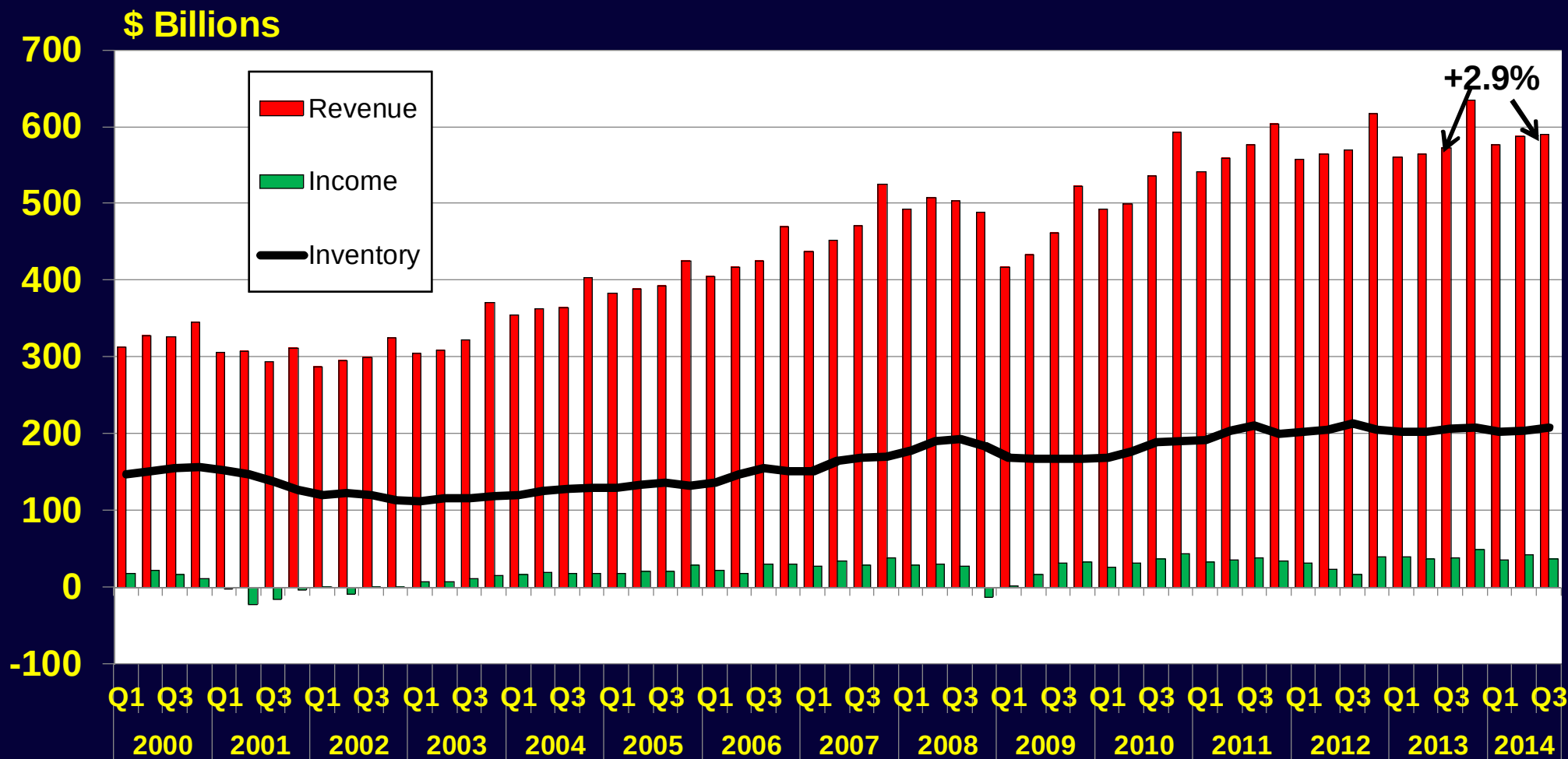


Chart 1

Electronic Equipment Suppliers

Composite of 160 Public Companies

Revenue, Net Income & Inventory

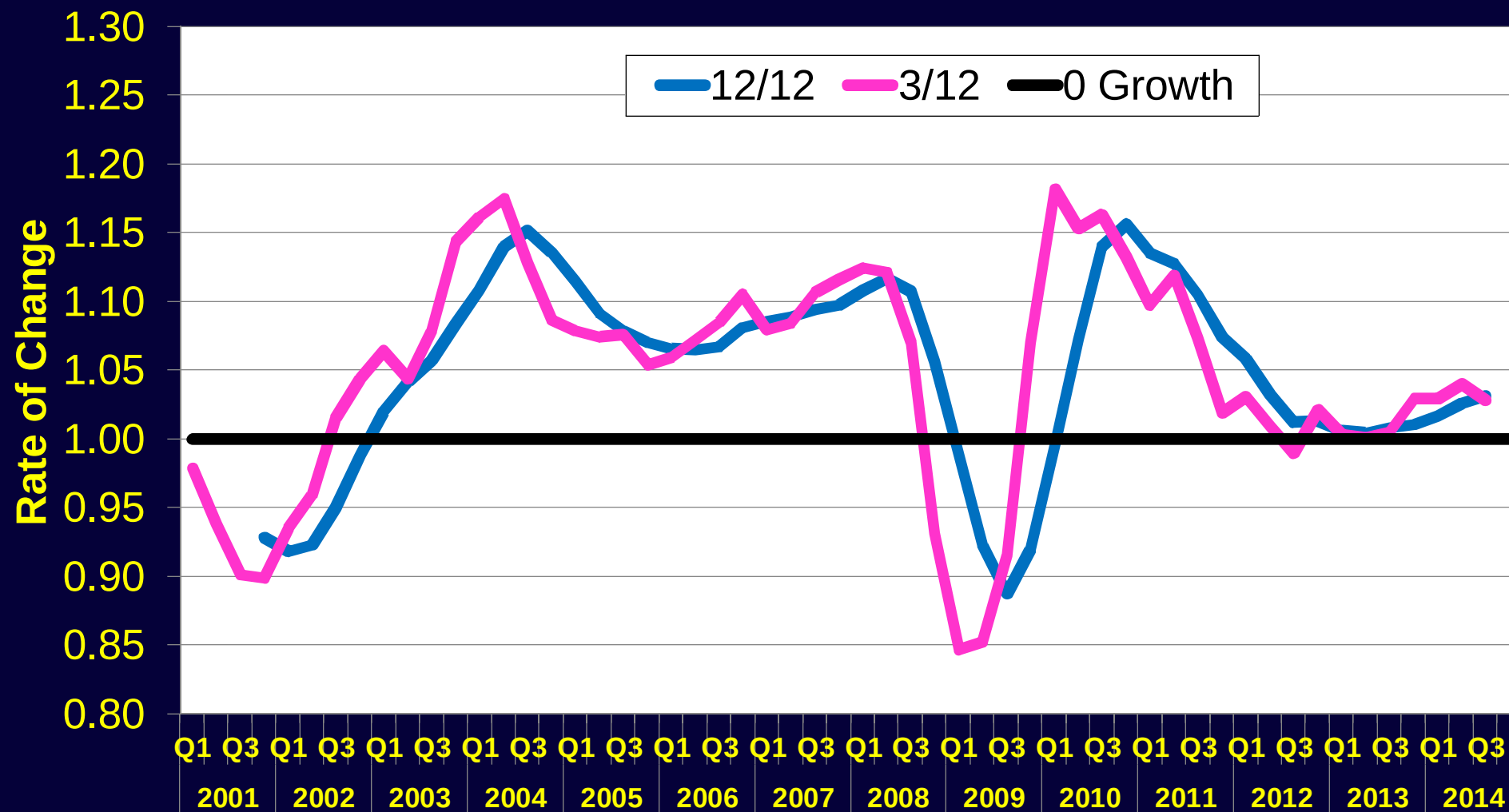


Computer 13, Internet 9, Storage 10, Communication 20, SEMI 30, Medical 23, Instruments 11, Military 6, Business & Office 3, Consumer 13, Automotive 11

Chart 2

Global Electronic Equipment Shipment Growth

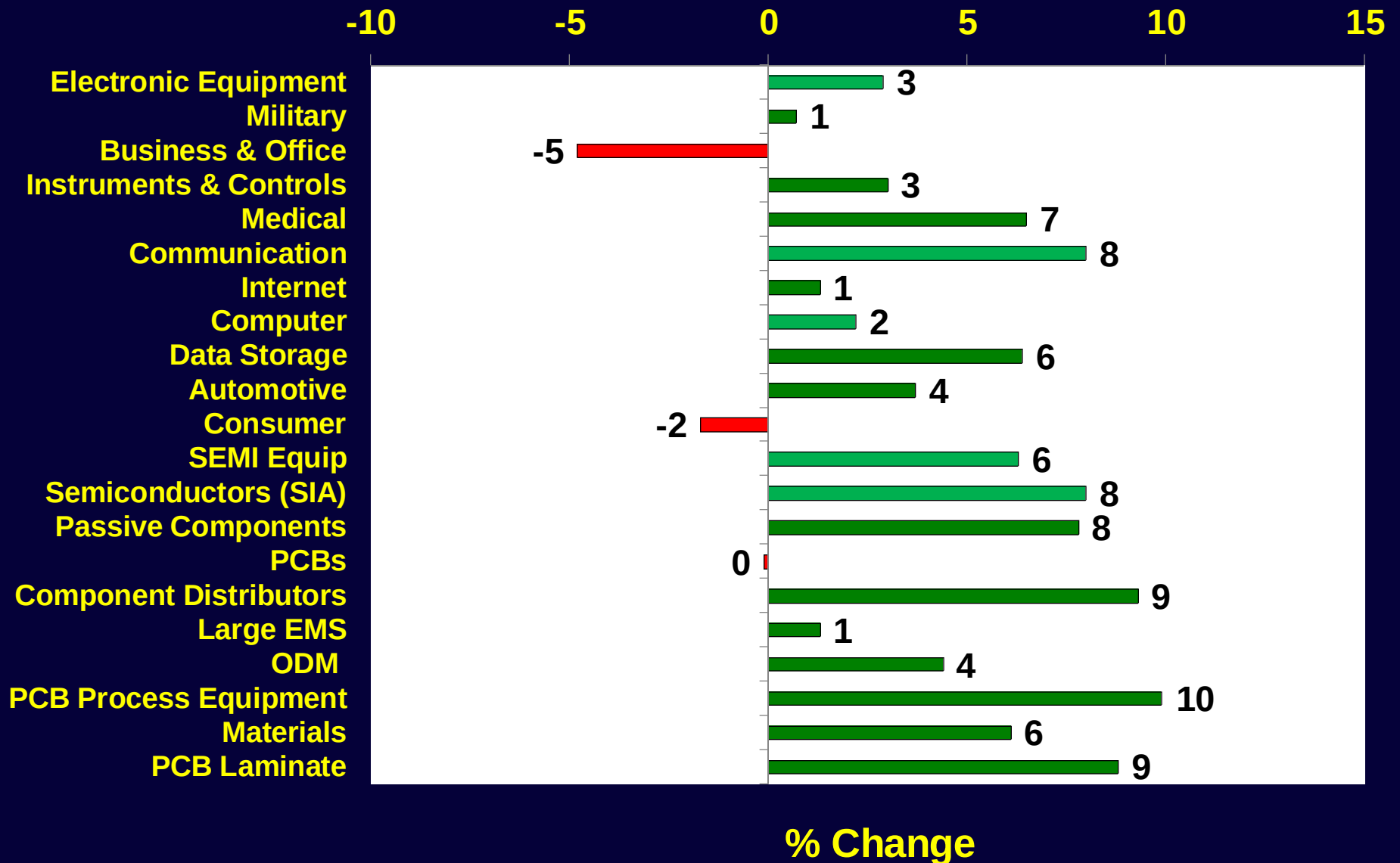
12/12 & 3/12 Rate of Change



141 OEM company sales composite

Chart 3

Global Electronic Supply Chain Growth 3Q'14 vs. 3Q'13



US\$ equivalent at fluctuating exchange; based upon industry composites including acquisitions

Chart 4

Inventory/Sales Ratios

Large Component Distributors, Semiconductor, EMS & OEM Companies

Ratio: Inventories/Sales

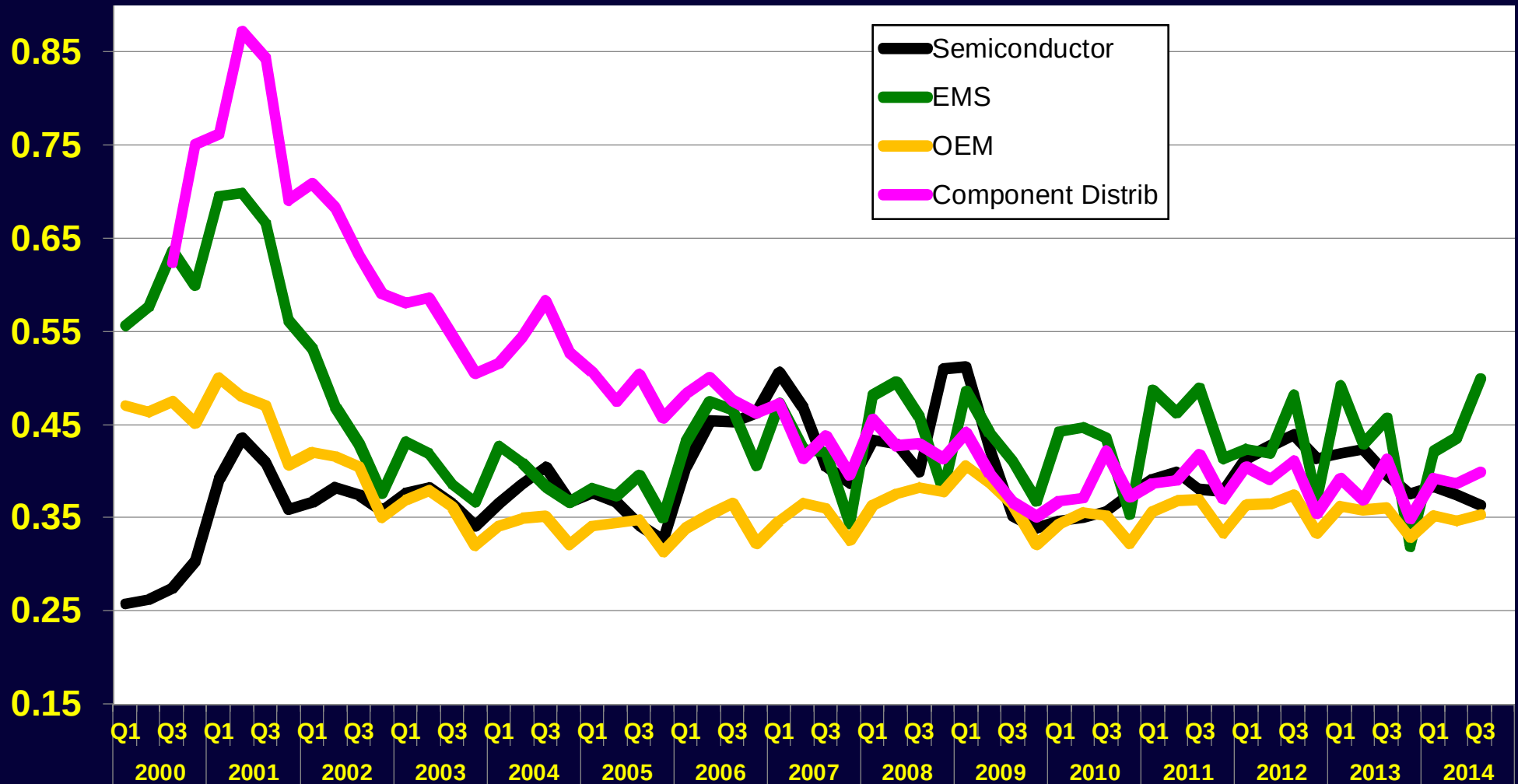
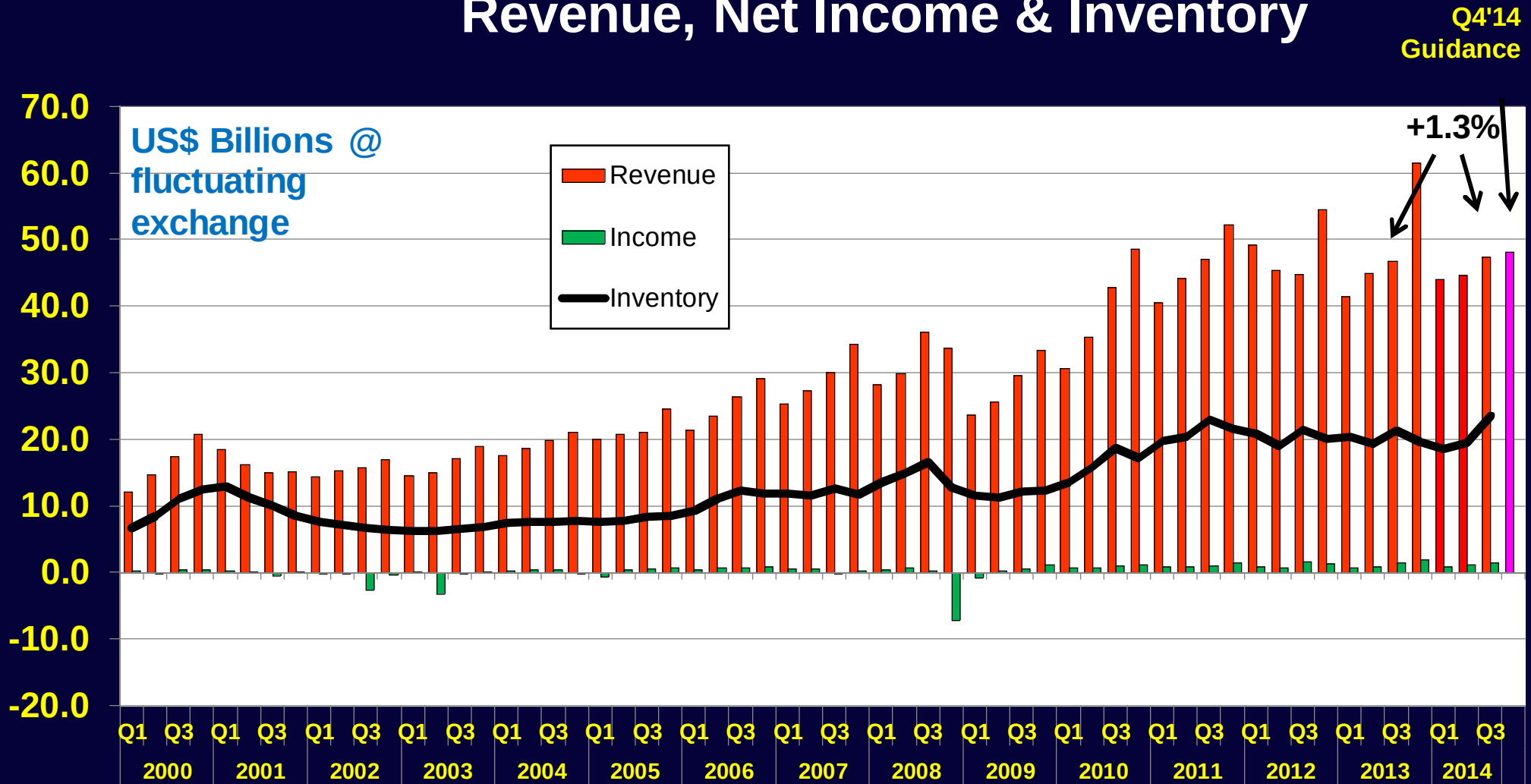


Chart 5

Large EMS Providers

Composite of 9 Public Companies

Revenue, Net Income & Inventory



Benchmark+Pemstar, Celestica, Flextronics+Solectron, Foxconn, Jabil, Plexus, Sanmina, Sypris, Venture Mfg

Chart 6

Foxconn Electronics (Hon Hai), Taiwan

Revenue, Net Income & Inventory

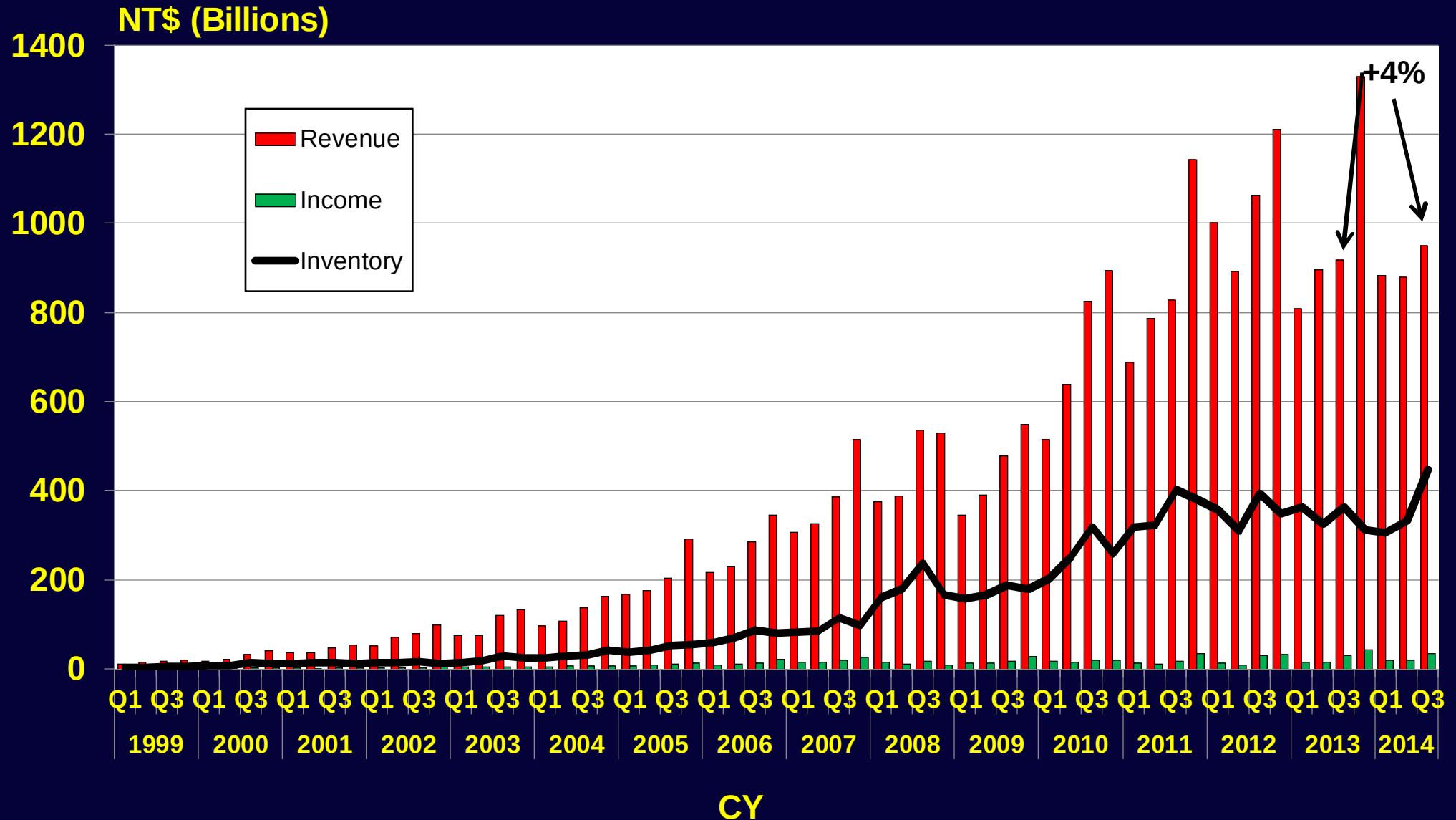


Chart 7

Solar/Photovoltaic Financials

Composite of 90 Public Global Companies

Revenue, Net Income & Inventory

US\$ (Millions)

Preliminary 3Q'14 estimate

Note: currencies converted to US\$
@ fluctuating exchange

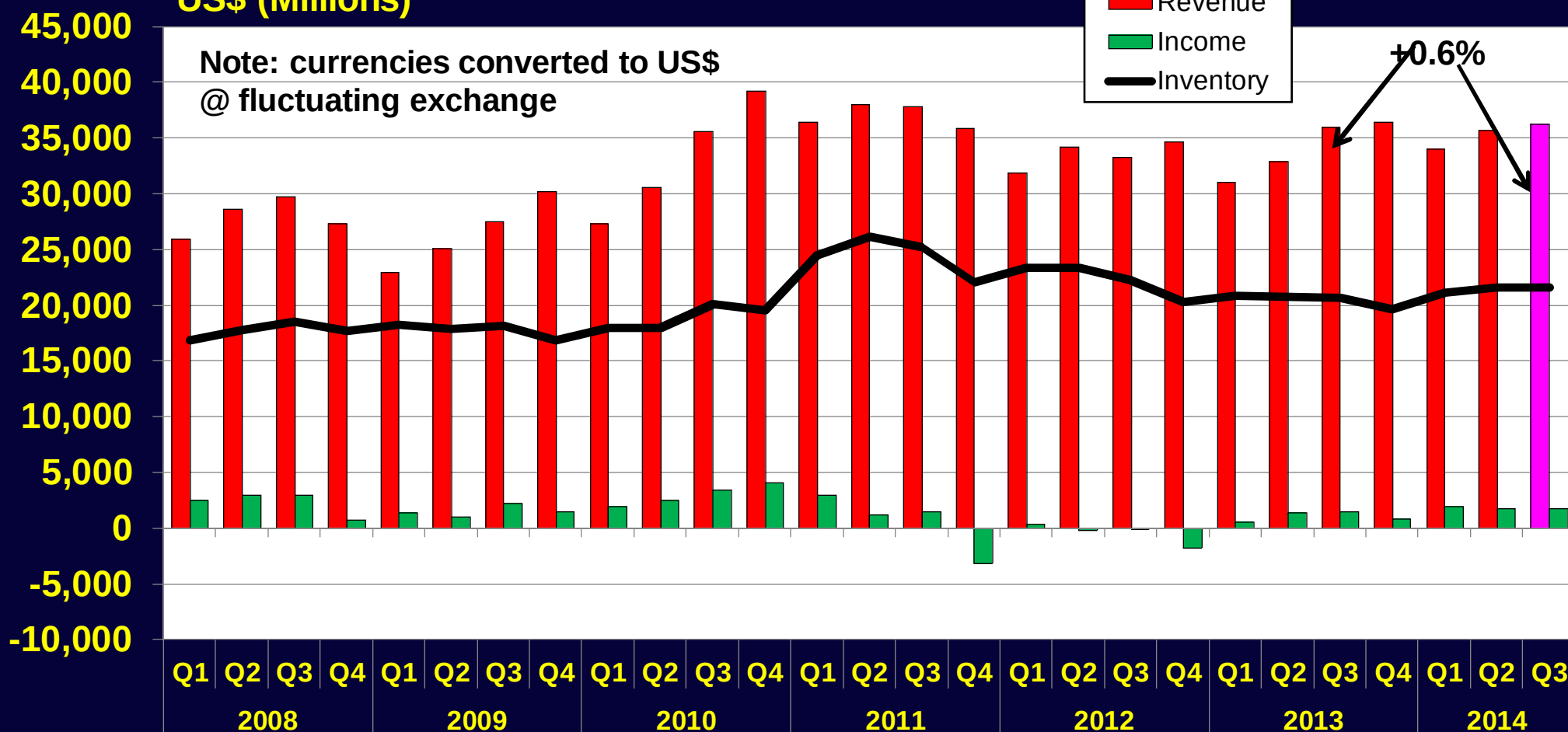
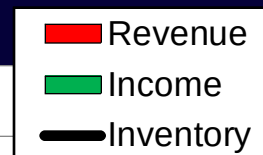


Chart 8

Global Solar/Photovoltaic Growth

Total Industry based upon 90 Company broad sample

3/12 & 12/12 Rate of Change

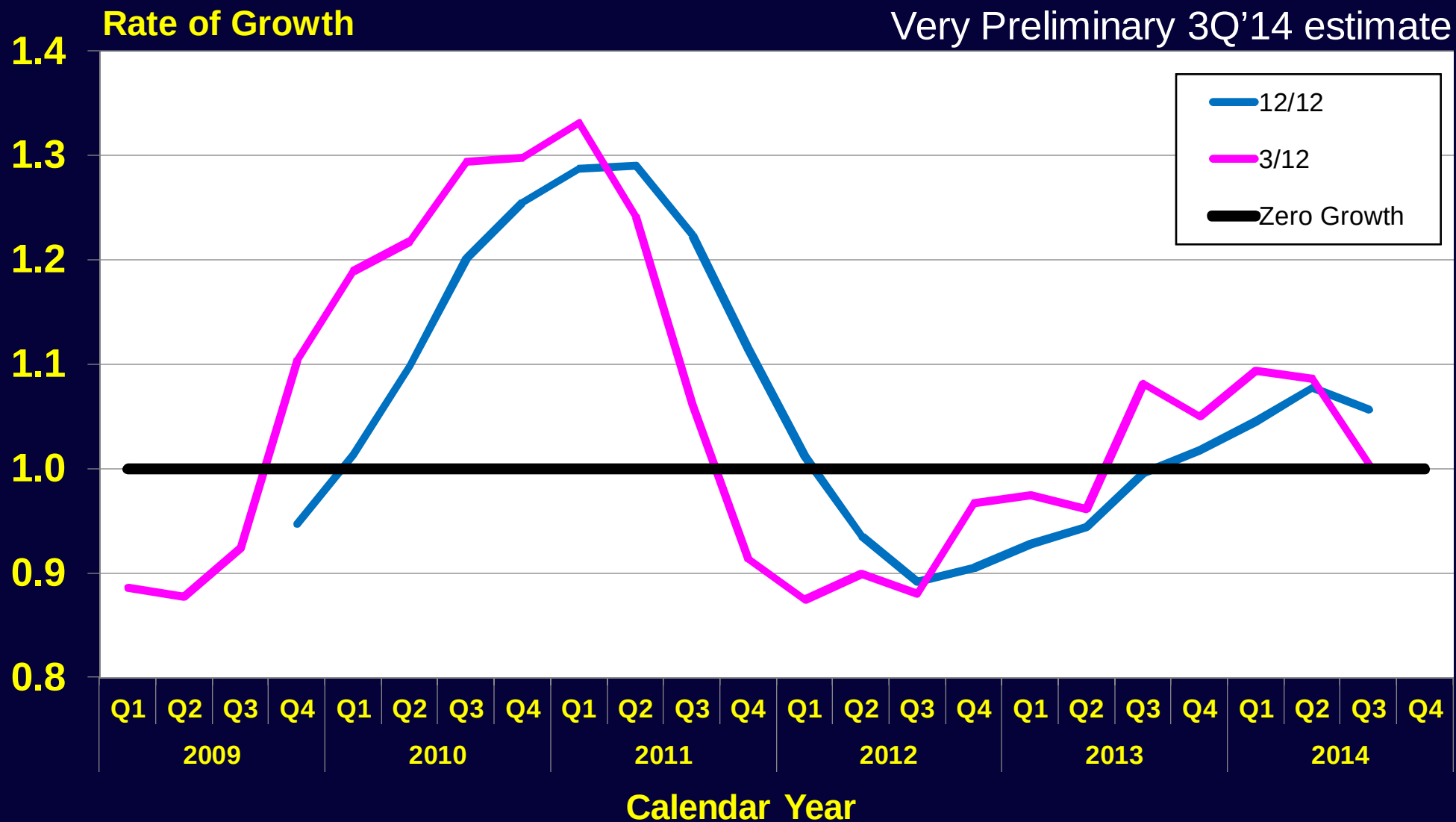


Chart 9

U.S. Electronic Equipment Book/Bill Ratio

3-Month Average

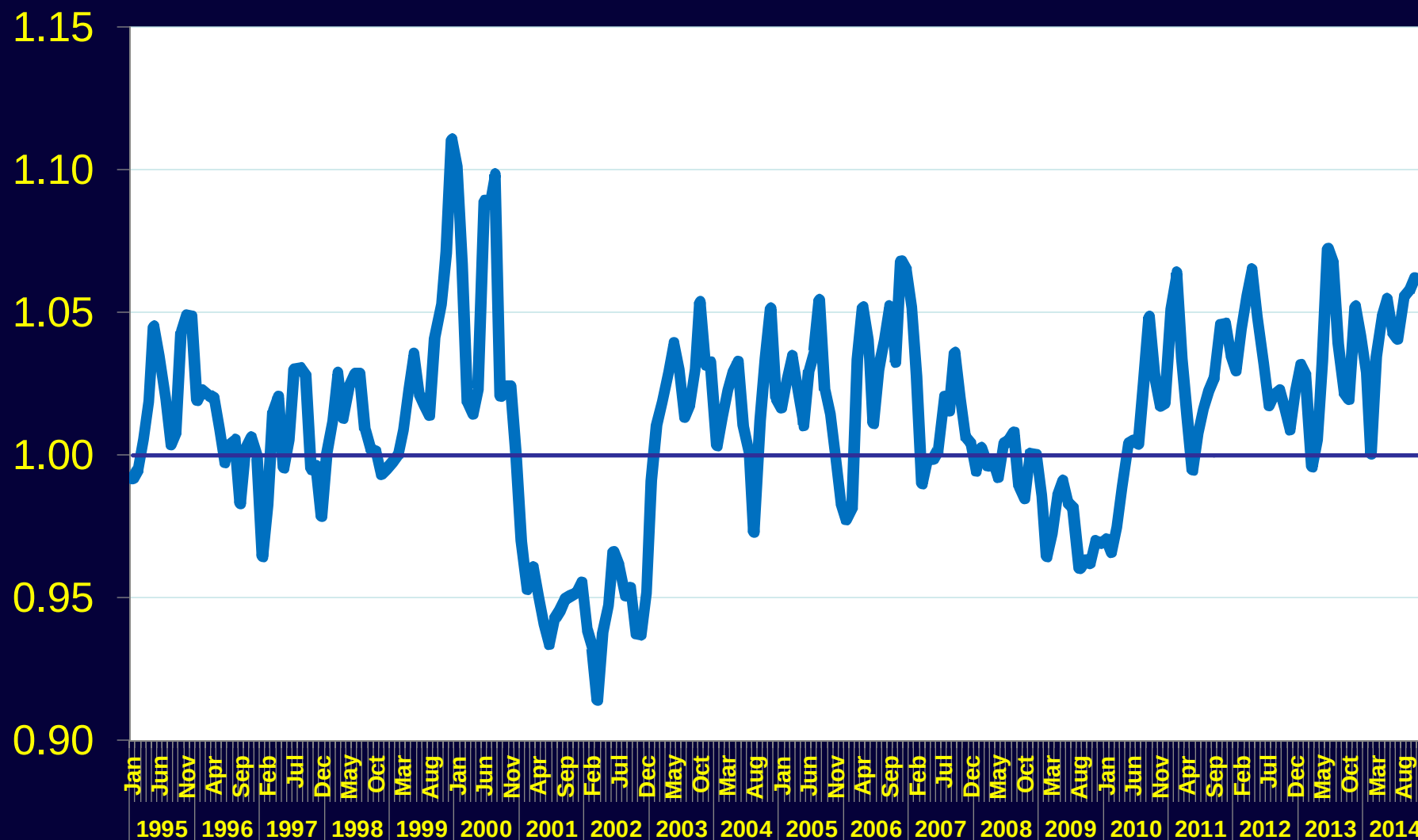


Chart 10

U.S. Electronic Equipment Order & Shipment Growth

Computer, Communications, Measurement & Control and Military

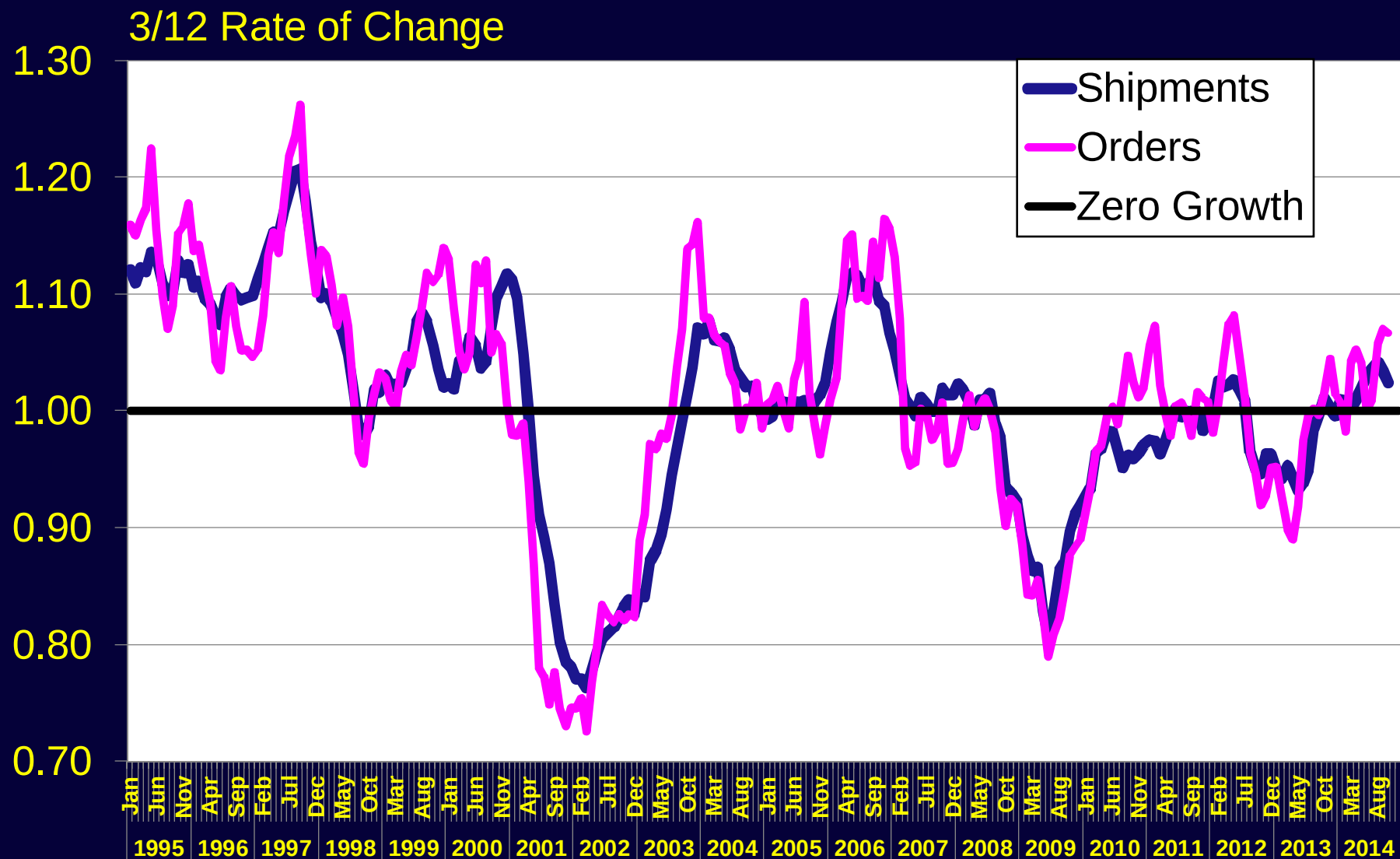


Chart 11

U.S. Electronic Equipment Orders & Shipments

Computer, Communications, Measurement & Control and Military

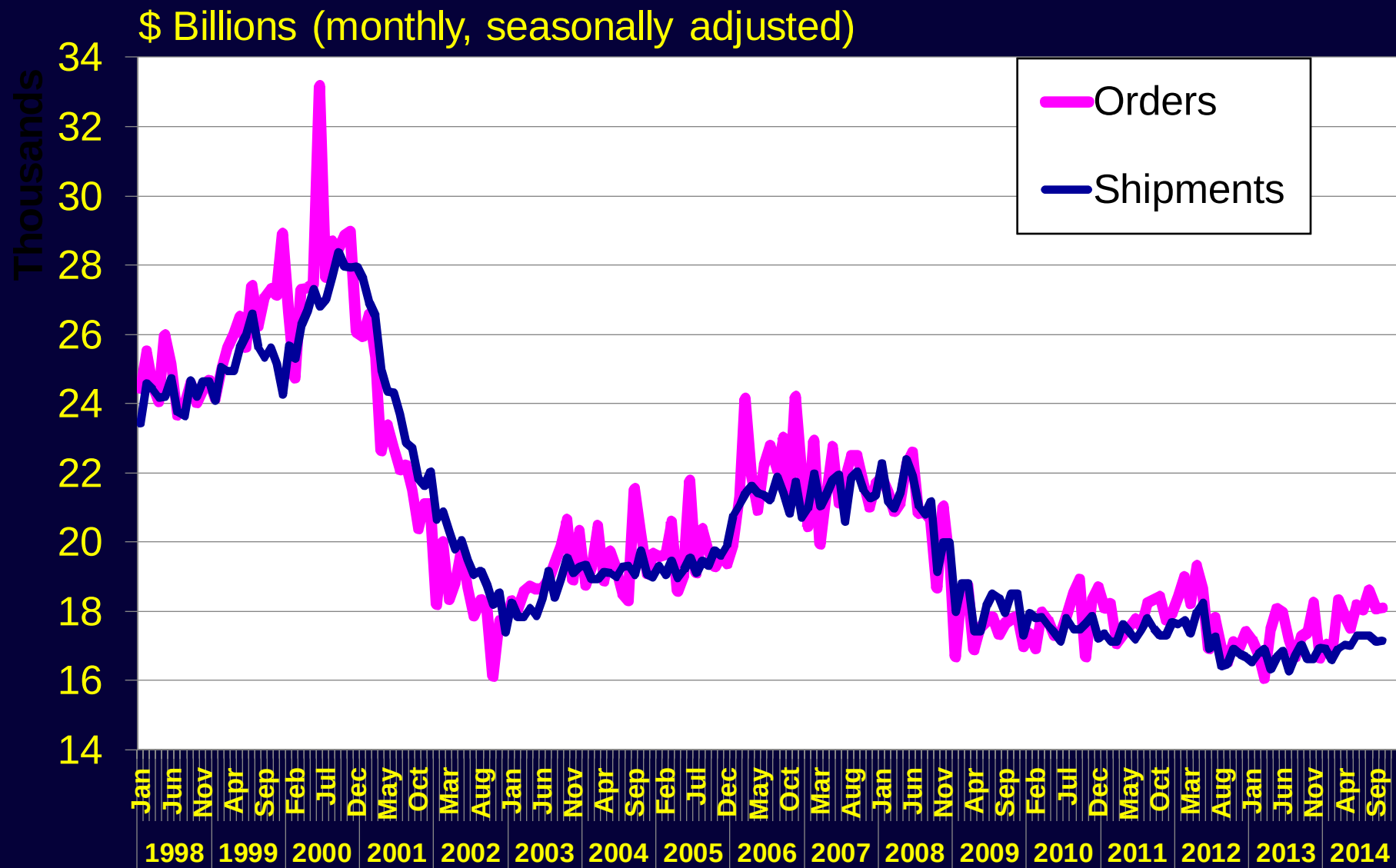


Chart 12

U.S. Defense Capital Goods Orders & Shipments

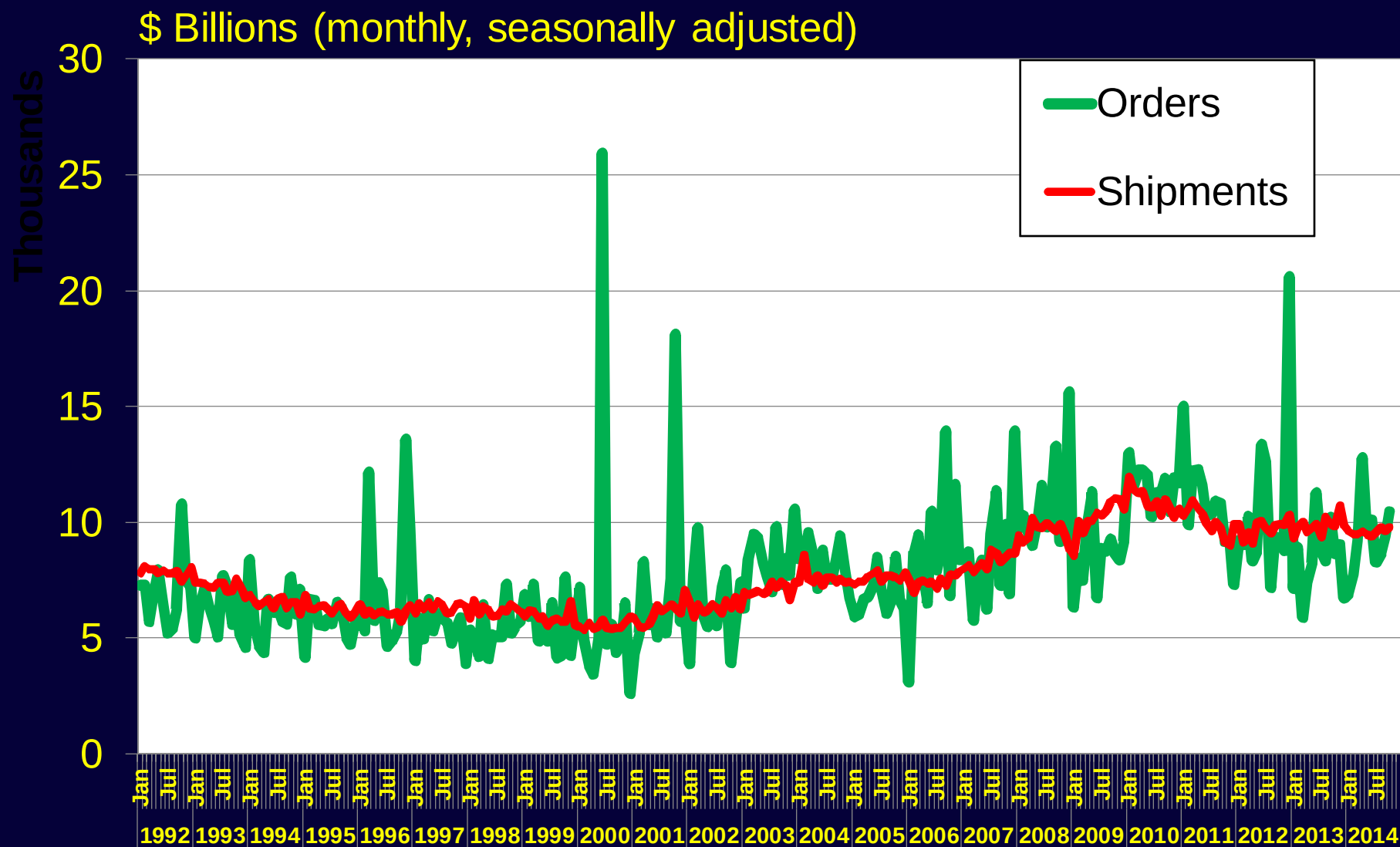


Chart 13

U.S. Aircraft & Parts Shipments

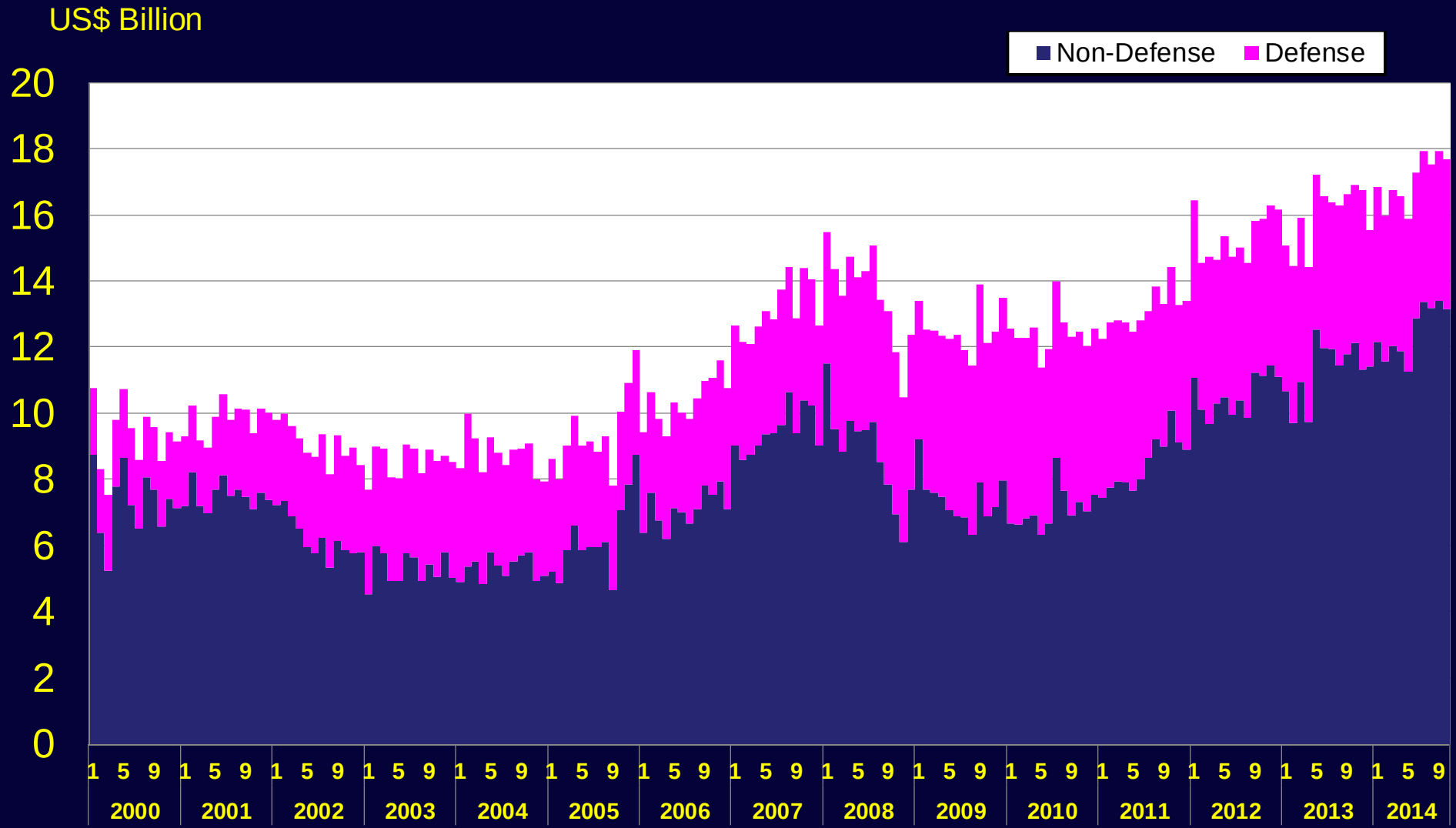


Chart 14

U.S. Aircraft & Parts Orders

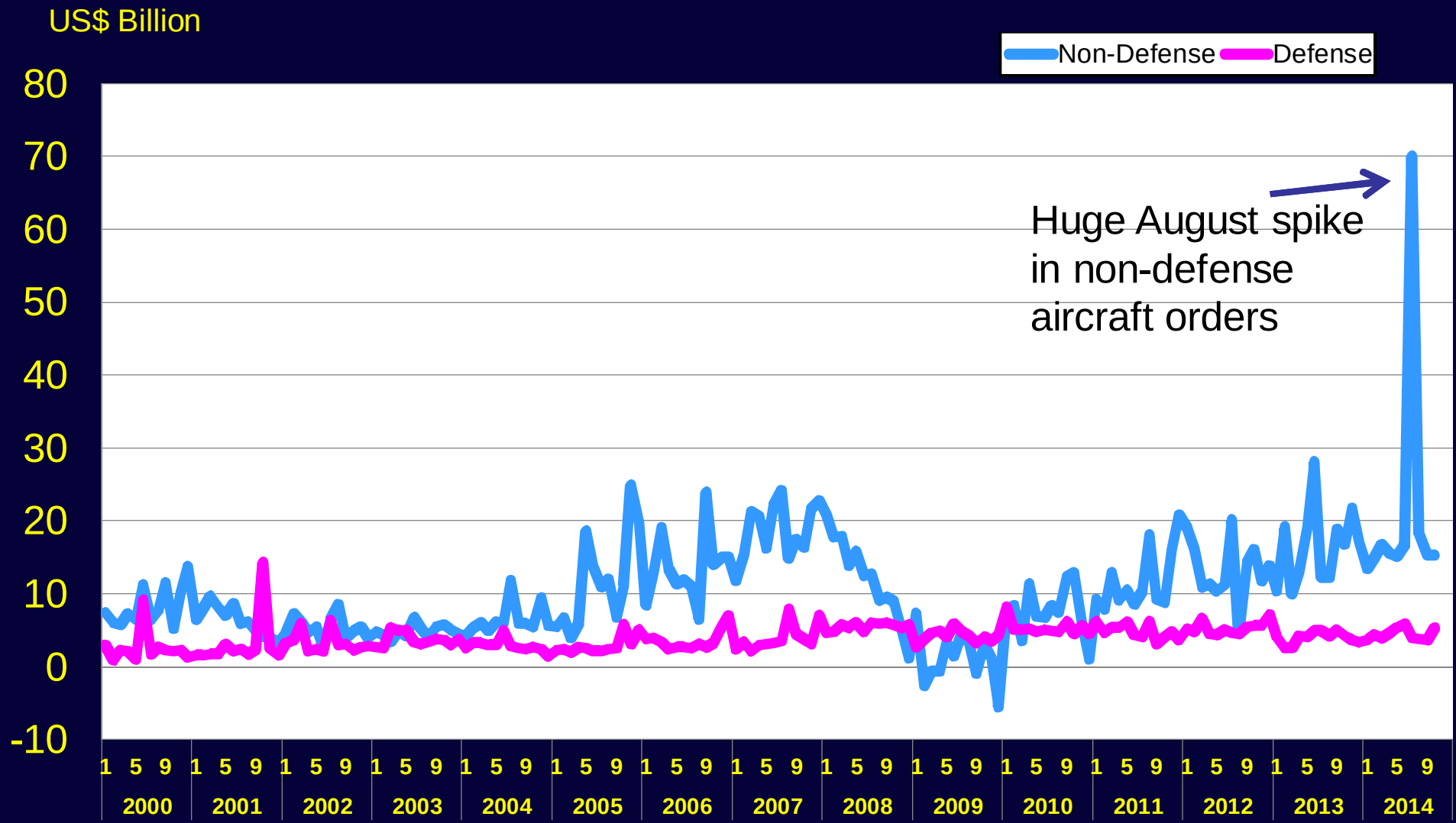


Chart 15

U.S. Communication Equipment Orders & Shipments

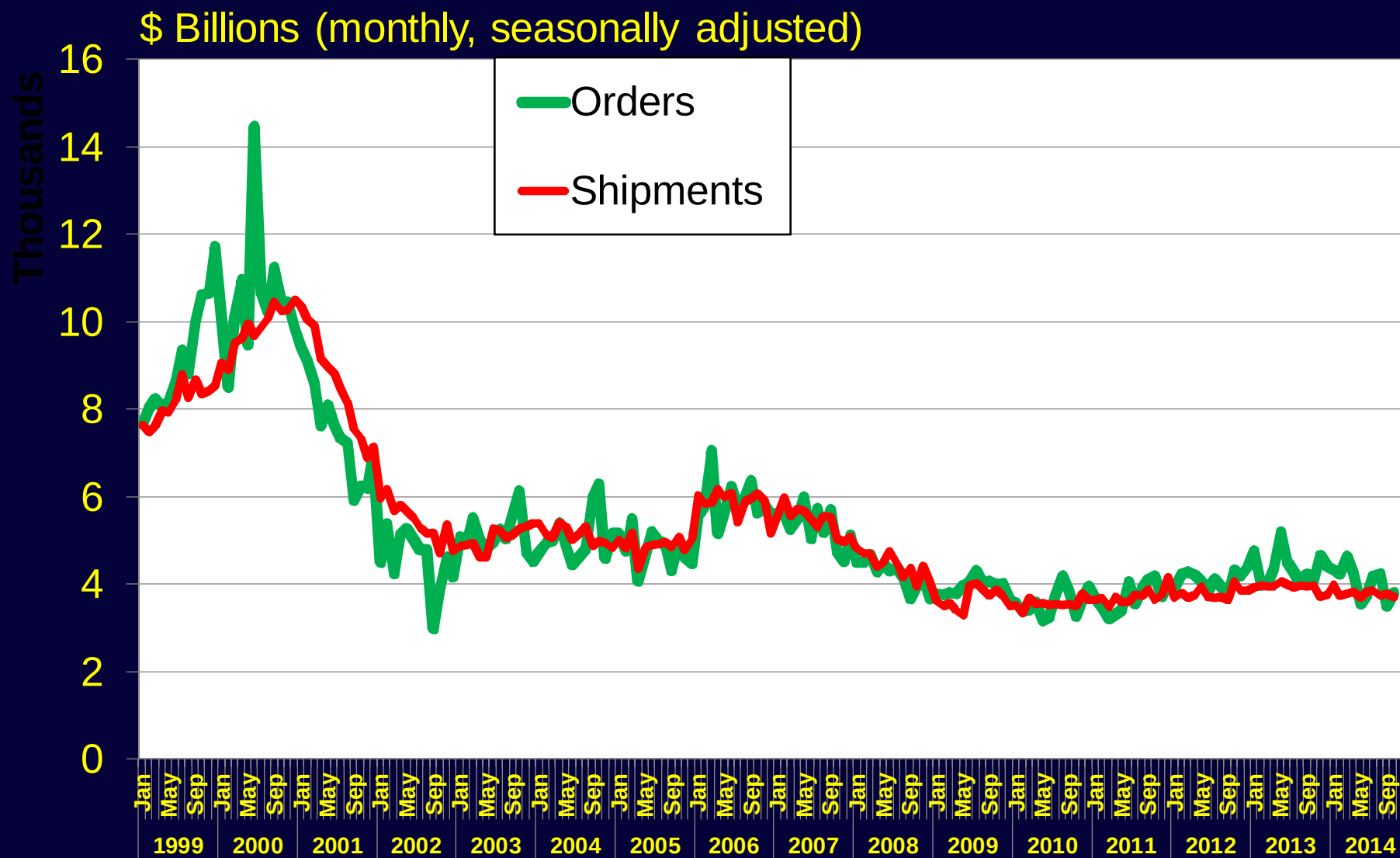


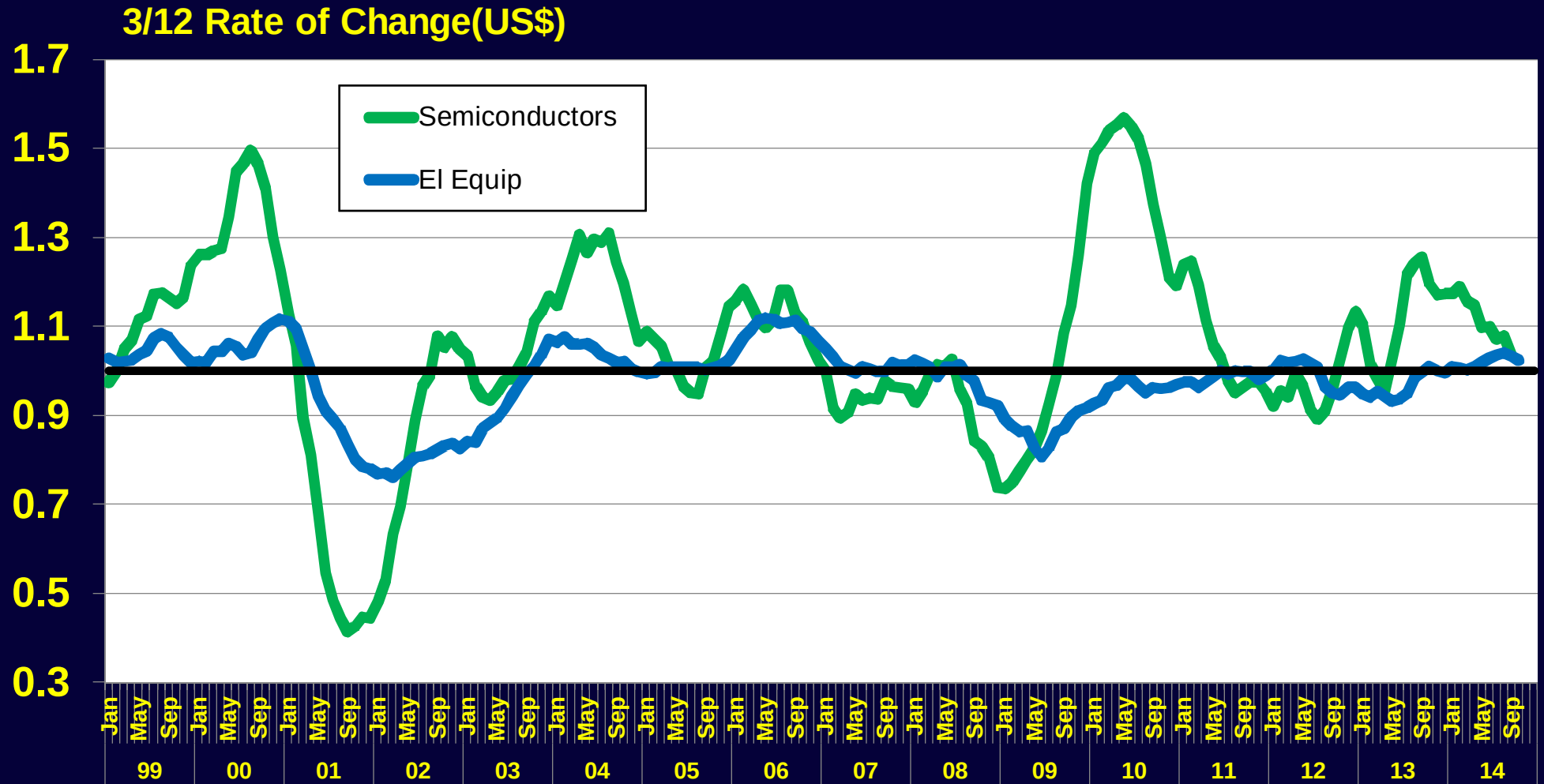
Chart 16

U.S. Computers & Related Products Orders & Shipments



Chart 17

Semiconductor Shipments to N. America vs. U.S Electronic Equipment Production



Total \$ Semiconductor Shipments from All Countries to N. America www.sia-online.org/
U.S. Electronic Equipment Shipments www.census.gov/indicator/www/m3/

Rigid & Flexible PCB Book/Bill

N. America

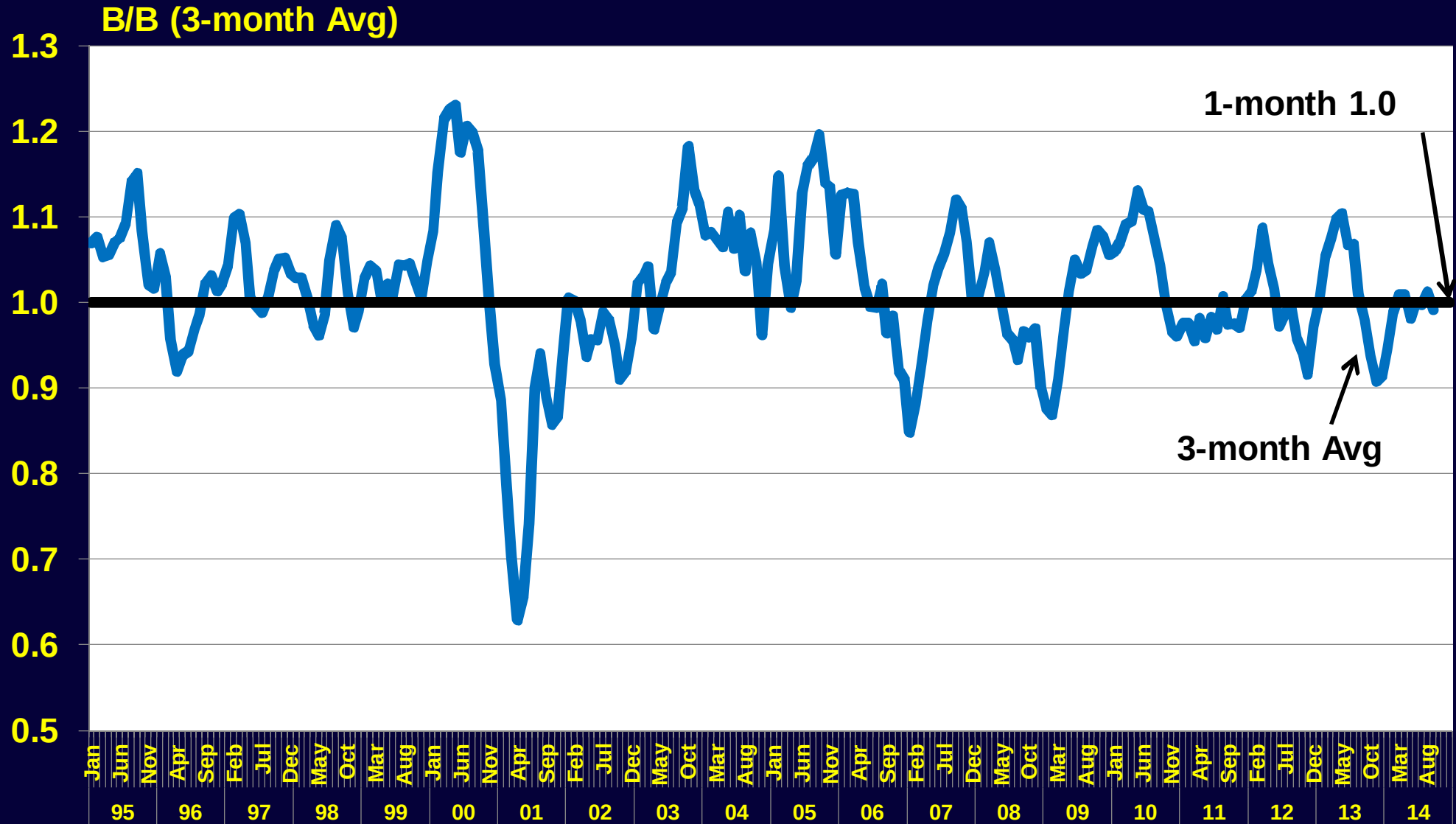
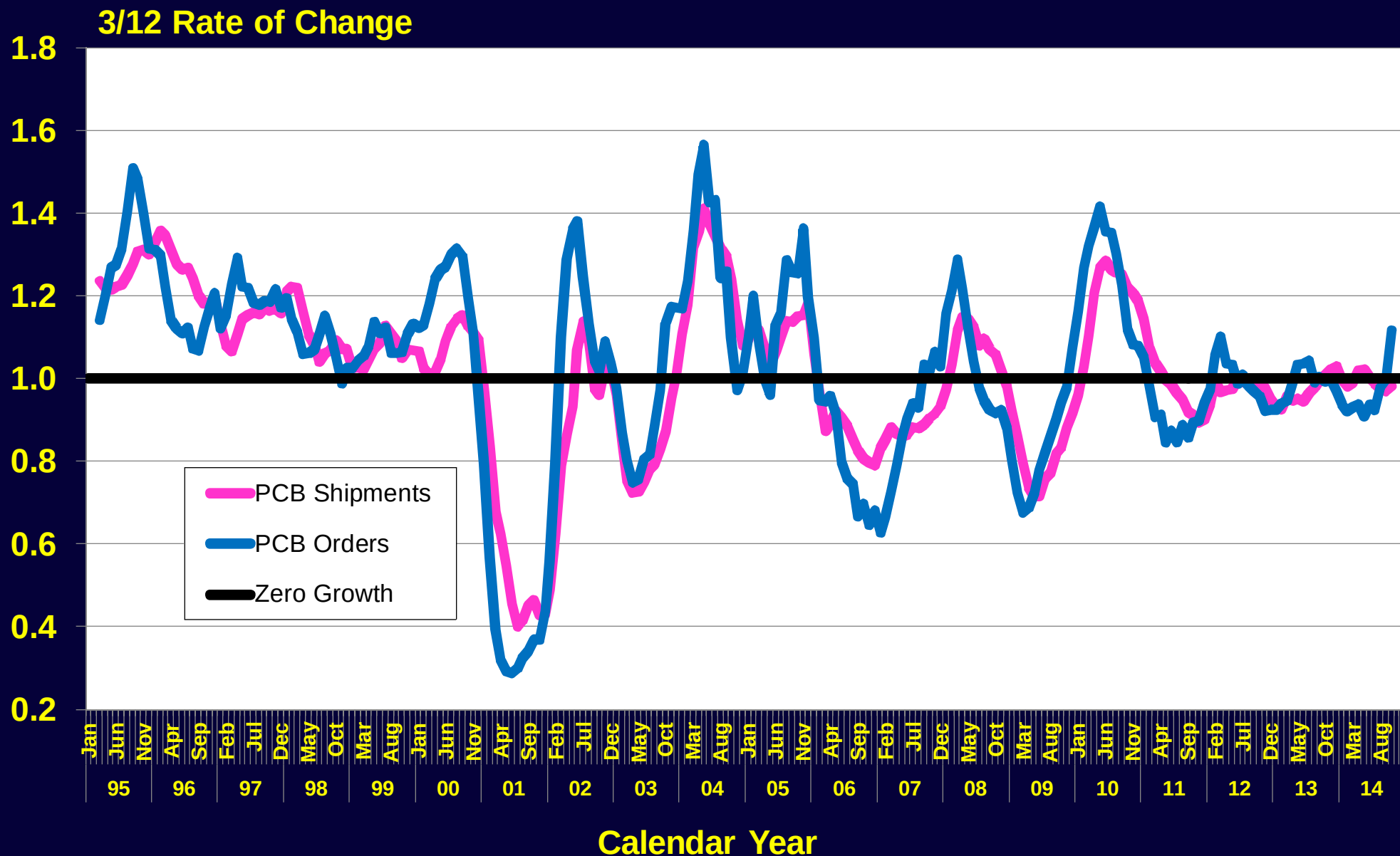


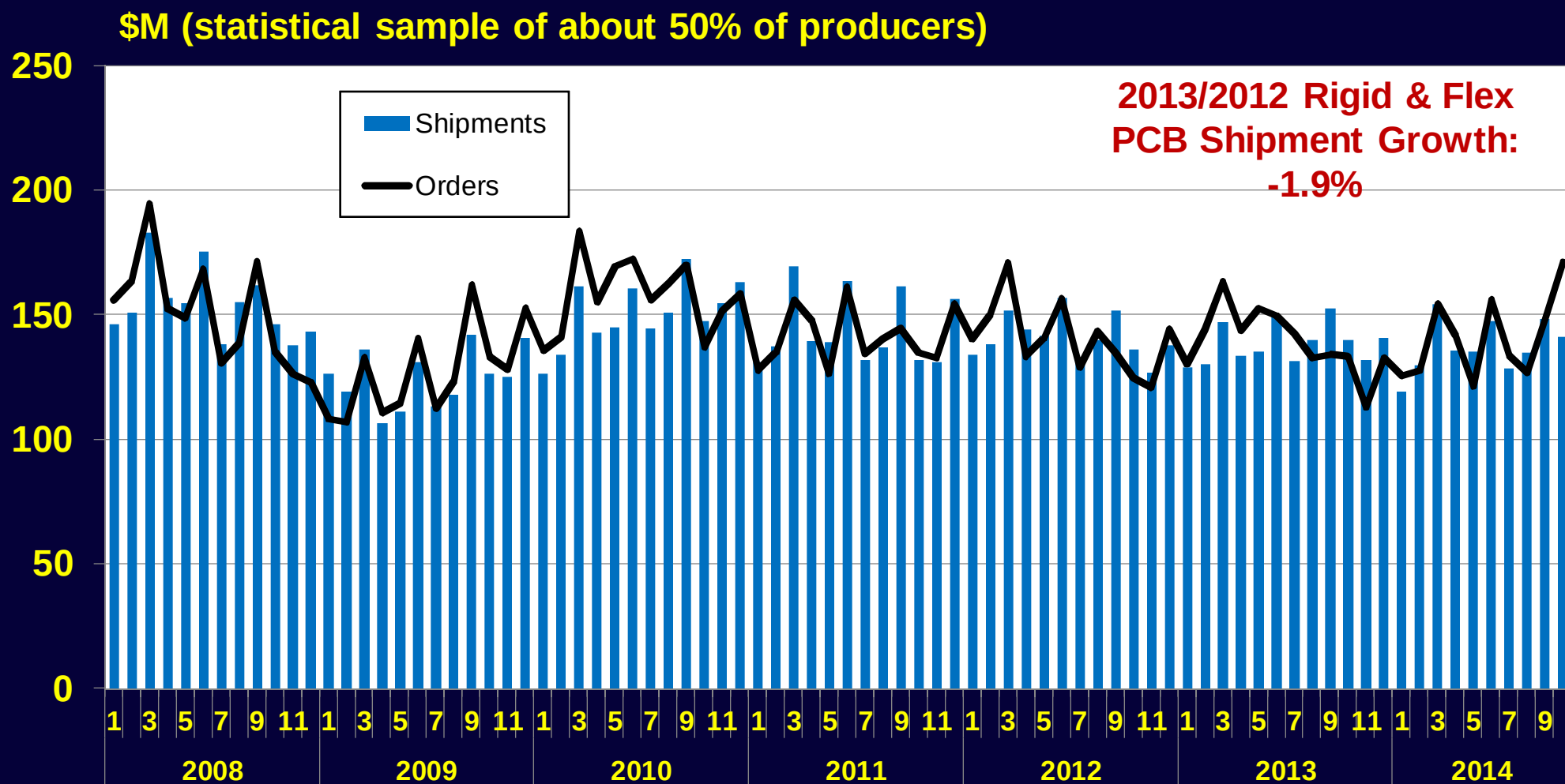
Chart 19

N. America Rigid & Flexible PCB Orders & Shipments



Data: IPC T/MRC & <http://www.census.gov/indicator/www/m3/>

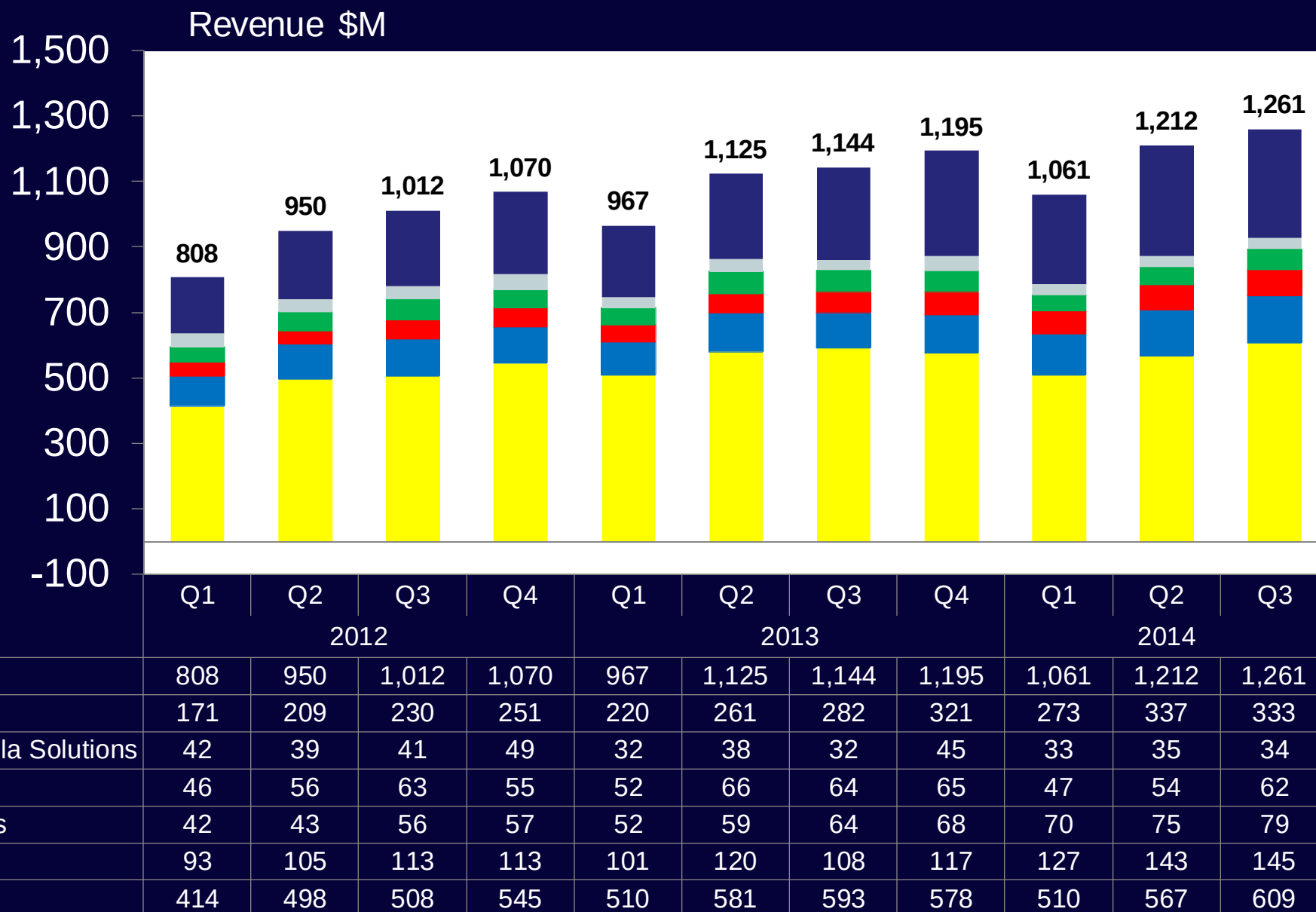
N American Rigid & Flexible PCB Shipments & Orders



Note: IPC survey captures "market" not domestic production. About 15% of the above represents imported boards resold by N American PCB producers in survey.

Chart 21

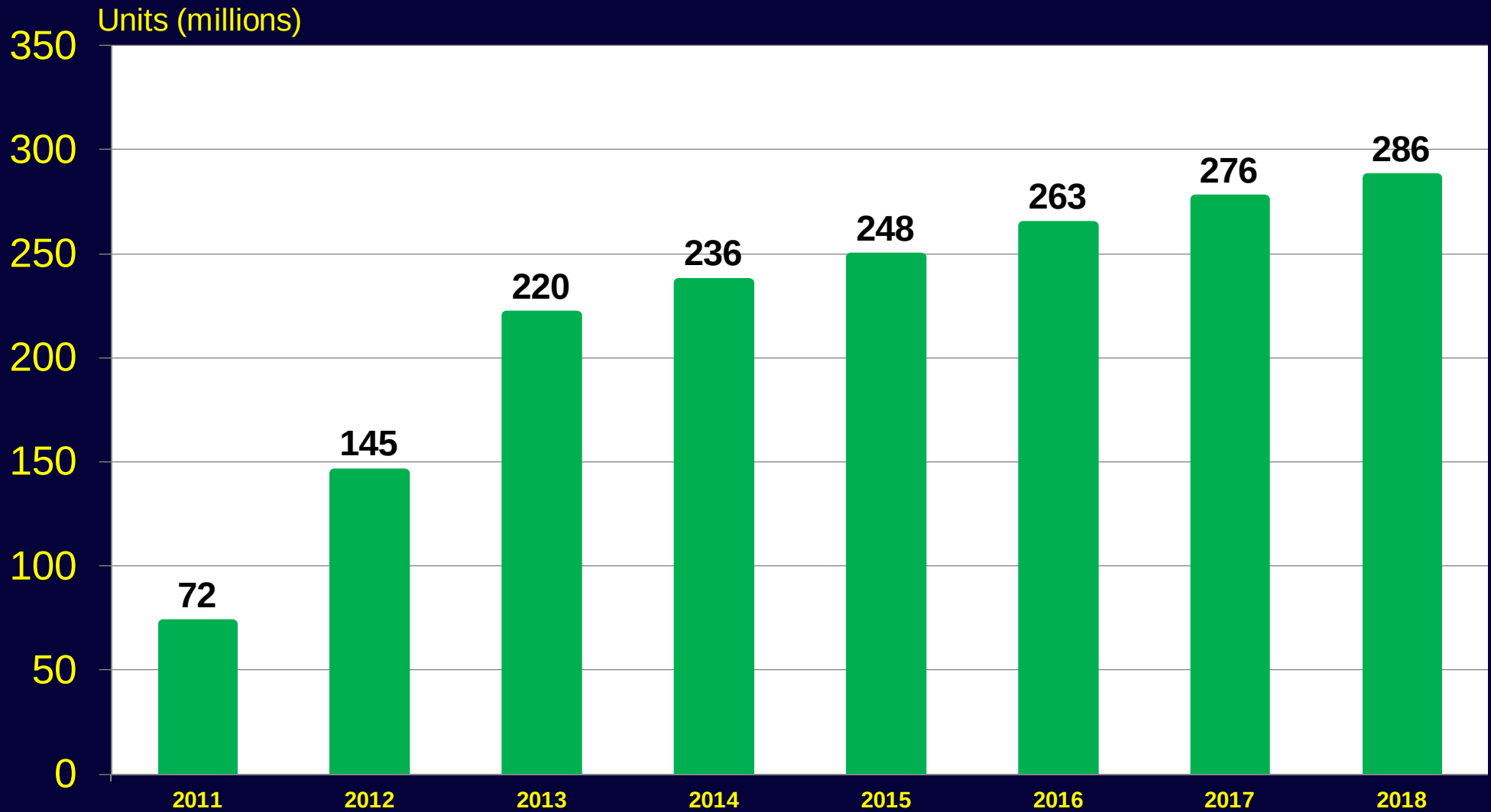
Worldwide Enterprise WLAN Vendors



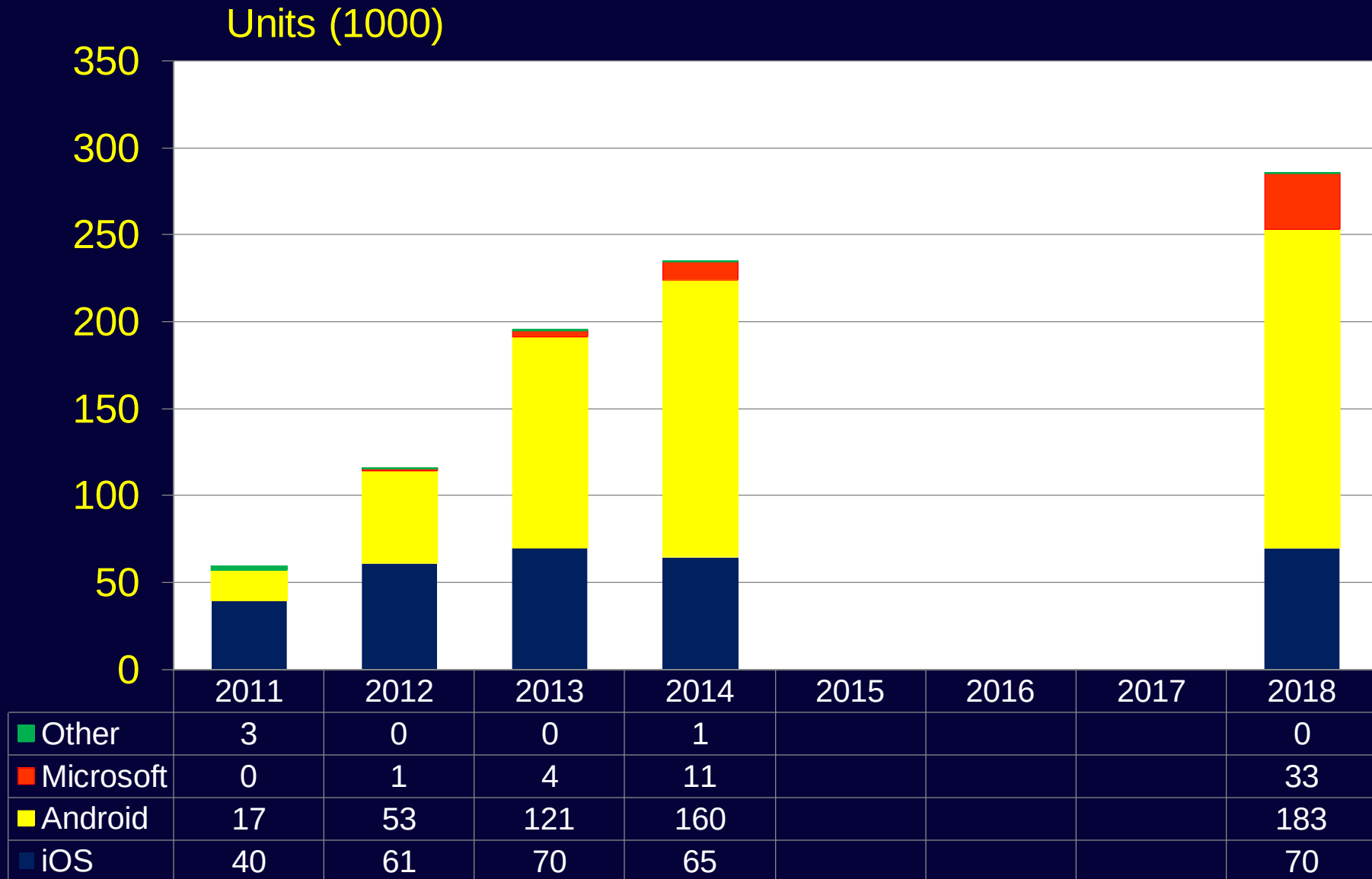
IDC 11/14 & prior press releases

Chart 22

Tablet plus 2-in-1 Shipments World



Media Tablet Shipments to End Users by Operating System



Media Tablet Shipments by Operating System

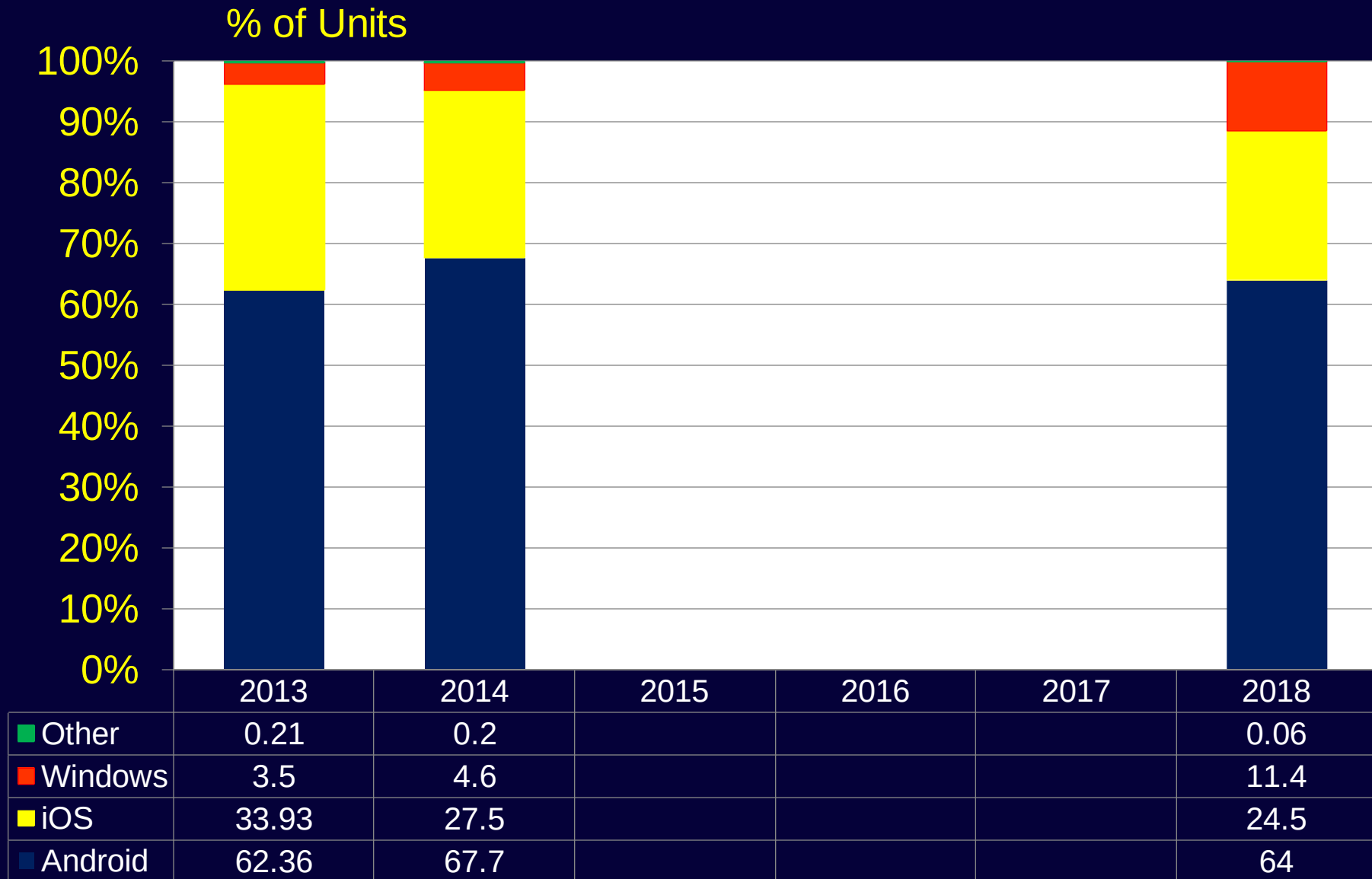


Chart 25

World 4K TV Share by Brand

