

Chart 1

Purchasing Managers' Indices April vs. March 2015 (preliminary)

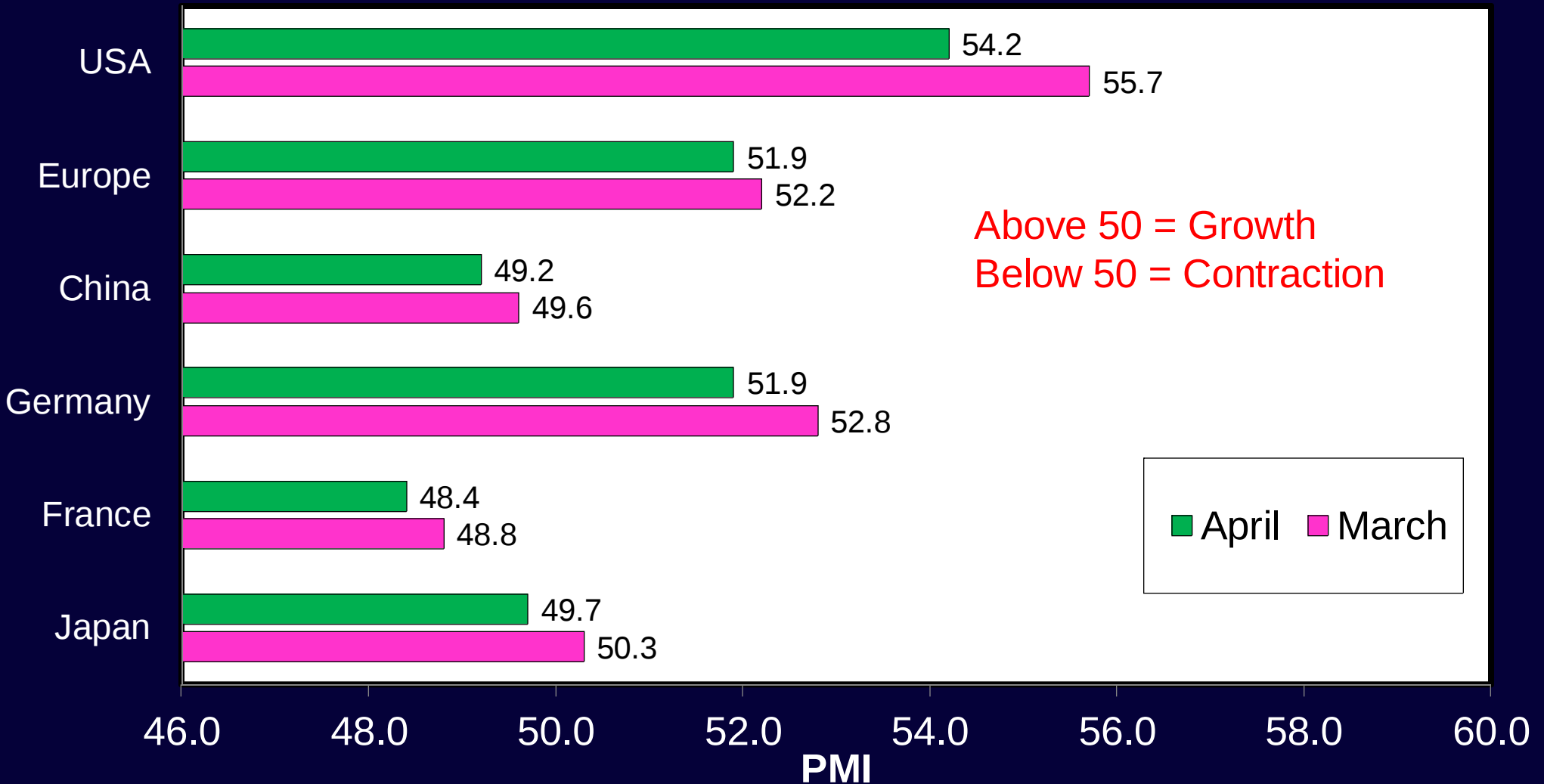


Chart 2

Eurozone "Purchasing Managers" Index

Diffusion Index, >50 = Growth

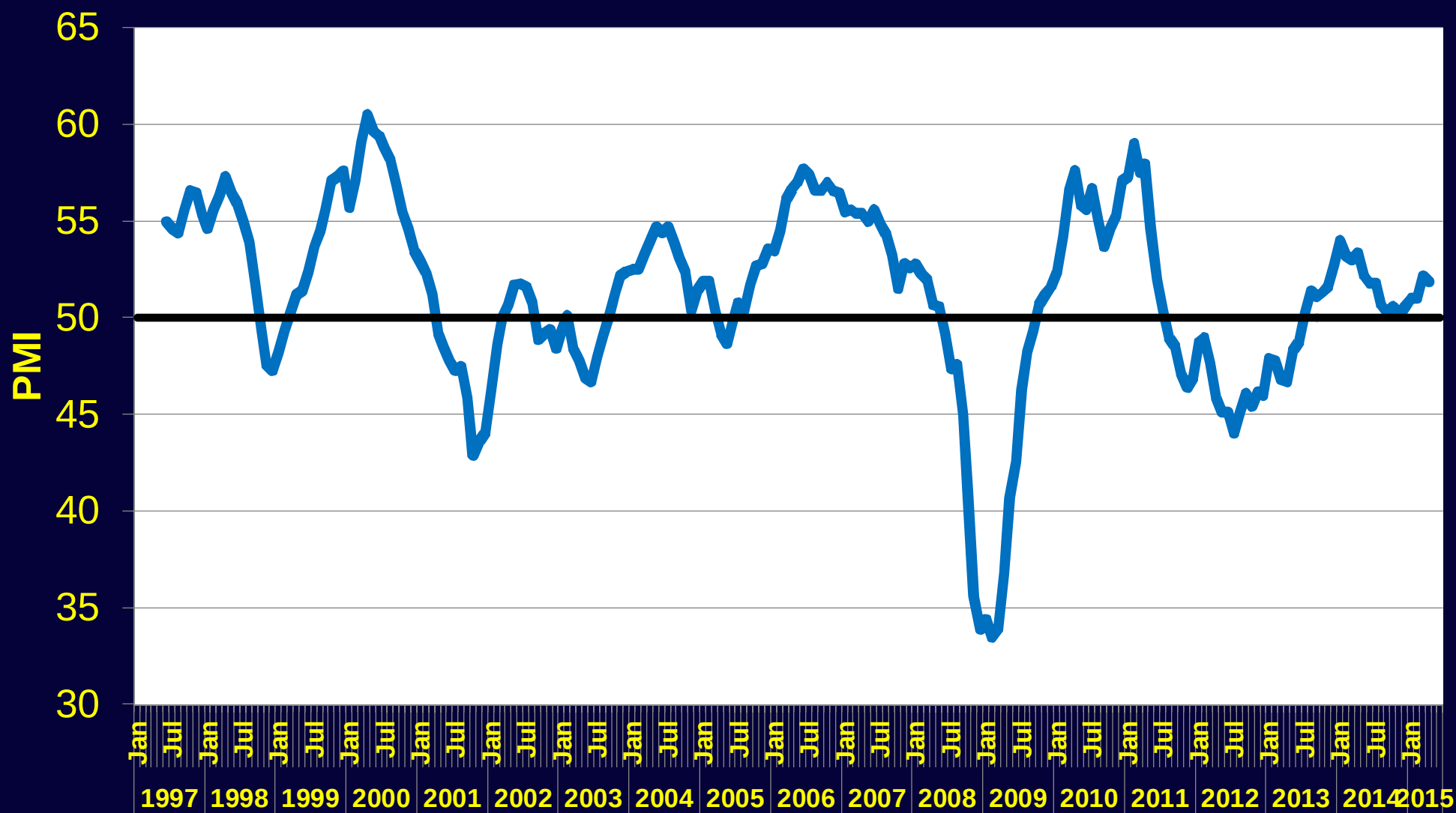


Chart 3

Japan "Purchasing Managers" Index

Diffusion Index, >50 = Growth

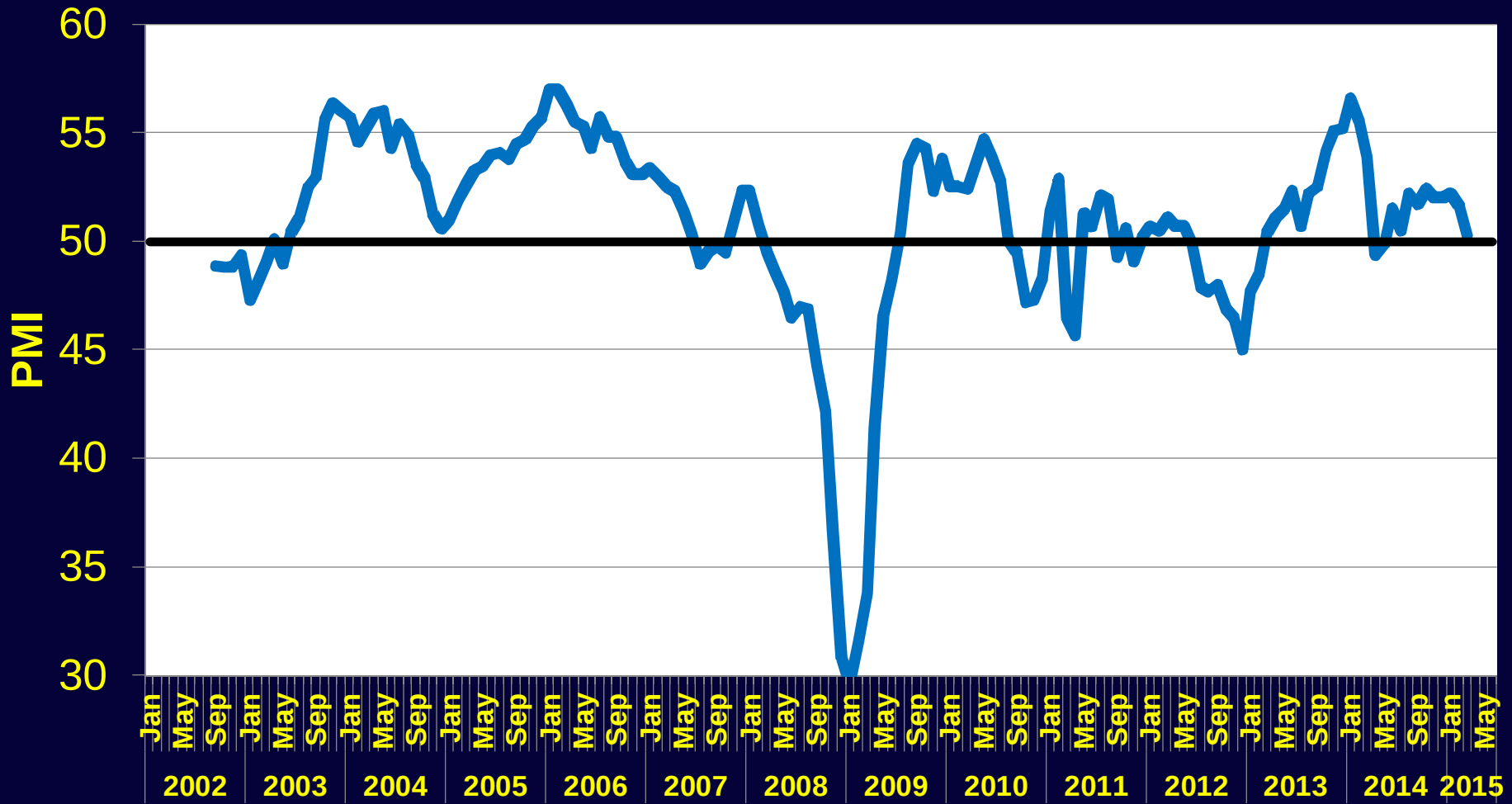
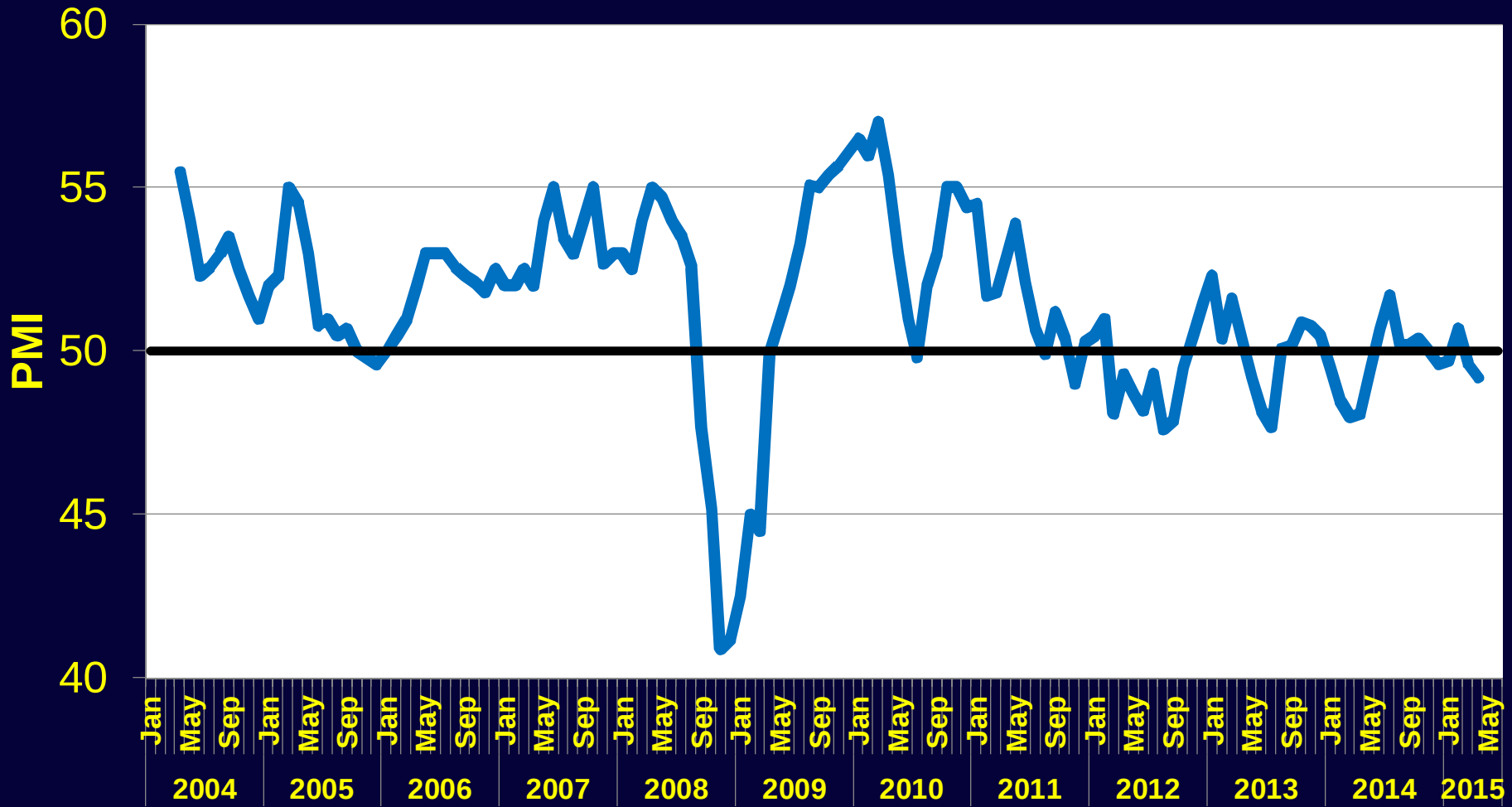


Chart 4

China "Purchasing Managers" Index

Diffusion Index, >50 = Growth



U.S "Purchasing Managers" Indices

ISM vs. Markit Economics

Diffusion Index, >50 = Growth

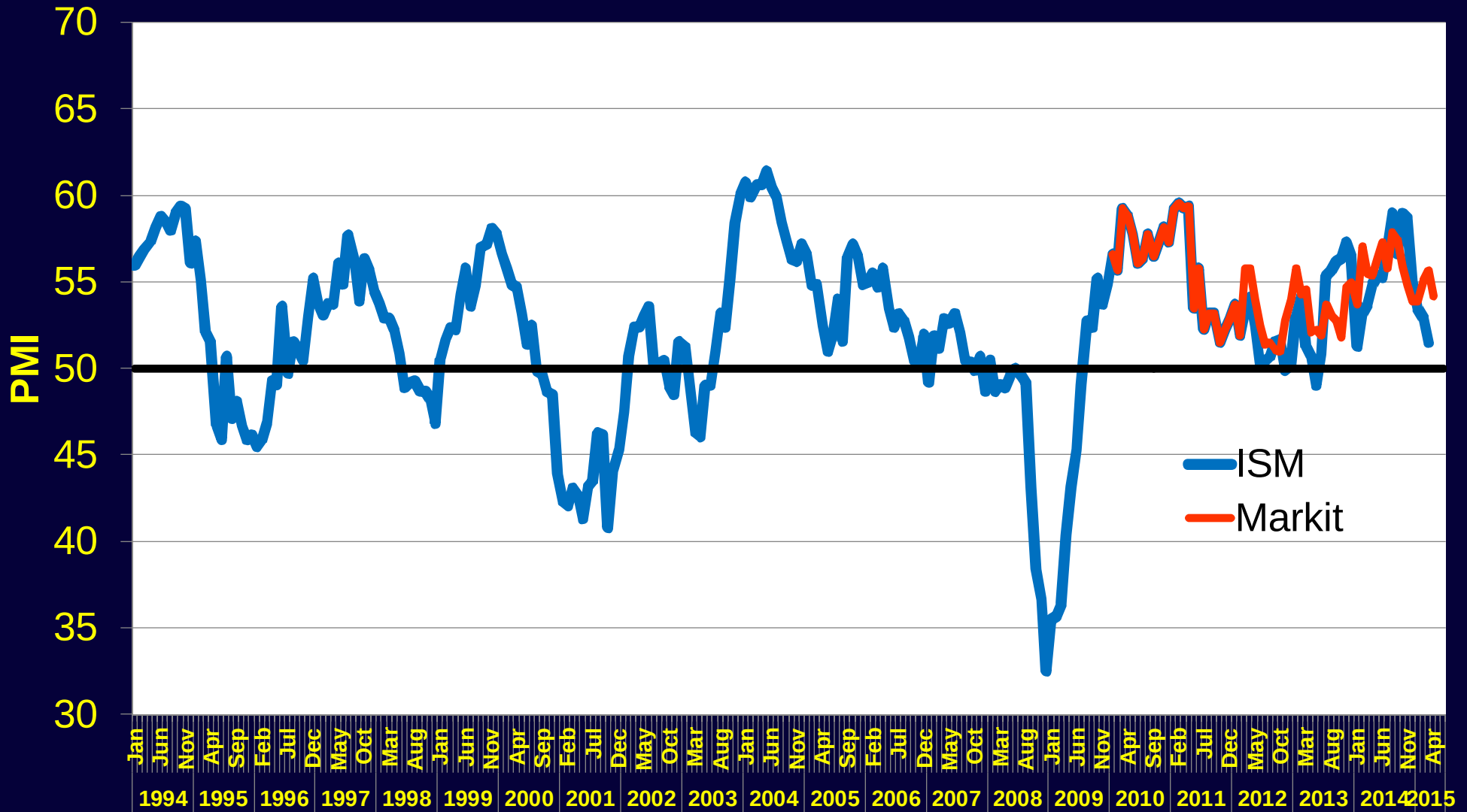


Chart 6

U.S. Electronic Equipment Book/Bill Ratio

3-Month Average

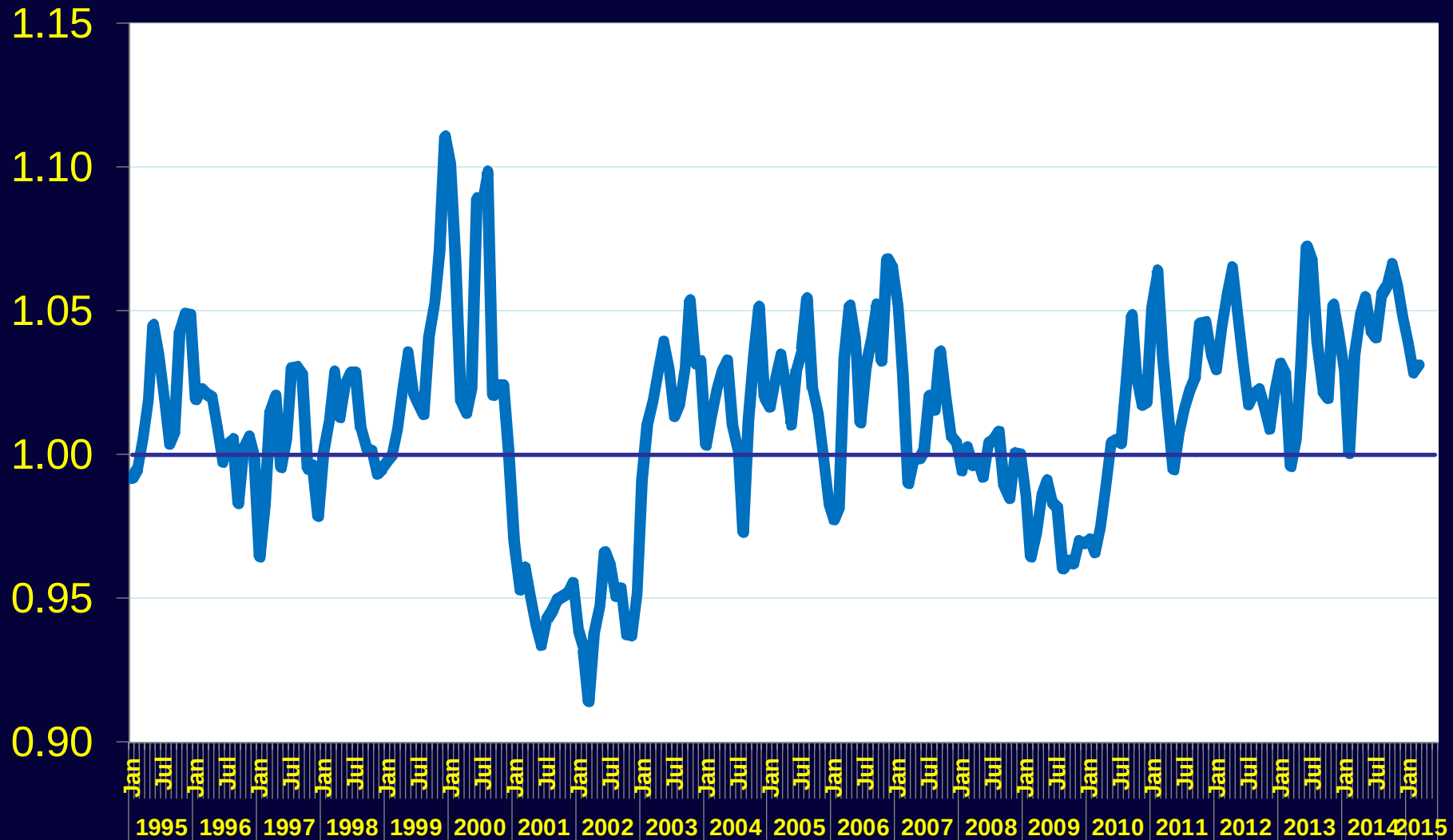


Chart 7

U.S. Electronic Equipment Orders & Shipments

Computer, Communications, Measurement & Control and Military

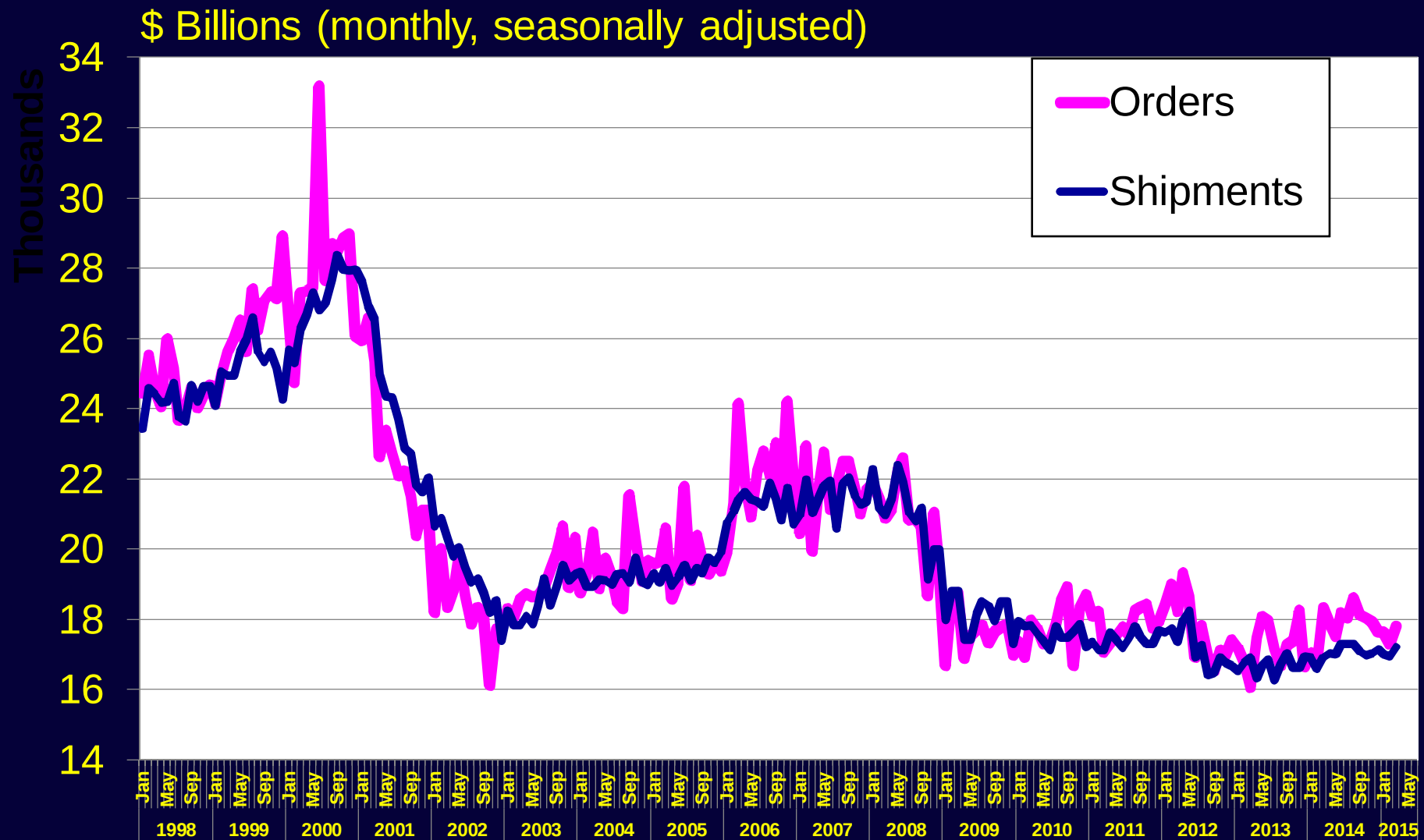


Chart 8

U.S. Electronic Equipment Order & Shipment Growth

Computer, Communications, Measurement & Control and Military

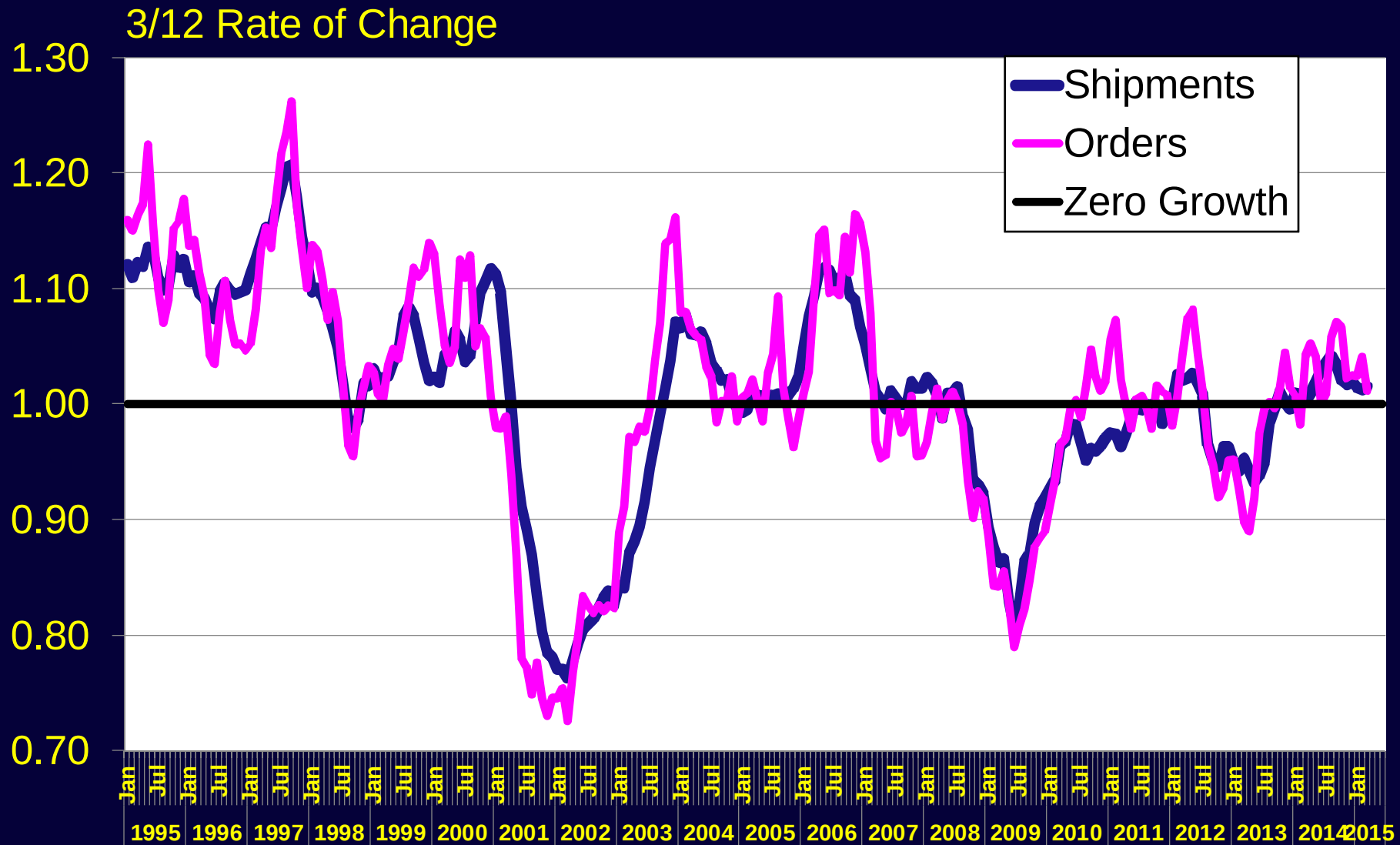


Chart 9

U.S. Electronic Equipment Inventories vs. Orders

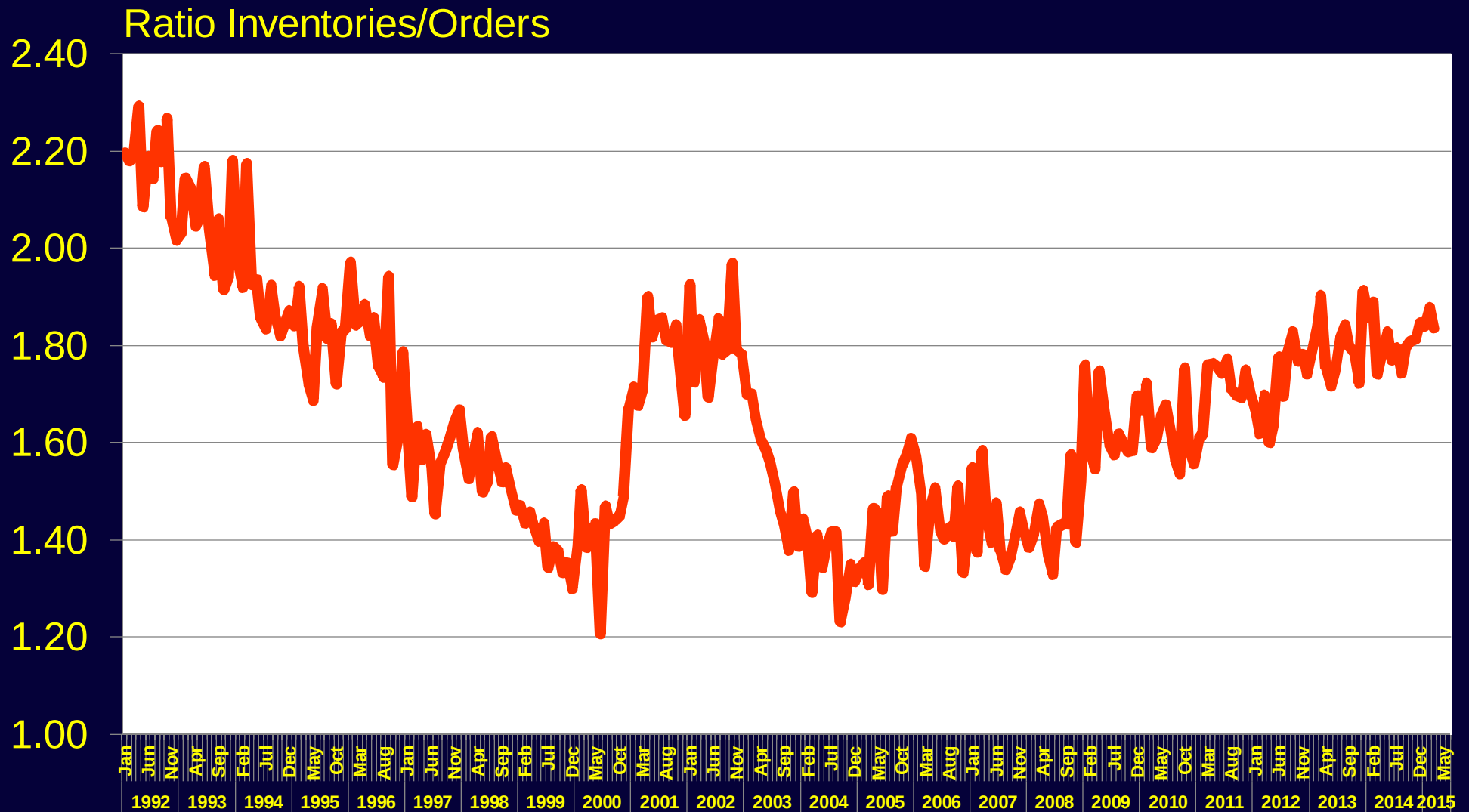


Chart 10

U.S. Defense Capital Goods Orders & Shipments

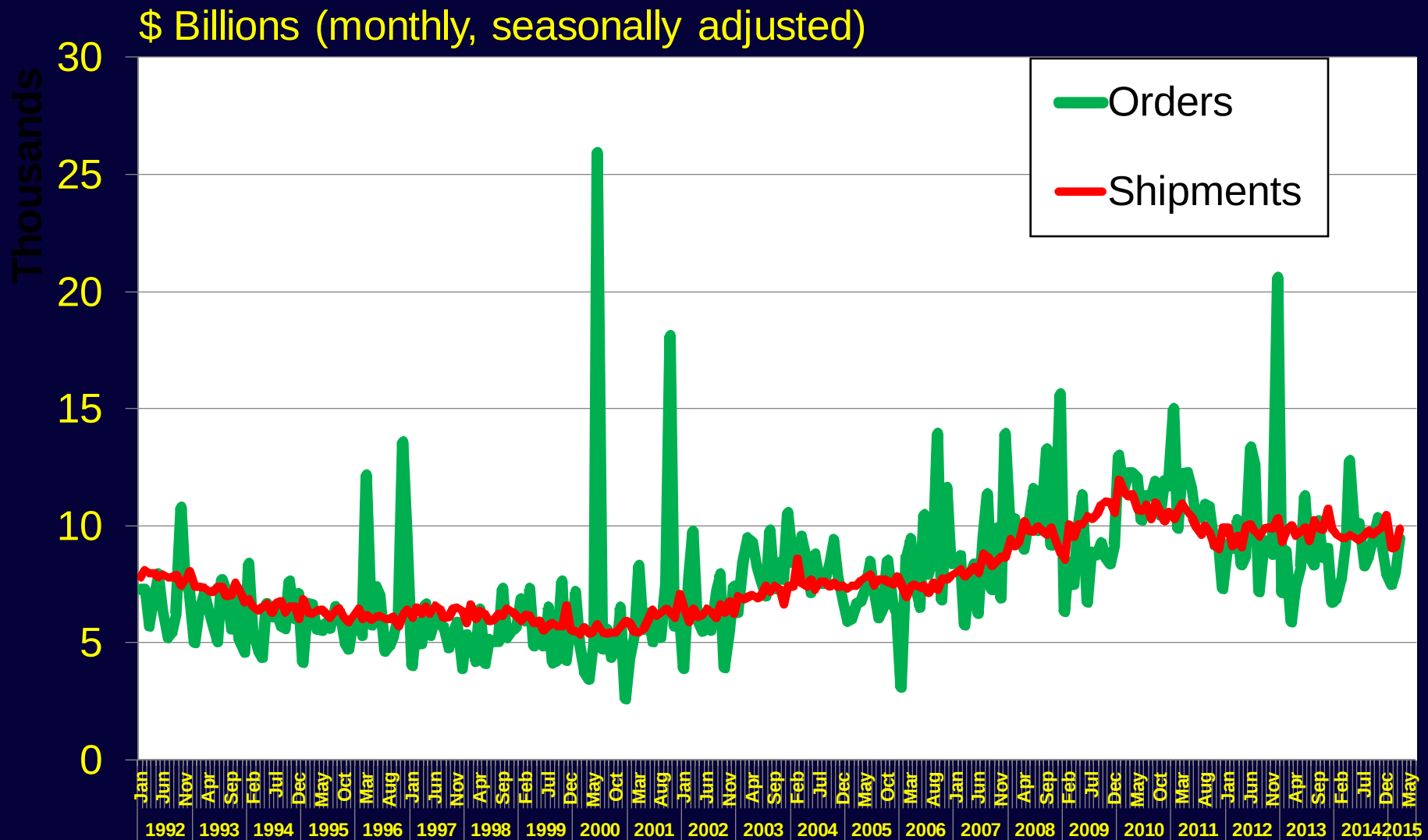


Chart 11

U.S. Defense Capital Goods Book/Bill Ratio

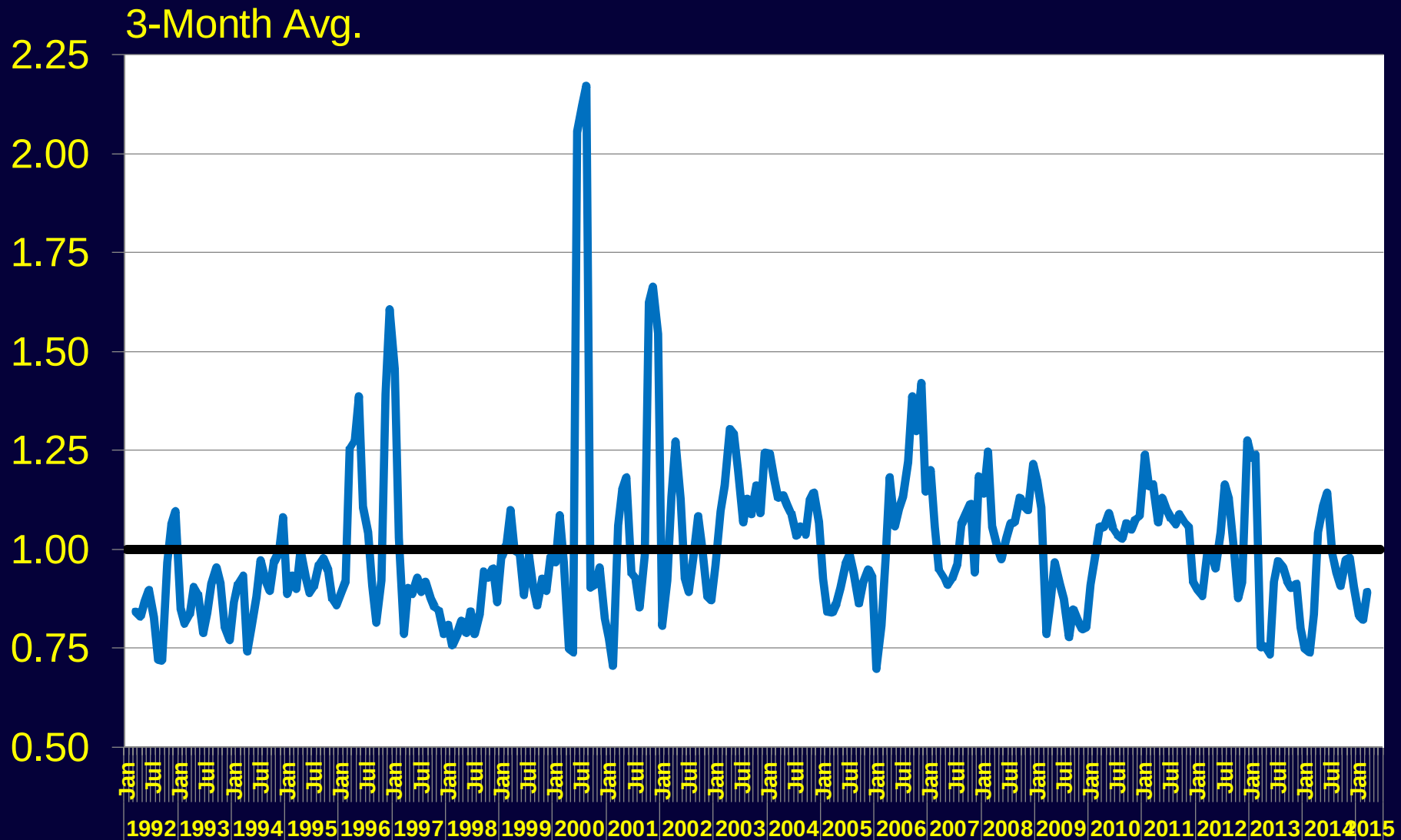
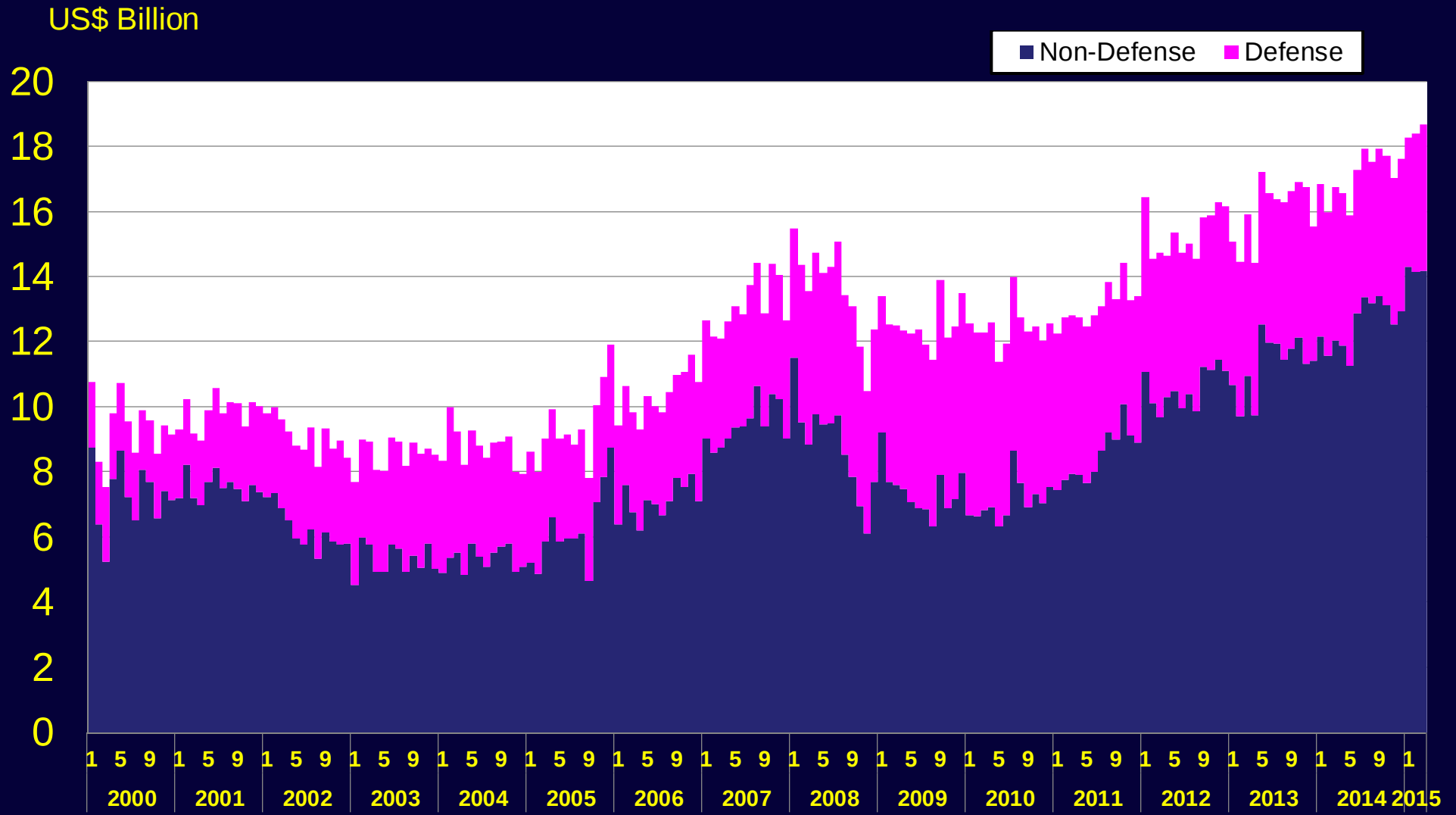
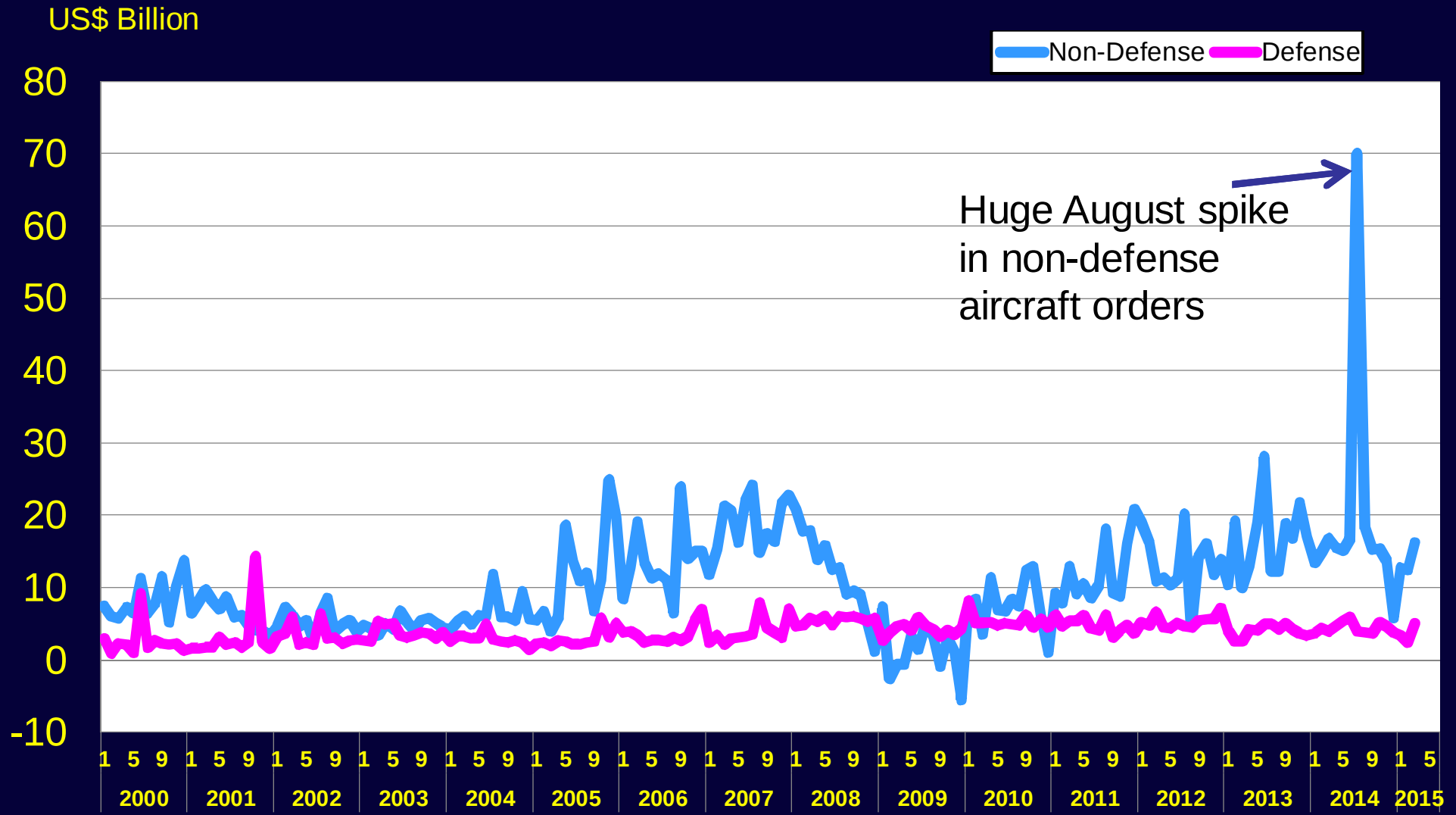


Chart 12

U.S. Aircraft & Parts Shipments



U.S. Aircraft & Parts Orders



U.S. Communication Equipment Orders & Shipments

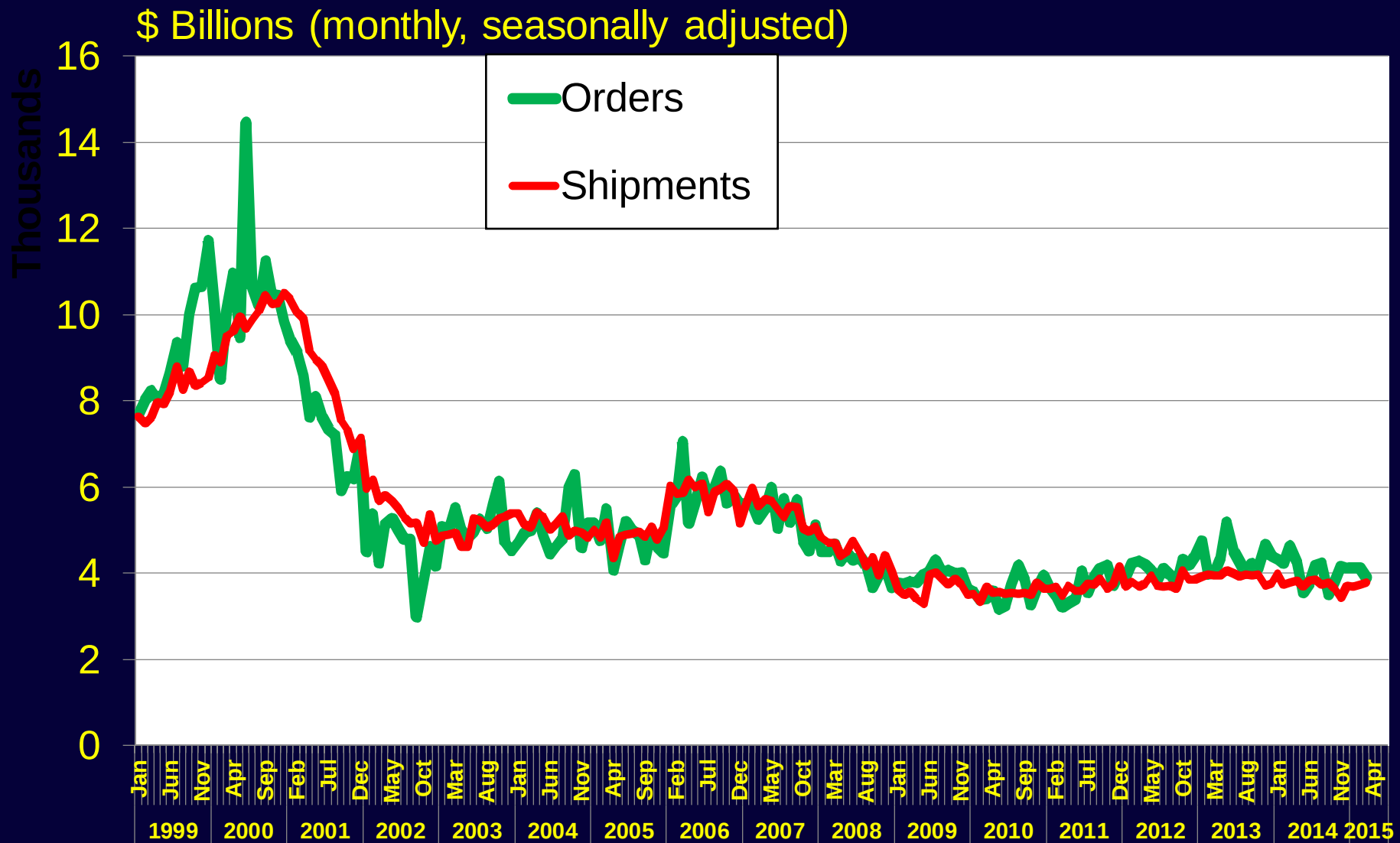


Chart 15

U.S. Computers & Related Products Orders & Shipments

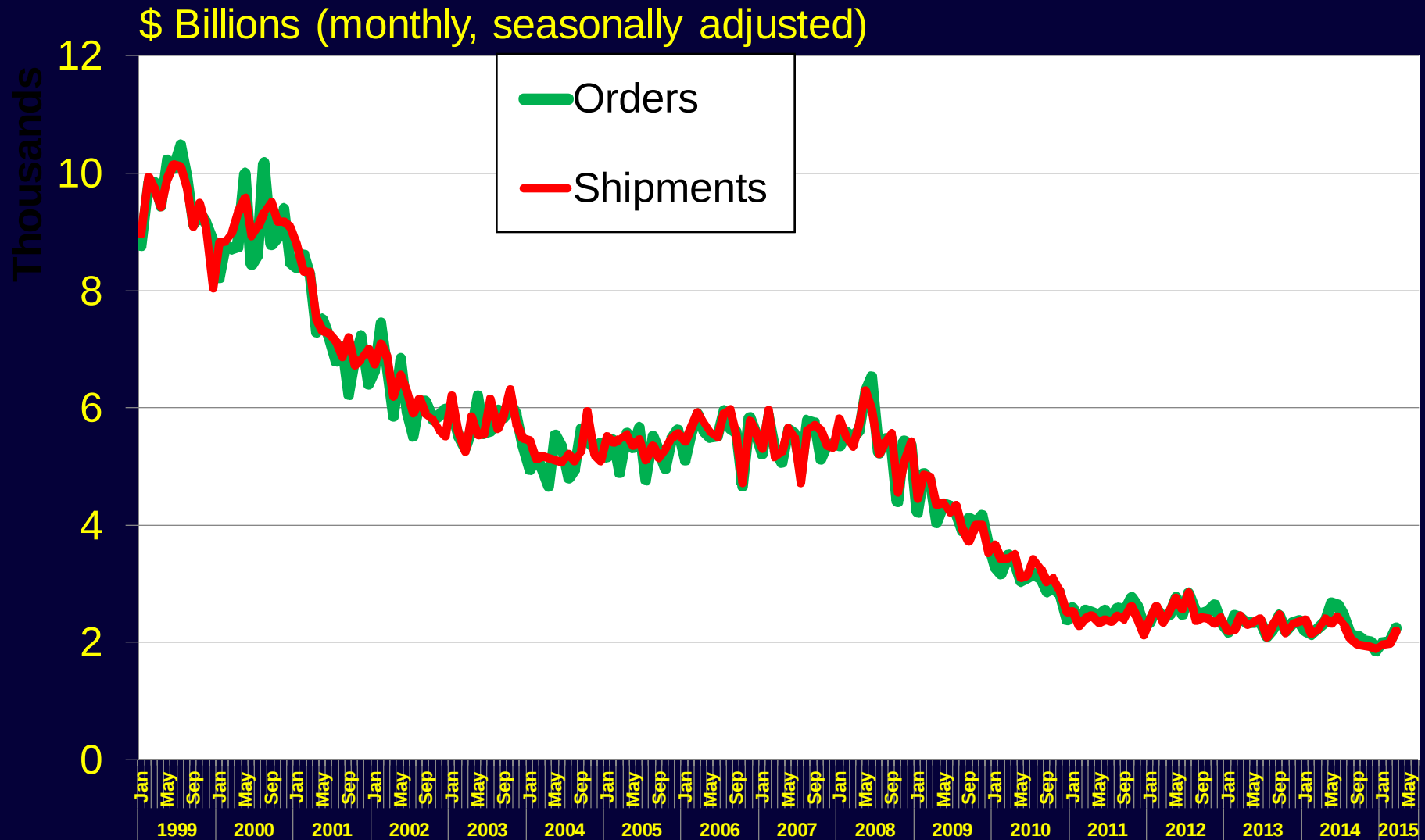
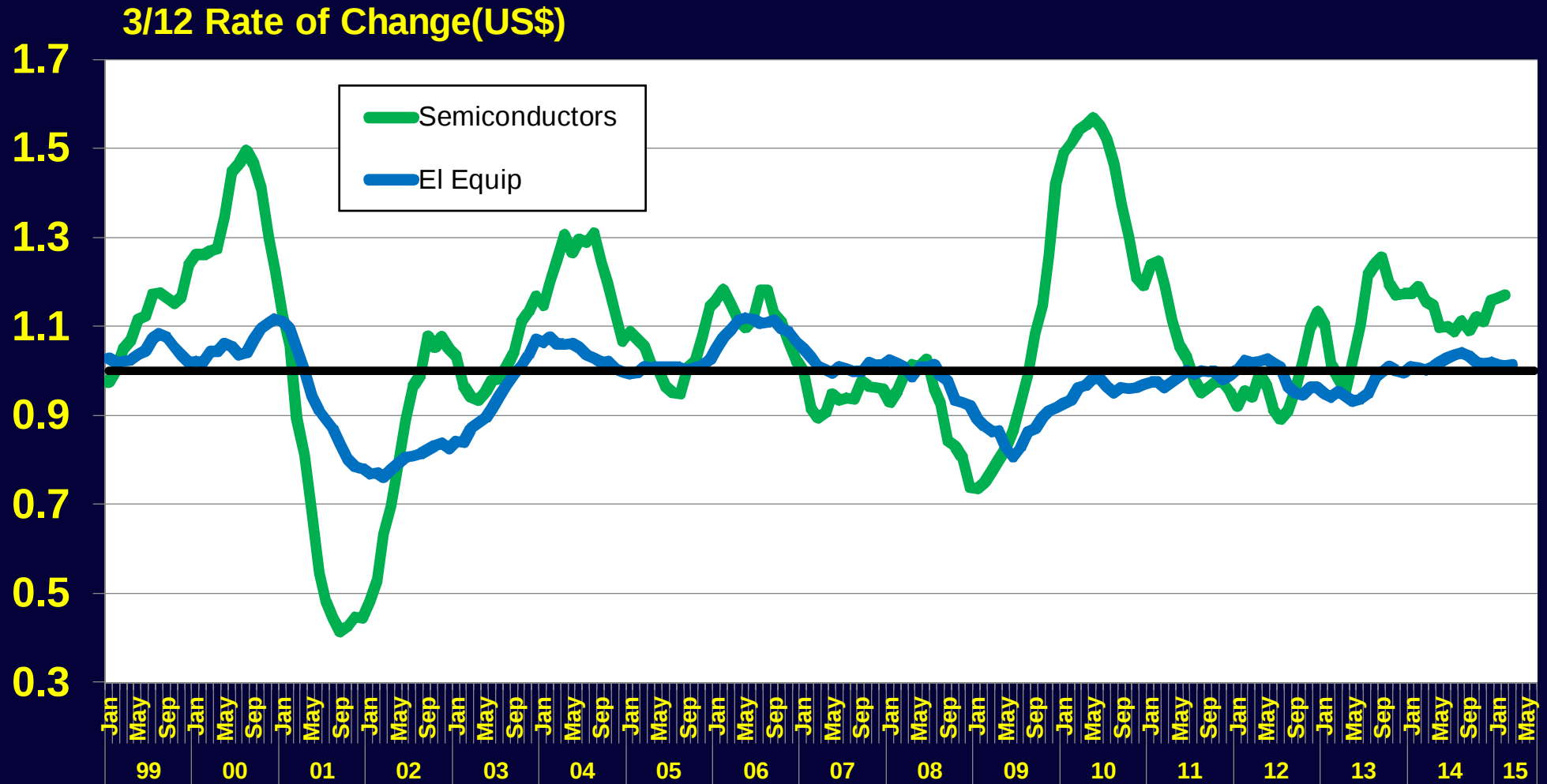


Chart 16

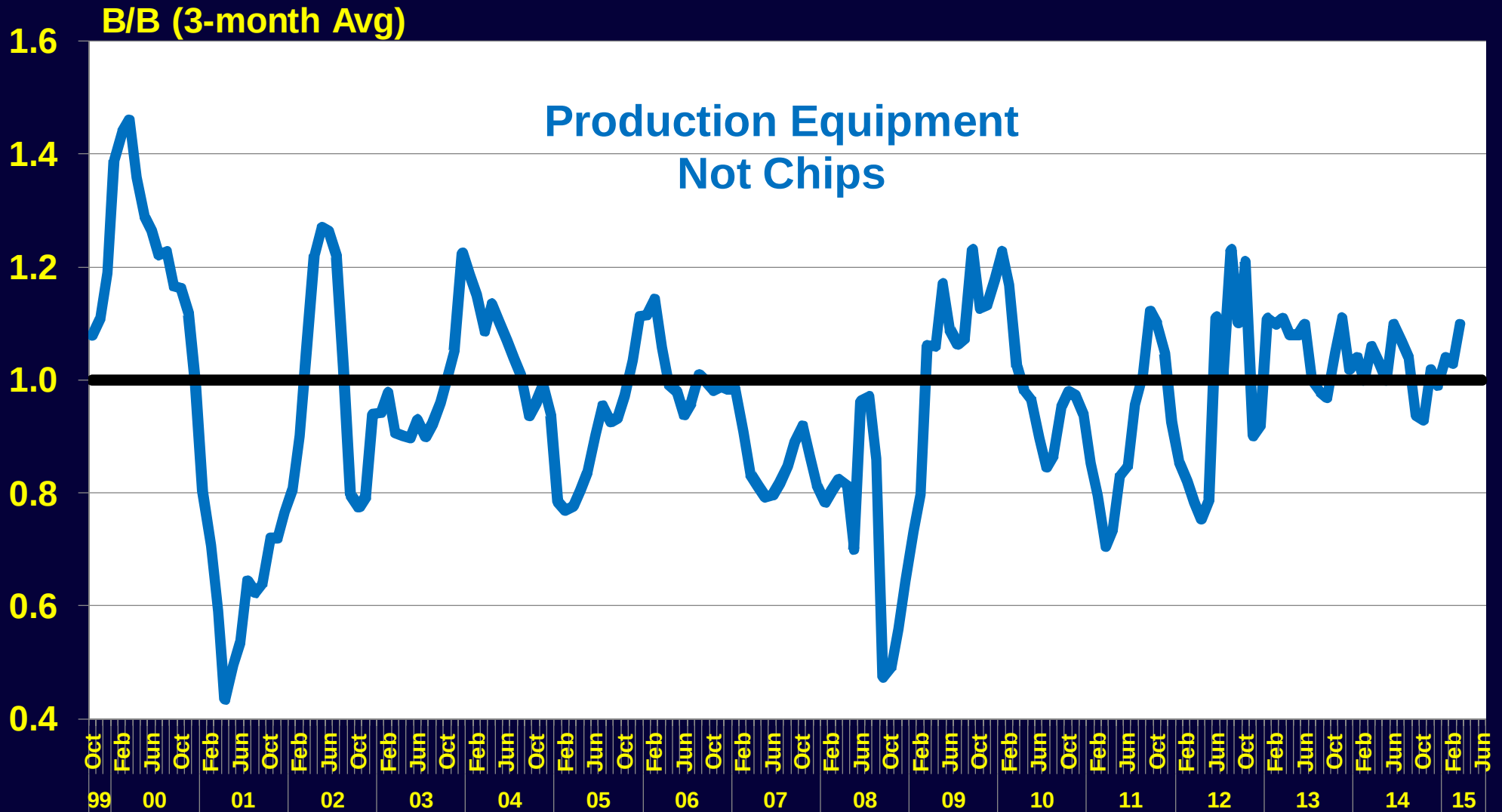
Semiconductor Shipments to N. America vs. U.S Electronic Equipment Production



Total \$ Semiconductor Shipments from All Countries to N. America www.sia-online.org/
 U.S. Electronic Equipment Shipments www.census.gov/indicator/www/m3/

Chart 17

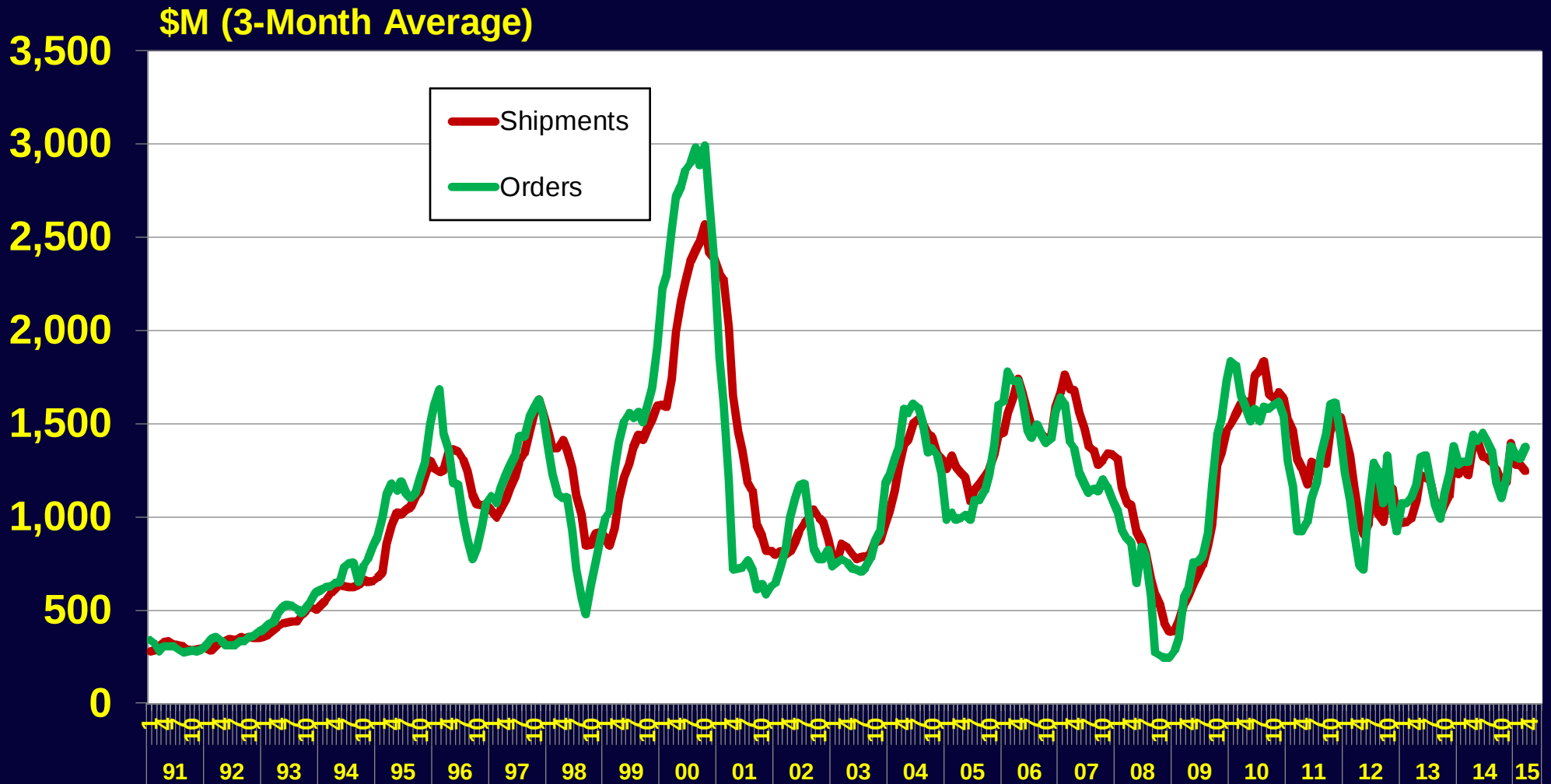
N American Semiconductor Equipment Industry Book/Bill Ratio



SOURCE Semiconductor Equipment and Materials International
<http://www.semi.org>

Chart 18

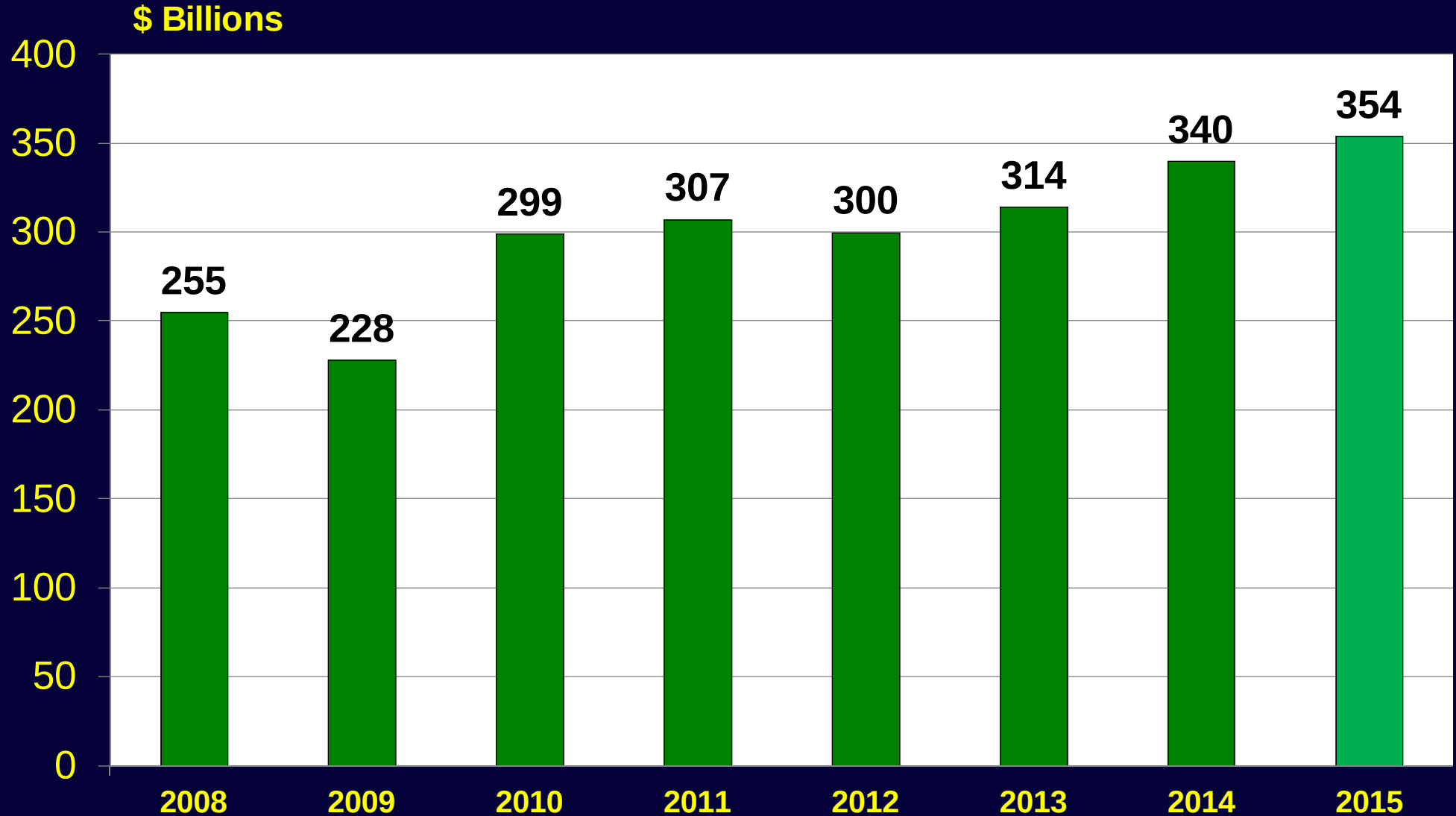
N American Semiconductor Equipment Industry Shipments & Orders



SOURCE Semiconductor Equipment and Materials International
<http://www.semi.org>

Chart 19

World Semiconductor Sales Total



Gartner 4/15 plus historical reports