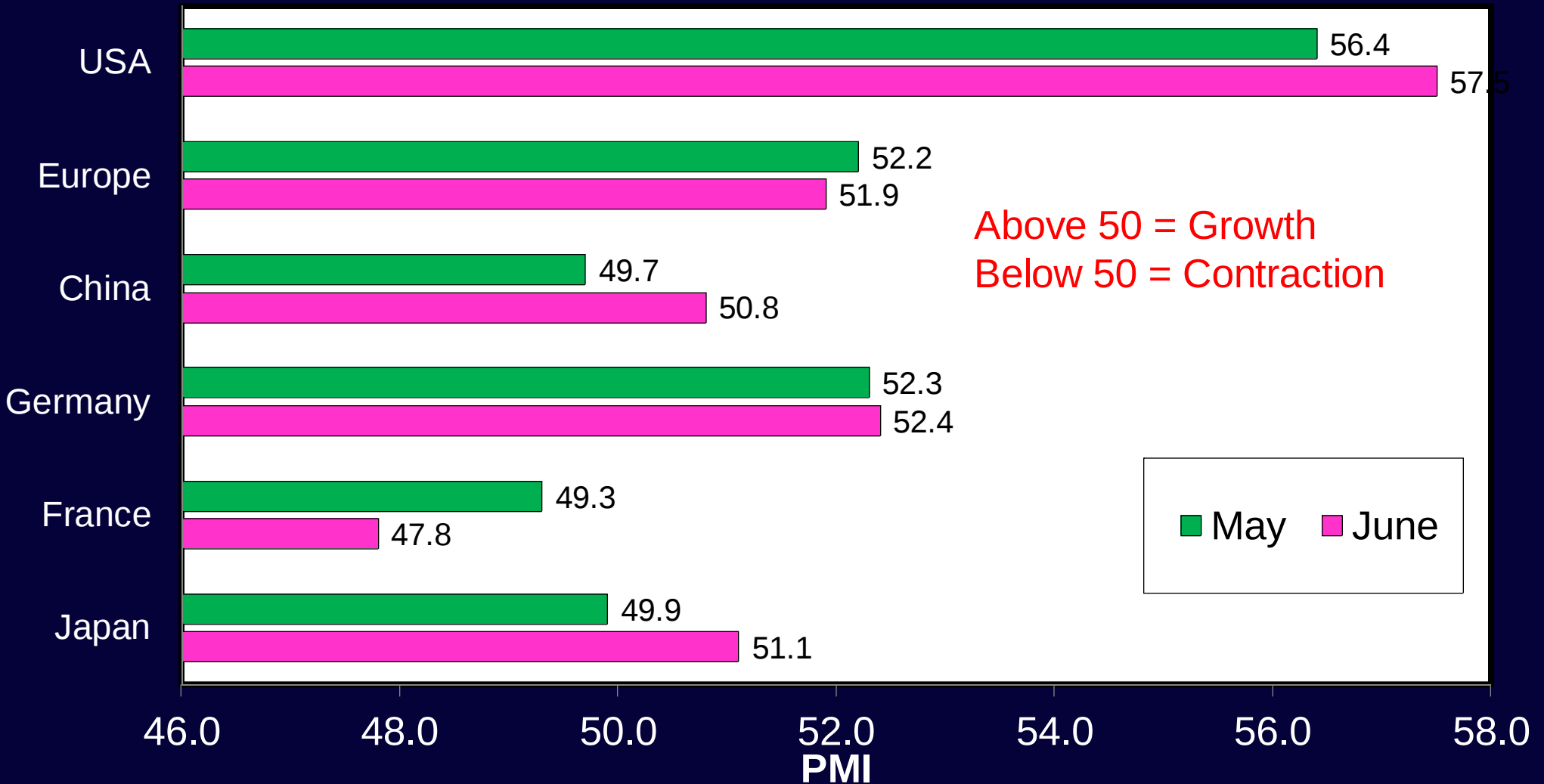


Chart 2

U.S. Electronic Equipment Orders & Shipments

Computer, Communications, Measurement & Control and Military

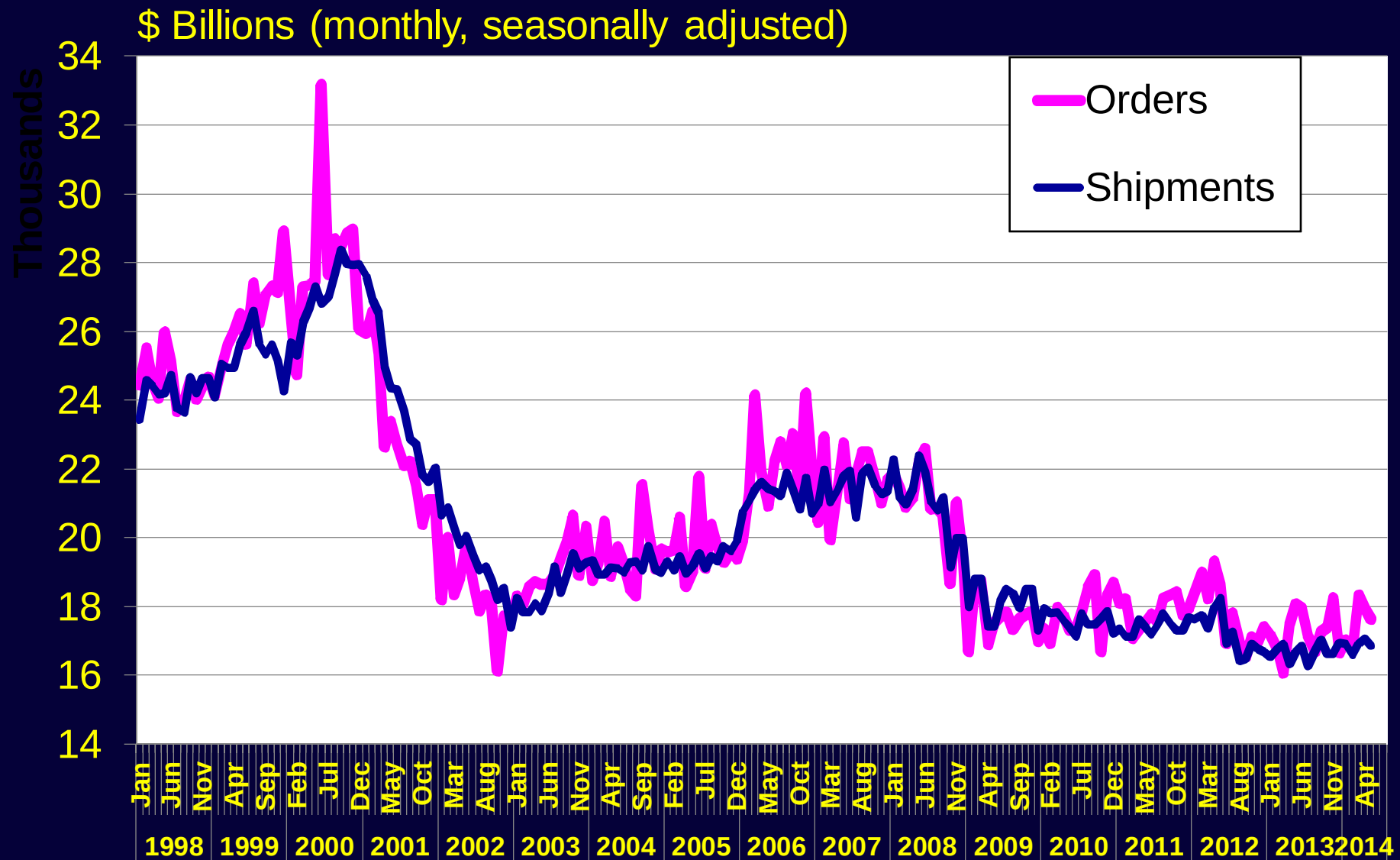


Chart 3

U.S. Electronic Equipment Order & Shipment Growth

Computer, Communications, Measurement & Control and Military

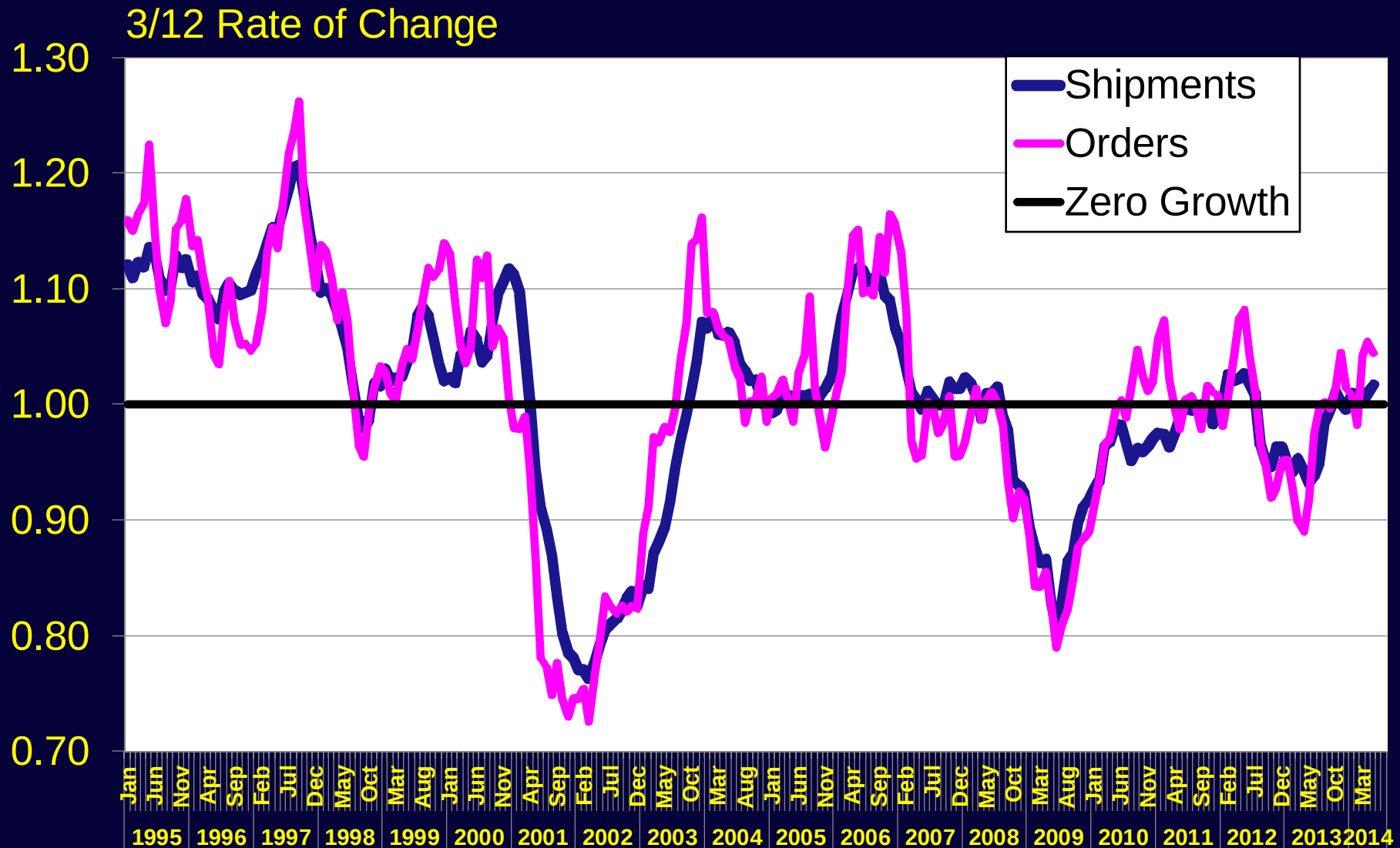


Chart 4

U.S. Electronic Equipment Inventories vs. Orders

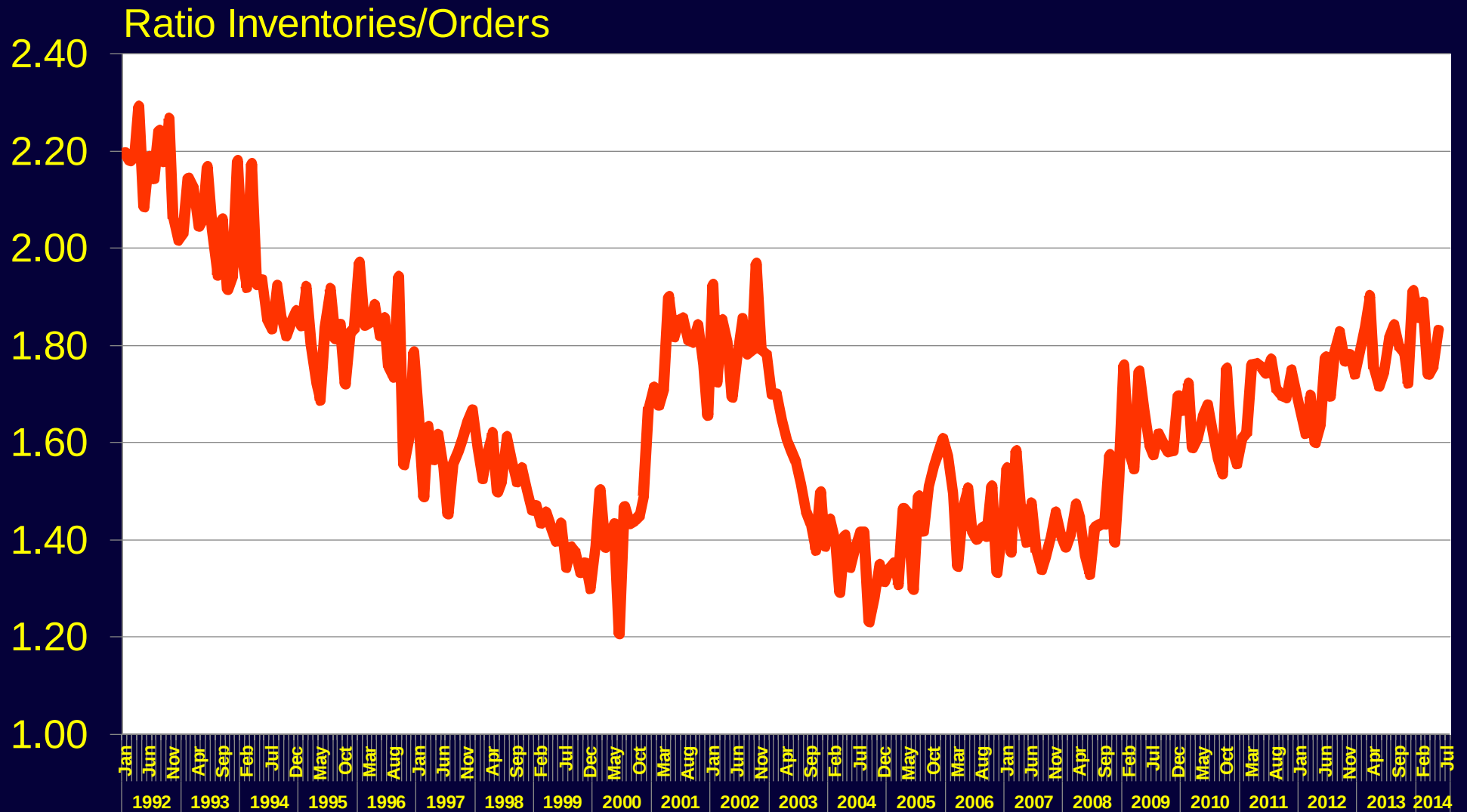


Chart 5

U.S. Communication Equipment Orders & Shipments

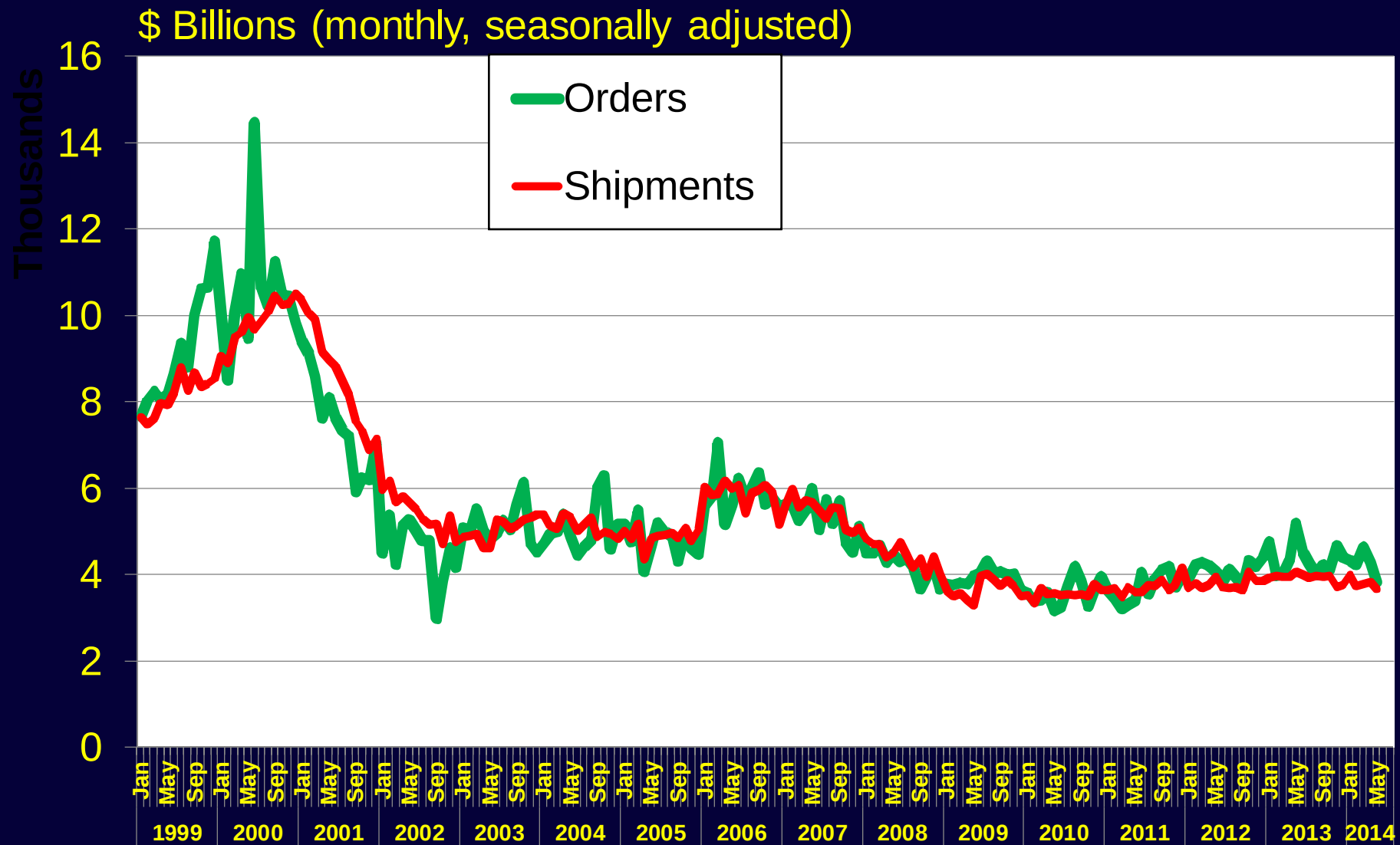


Chart 6

U.S. Computers & Related Products Orders & Shipments



Chart 7

U.S. Defense Capital Goods Orders & Shipments

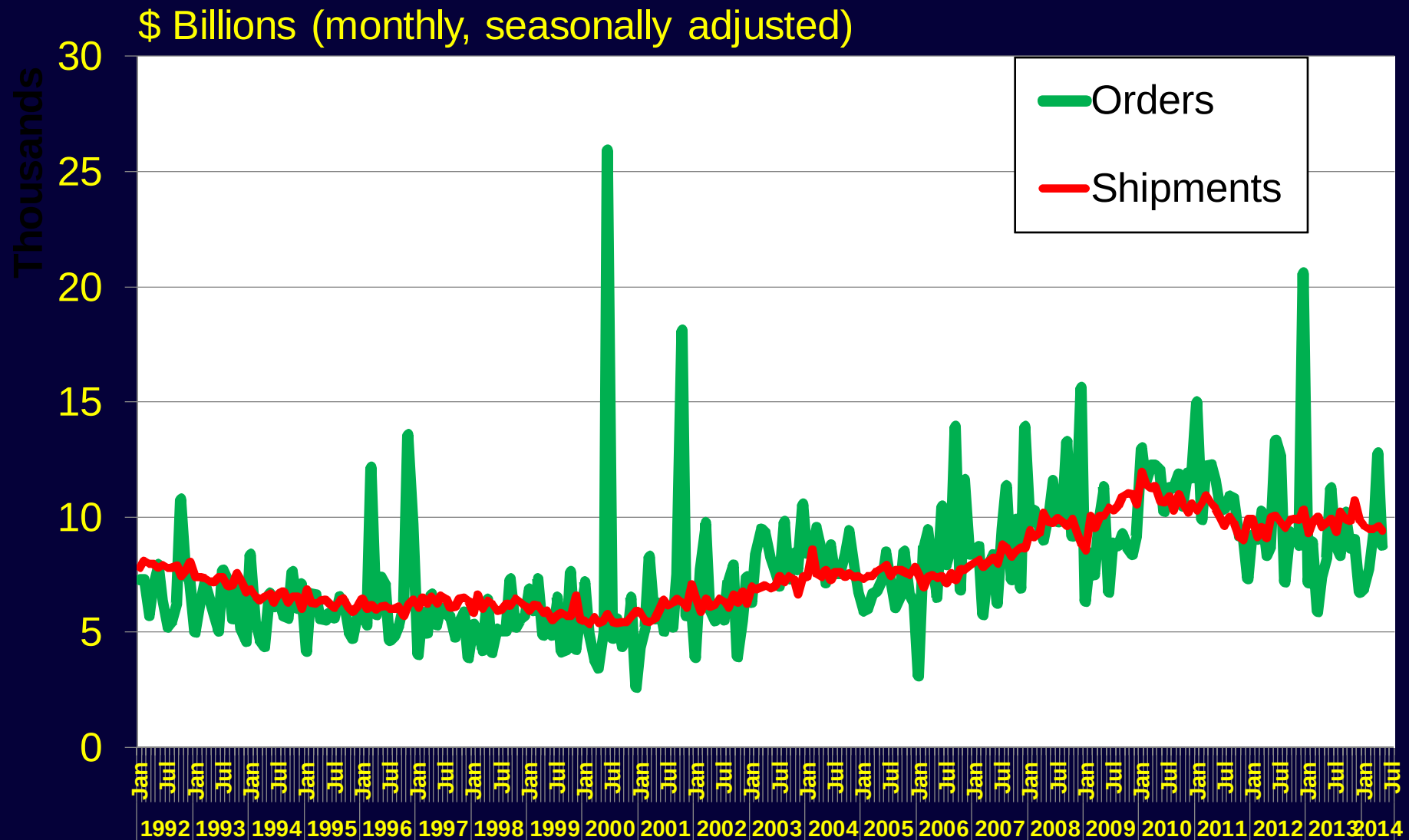
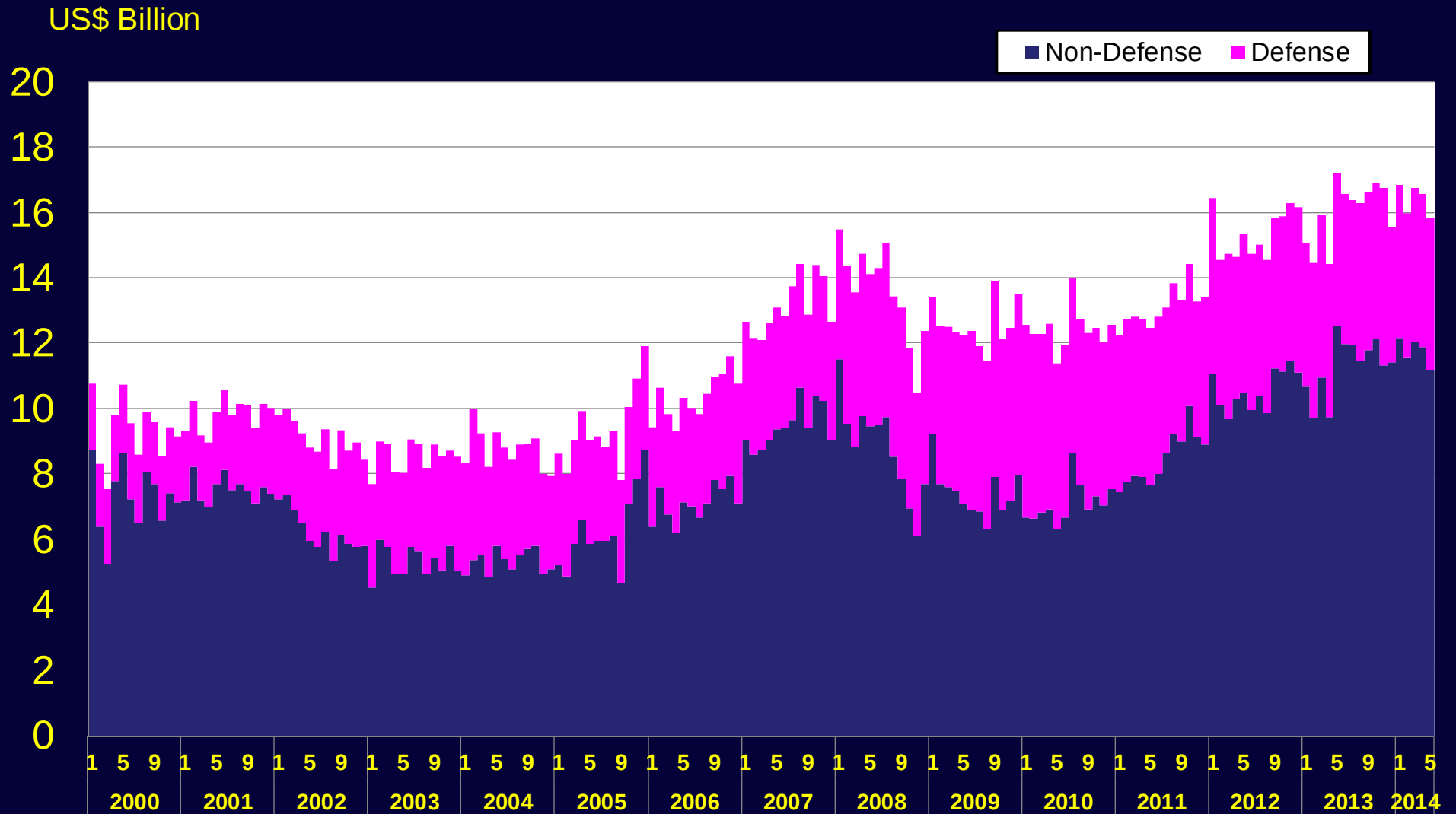


Chart 8

U.S. Aircraft & Parts Shipments



Solar/Photovoltaic Financials

Composite of 81 Public Global Companies

Revenue, Net Income & Inventory

US\$ (Millions)

Note: currencies converted to US\$
@ fluctuating exchange

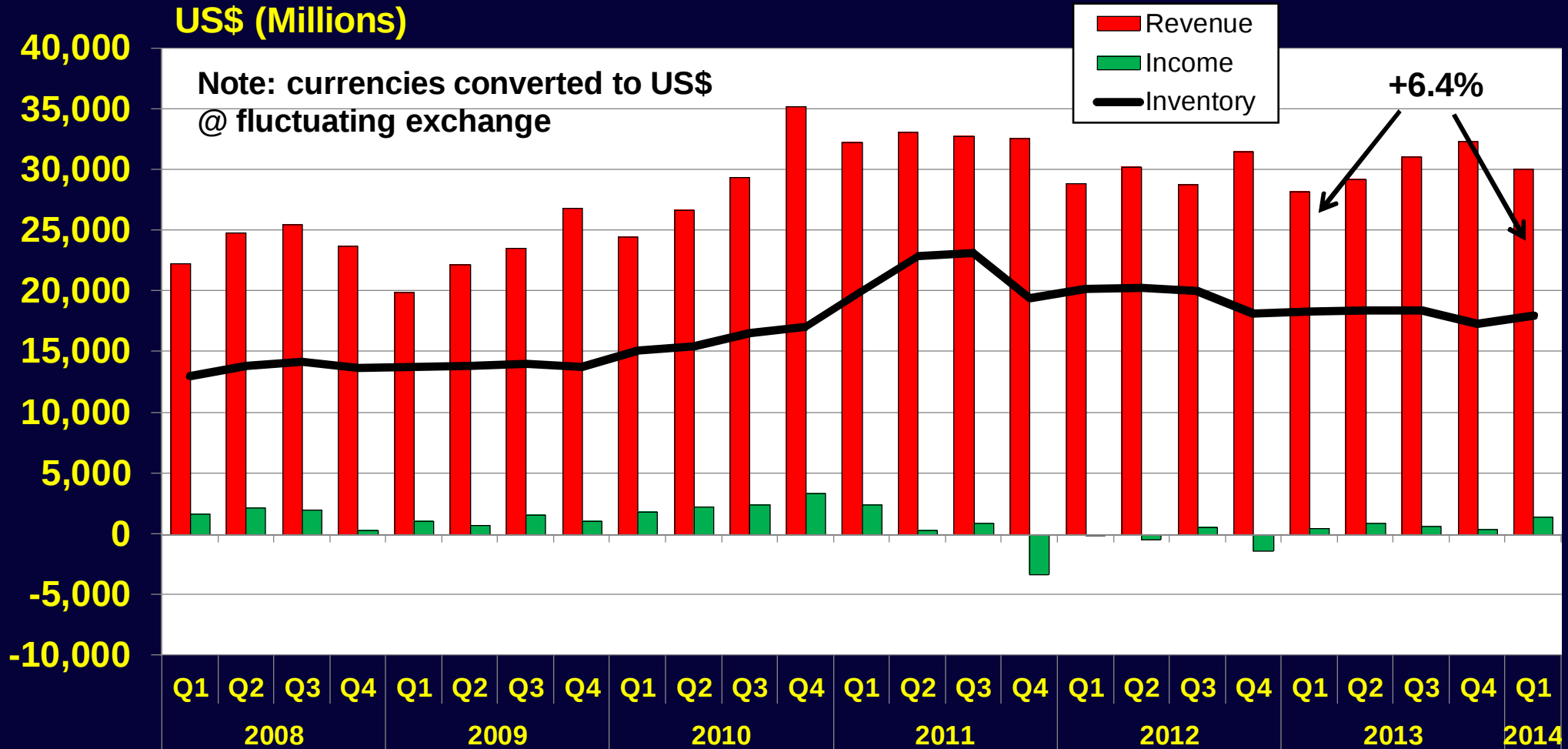
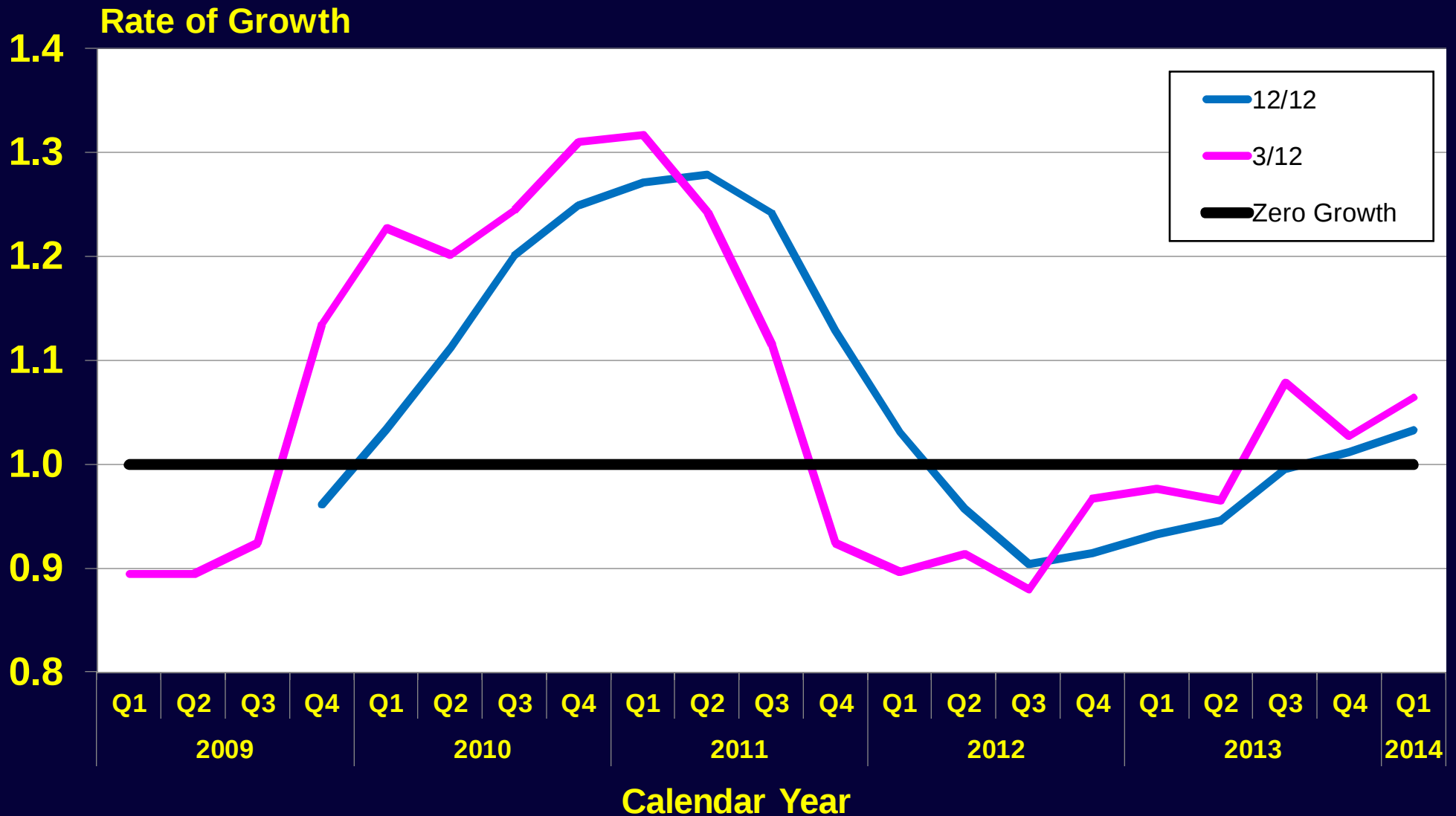


Chart 10

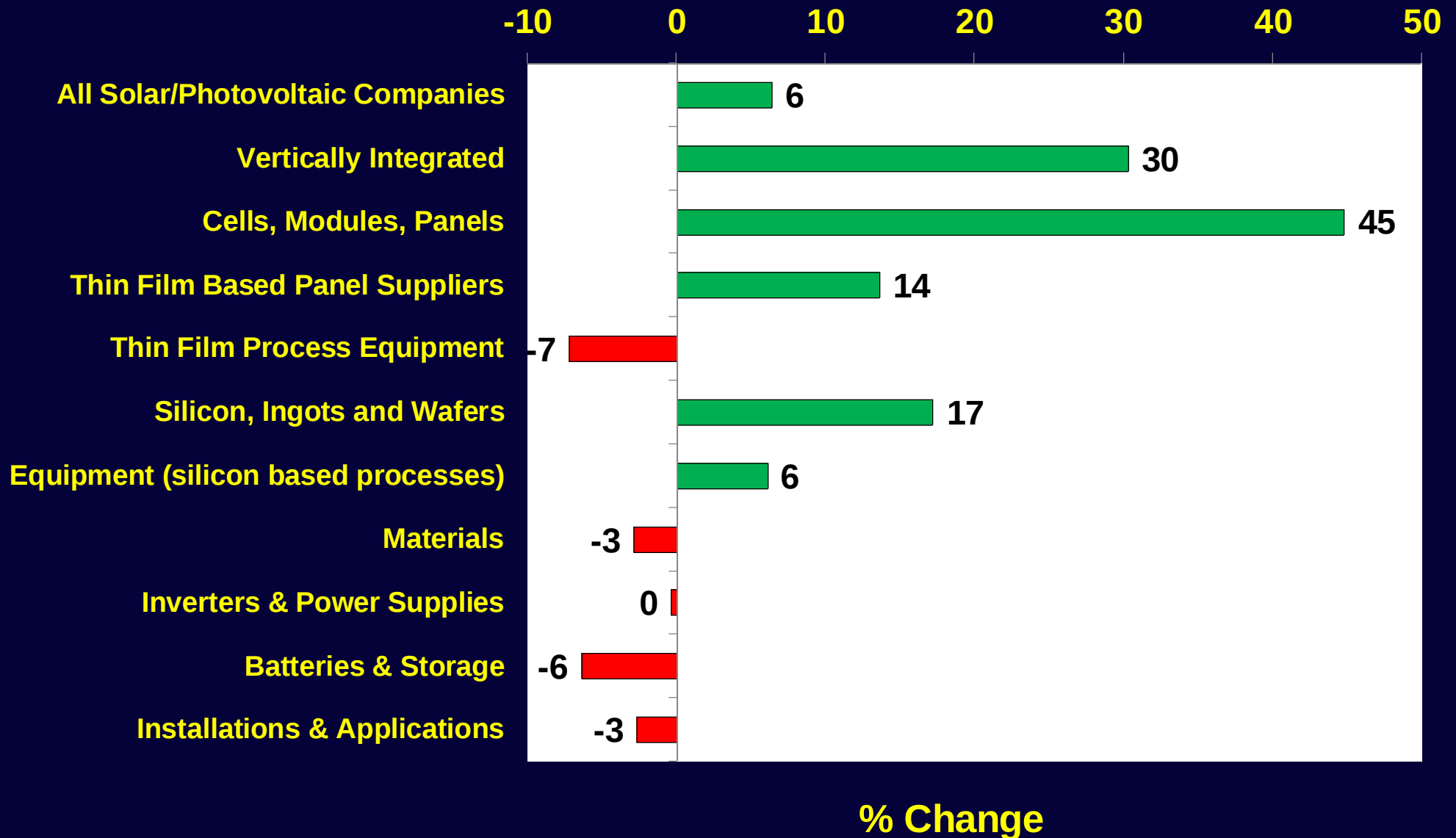
Global Solar/Photovoltaic Growth

Total Industry based upon 81 Company broad sample

3/12 & 12/12 Rate of Change



Photovoltaic Supply Chain Growth 1Q'14 vs. 1Q'13



US\$ equivalent at fluctuating exchange; based upon industry composites including acquisitions

Chart 12

Taiwan Solar/Photovoltaic Panel Companies Composite of 29 Manufacturers



Acter, Big Sun Energy Technology, Chen Full Intl, Danen Technology, Daxon Technology, DeISolar, Delta Electronics, e_TON Solar Tec, Invetec Group, Eversol, Gigasolar materials, Gintech, Green Energy Technology (GET), Higher Way Elec, Kenmec Mechanical, Ligitek, Motech, Neo Solar Power, Phoenixtec Power Co (PPC), Powermate, Precision Silicon, Sino-American Silicon Products (SAS), Solar Applied Materials Technology, Solartech Energy Corp, Sunrise Global Solar Energy, Sysgration, Tainenergy Tech, Tera Autotec, Tyntek, Wafer Works, Wholetech System Hitech

Chart 13

Rigid & Flexible PCB Book/Bill

N. America

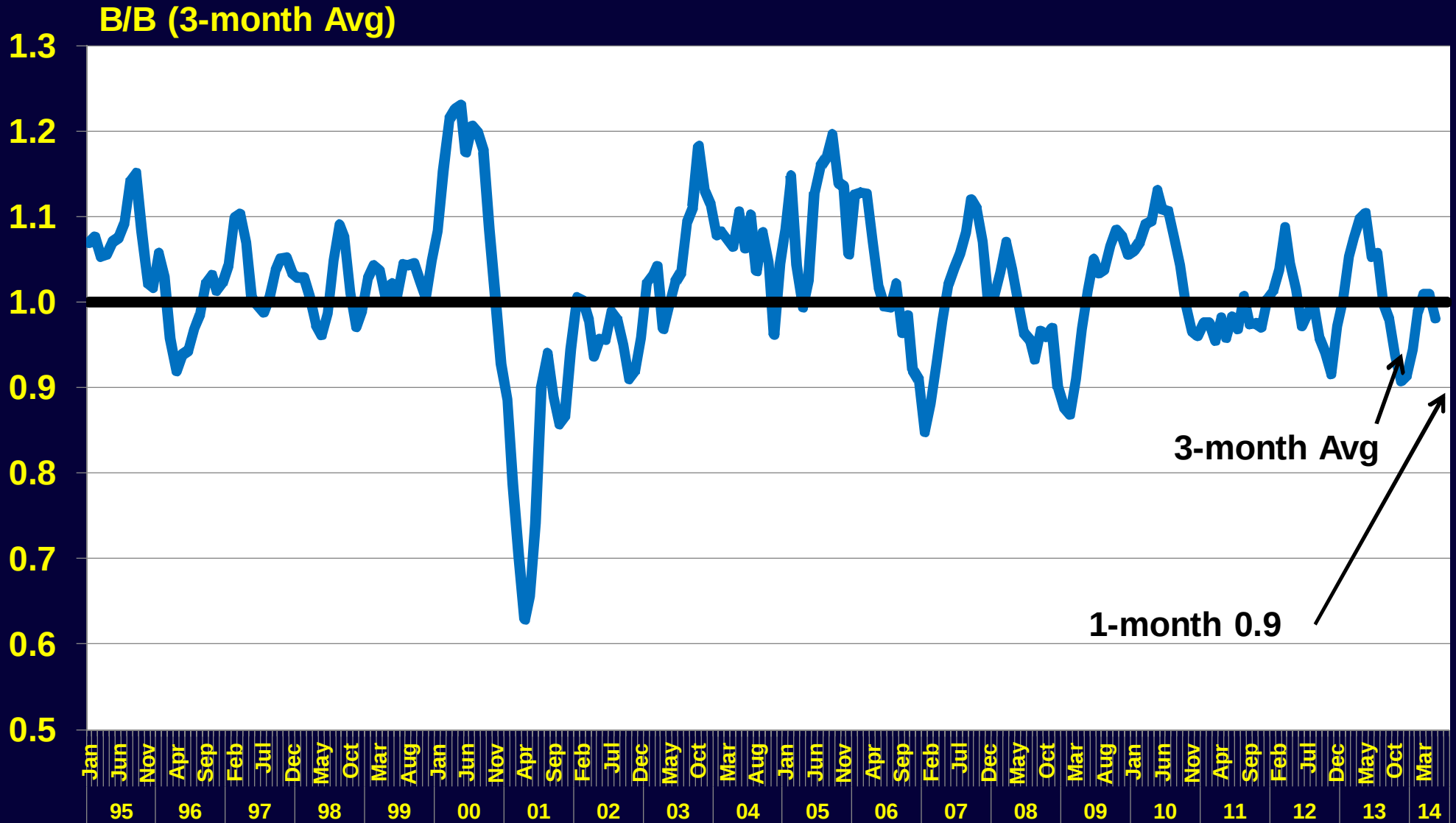
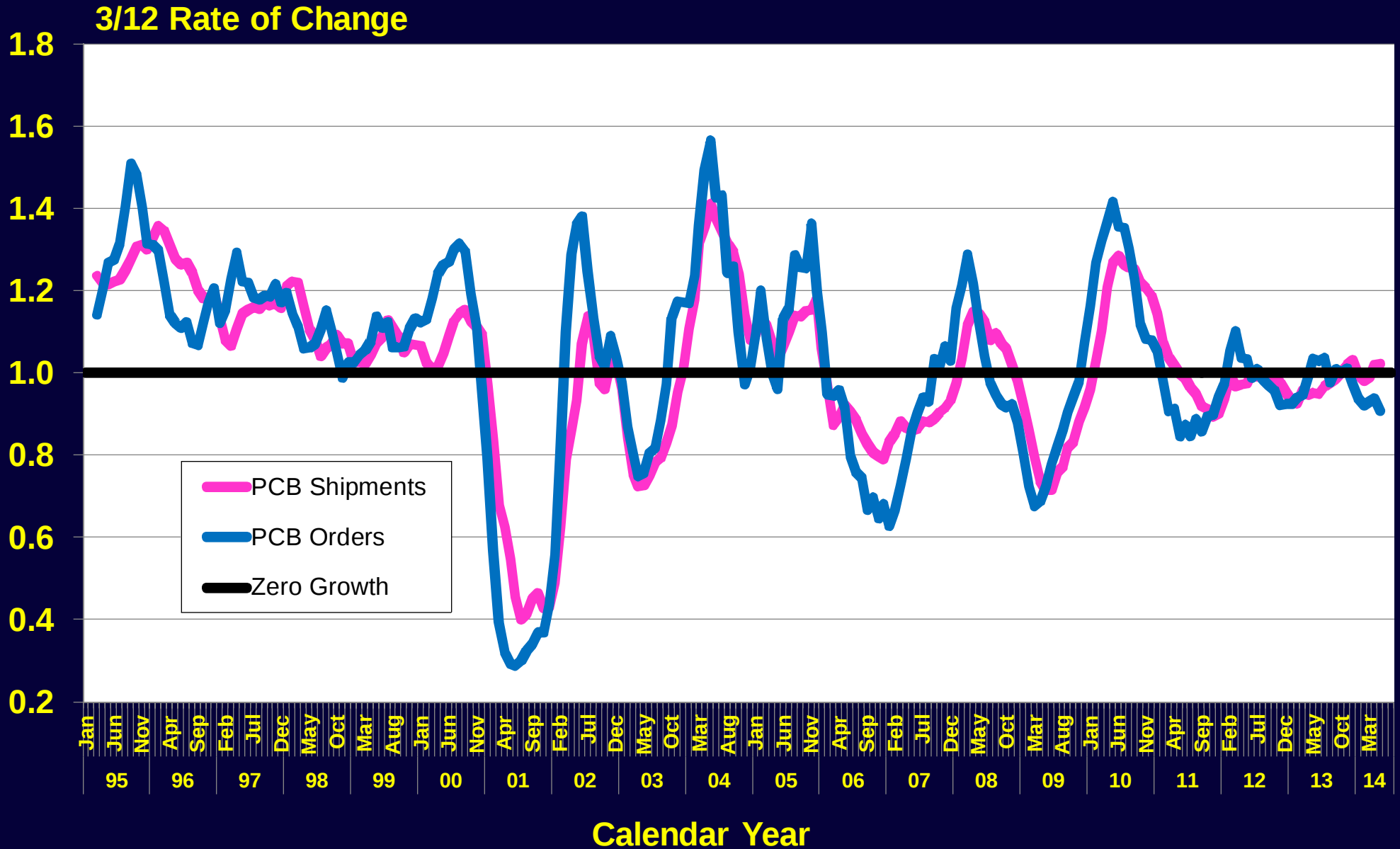


Chart 14

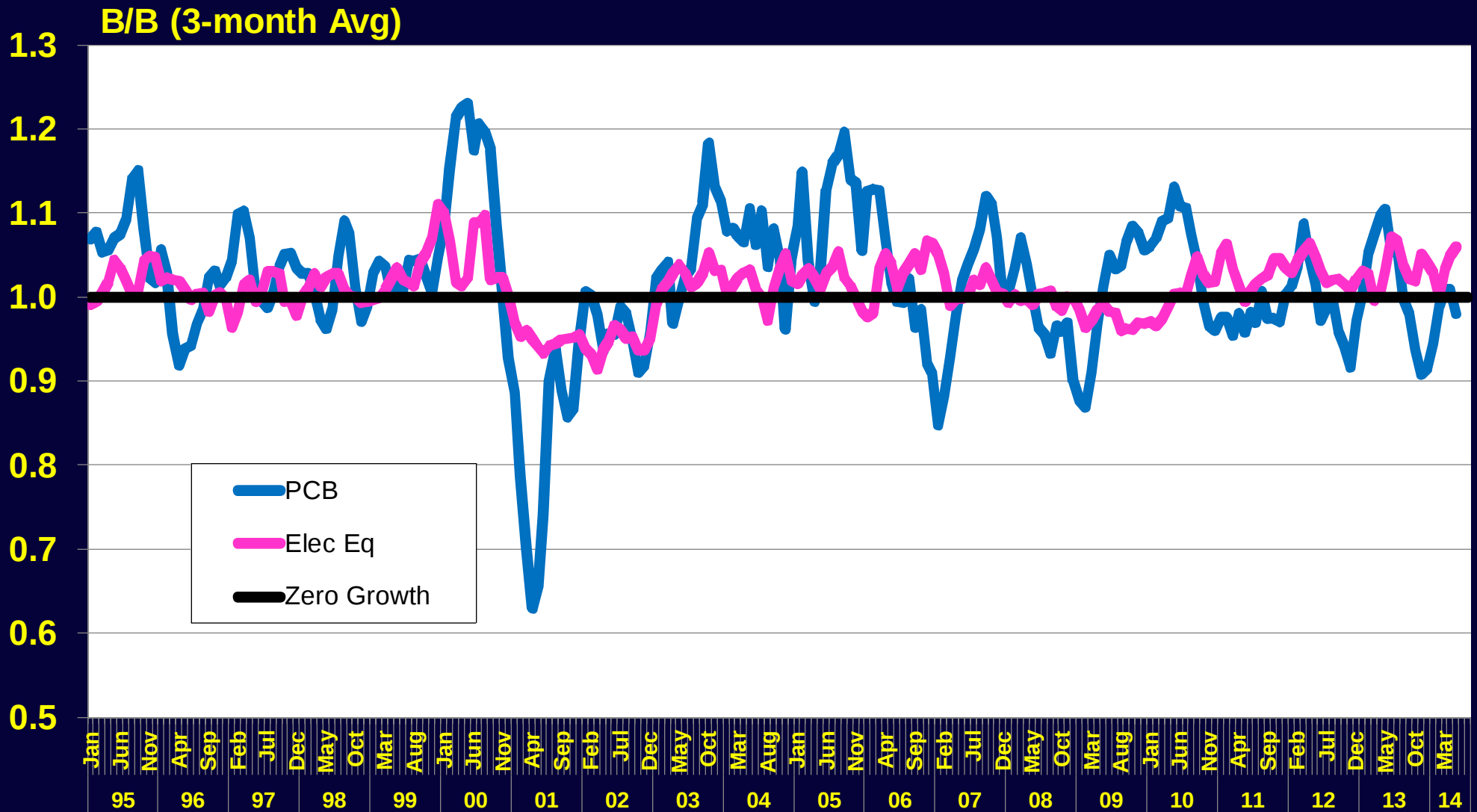
N. America Rigid & Flexible PCB Orders & Shipments



Data: IPC T/MRC & <http://www.census.gov/indicator/www/m3/>

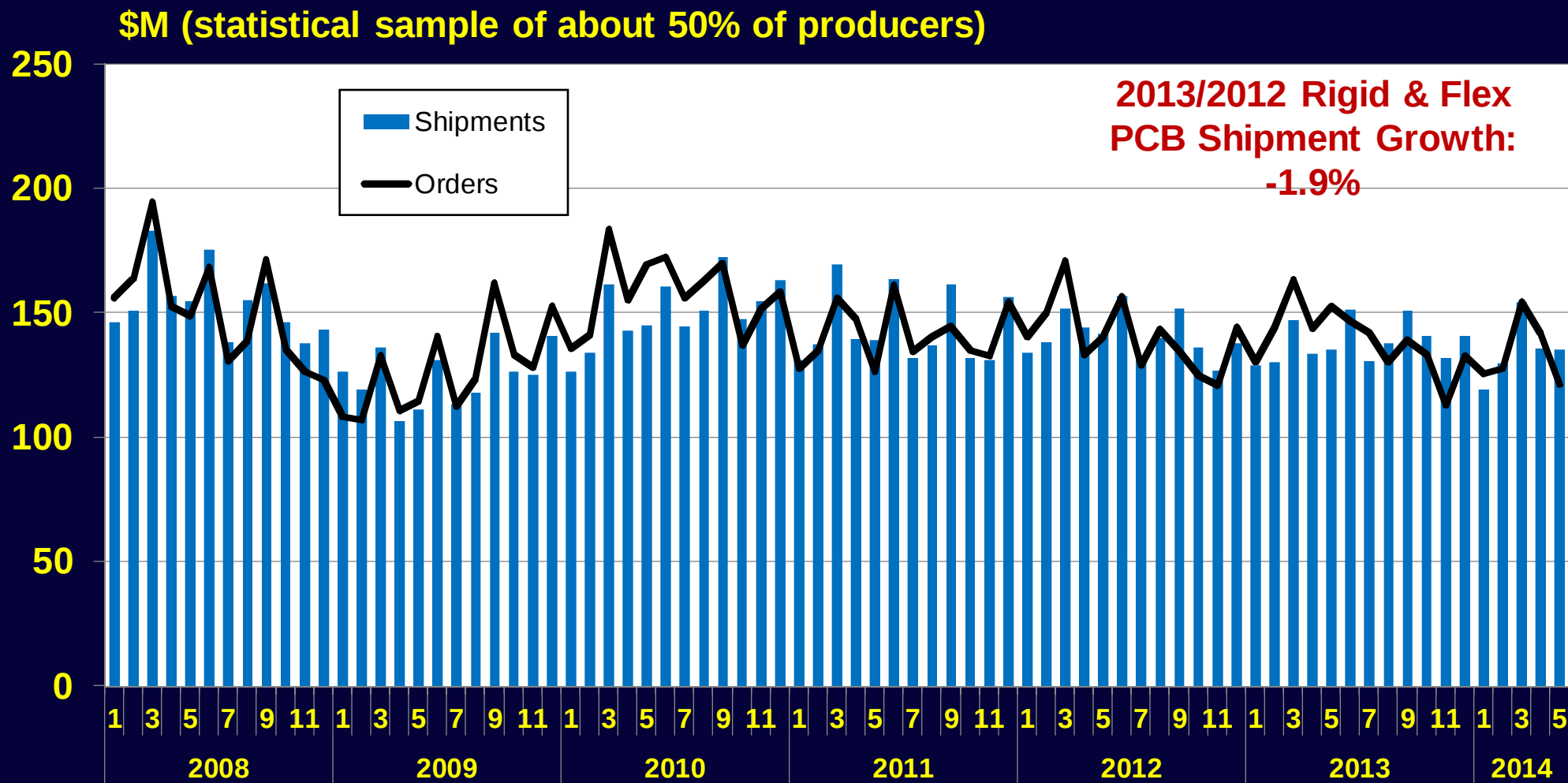
Chart 15

N American Rigid & Flex PCB & U.S. Electronic Equipment Book/Bill Ratios



IPC, DOC

N American Rigid & Flexible PCB Shipments & Orders



Note: IPC survey captures "market" not domestic production. About 15% of the above represents imported boards resold by N American PCB producers in survey.