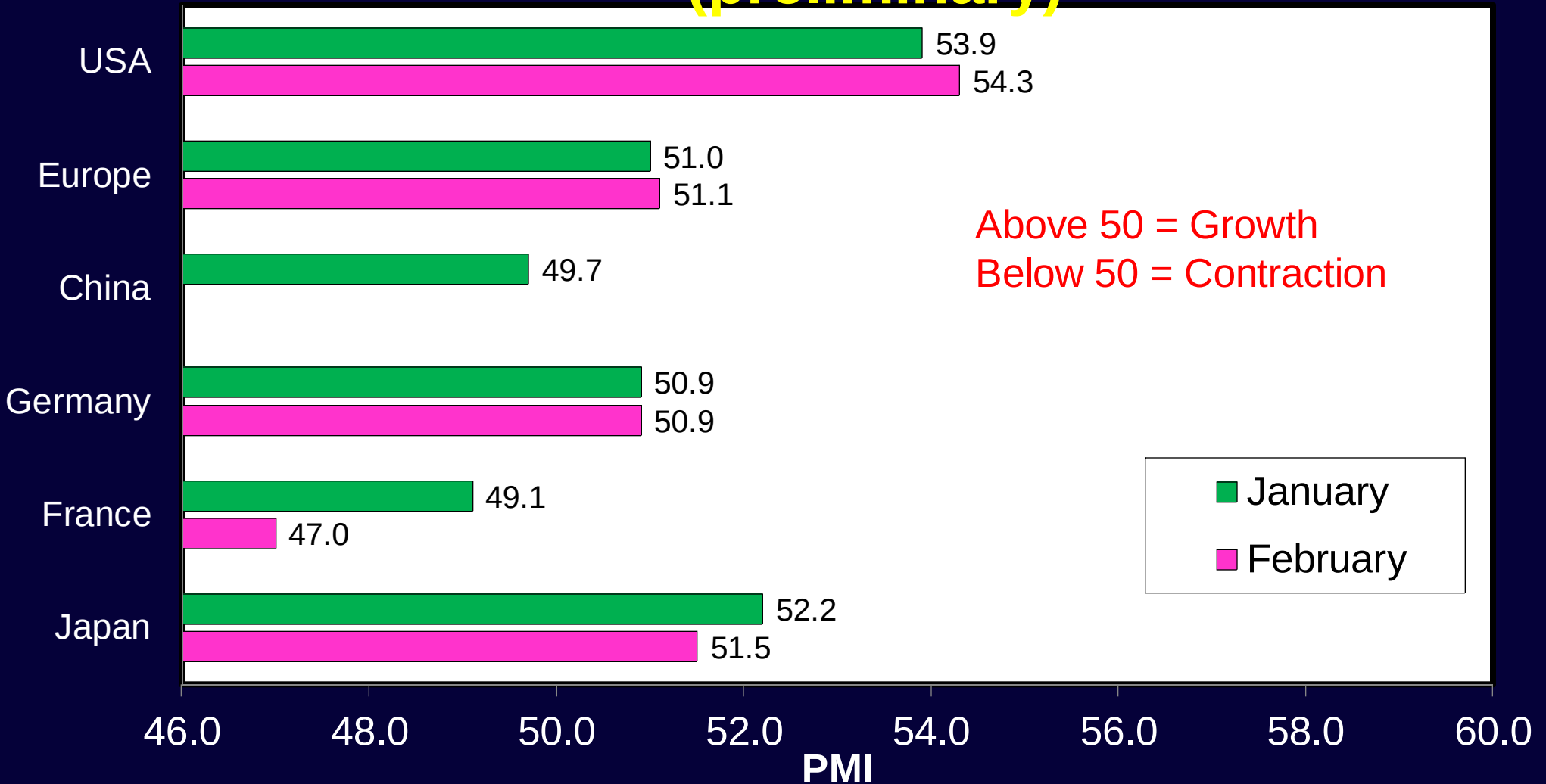


Chart 1

Purchasing Managers' Indices January vs. February 2015 (preliminary)



USA "Purchasing Managers" Index

Markit Economics

Diffusion Index, >50 = Growth

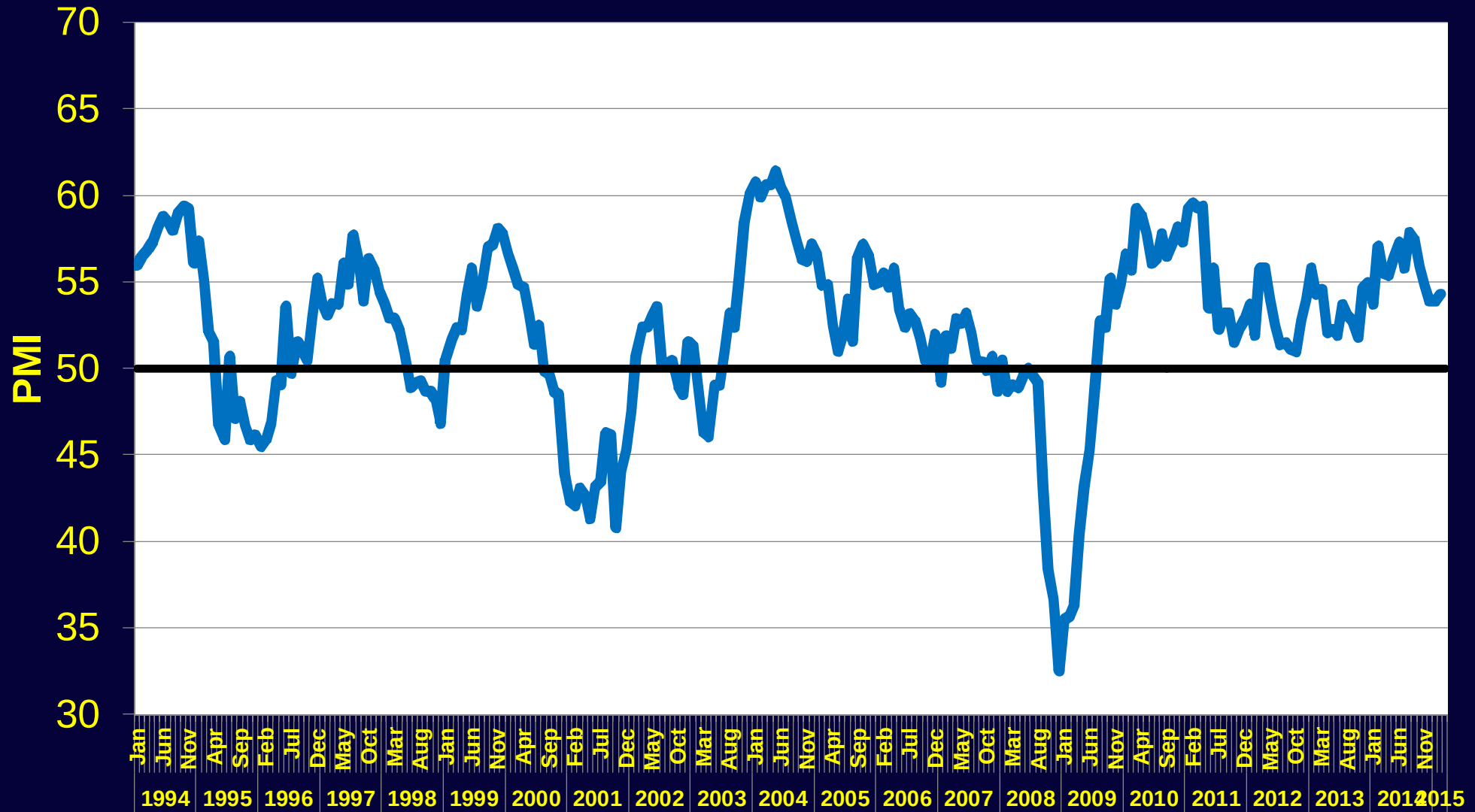
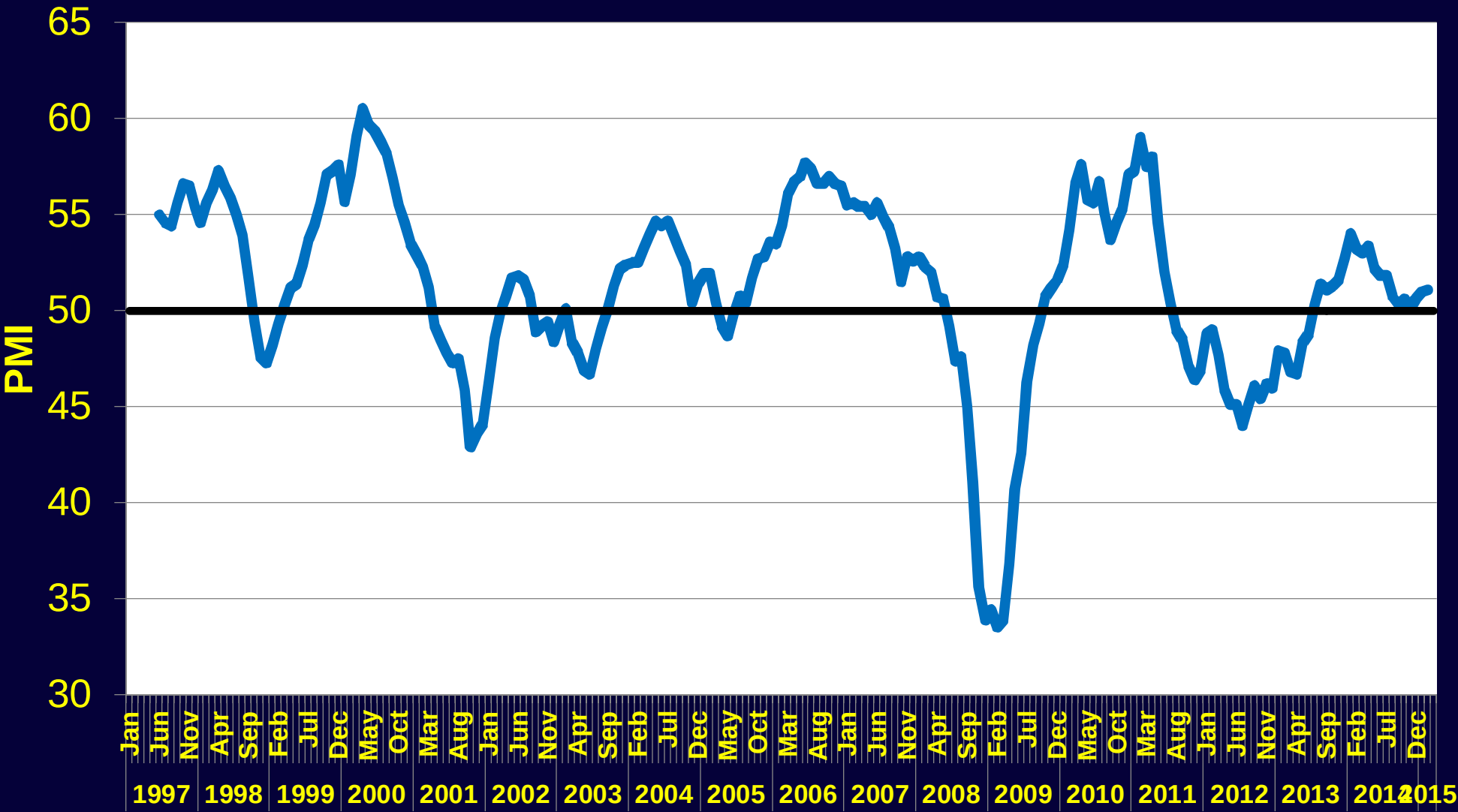


Chart 3

Eurozone "Purchasing Managers" Index

Diffusion Index, >50 = Growth



Japan "Purchasing Managers" Index

Diffusion Index, >50 = Growth

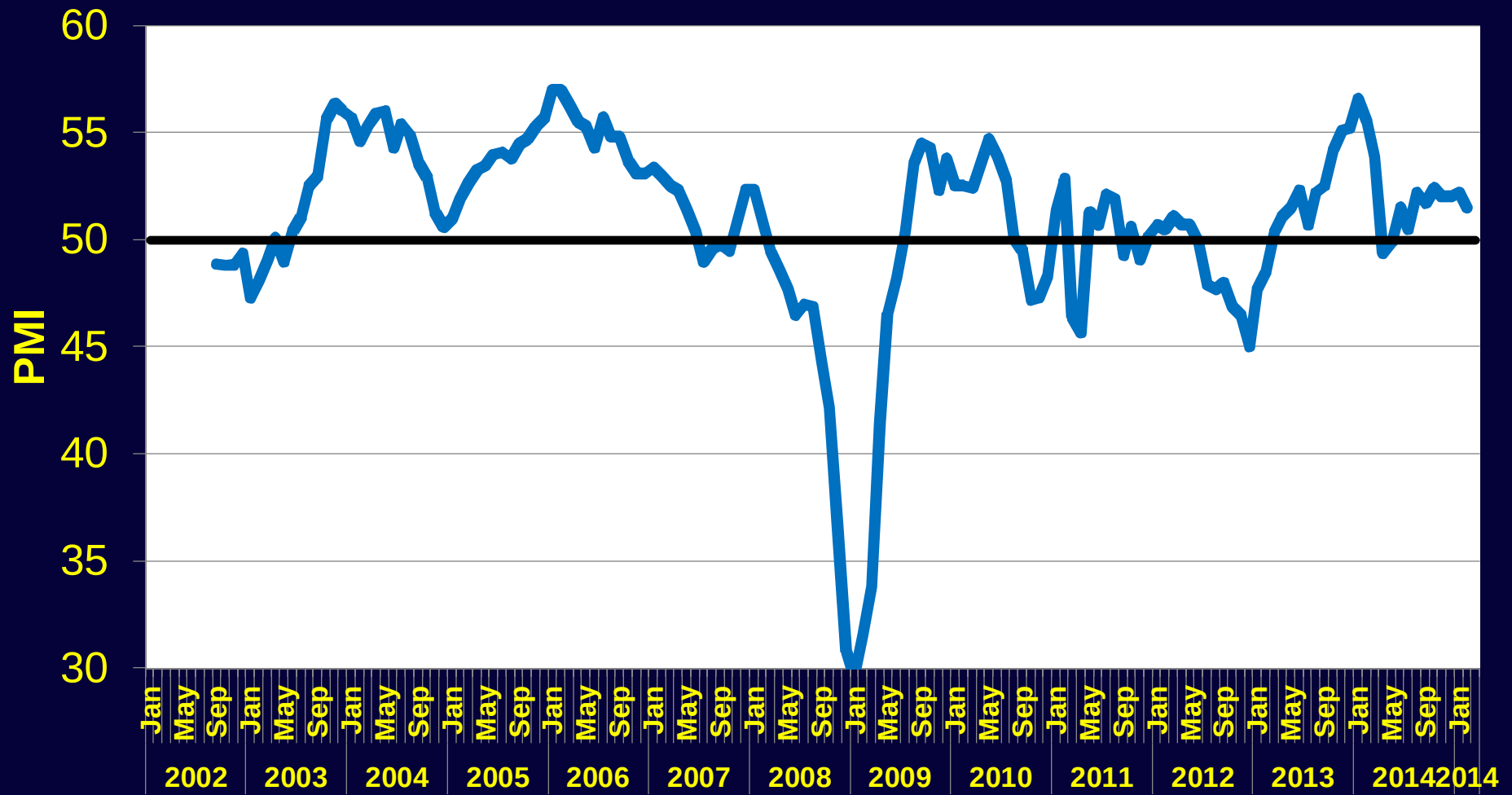
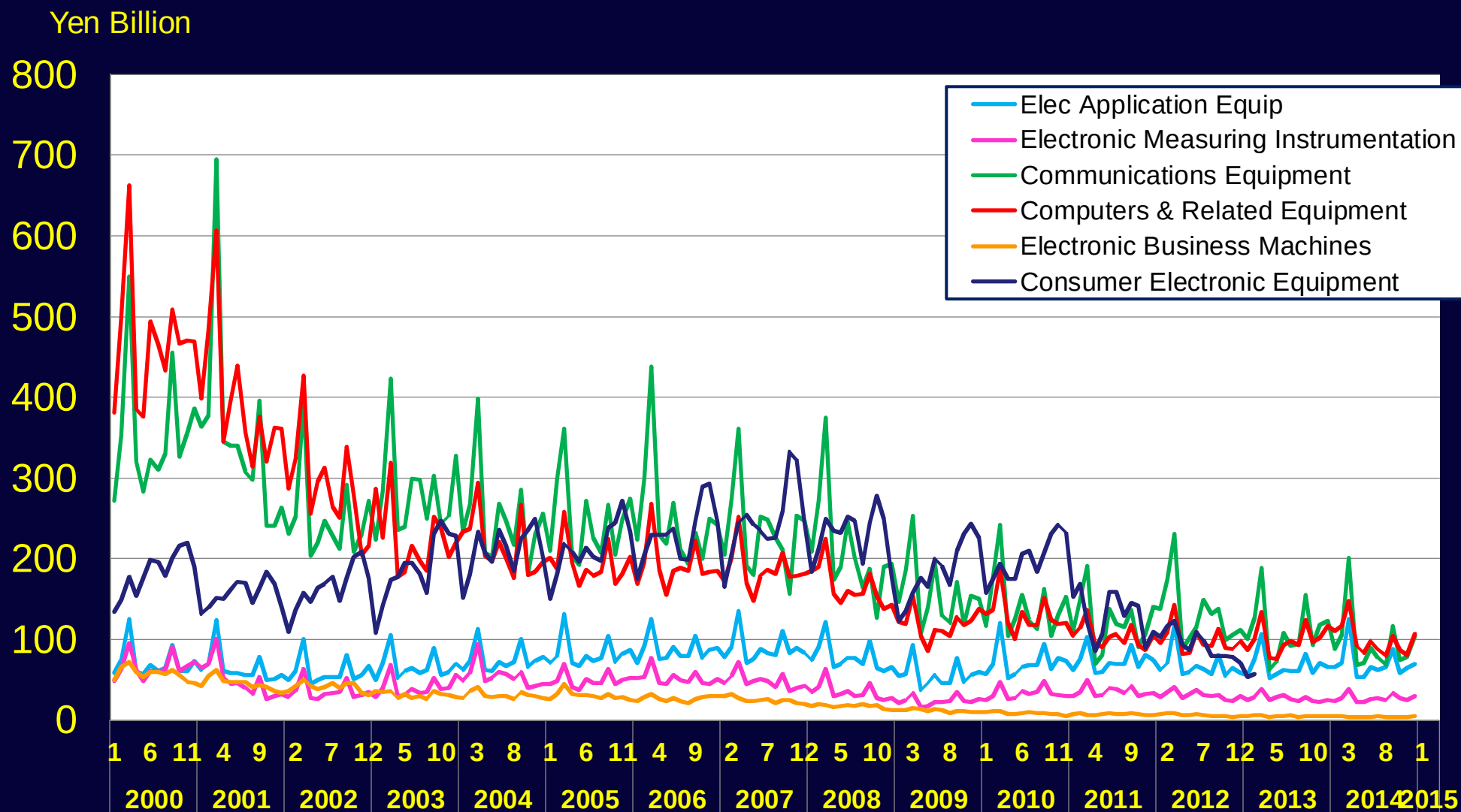


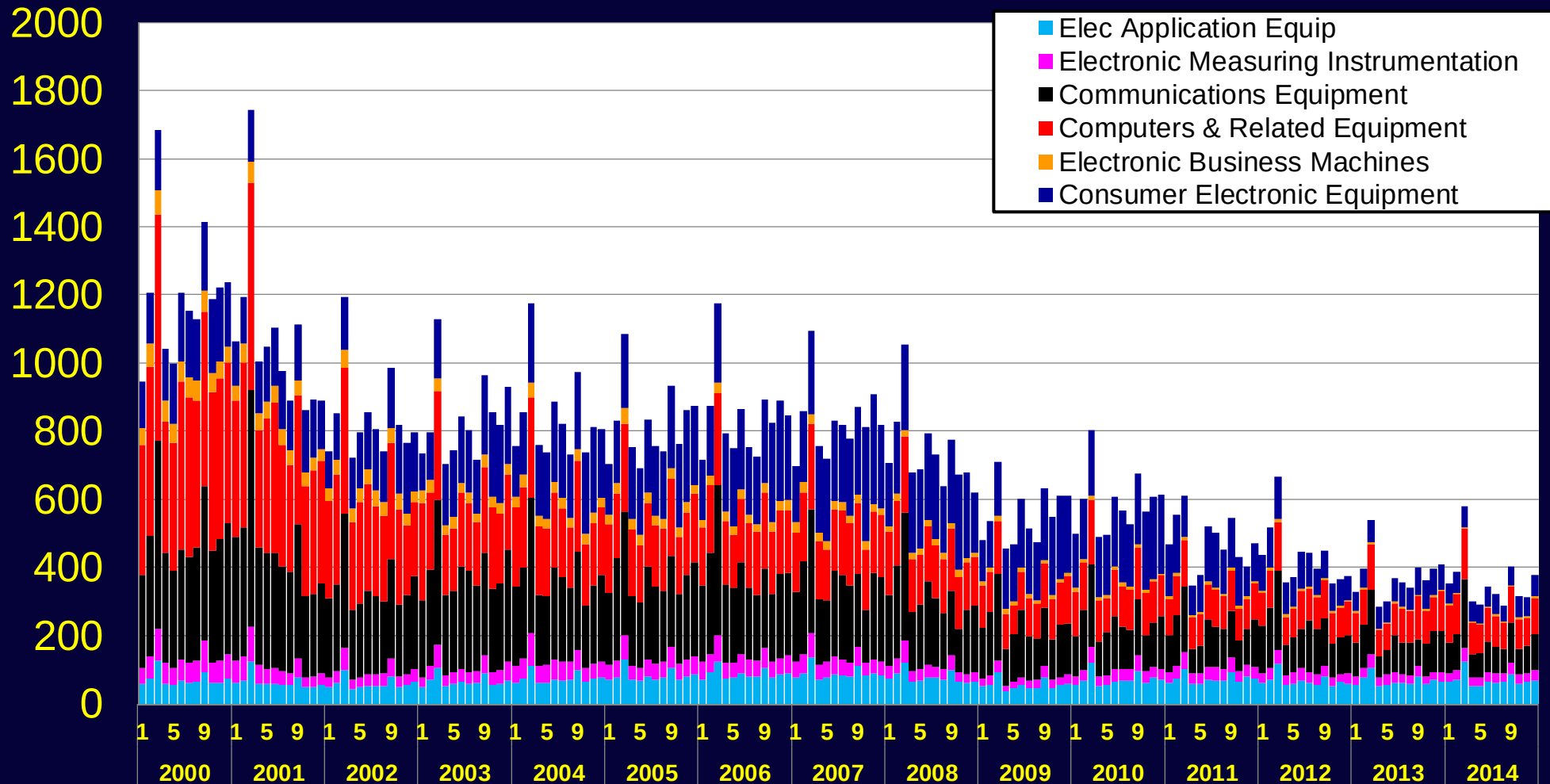
Chart 5

Japan Electronic Equipment Production by Month 2000 to Present

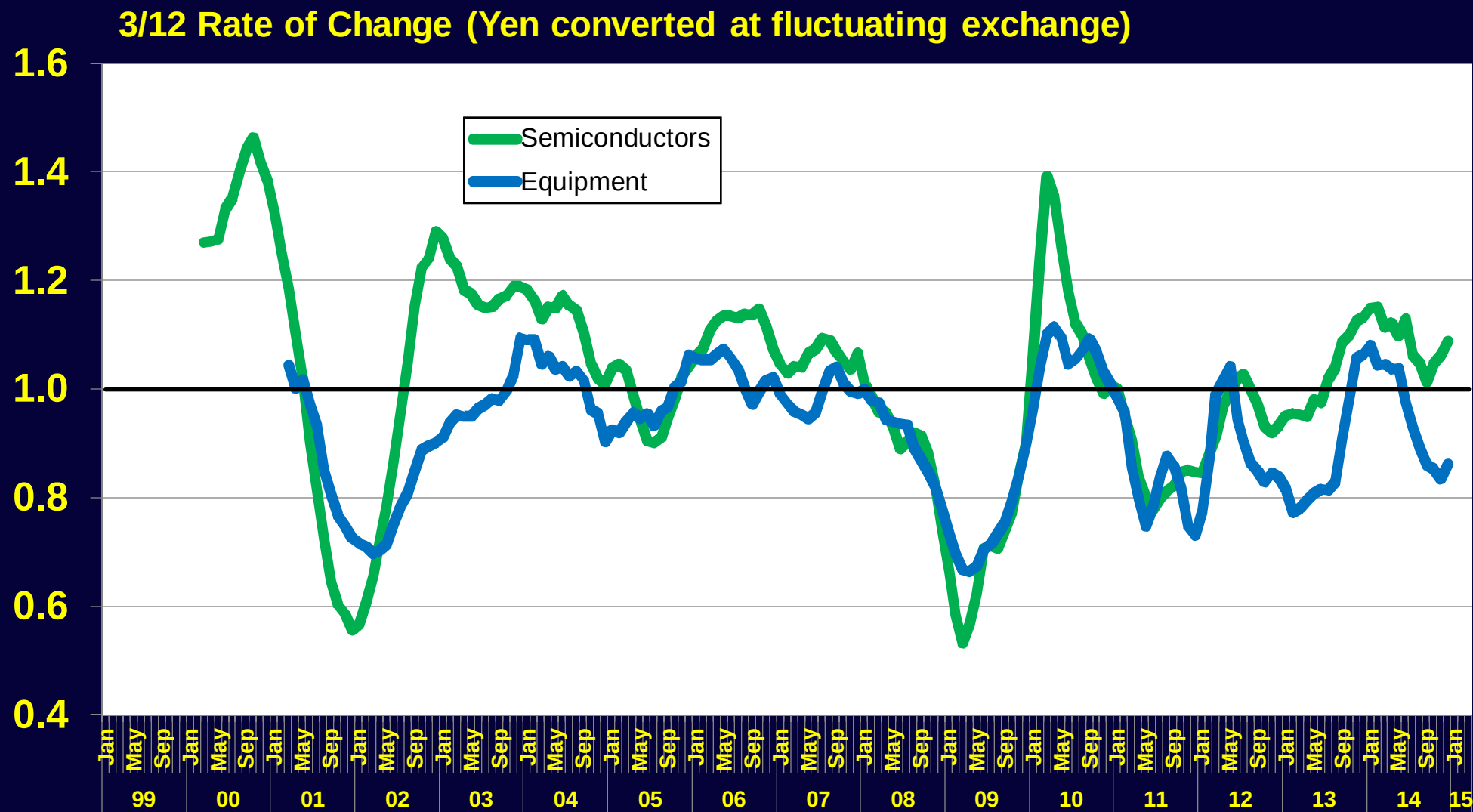


Japan Electronic Equipment Production by Month 2000 to Present

Yen Billion

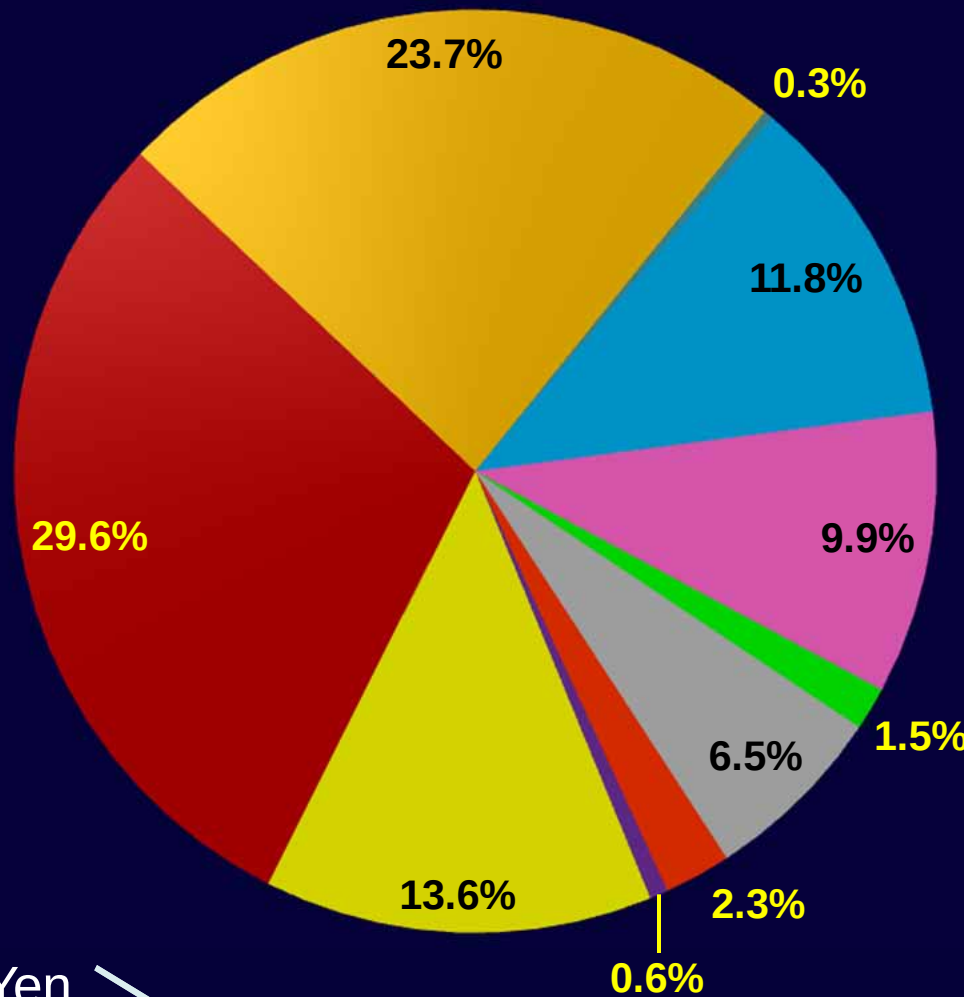


Semiconductor Shipments to Japan vs. Japanese Electronic Equipment Production



Total \$ Semiconductor Shipments from All Countries to Japan www.sia-online.org/,
JEITA www.jeita.or.jp/

Japanese Electronic Component & Device Production 2014

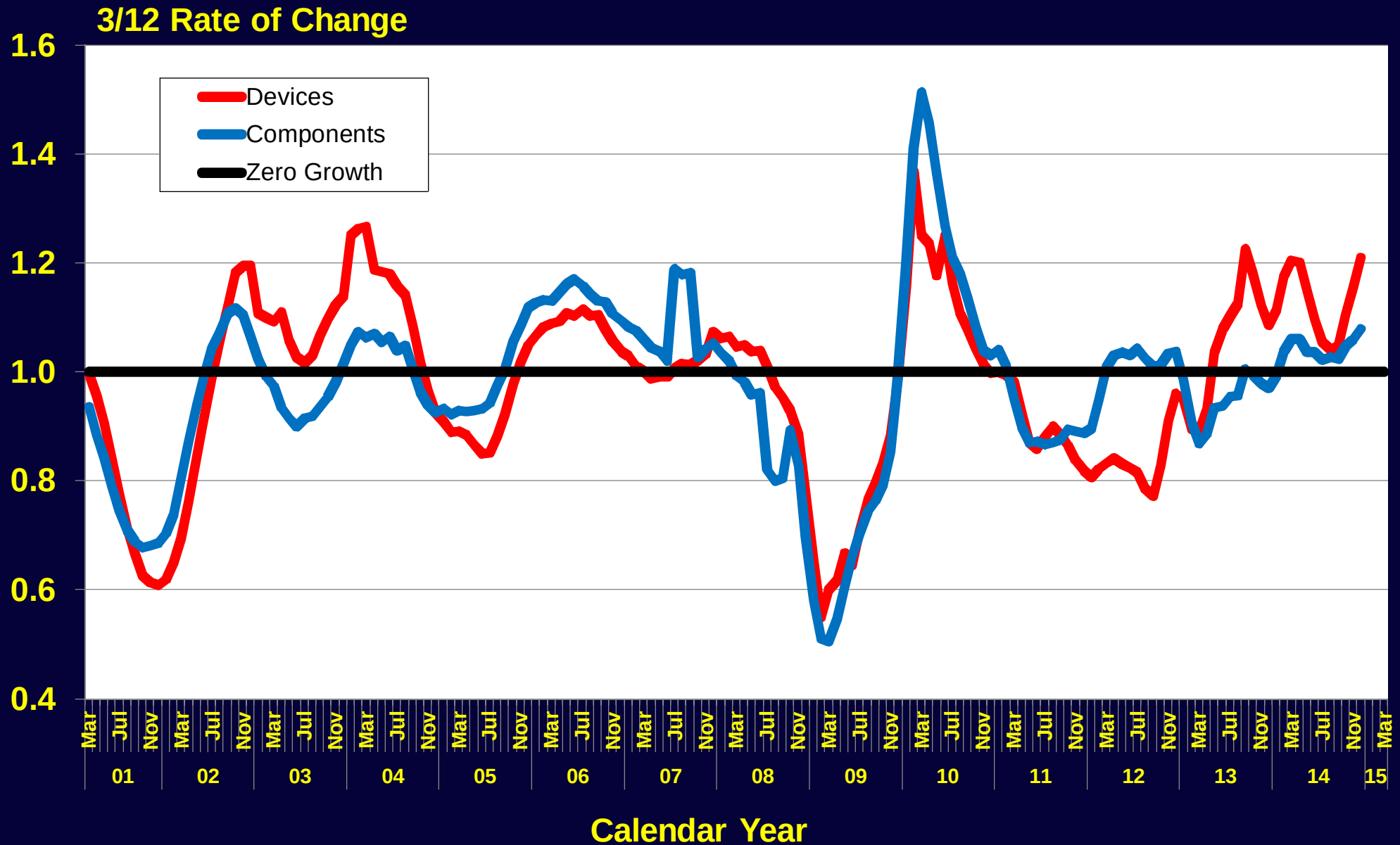


- Passive Comp
- Connecting Comp
- Elec Circuit Jisso Boards
- Electronic Boards
- Oth Components
- Electronic Tubes
- Discrete Semi
- ICs
- LCDs
- Transducers

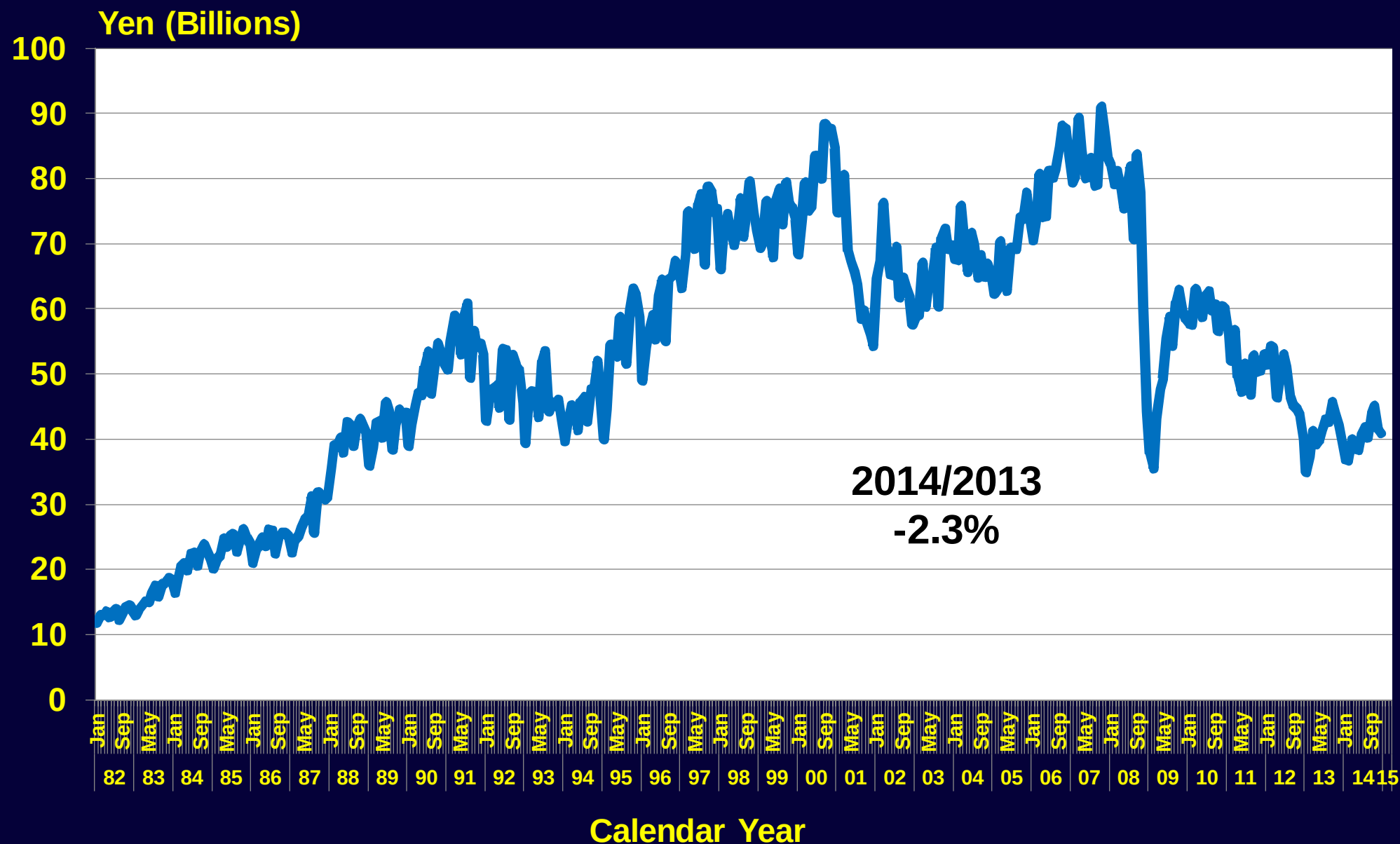
2013
6,780 B Yen

2014 Total 7,511 Billion Yen

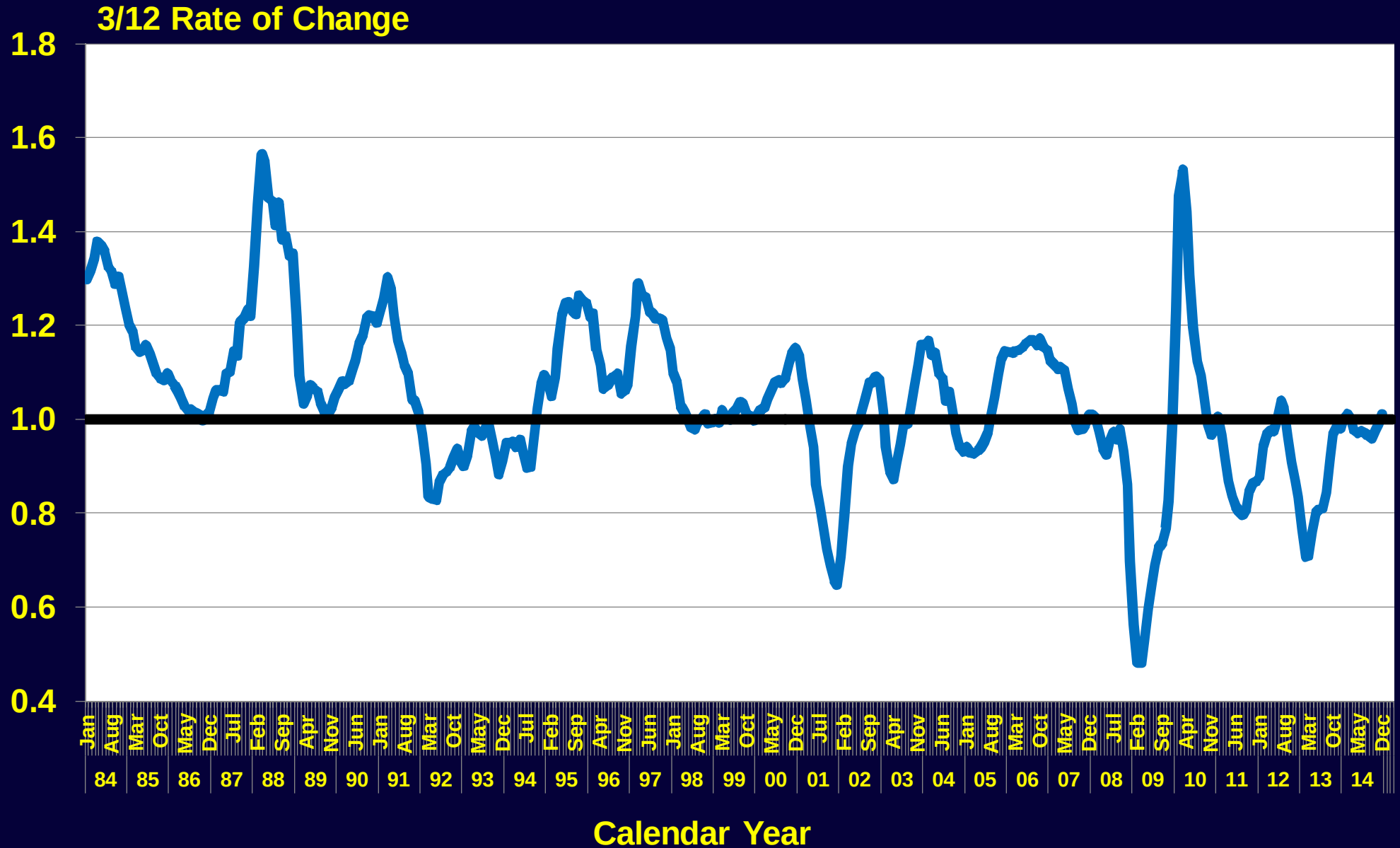
Japanese Electronic Component & Device Production



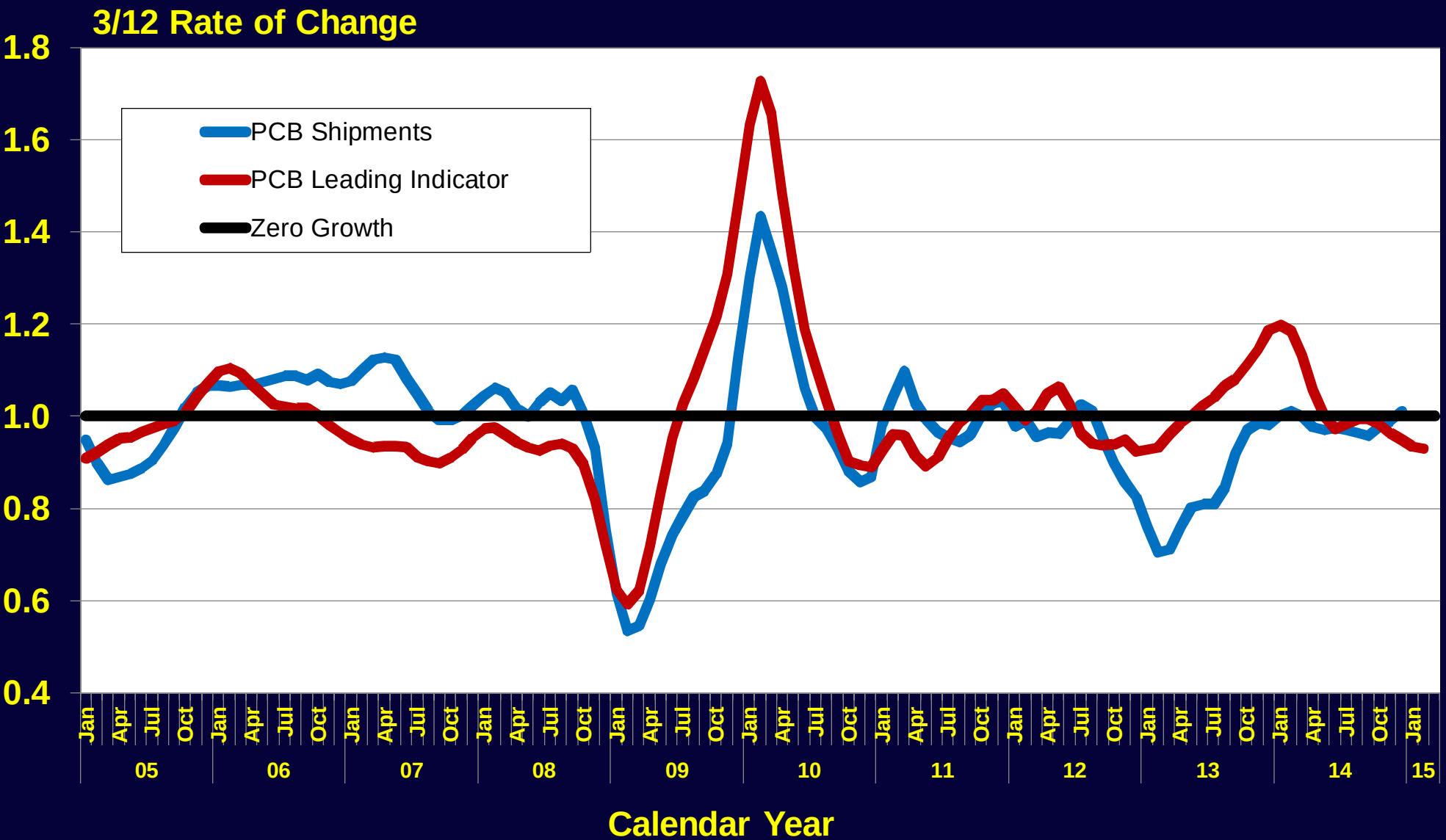
Japan PCB Shipments



Japan PCB Shipments



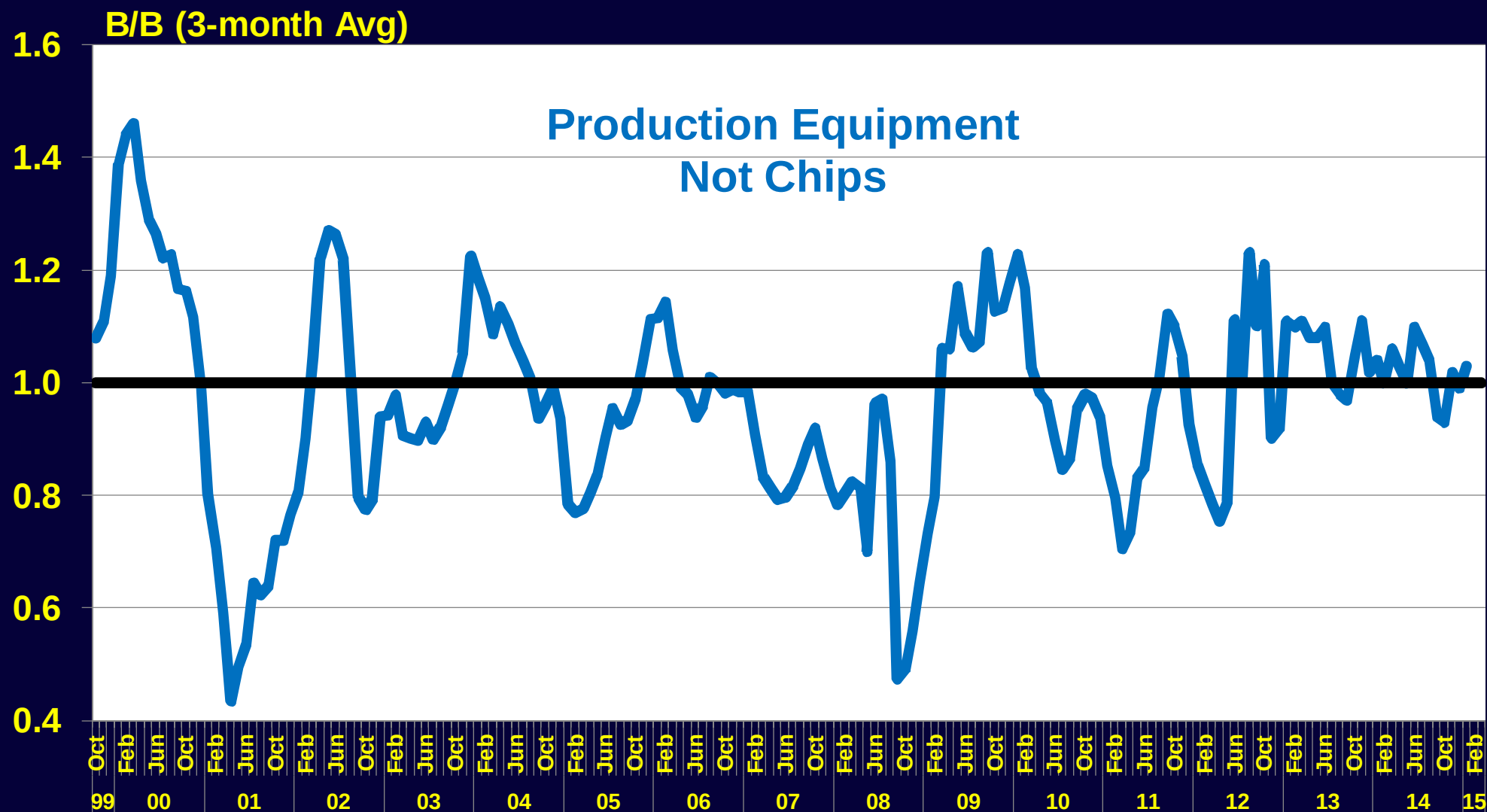
Japan PMI PCB Leading Indicator vs. Japan PCB Shipments



Source: Custer Consulting Group

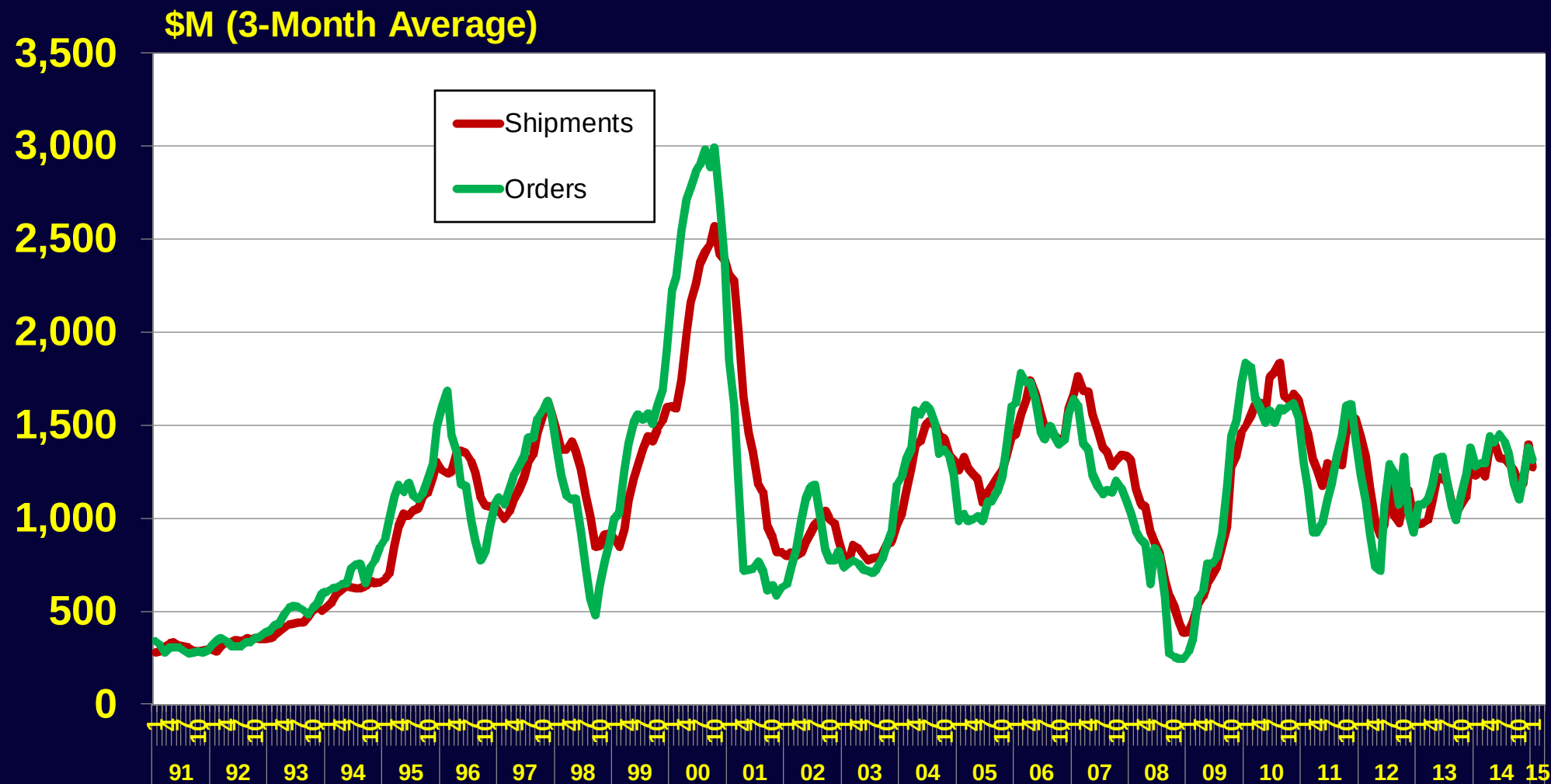
Chart 13

N American Semiconductor Equipment Industry Book/Bill Ratio



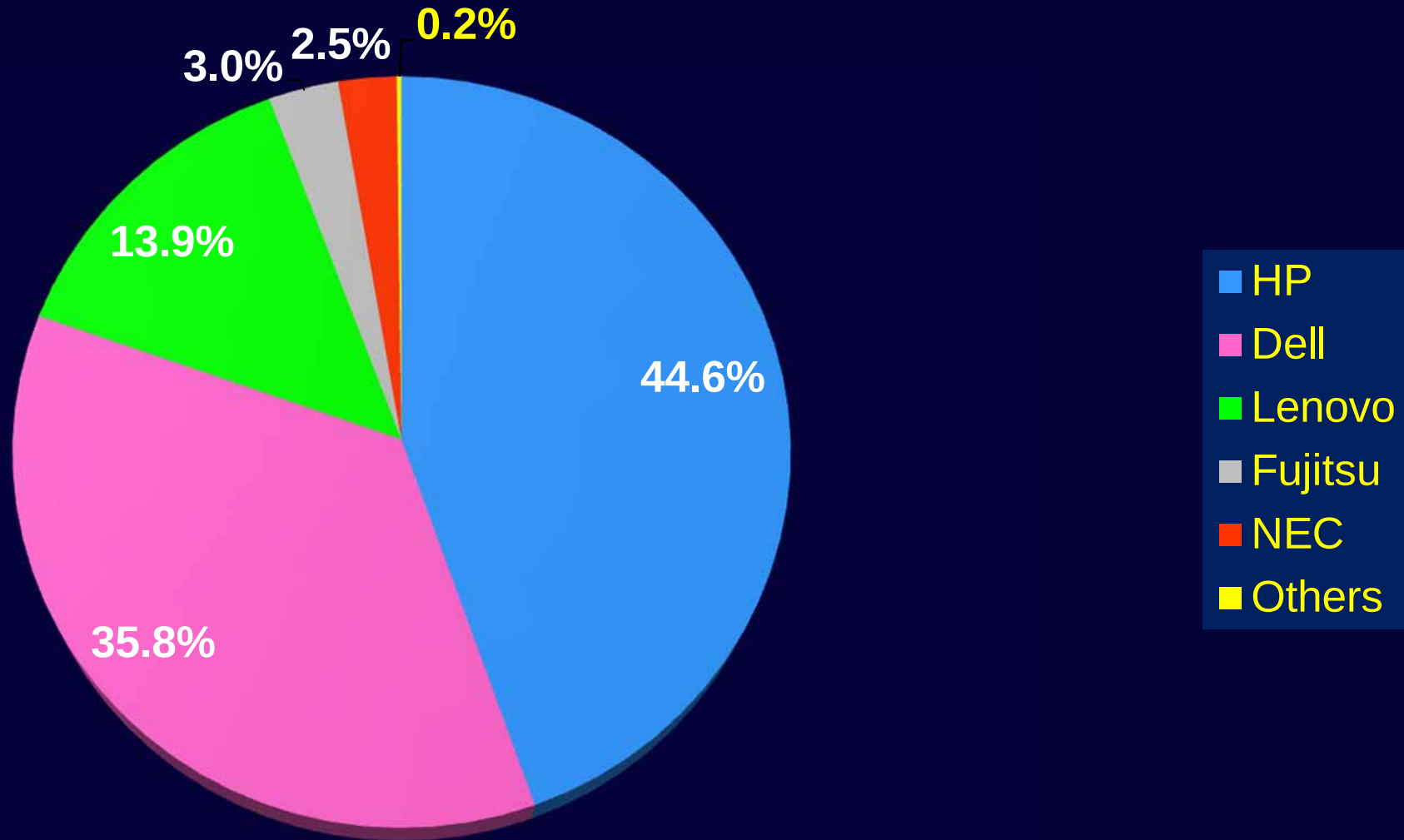
SOURCE Semiconductor Equipment and Materials International
<http://www.semi.org>

N American Semiconductor Equipment Industry Shipments & Orders



SOURCE Semiconductor Equipment and Materials International
<http://www.semi.org>

World Workstation Shipments 4Q'14



TOTAL: 946,089 units