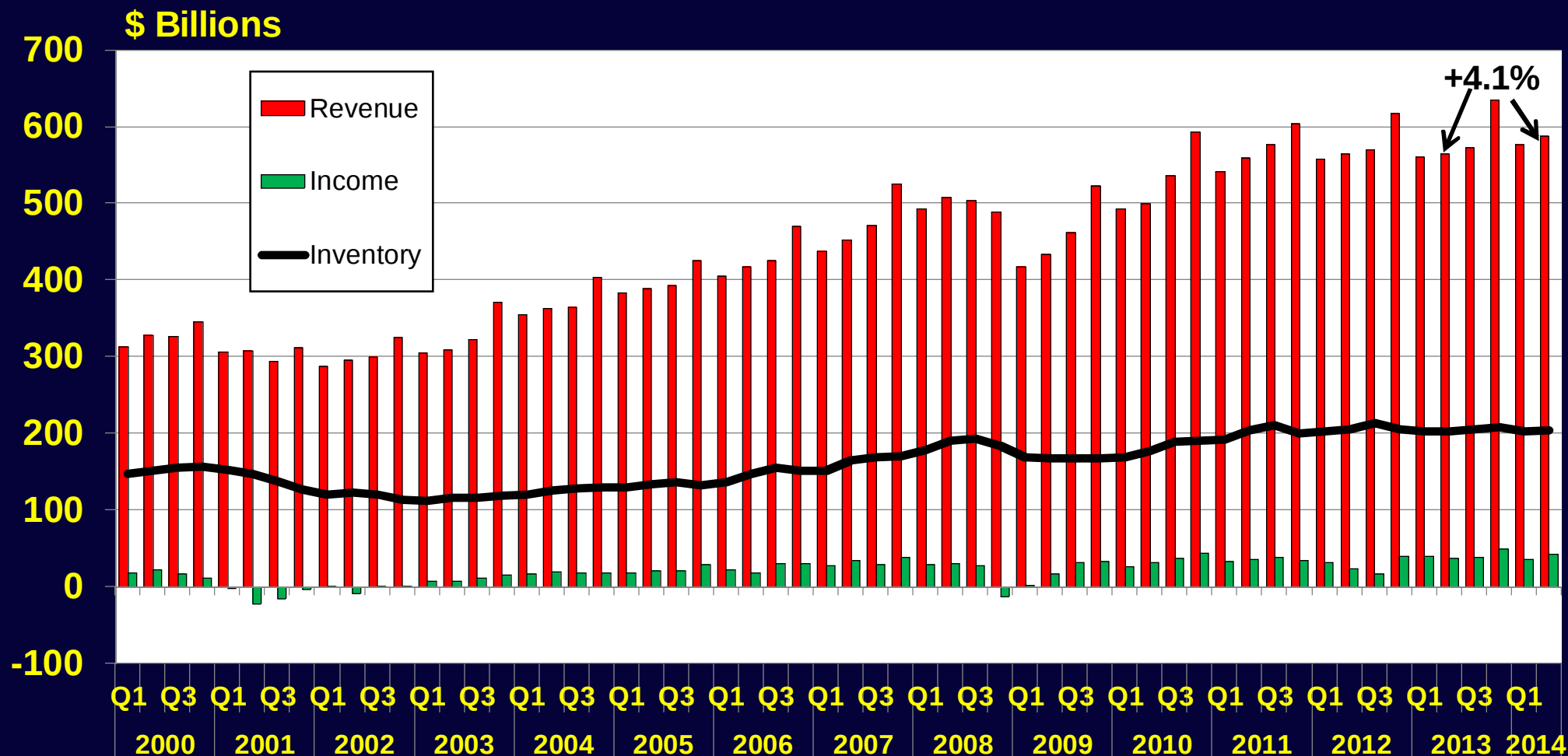


Chart 1

Electronic Equipment Suppliers

Composite of 160 Public Companies

Revenue, Net Income & Inventory



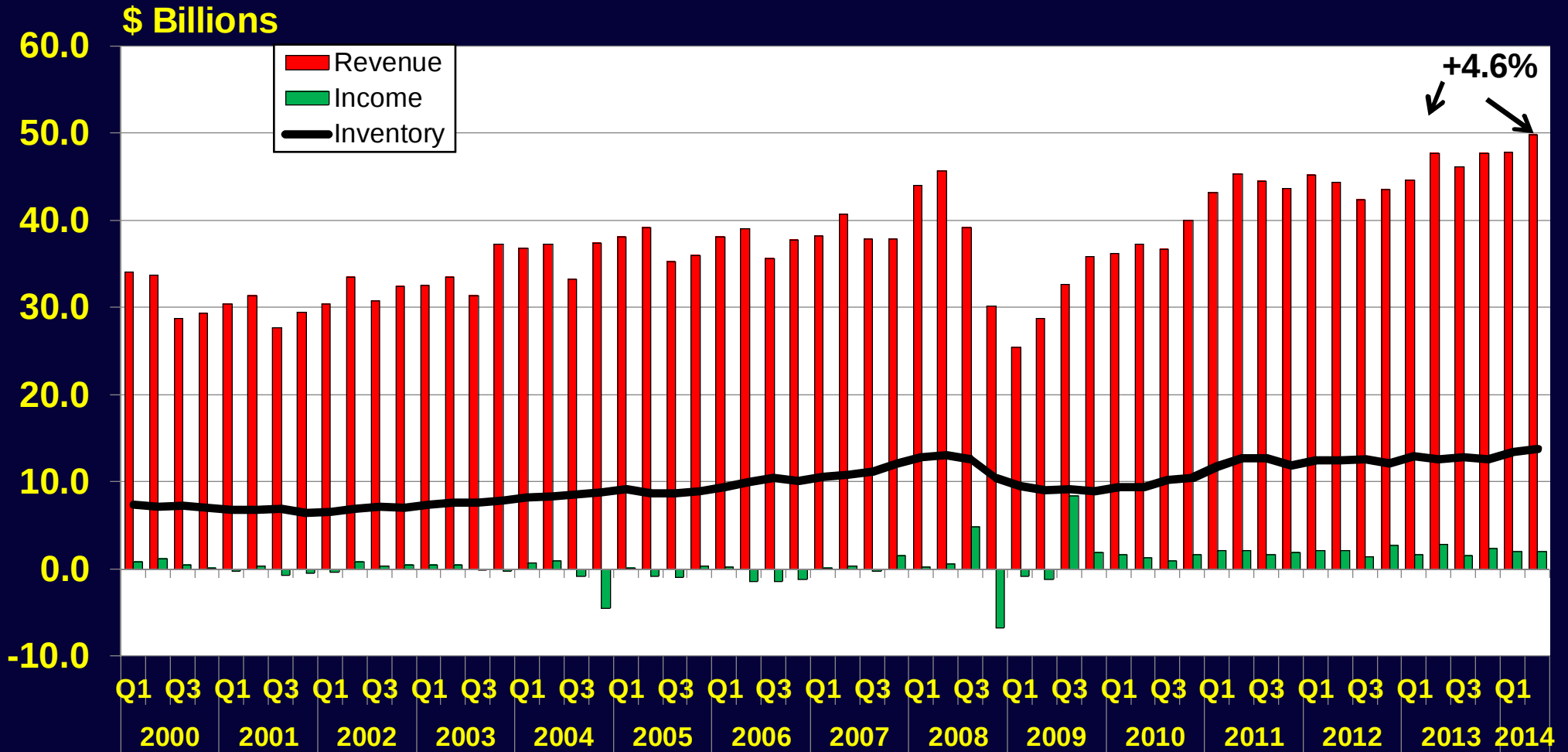
Computer 13, Internet 9, Storage 10, Communication 20, SEMI 30, Medical 23, Instruments 11, Military 6, Business & Office 3, Consumer 13, Automotive 11

Chart 2

Automotive Equipment Suppliers

Composite of 11 Public Companies

Revenue, Net Income & Inventory



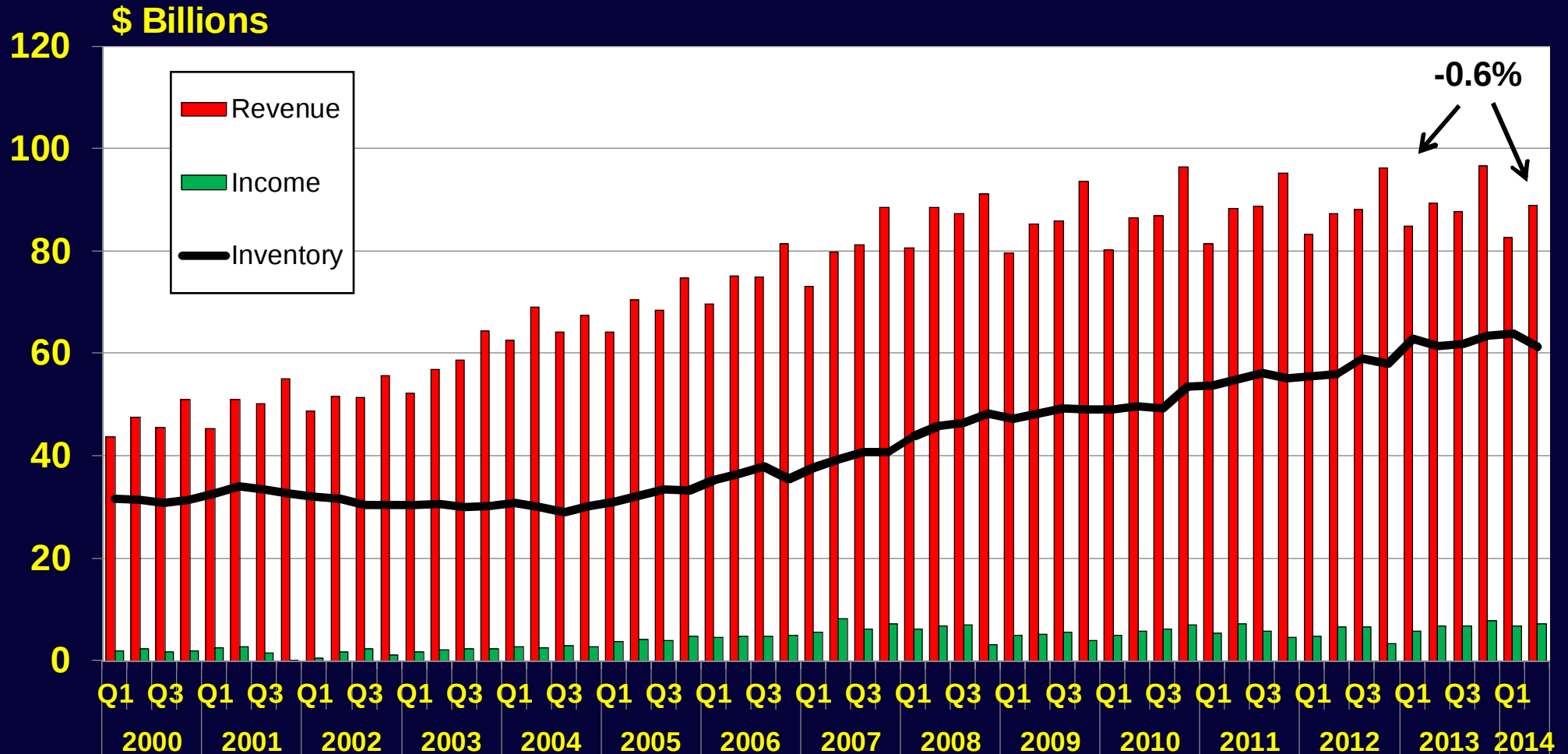
Autoliv, Borg Warner, Continental AG, Delphi, Federal Mogul, Gentex, Johnson Controls, Lear, TRW Automotive, Valeo, Visteon

Chart 3

Military Equipment

Composite of 16 Public Companies

Revenue, Net Income & Inventory



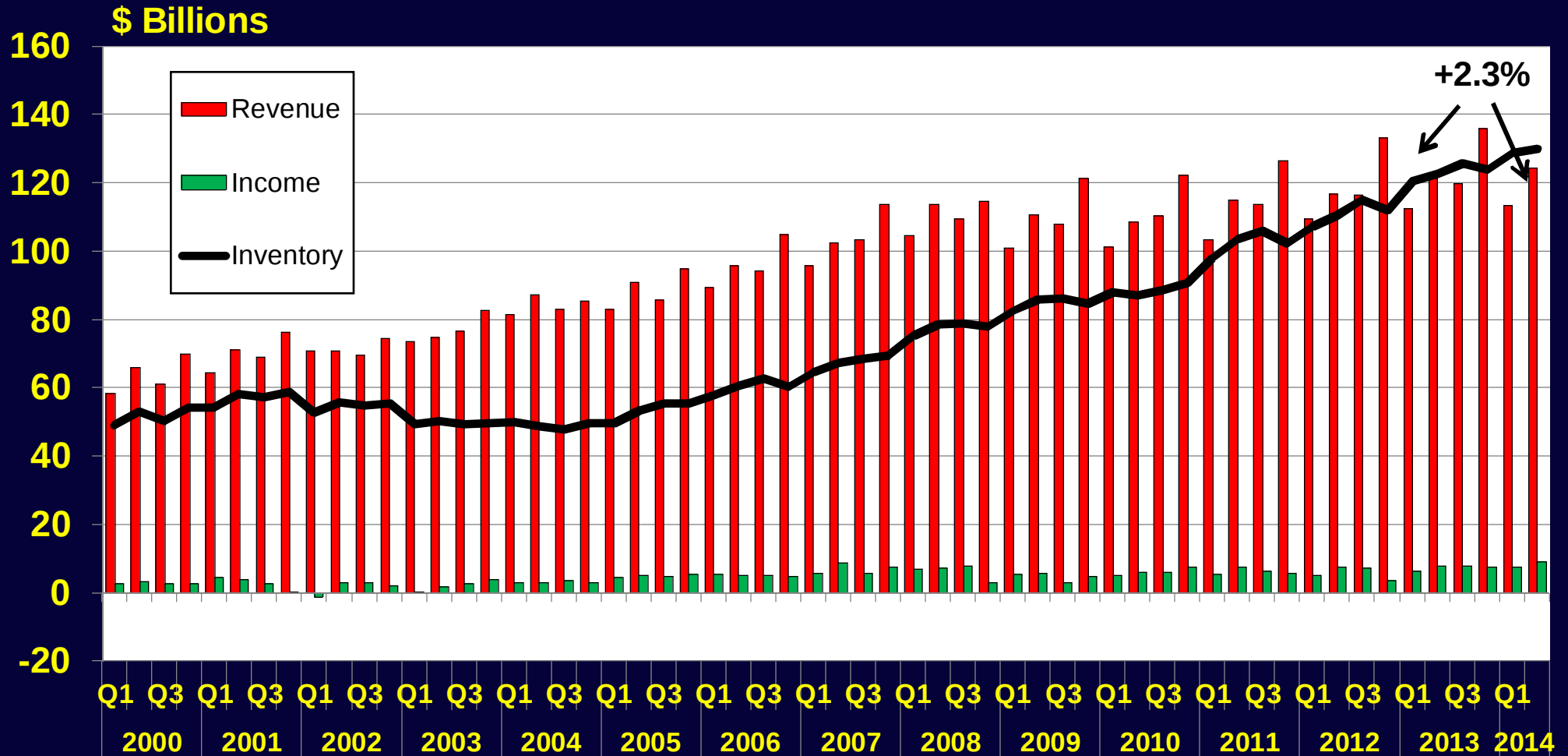
Boeing (military portion), EADS (military portion), Finmeccinica, General Dynamics, Halliburton, Harris, Honeywell (military portion), L-3 Communications, Lockheed, Moog, Northrop Grumman, Raytheon, Rockwell Collins, Textron, Thales, United Technology

Chart 4

Military & Aerospace

Composite of 17 Public Companies

Revenue, Net Income & Inventory

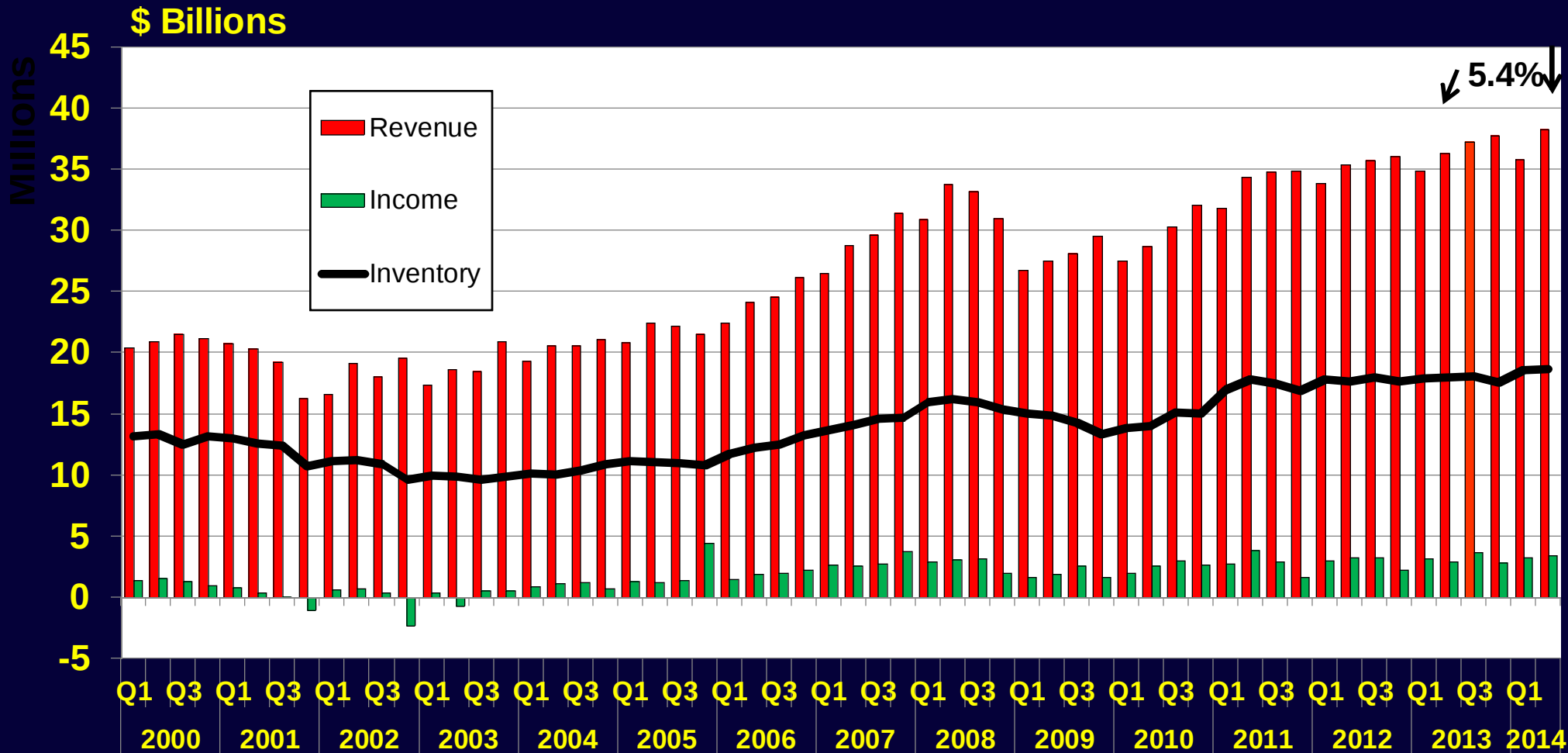


Boeing, Bombardier, EADS (Airbus), Finmeccinica, General Dynamics, Halliburton, Harris, Honeywell (military portion), L-3 Communications, Lockheed, Moog, Northrop Grumman, Raytheon, Rockwell Collins, Textron, Thales, United Technology

Chart 5

Instruments & Control Equipment Composite of 12 Public Companies

Revenue, Net Income & Inventory



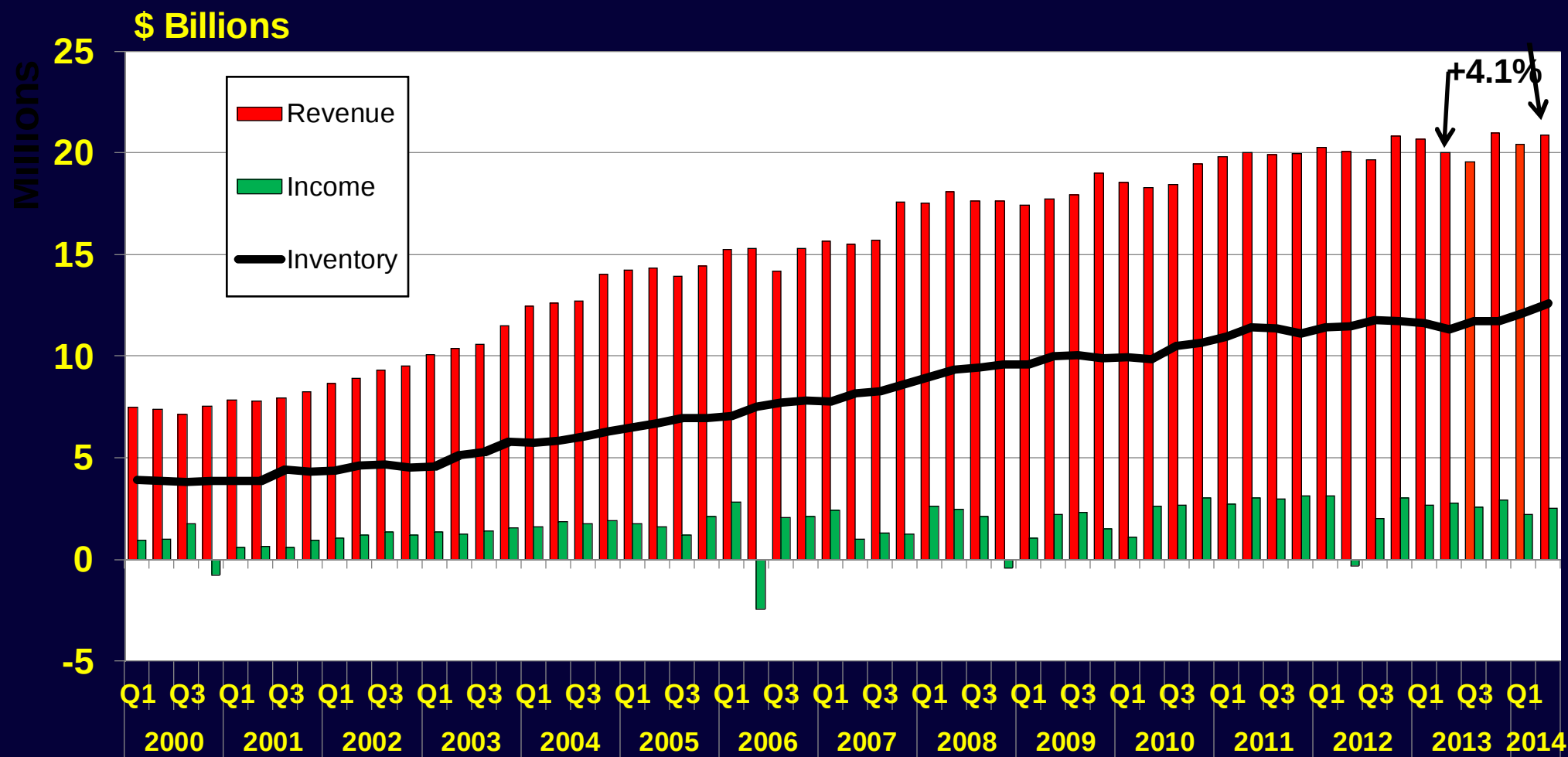
ABB, Agilent, Ametek, Emerson, Itron, National Instruments, PerkinElmer, Rockwell Automation, Rotork, Teledyne, ThermoFisher, Woodward Governor

Chart 6

Medical Equipment

Composite of 20 Public Companies

Revenue, Net Income & Inventory



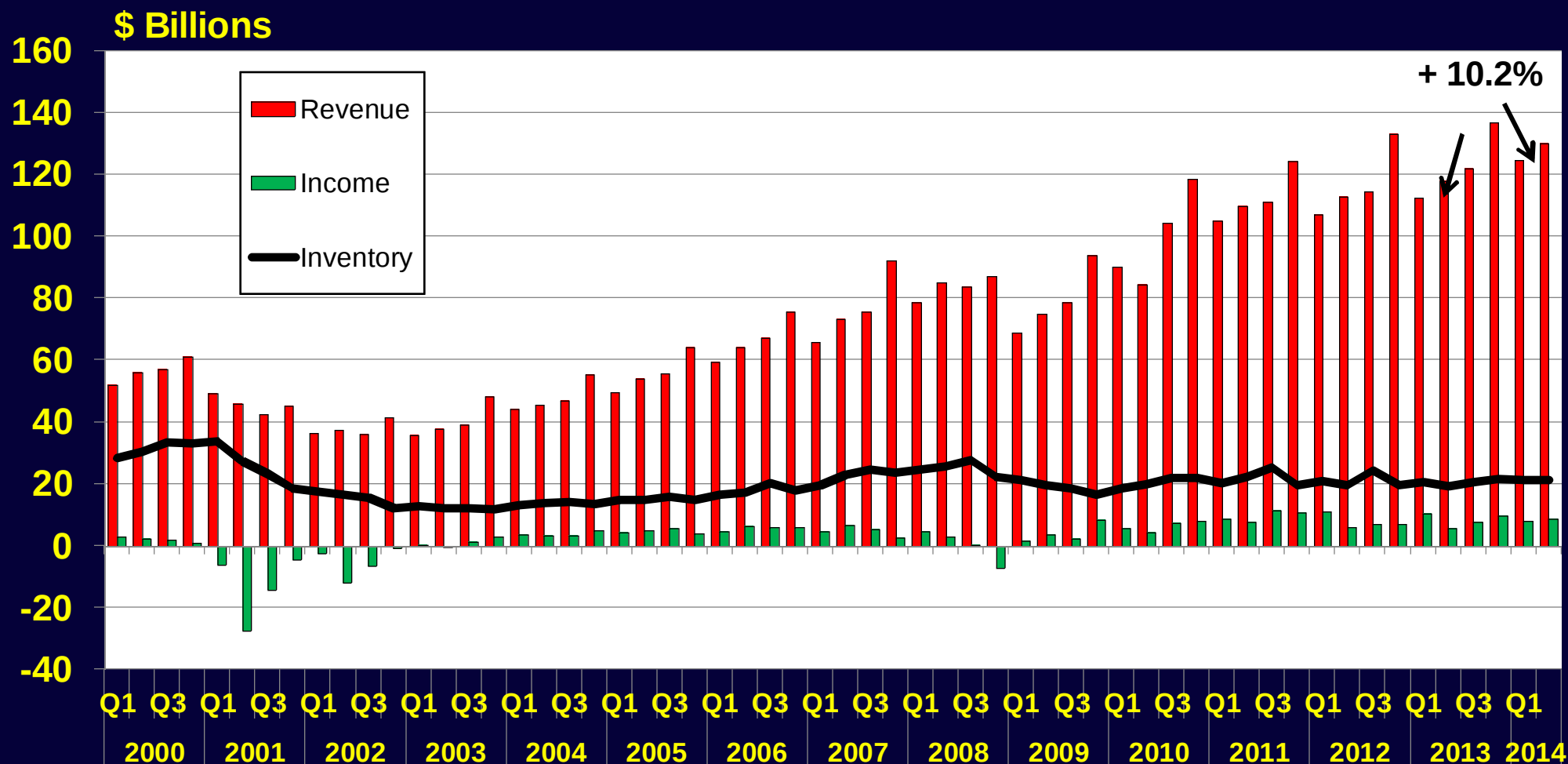
Analogic, Bio-Rad Laboratories, Boston Scientific, Bruker, CareFusion, Covidien, Draeger, Guidant, Hill-Rom, Intuitive Surgical, Invacare, Medtronic, ResMed, St Jude Medical, Smith & Nephew, STERIS, Stryker, Varian Medical, Waters, Zimmer

Chart 7

Communication Equipment Suppliers Composite of 20 Companies

10 mobile phone makers, 10 other telecom equipment makers plus estimate of other mobile makers

Revenue, Net Income & Inventory

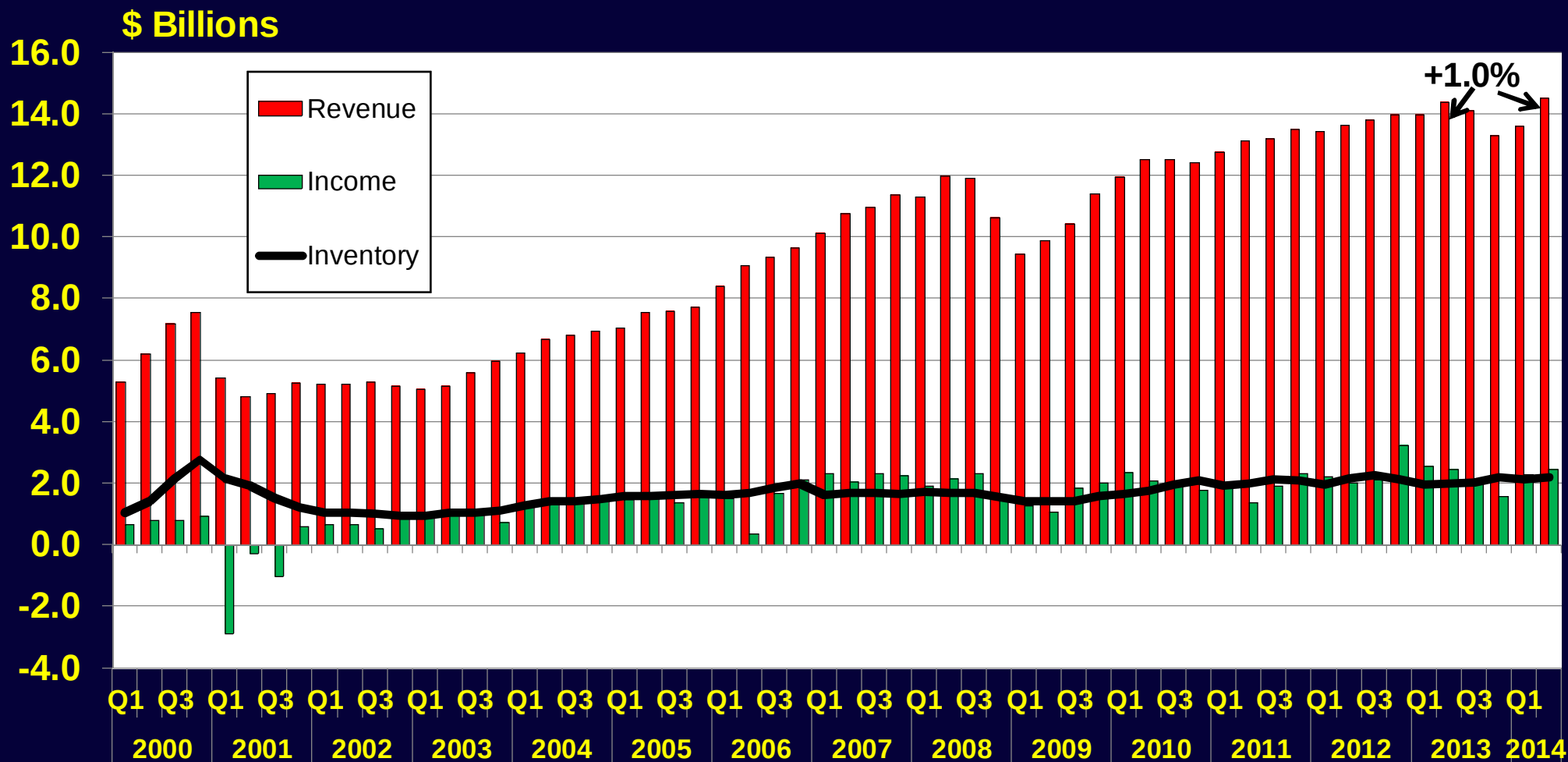


3COM, ADC Telecom, Alcatel+Lucent, Ciena, Ericsson, Motorola Solutions,, Nokia, Polycom, TellLabs, Palm ; Apple iPhone, HTC, Huawei Device, LG, Motorola Mobility, Nokia, RIM, Samsung, Sony Mobility, ZTE; Euros & Krona converted at fluctuating exchange; mobile phone volumes from company reports & Gartner Dataquest quarterly unit shipment estimates; historical data included for acquired companies

"Internet" Equipment Suppliers

Composite of 9 Public Companies

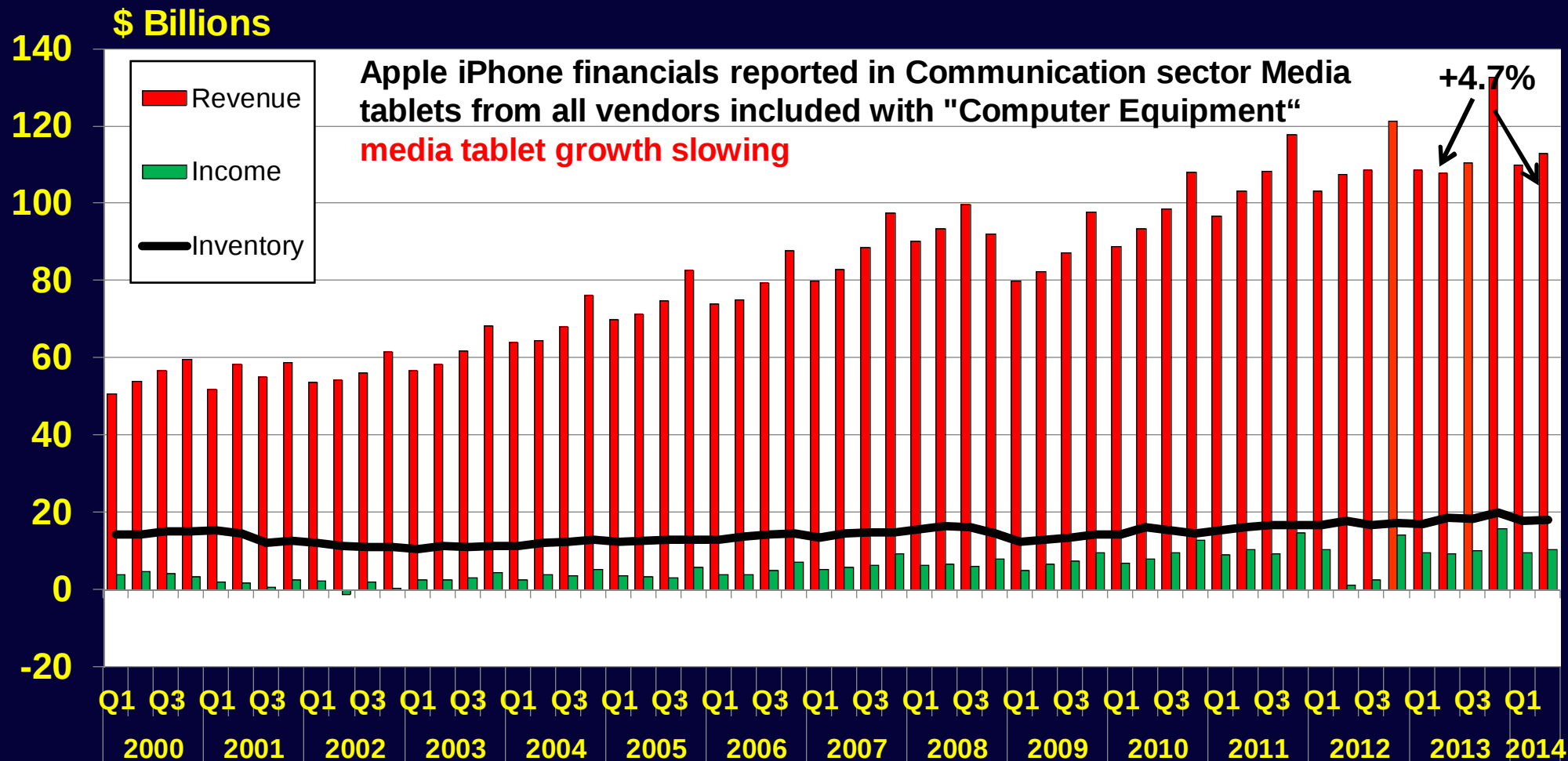
Revenue, Net Income & Inventory



ADTRAN, Cisco Systems, Extreme Networks, Juniper Networks, Mattson Technology, Netgear, Sierra Wireless, Sonus Networks, Sycamore

Computer Equipment Suppliers Composite of 13 Public Companies

Revenue, Net Income & Inventory



Acer+Gateway, Apple, Creative Tech, Cray, Dell, HP, IBM, Lenovo, Mercury, NCR, Sun Micro, Unisys
Other vendors media tablet sales estimated from unit shipments

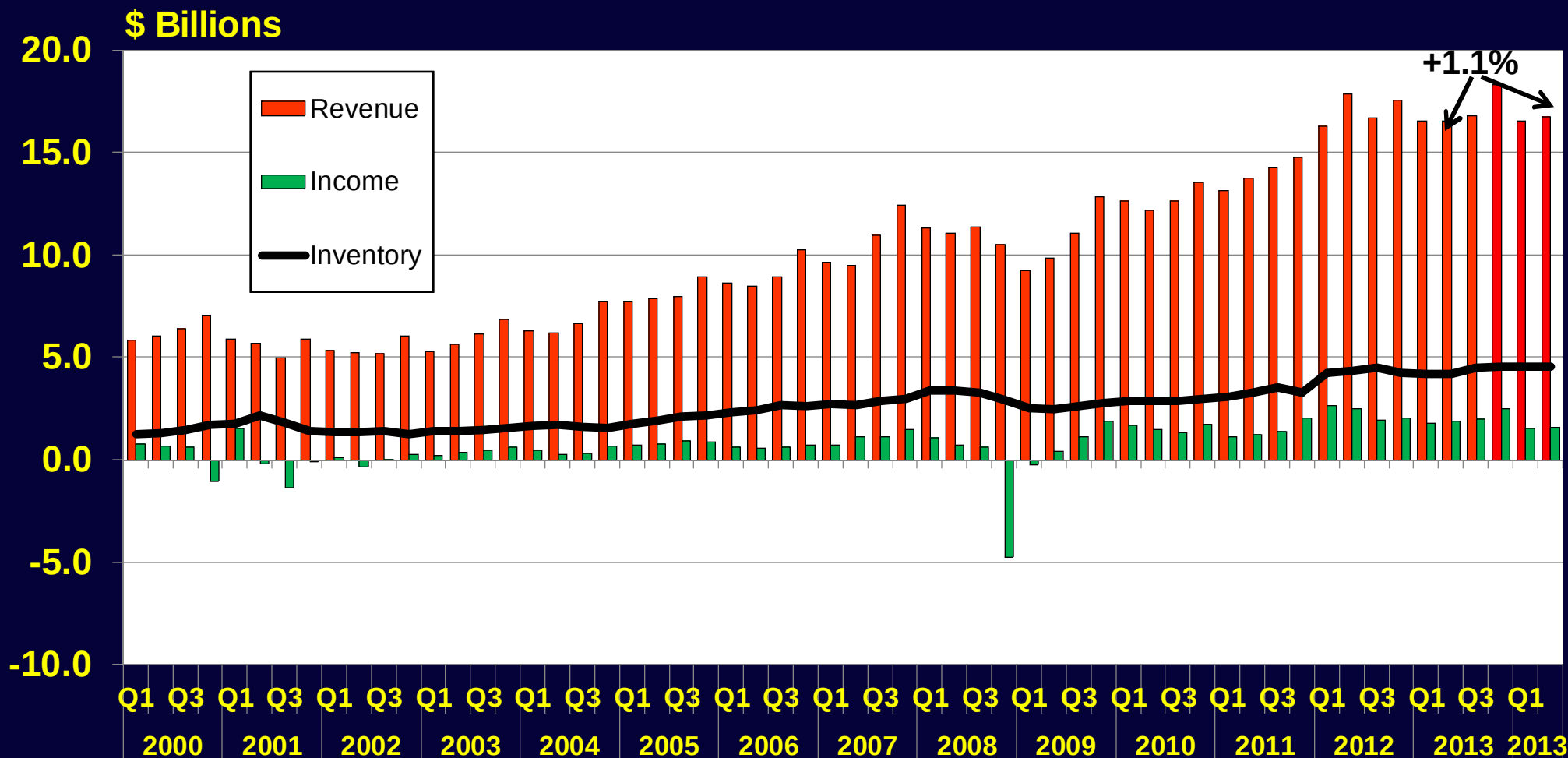
Chart 10

Data Storage Equipment Suppliers

Composite of 10 Public Companies

Revenue, Net Income & Inventory

20140524

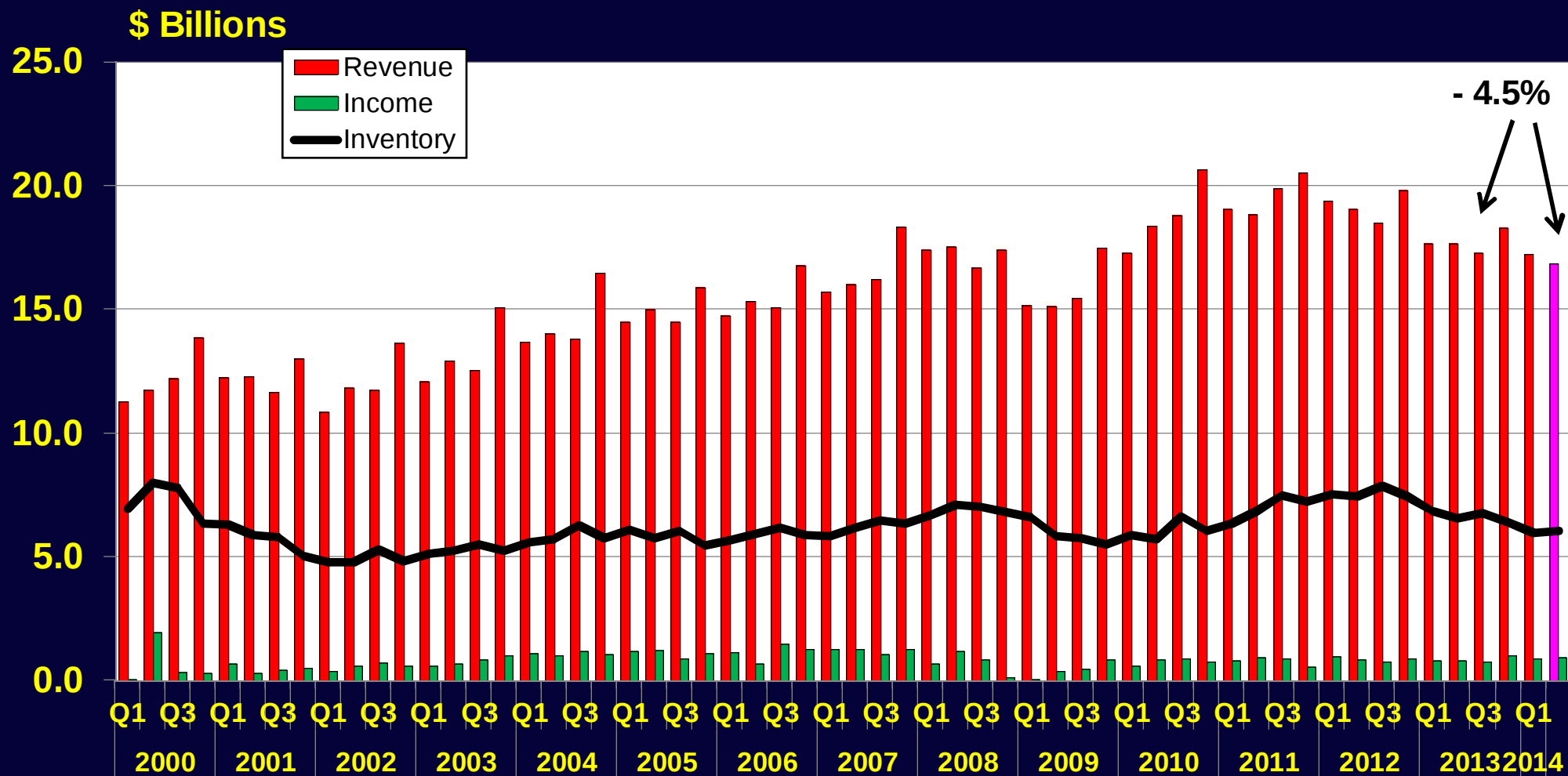


Brocade, EMC, Iomega, Maxtor, Network Appliance, Qlogic, Quantum, Seagate, Western Digital, SanDisk
(Iomega & Maxtor historical data retained as both were purchased by other members of this group)

Chart 11

Business & Office Equipment Suppliers Composite of 6 Public Companies

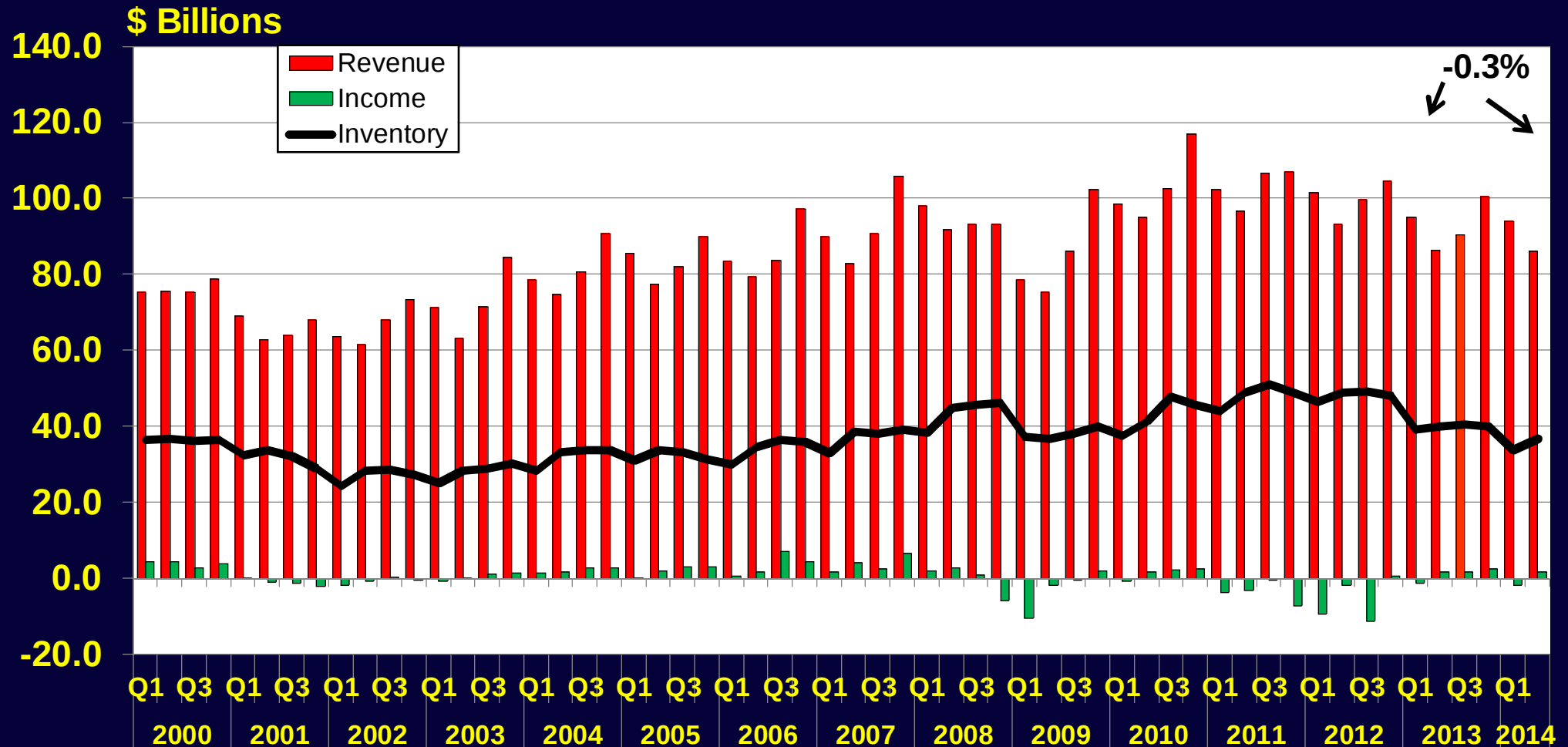
Revenue, Net Income & Inventory



Consumer Electronics Suppliers

Composite of 13 Public Companies

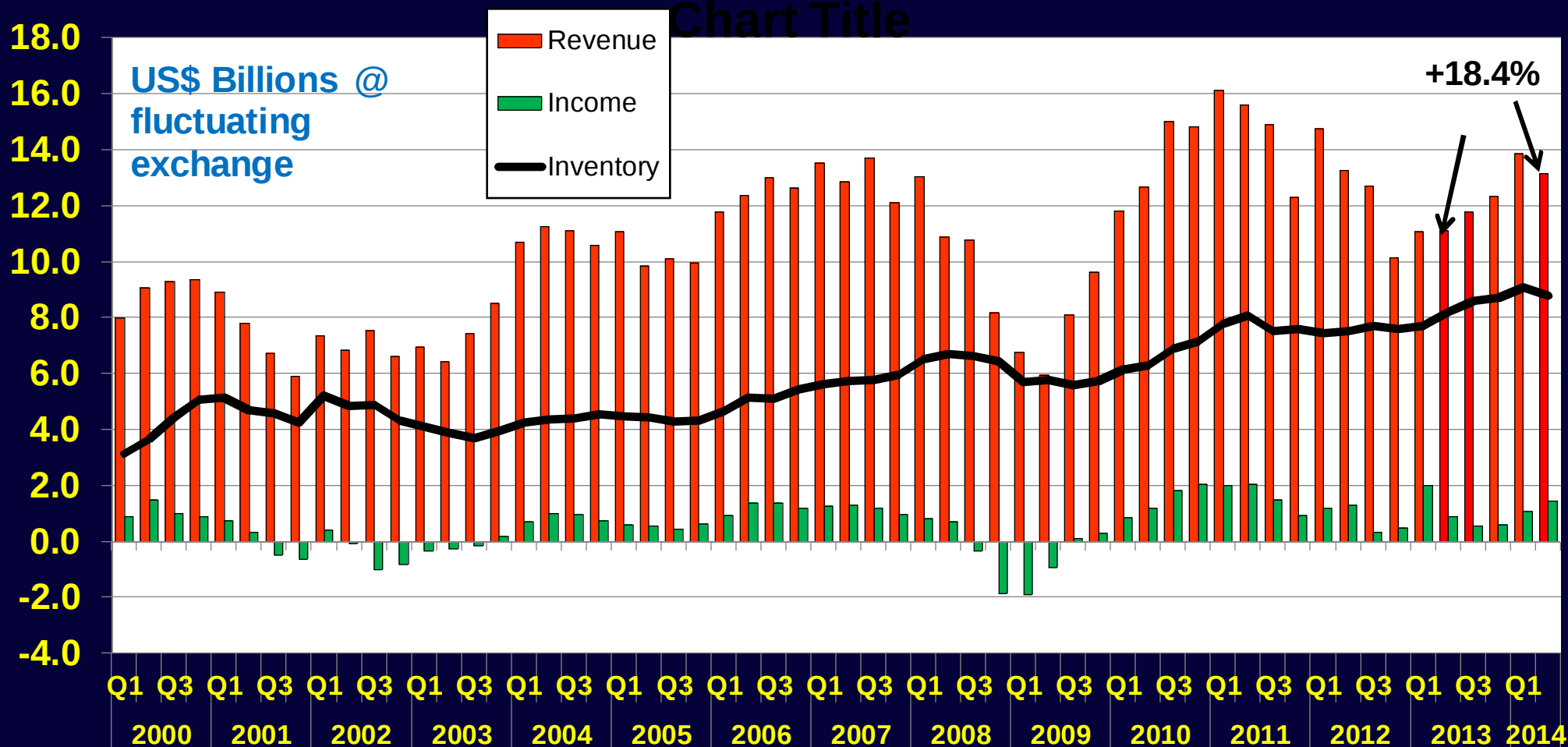
Revenue, Net Income & Inventory



Gilat, iRobot, TiVo, 50% of Canon, Nikon, Panasonic, Pioneer, Seiko Epson, Sharp, Sony, Toshiba, LG Electronics, Philips, TomTom

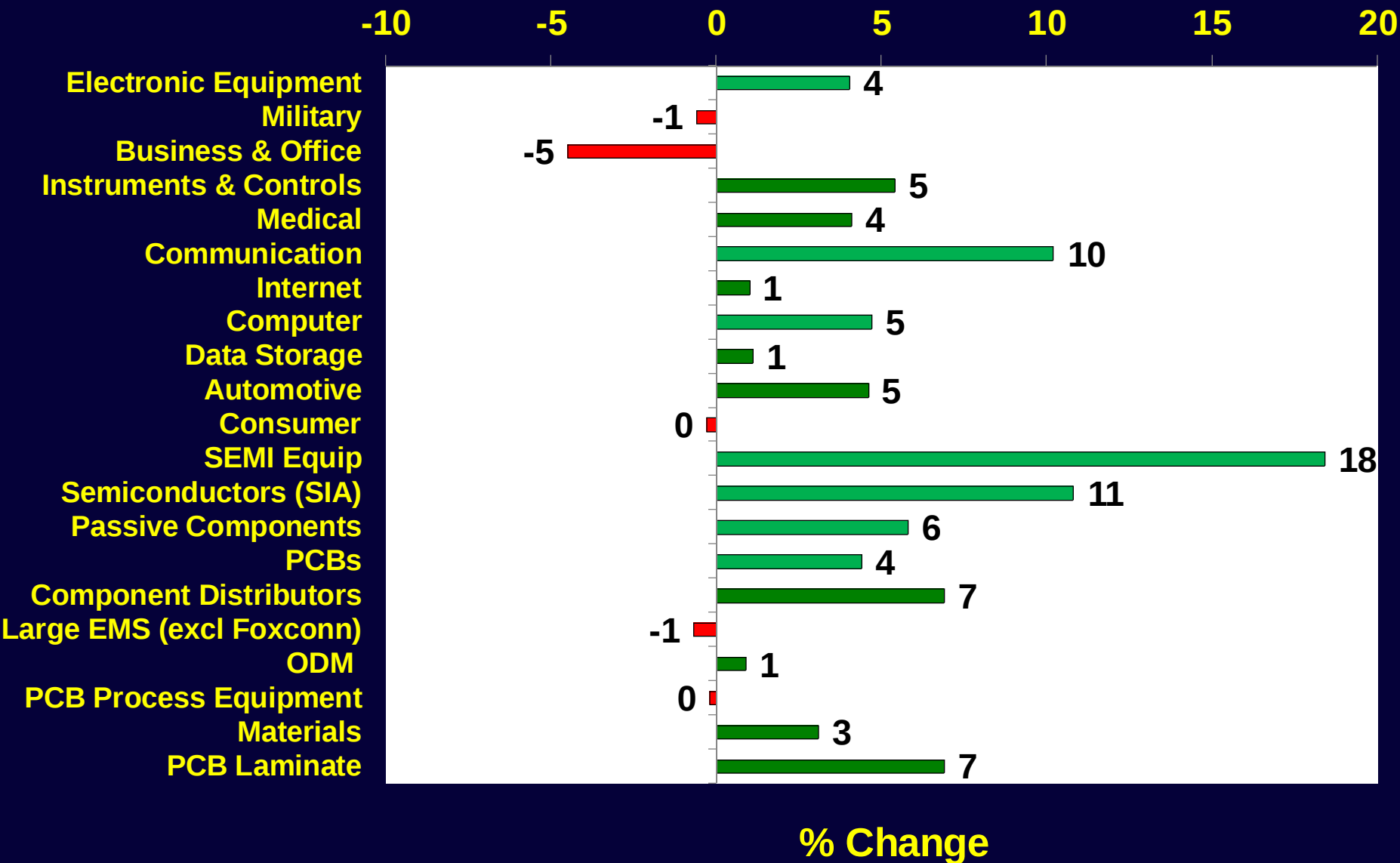
Semiconductor Fab, Test & Measurement Composite of 30 Public Companies

Revenue, Net Income & Inventory



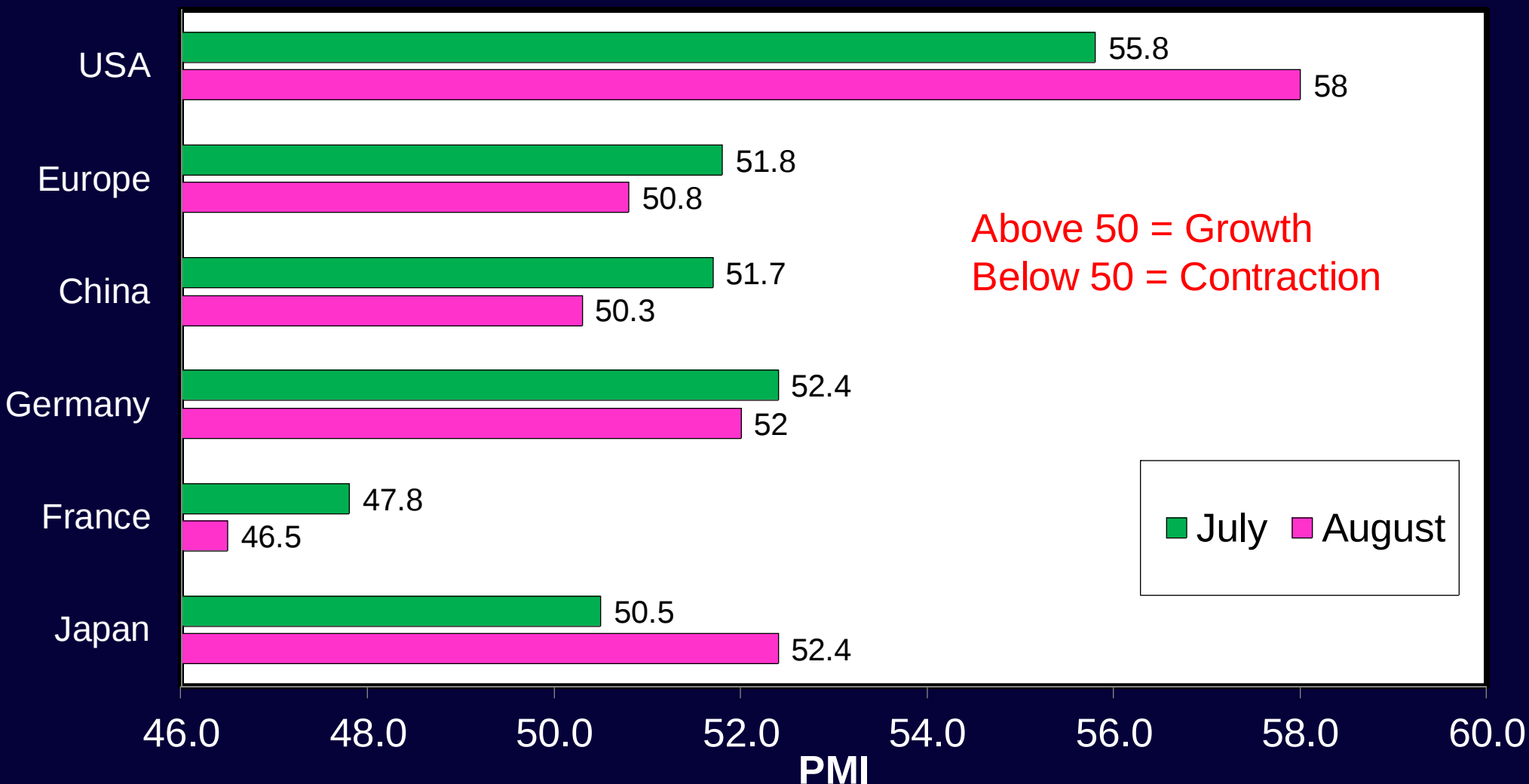
Advantest, Applied Materials, ASM Intl, ASML, Brooks Automation, BTU, CollabRx, Dainippon Screen, Disco, Electroglas, Entegris, FEI, FSI, Hitachi Hi Tech, Hitachi Kokosai, KLA-Tencor, Ibis, Intervac, Kulicke & Soffa, Lam Research, MKS Instrument, Novellus Systems, Photon Dynamics, Rudolph Technologies, Teradyne, Tokyo Electron, Ultra Clear, Ultratech Stepper, Varian Semiconductor, Veeco, Xcerra (LTX-Credence)

Global Electronic Supply Chain Growth 2Q'14 vs. 2Q'13

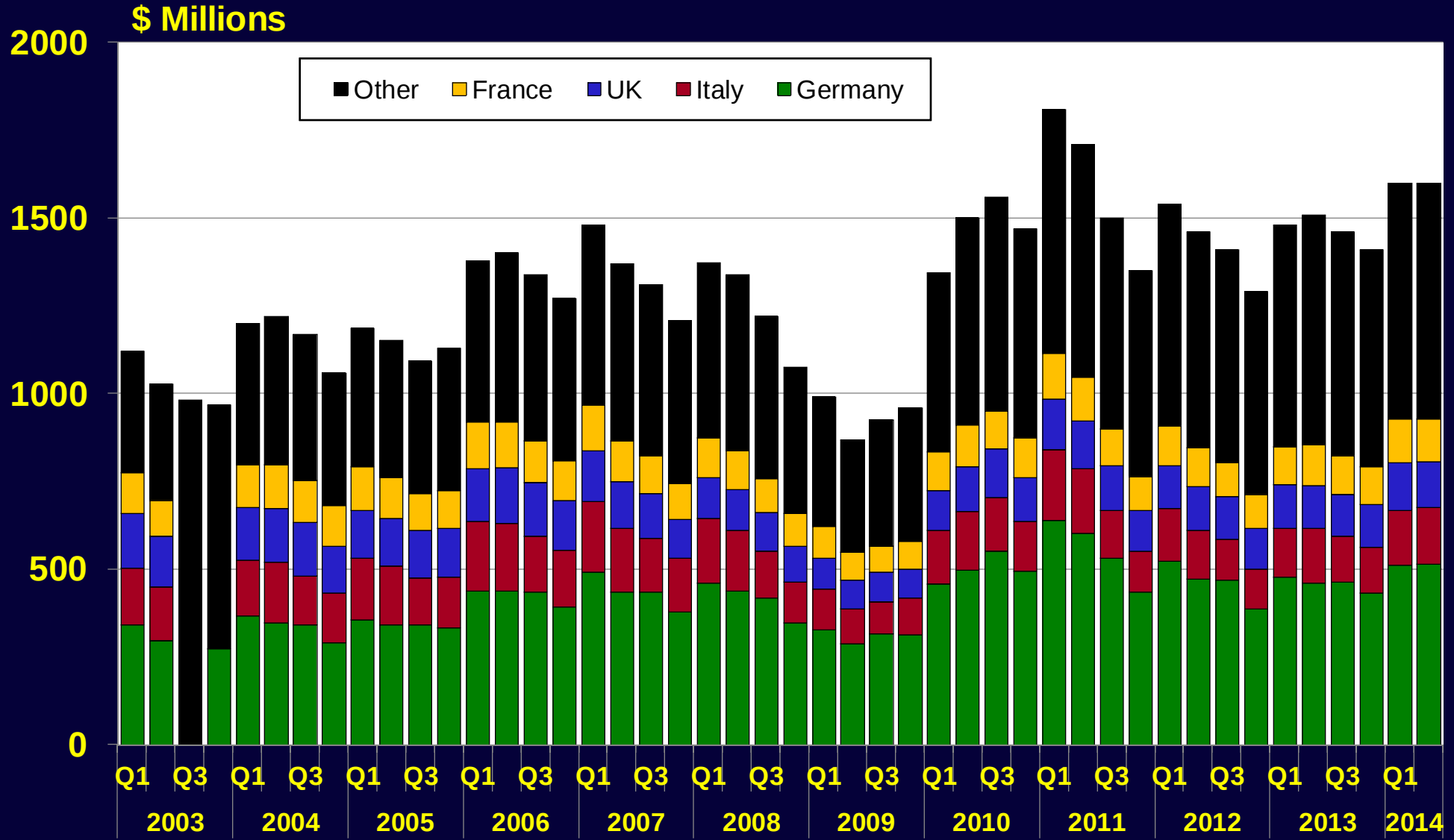


US\$ equivalent at fluctuating exchange; based upon industry composites including acquisitions

Purchasing Managers' Indices July vs. August 2014 (preliminary)

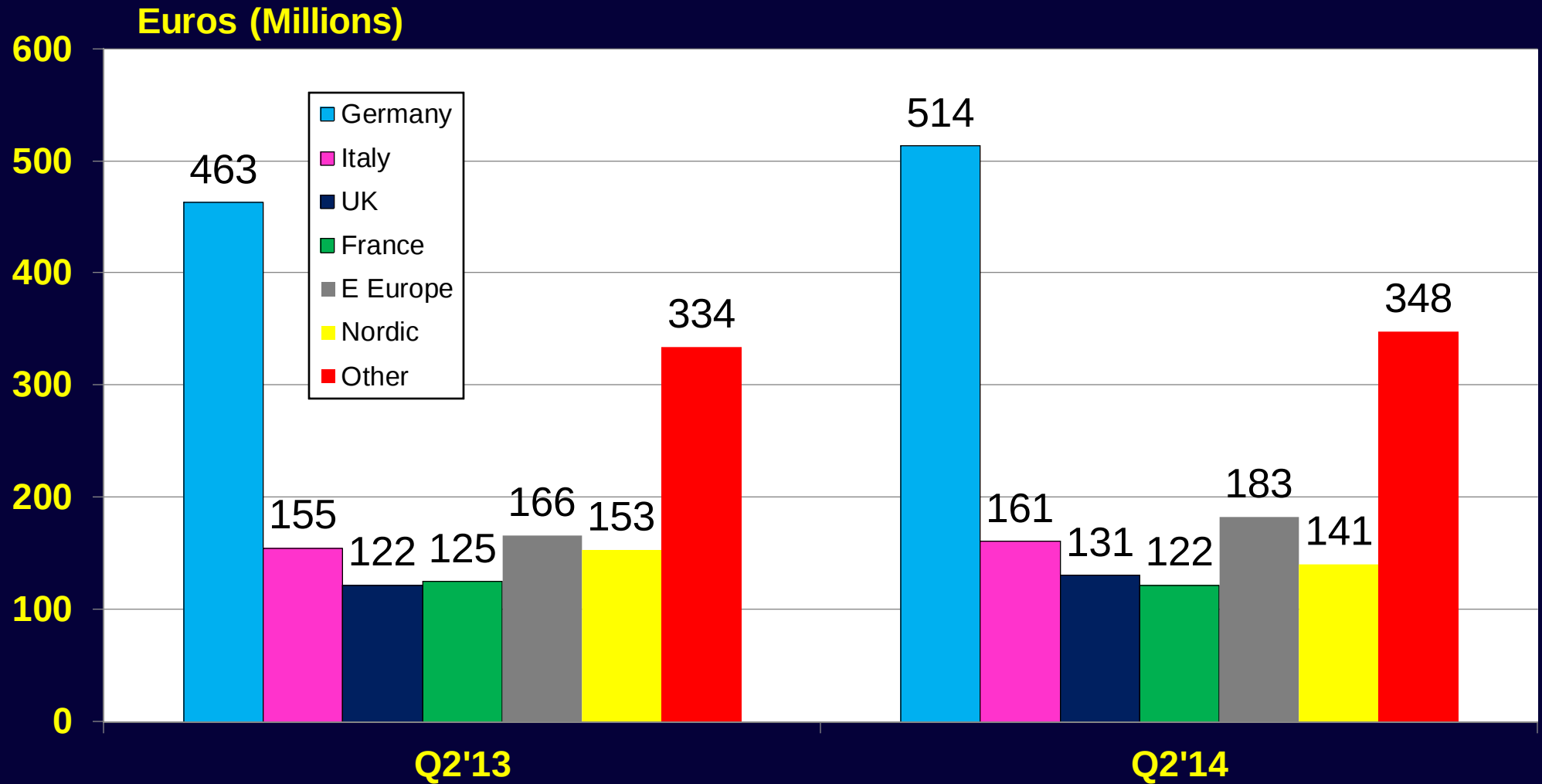


DMASS - European Semiconductor Distribution Industry



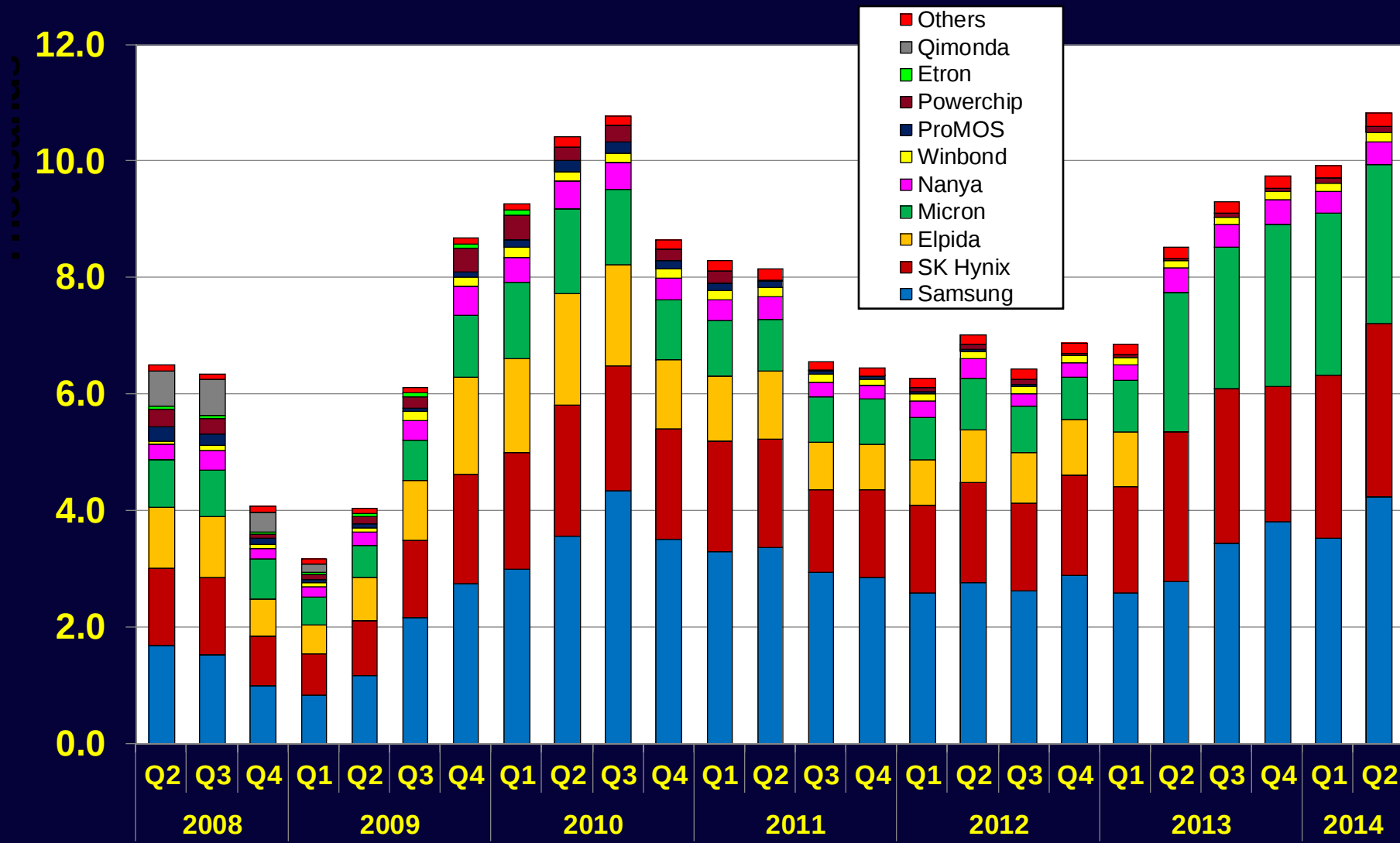
DMASS

European Semiconductor Distribution Industry

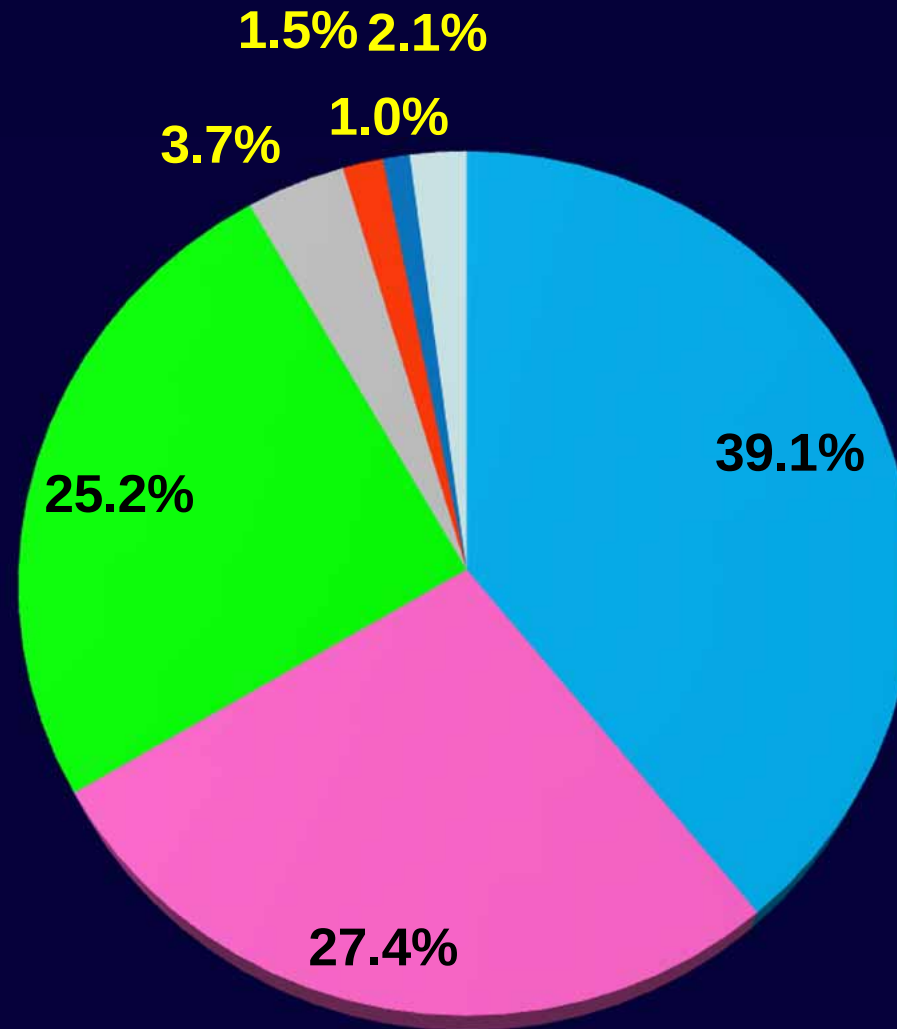


Branded DRAM Revenue

US\$ (Billions)



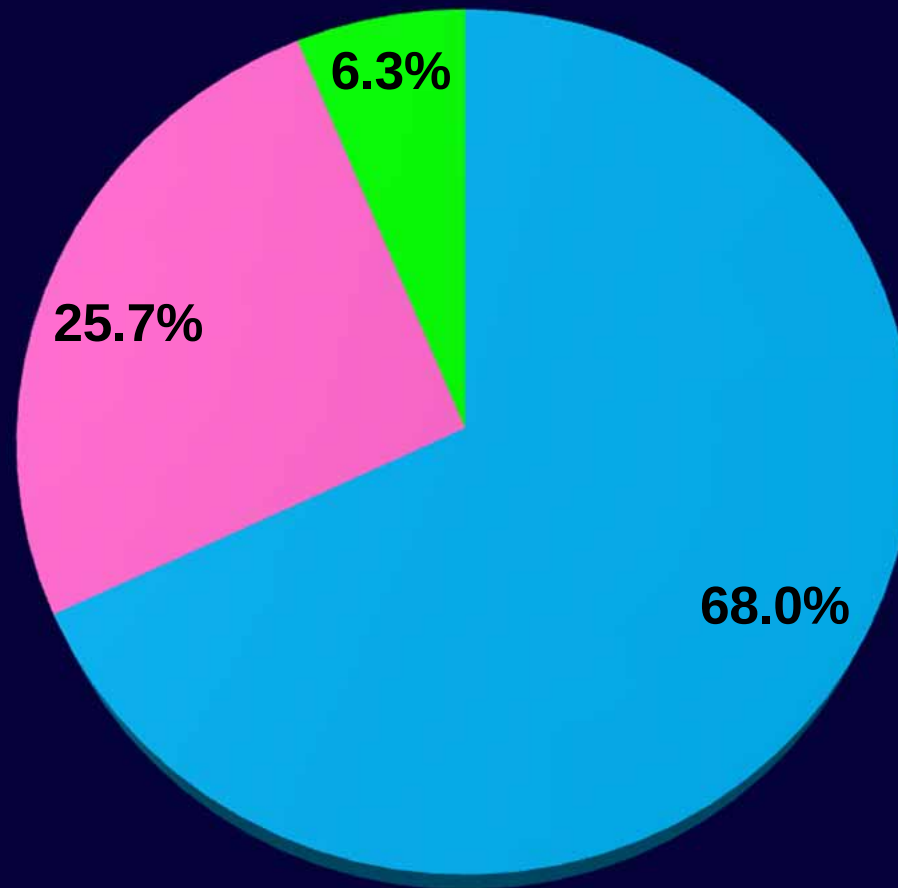
DRAM Revenues 2Q'14



\$9.941 B
1Q'14

2Q'14 Total: US\$10.834 Billion

Regional Branded DRAM Market Share 2Q'14



- S Korea
- America
- Taiwan

2Q'14 Total: US\$ 10.8 Billion

Market shares above do not include “other” smaller producers

Global Silicon Wafer vs. Semiconductor Shipments (excluding solar applications for wafers)

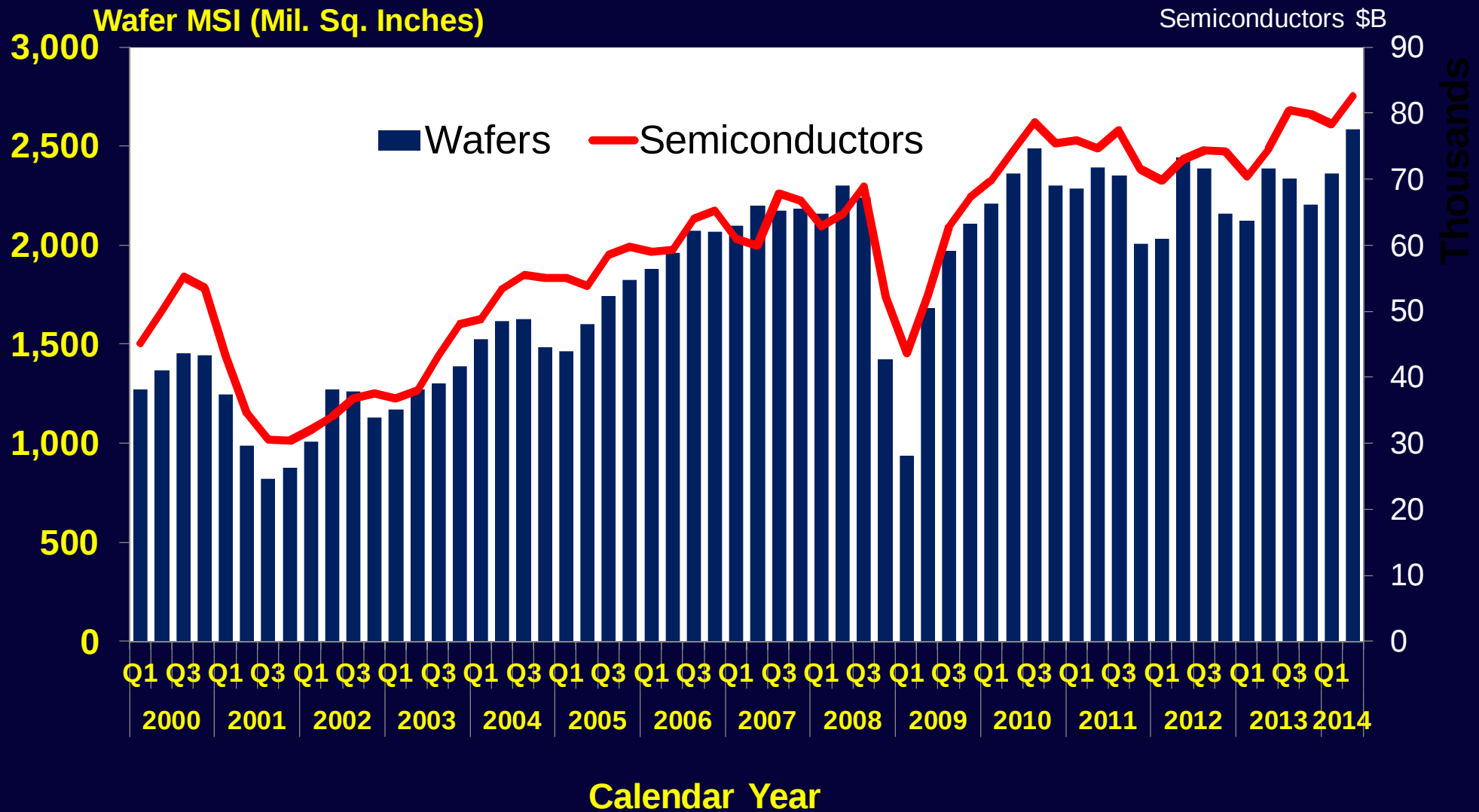
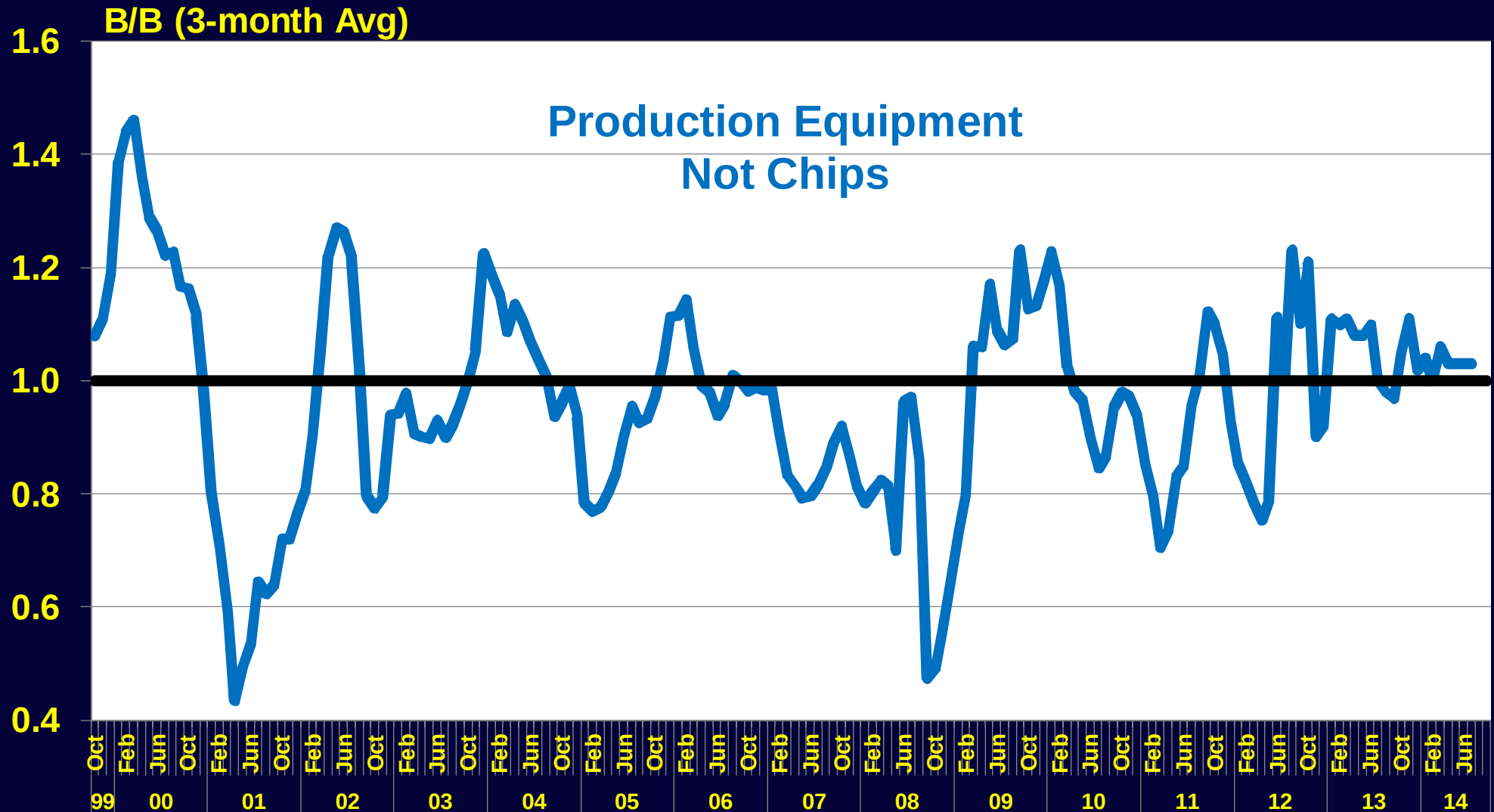


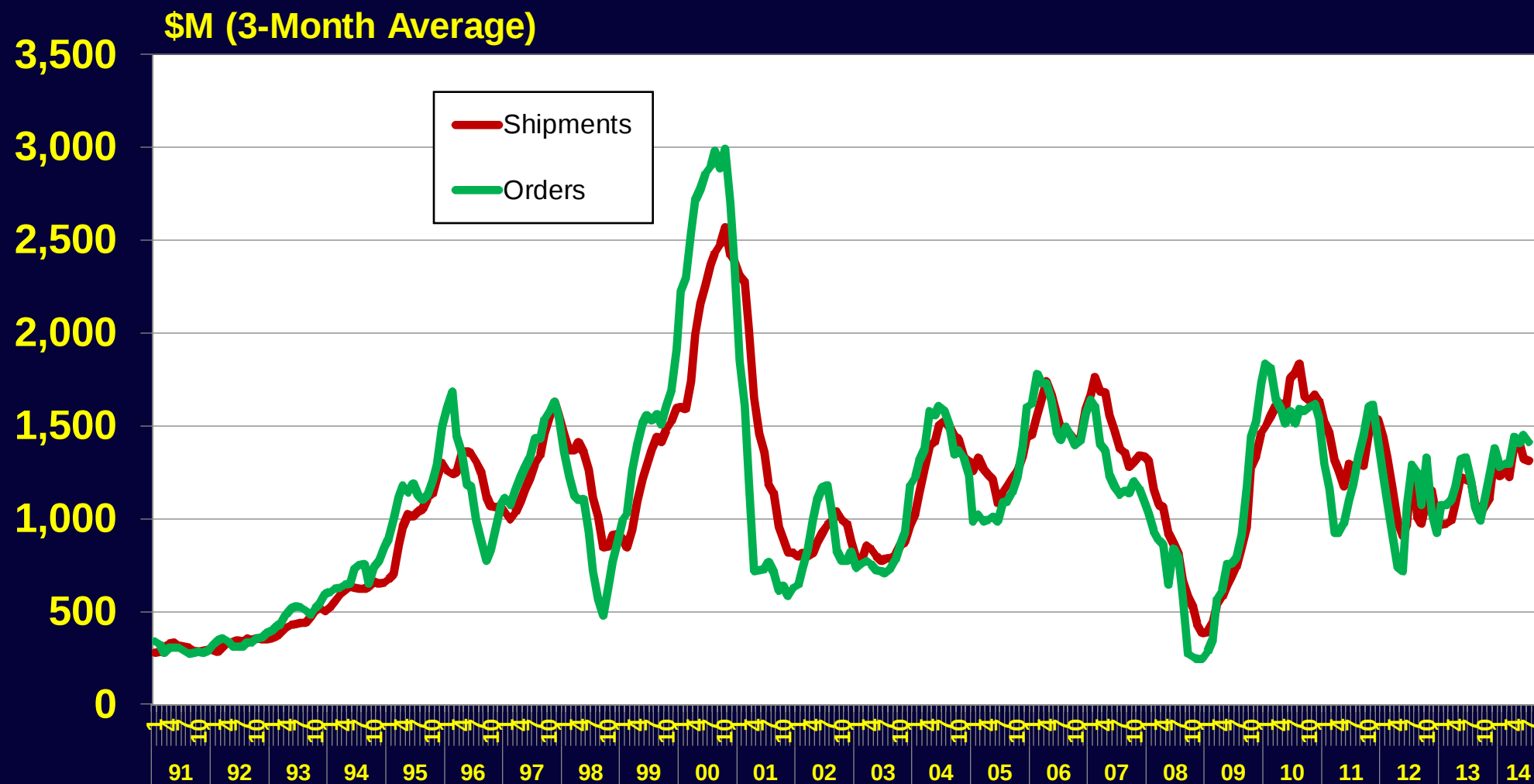
Chart 22

N American Semiconductor Equipment Industry Book/Bill Ratio



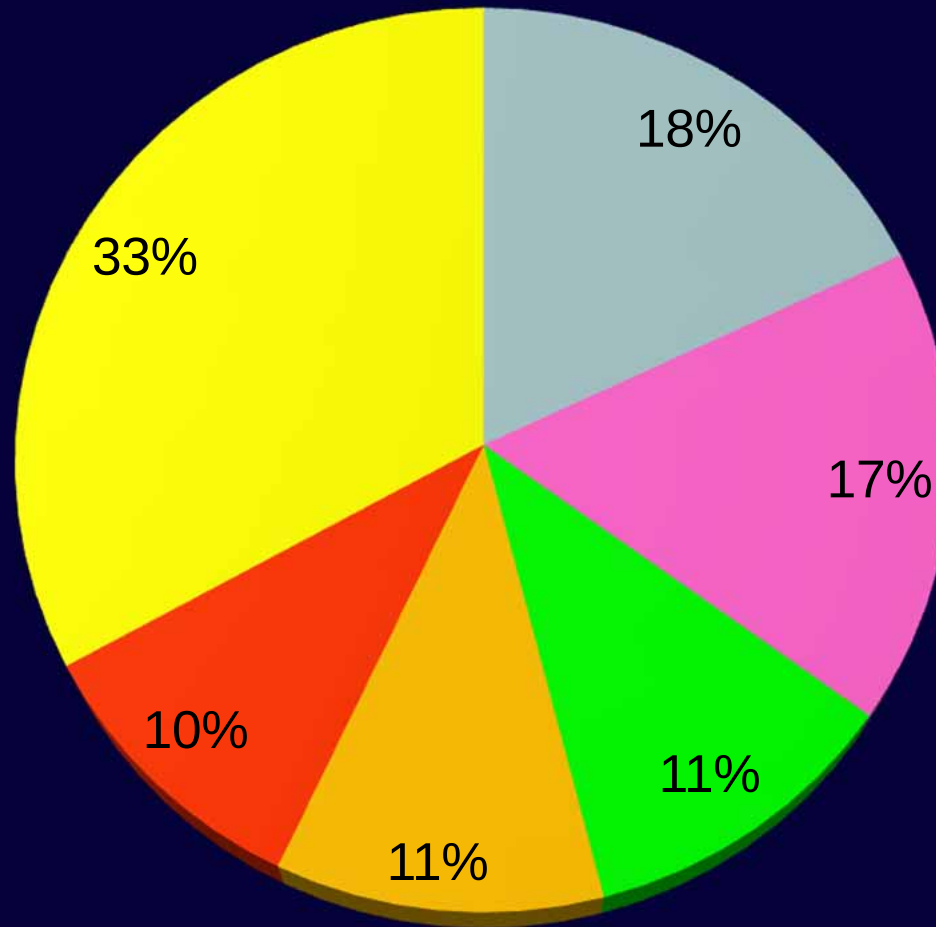
SOURCE Semiconductor Equipment and Materials International
<http://www.semi.org>

N American Semiconductor Equipment Industry Shipments & Orders



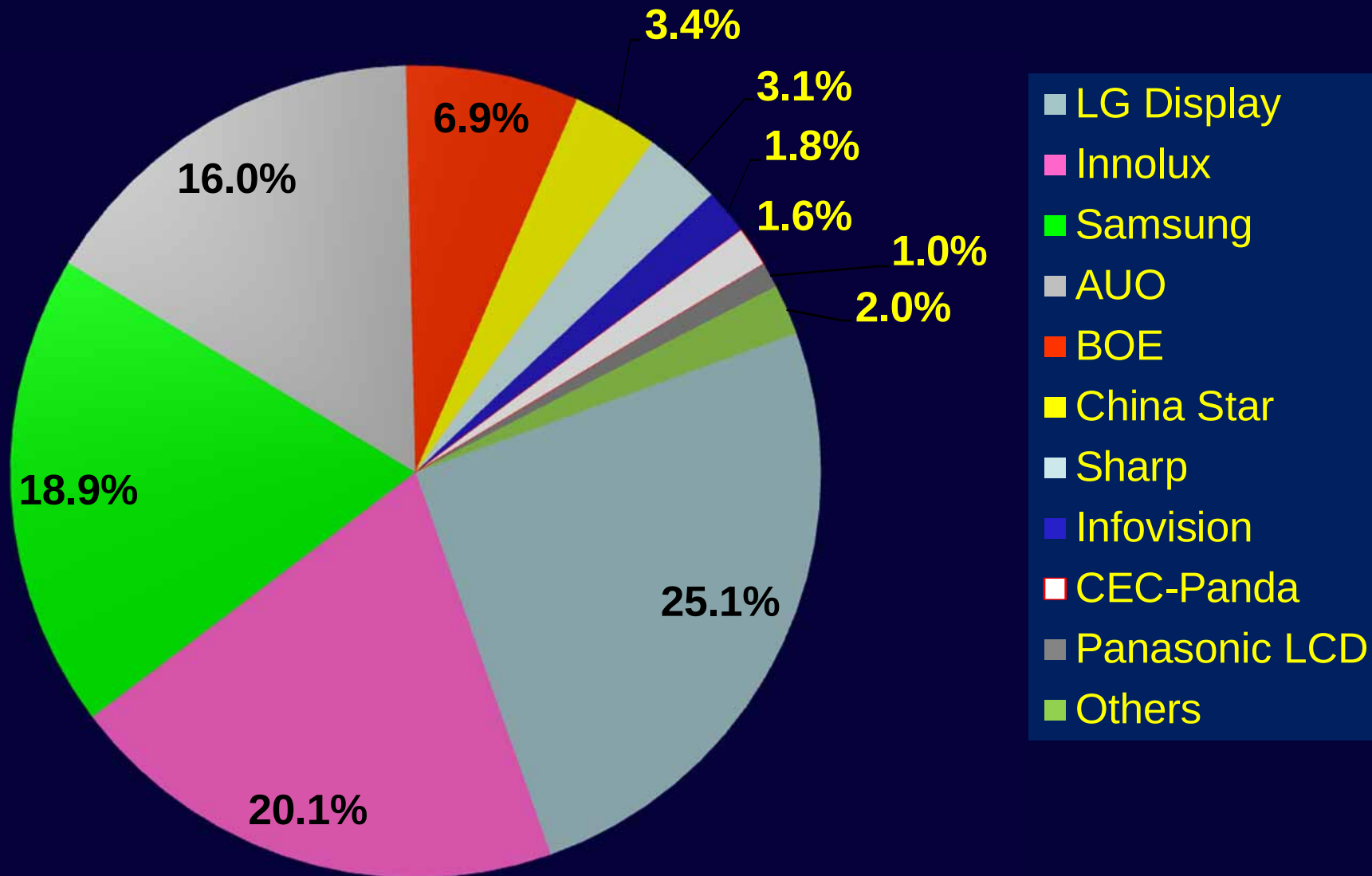
SOURCE Semiconductor Equipment and Materials International
<http://www.semi.org>

World Notebook Computer Market 2Q'14



2Q'14 Total: 45.1 Million Units

Large-Area LCD Display Shipment Share



U.S. Industrial Production

Index (2007=100)

