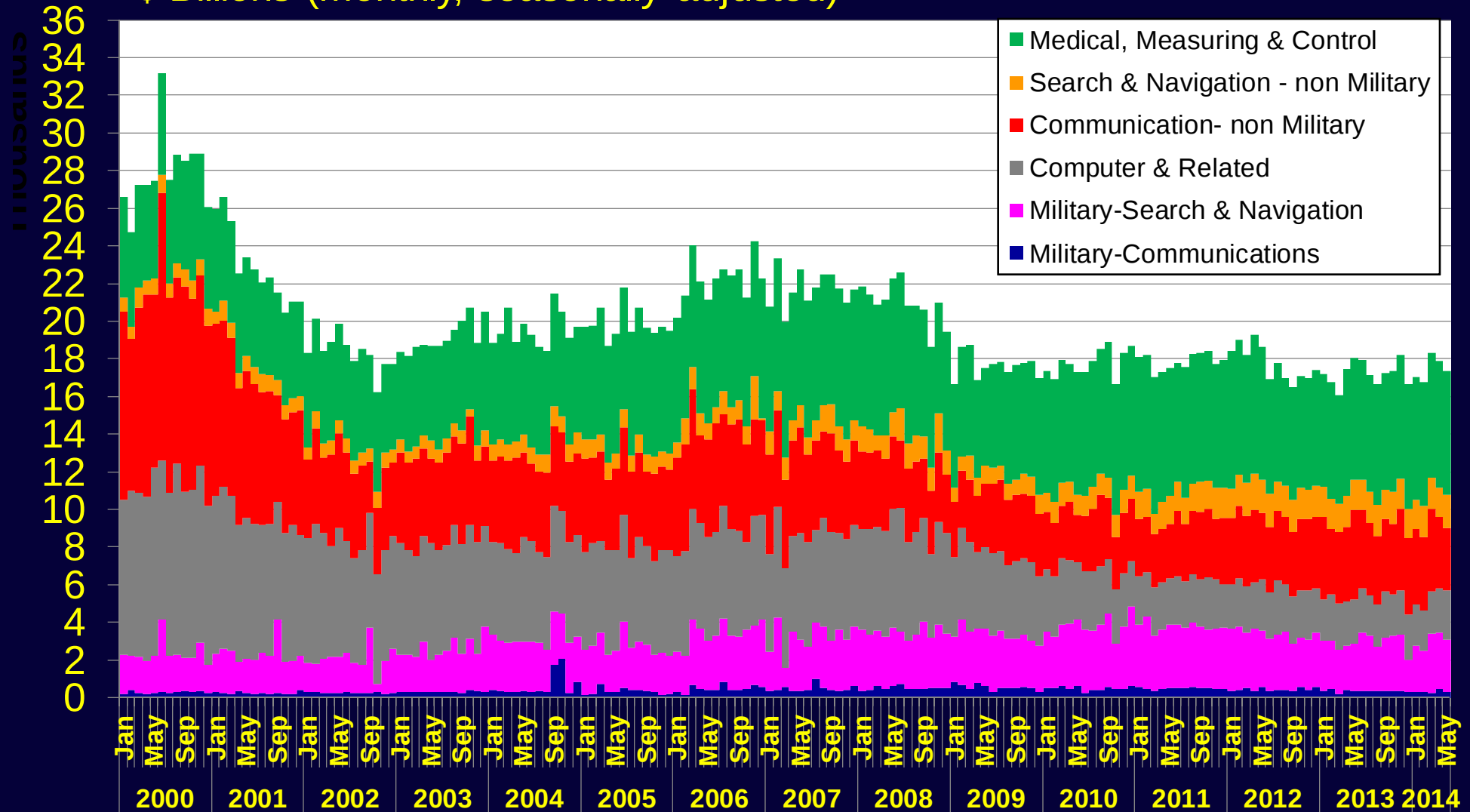


U.S. Electronic Equipment Orders

Monthly Data

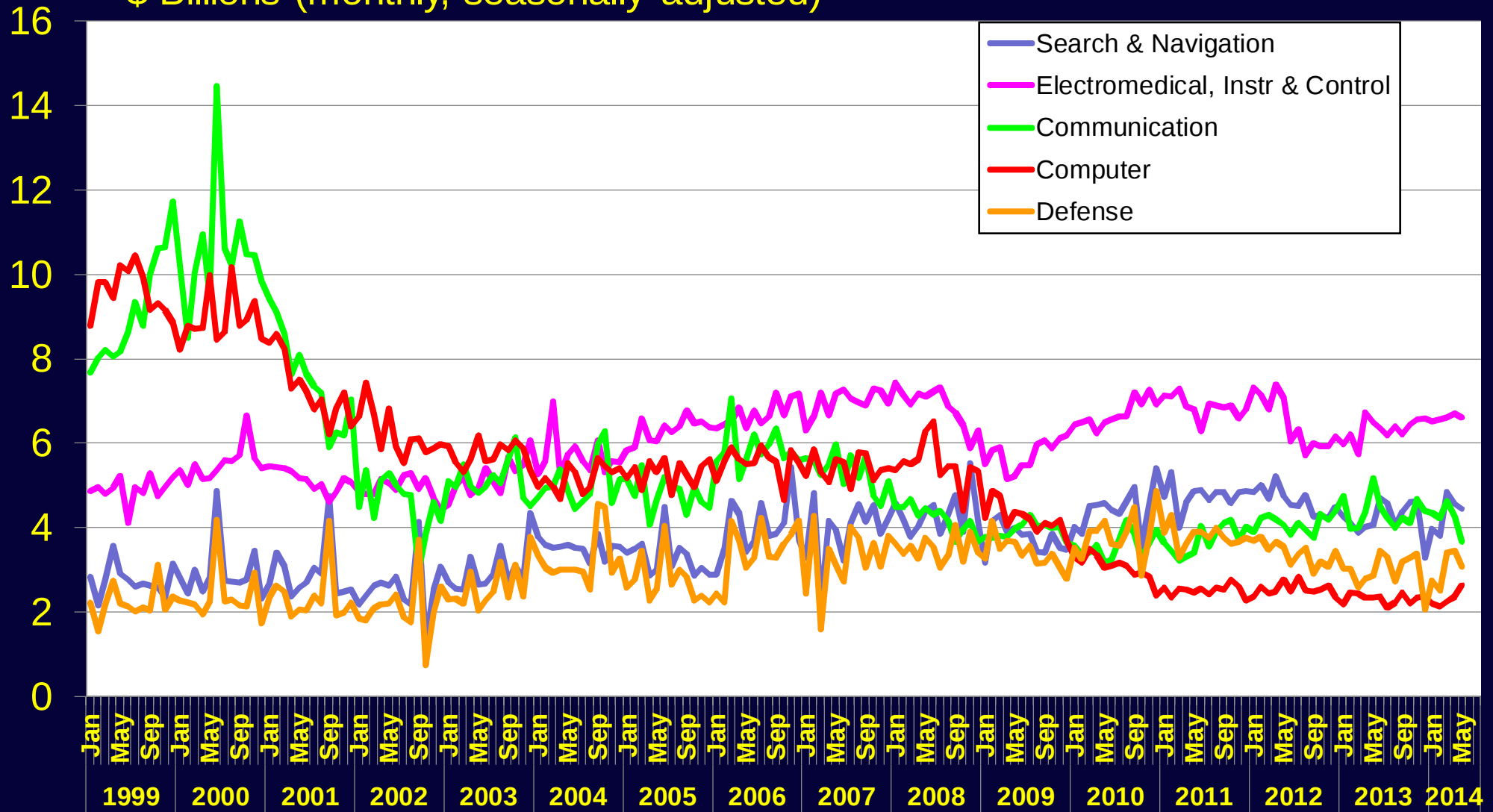
\$ Billions (monthly, seasonally adjusted)



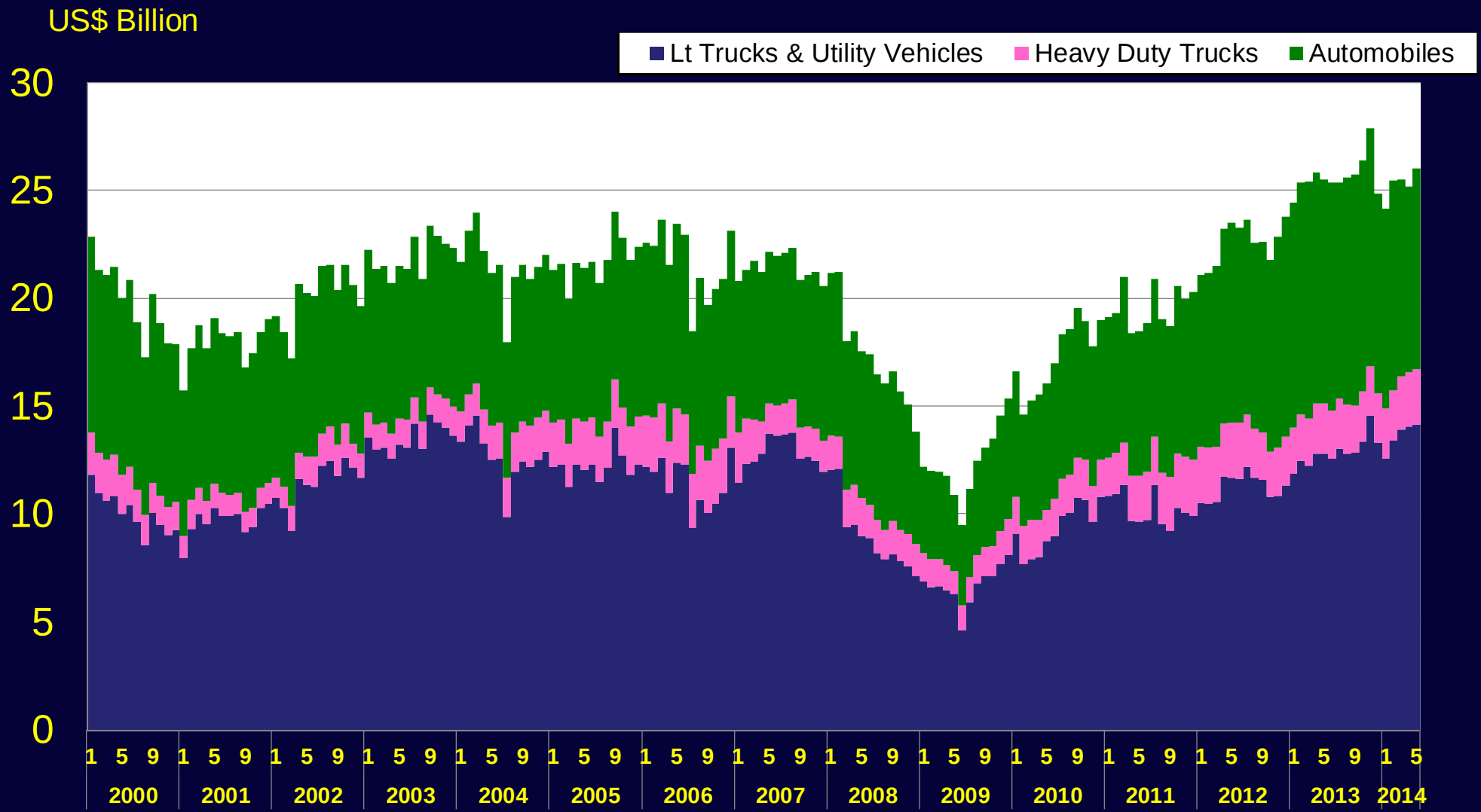
U.S. Electronic Equipment Orders

Monthly Data

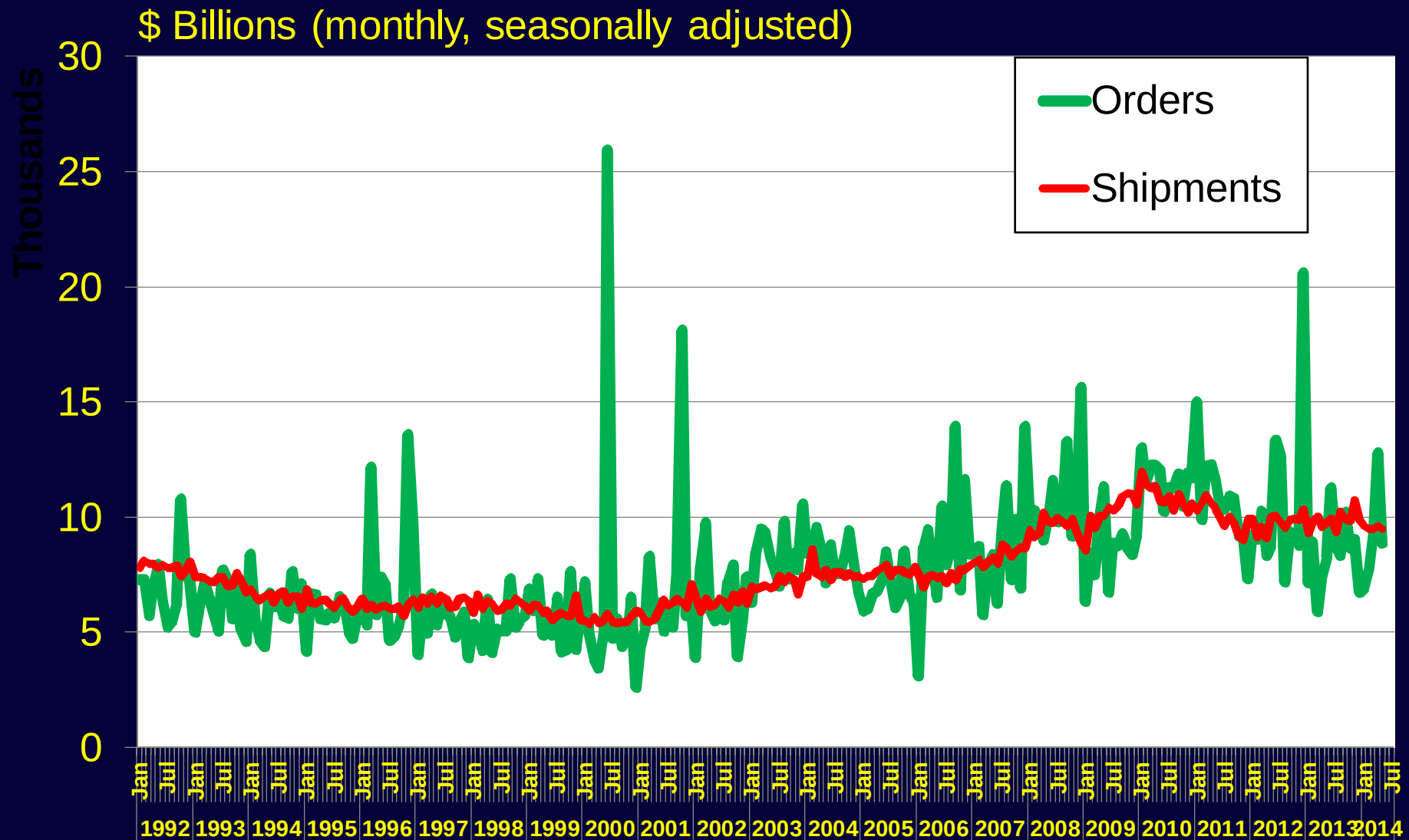
\$ Billions (monthly, seasonally adjusted)



U.S. Vehicle Shipments

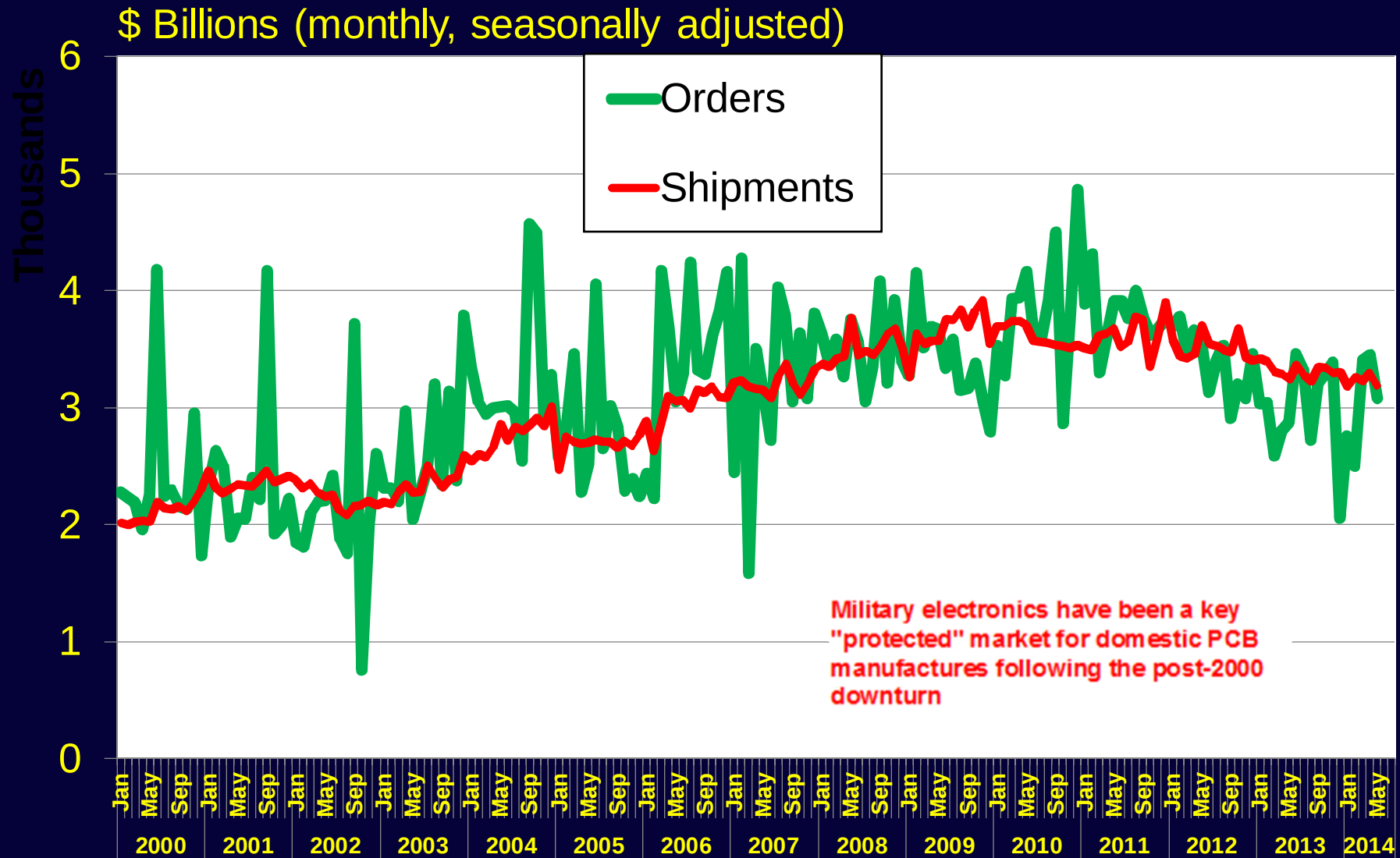


U.S. Defense Capital Goods Orders & Shipments



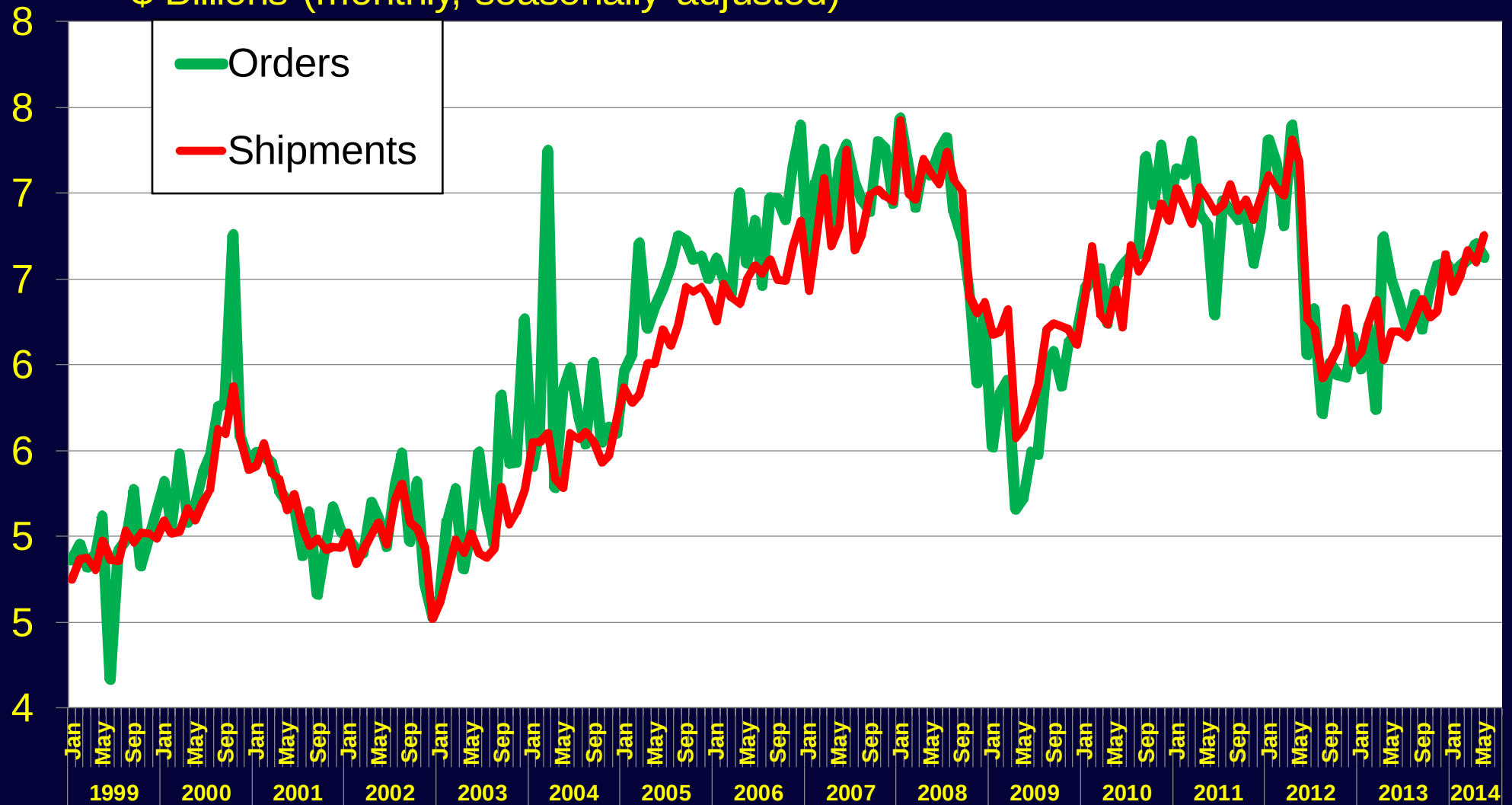
U.S. Military Electronics Orders & Shipments

Defense Communication & Search & Navigation Equipment



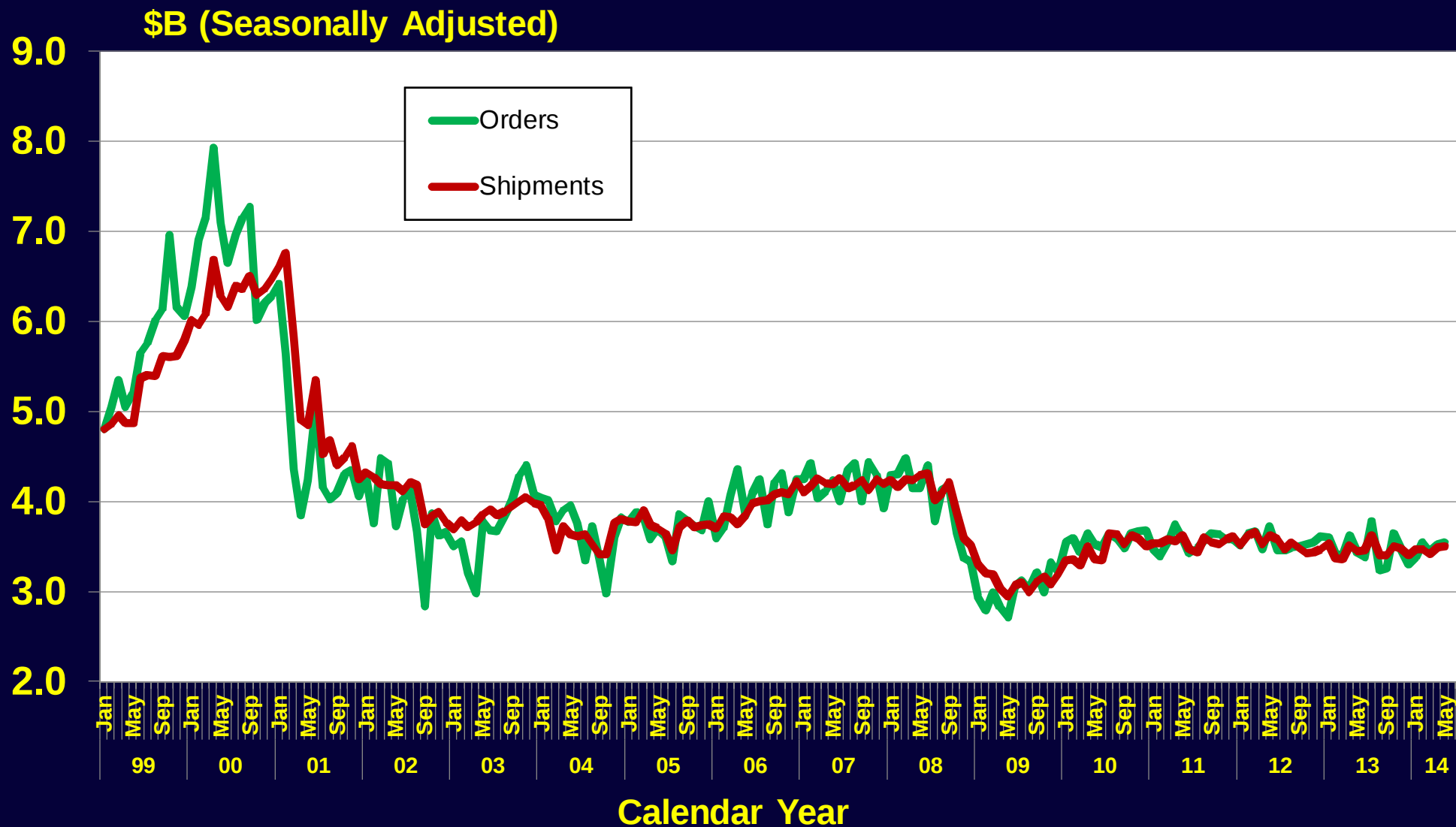
U.S. Electromedical, Measurement & Control Equipment Orders & Shipments

\$ Billions (monthly, seasonally adjusted)

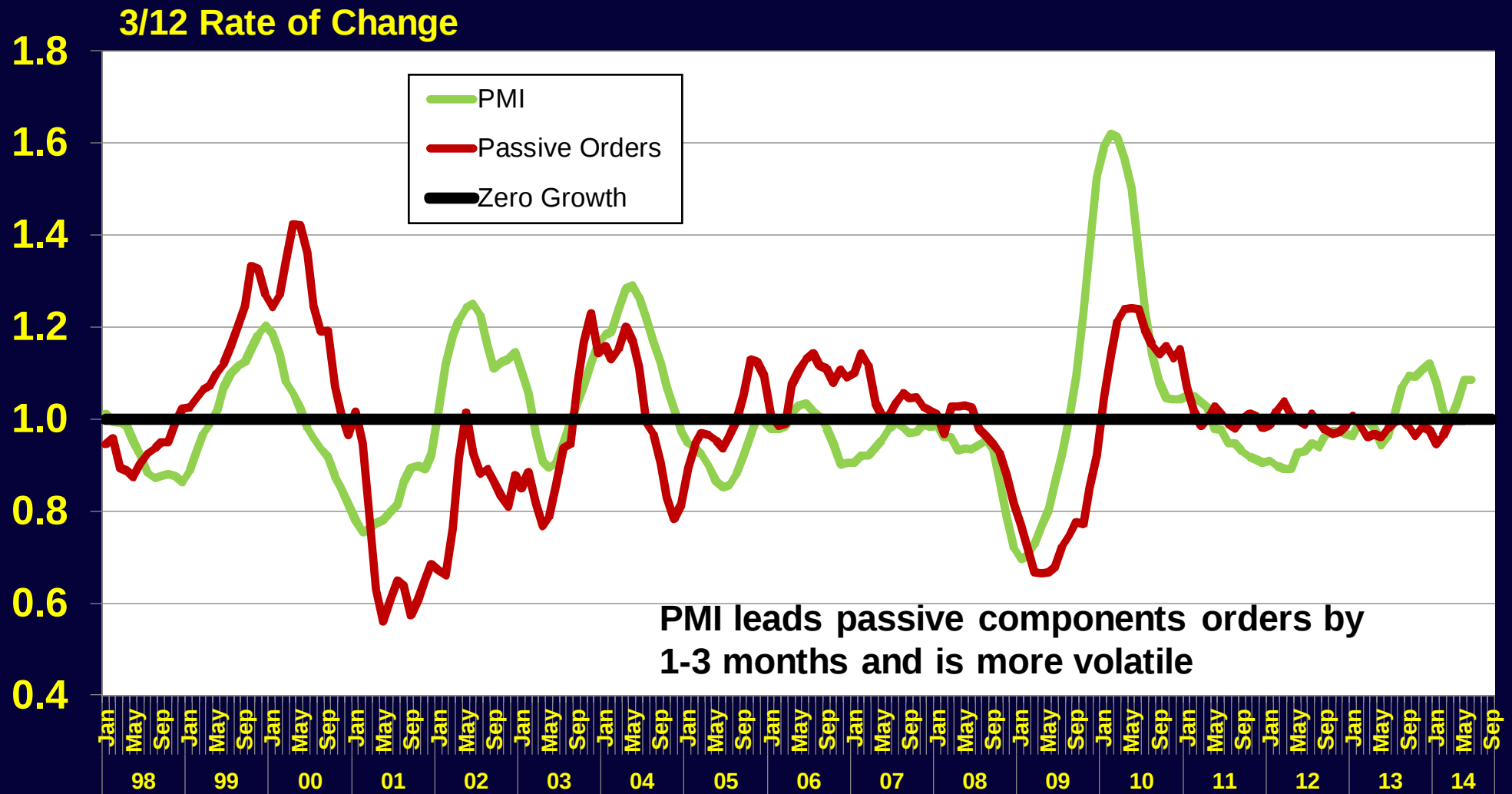


U.S. Production: "Other" Electronic Components (excludes semiconductors)

Orders & Shipments



U.S. Passive Component Orders vs. U.S. PMI



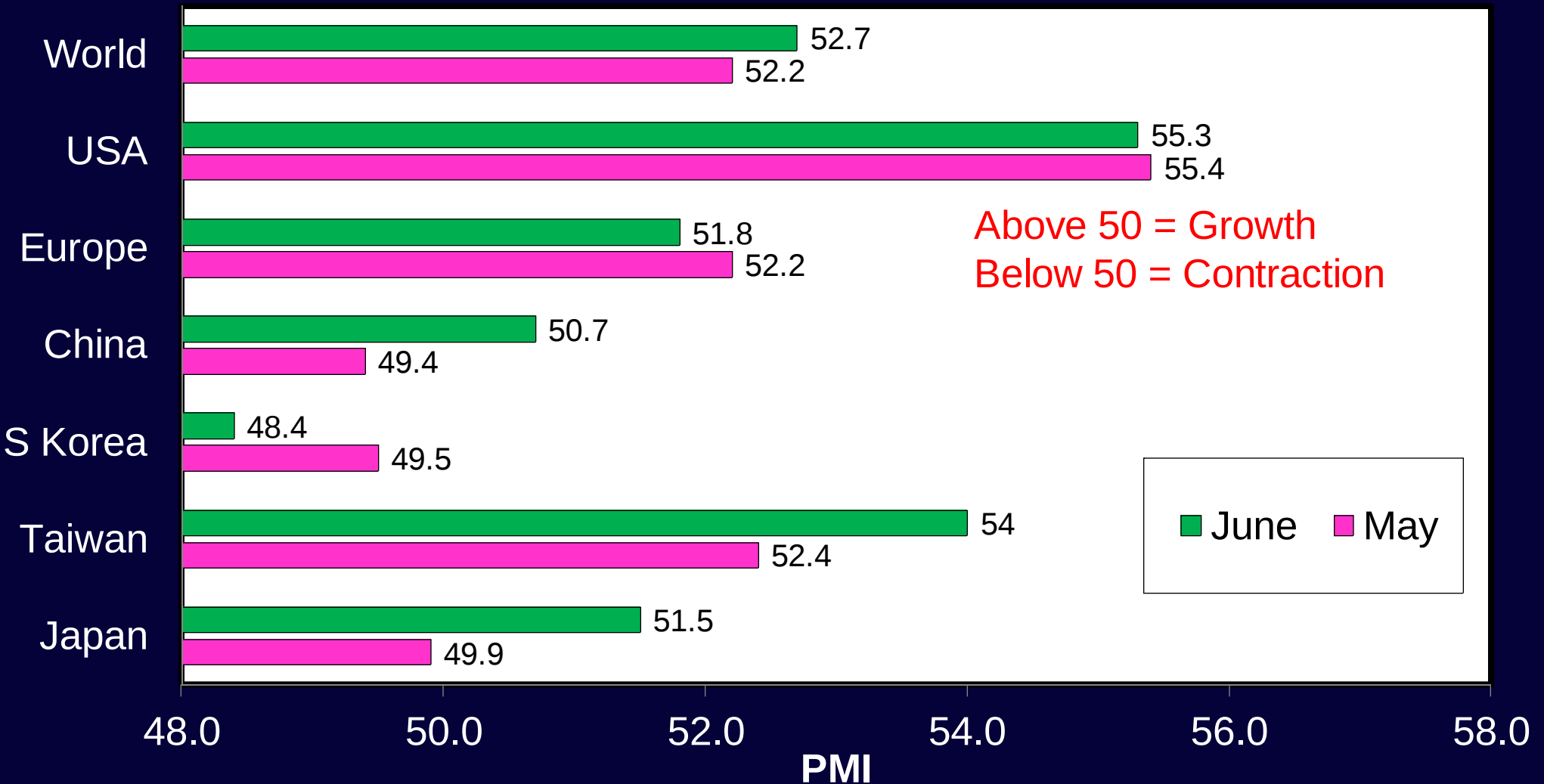
Present Growth Rates (%)

U.S. Economy & Electronics Industry

	Latest Month	Annual Growth	3-Month Growth
Electronic Component \$			
Rigid & Flex PCB Orders (N Amer)	5/14	95.3	90.8
Rigid & Flex PCB Shipments (N Amer)	5/14	100.1	102.2
Electronic Component Orders	5/14	98.8	100.6
Electronic Component Shipments	5/14	100.0	101.0
Semiconductor Shipments to N America	4/14	118.3	114.7
U.S. Electronic Equipment Orders \$			
Computer & Related	5/14	93.3	101.8
Communication	5/14	100.9	92.9
Medical, Measurement & Control	5/14	106.2	105.1
Search & Navigation	5/14	100.9	115.6
Defense Capital Goods	5/14	91.5	143.1
Military Electronics	5/14	99.0	120.2
Total Electronic Equipment	5/14	101.7	103.9
U.S. Industrial Production	5/14	103.4	104.0

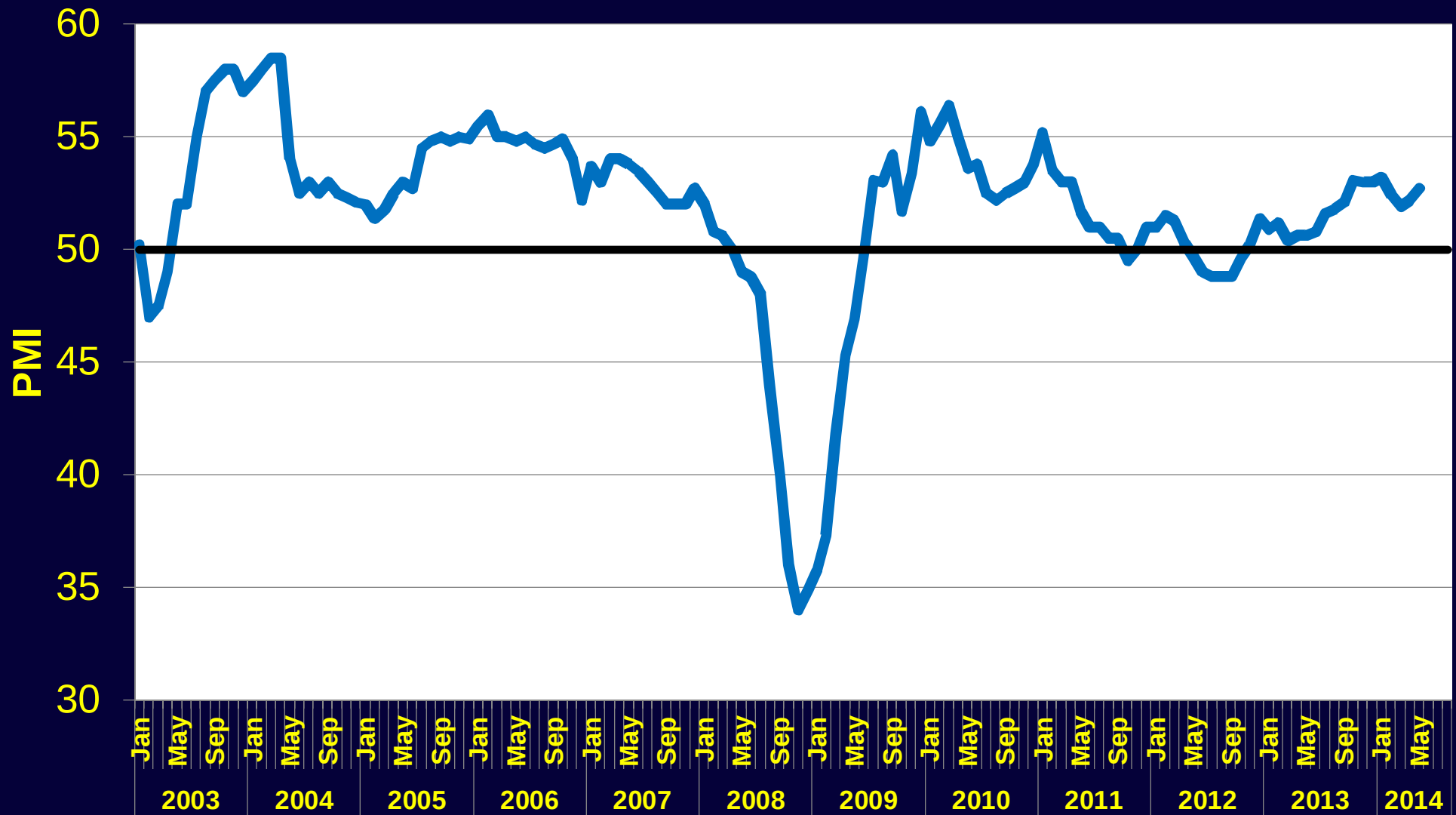
NOTE: 3 month growth rates compare most recent 3 months to same 3 months one year earlier

Purchasing Managers' Indices May vs. June 2014



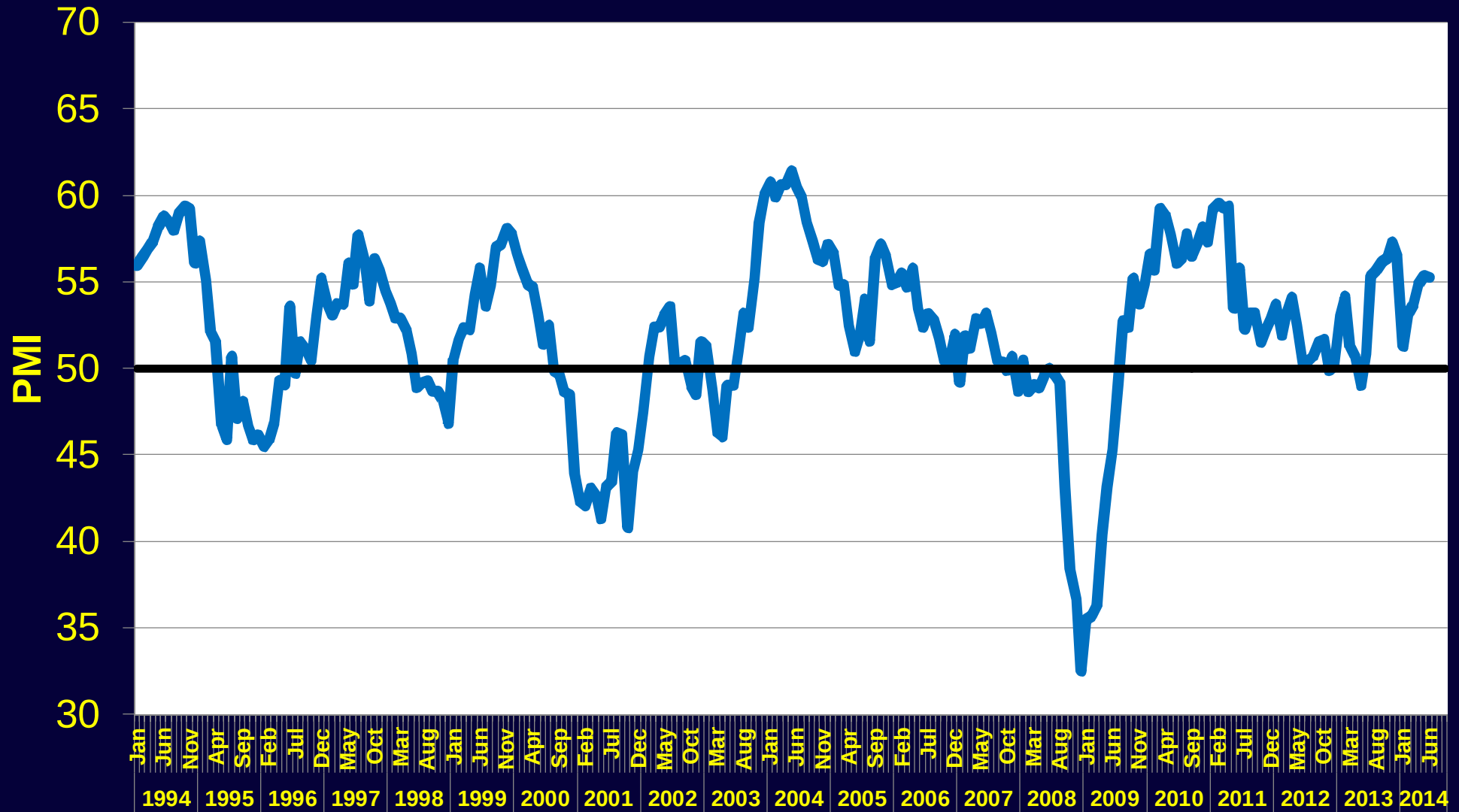
Global "Purchasing Managers" Index

Diffusion Index, >50 = Growth



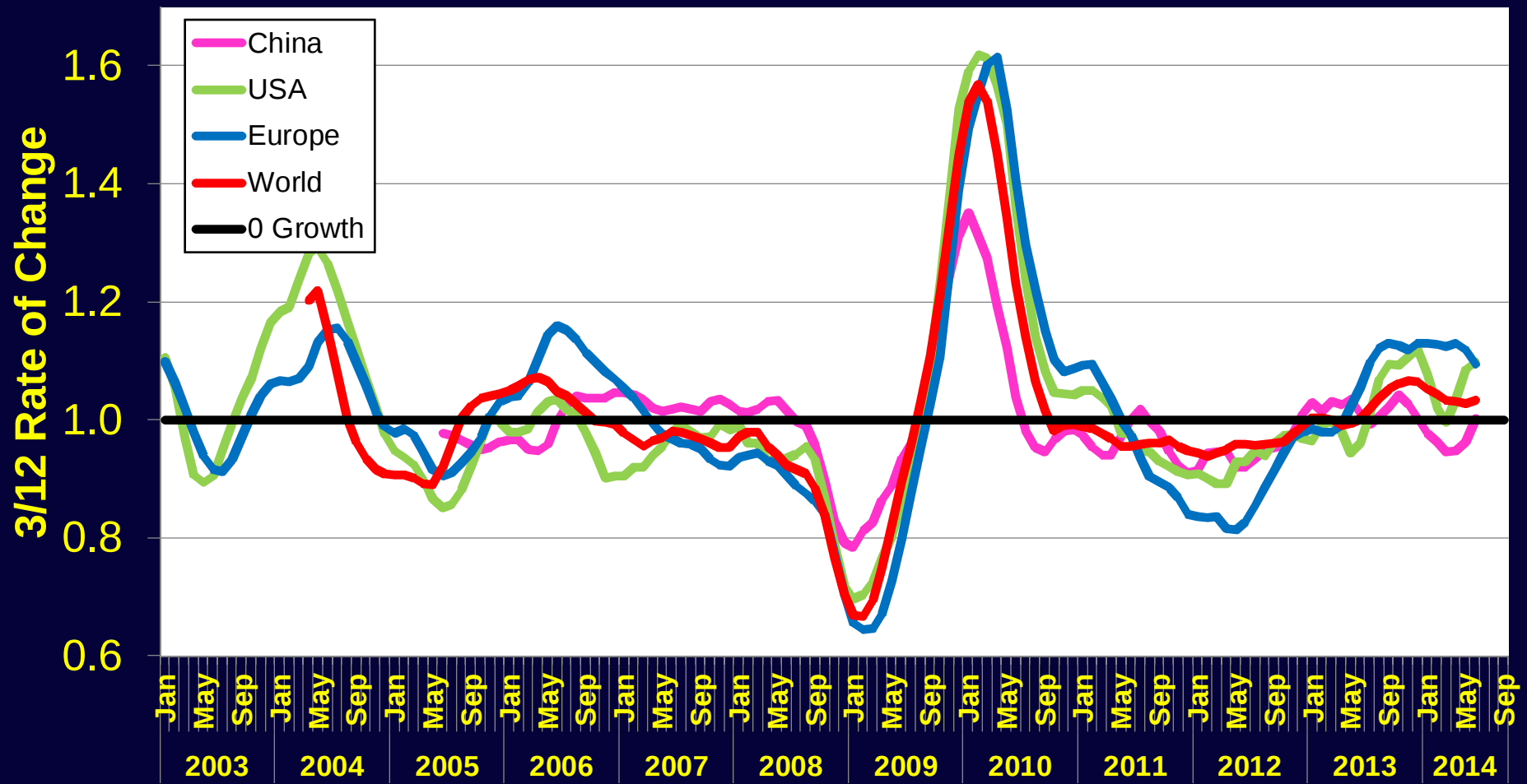
U.S "Purchasing Managers" Index ISM

Diffusion Index, >50 = Growth



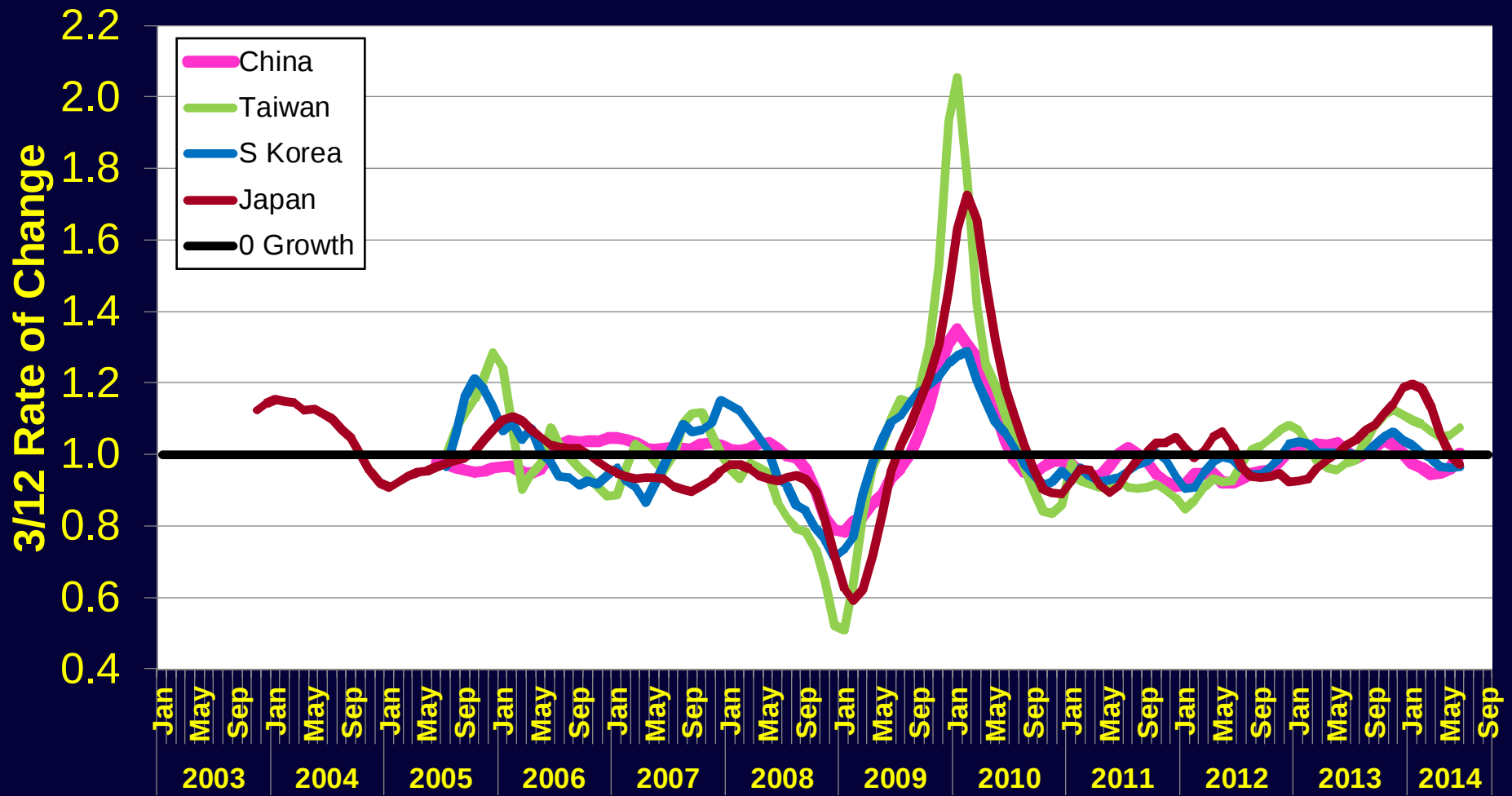
World Purchasing Managers Index

3/12 Rate of Change



Asian Purchasing Managers Index

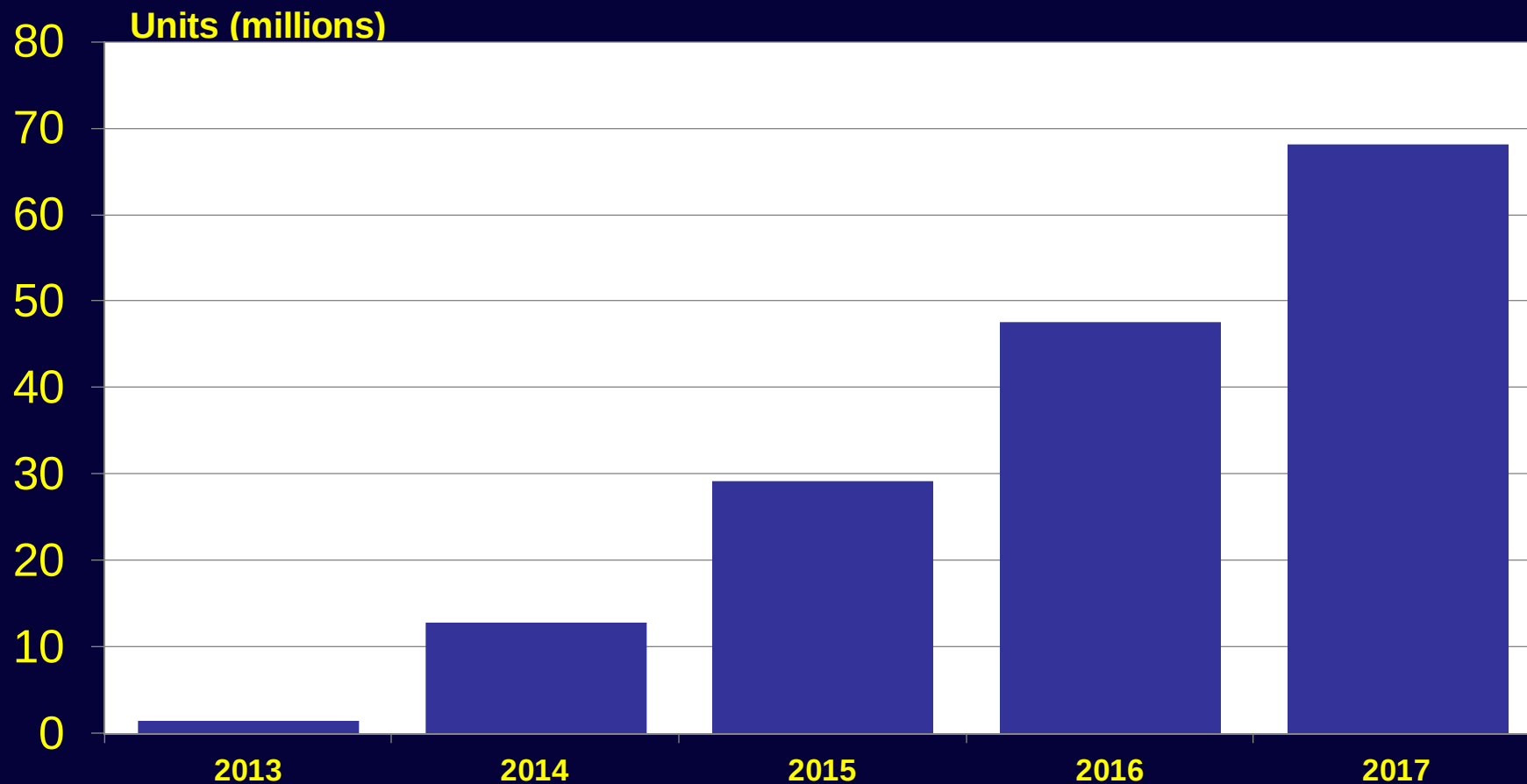
3/12 Rate of Change



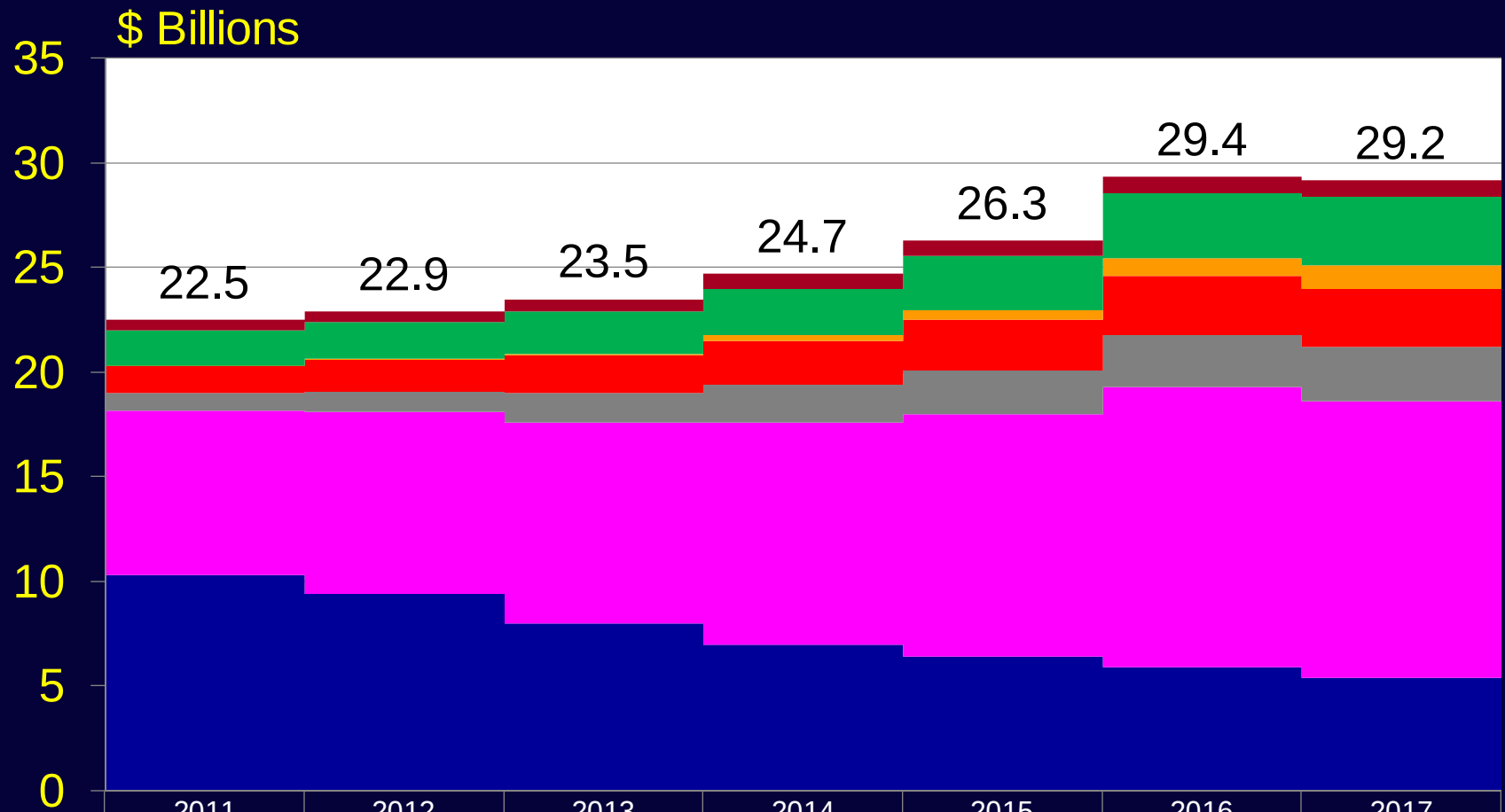
Ultra HD TV Market

World

Units

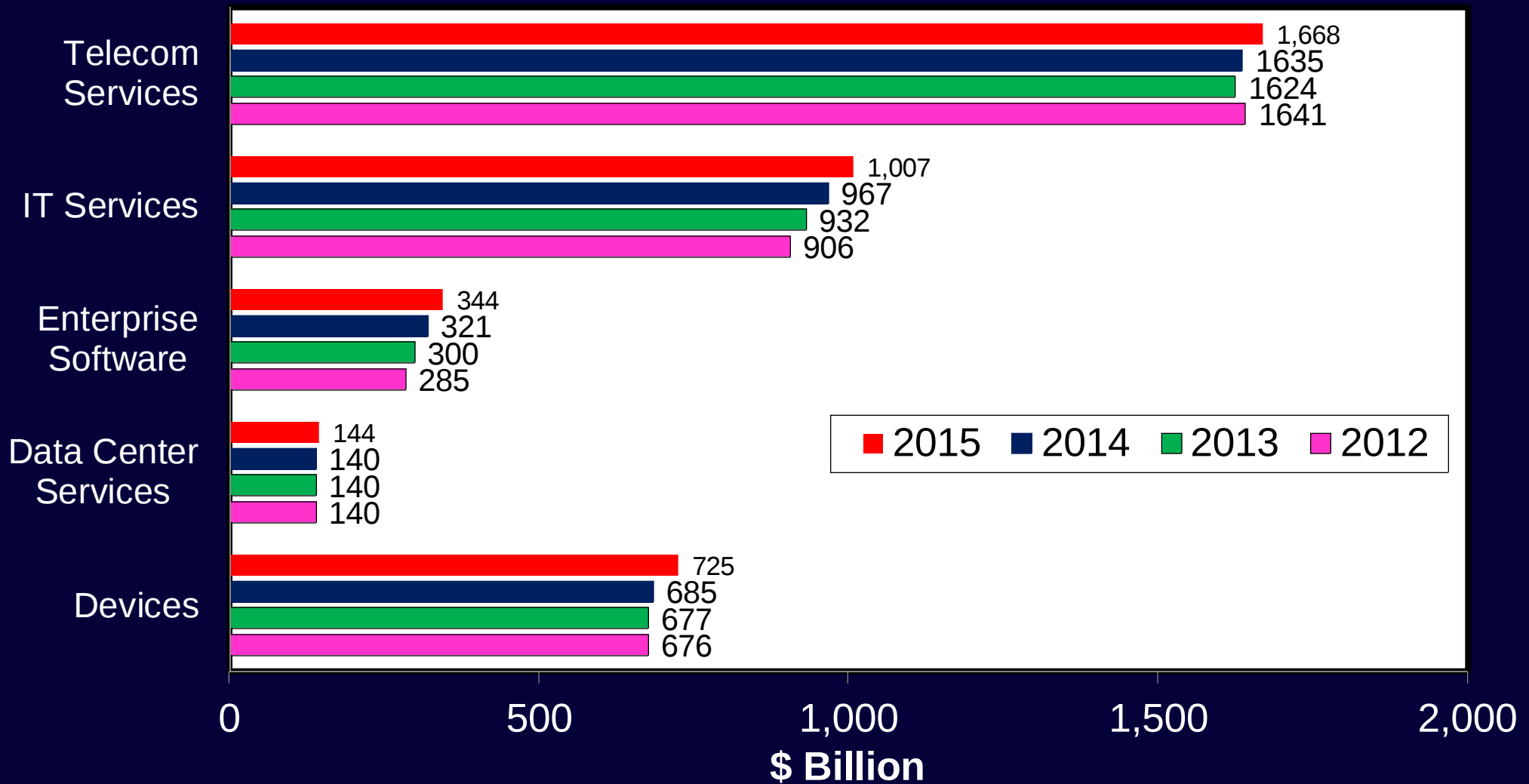


IC Market by Camera Applications



	2011	2012	2013	2014	2015	2016	2017
Total	22.5	22.9	23.5	24.7	26.3	29.4	29.2
Other	0.5	0.5	0.6	0.7	0.7	0.8	0.8
Medical/Scientific/Industrial	1.7	1.8	2.0	2.2	2.6	3.1	3.3
Automotive Safety	0.0	0.0	0.1	0.3	0.5	0.9	1.1
Surveillance Networks	1.3	1.5	1.8	2.1	2.4	2.8	2.8
Tablets/PCs	0.8	1.0	1.4	1.8	2.1	2.5	2.6
Camera Phones	7.9	8.7	9.6	10.6	11.6	13.4	13.2
Stand-alone Cameras	10.3	9.4	8.0	7.0	6.4	5.9	5.4

IT Spending, World



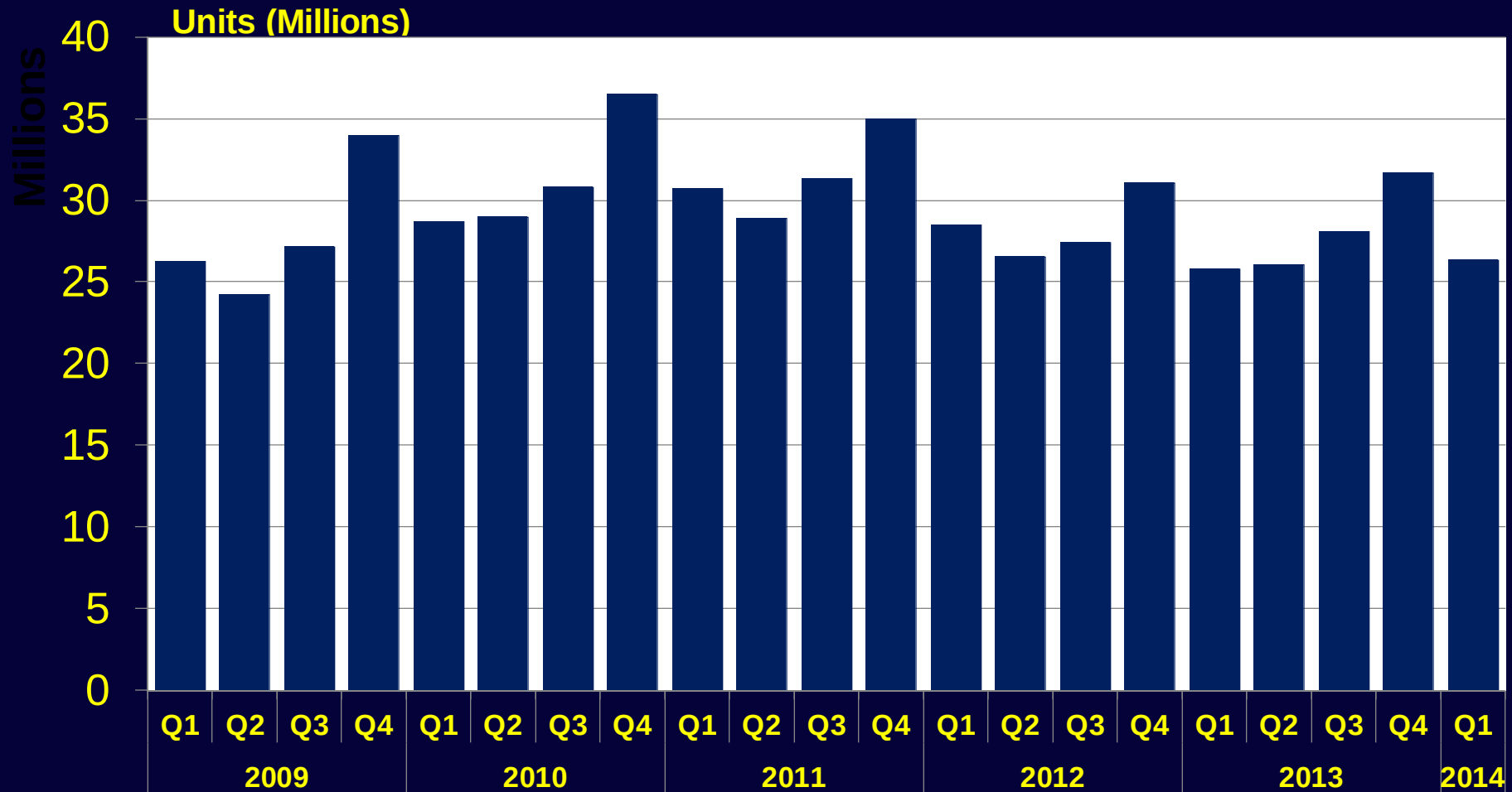
Top 10 Auto MEMS Suppliers

US \$ Millions

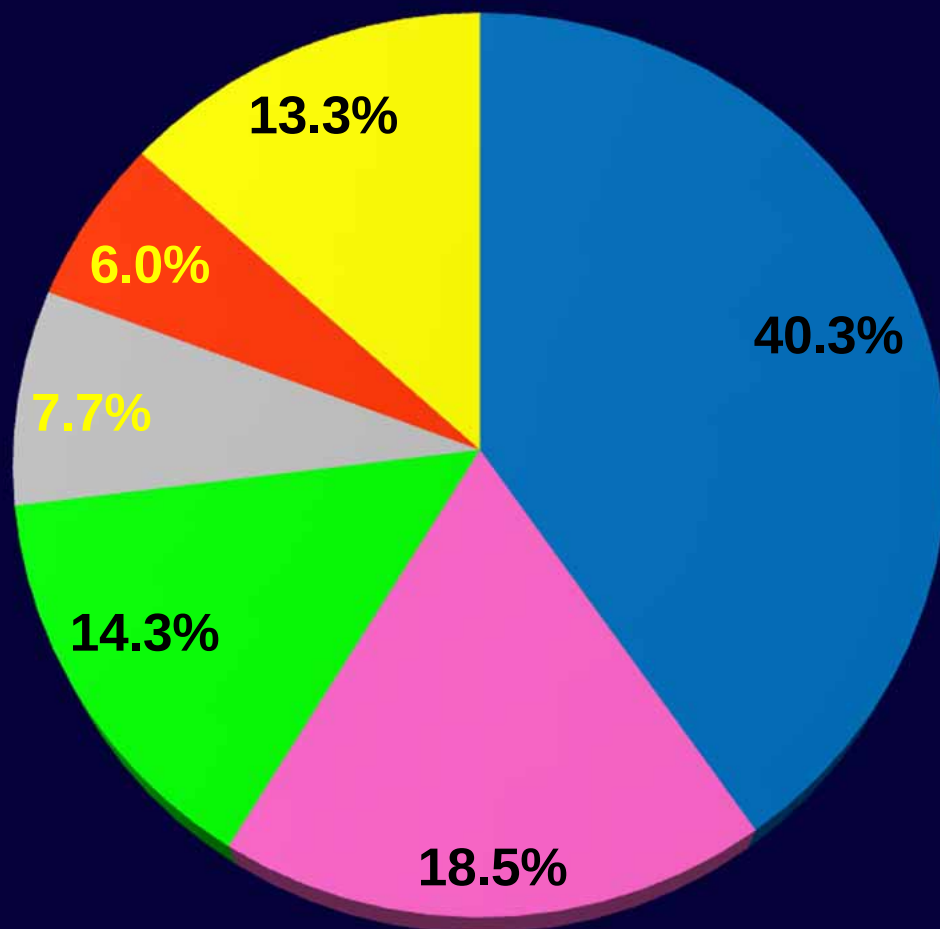
	2012	2013	% Change
1) Bosch	653	740	13.3%
2) Denso	296	233	-21.3%
3) Sensata	200	217	8.5%
4) Freescale	199	214	7.5%
5) Analog Devices	176	191	8.5%
6) Infineon	151	174	15.2%
7) Panasonic	211	166	-21.3%
8) Murata	127	137	7.9%
9) Delphi	63	62	- 1.6%
10) GE Sensing	40	49	22.5%
Total top 10	2,116	2,183	3.2%
Others	286	287	0.3%
Total	2,402	2,470	2.8%

World Hardcopy Peripheral Shipments

Revenue



World Hardcopy Peripherals Shipments 1Q'14



TOTAL: 26.4 Million Units