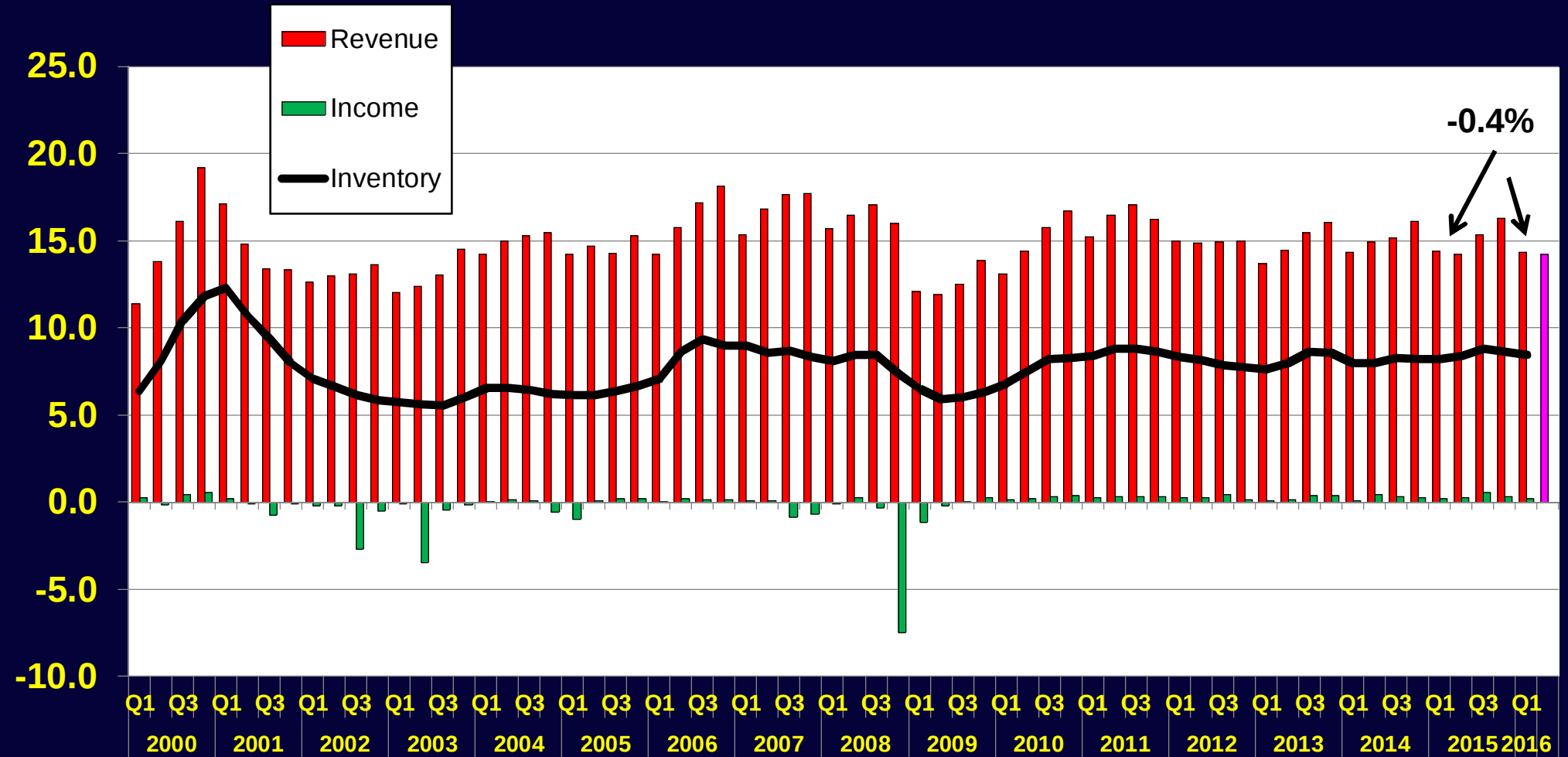


Large U.S EMS Providers

Composite of 6 Public Companies

Revenue, Net Income & Inventory

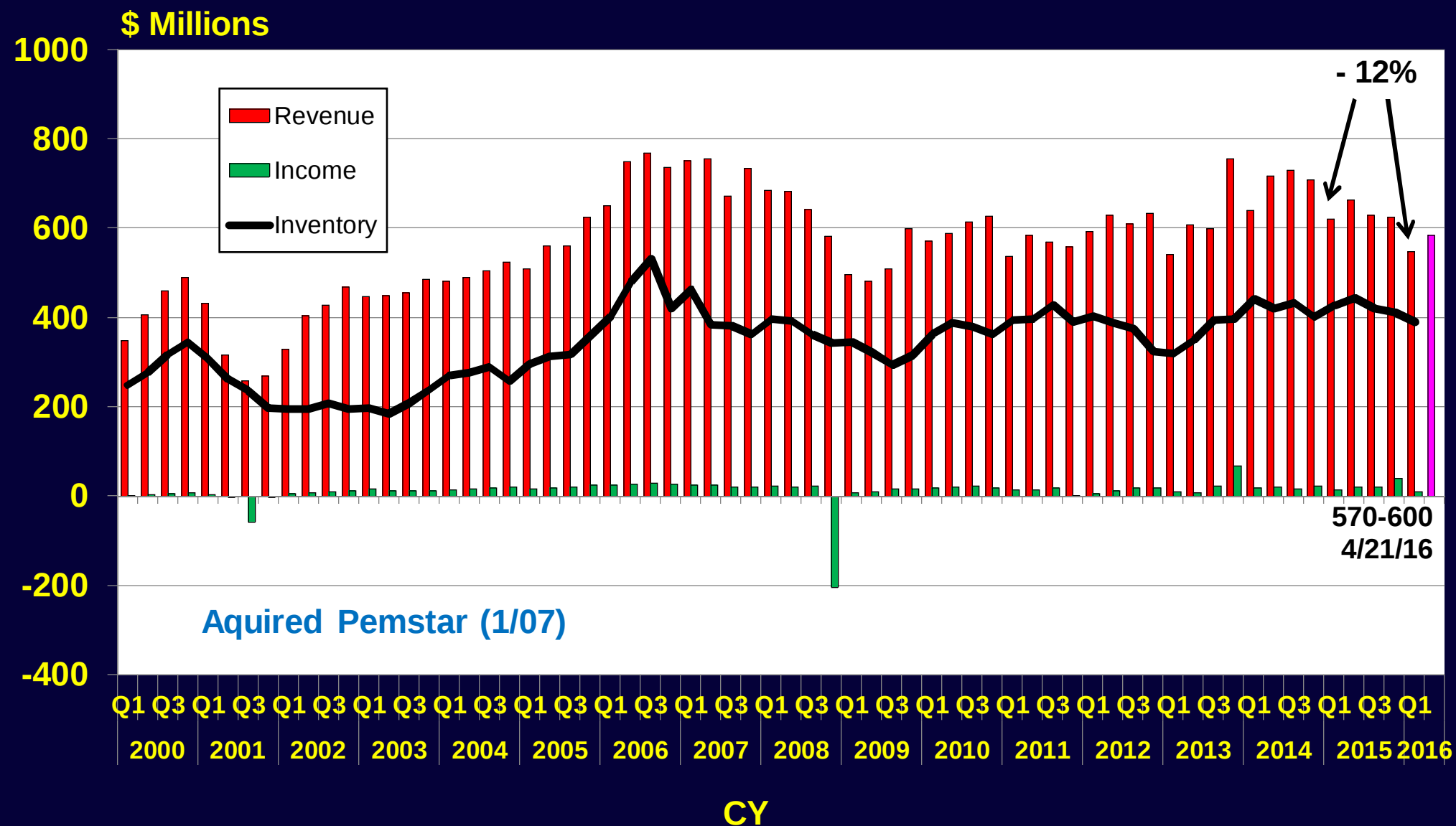


Benchmark+Pemstar, Celestica, Flex+Sollectron, Jabil, Plexus, Sanmina

Chart 2

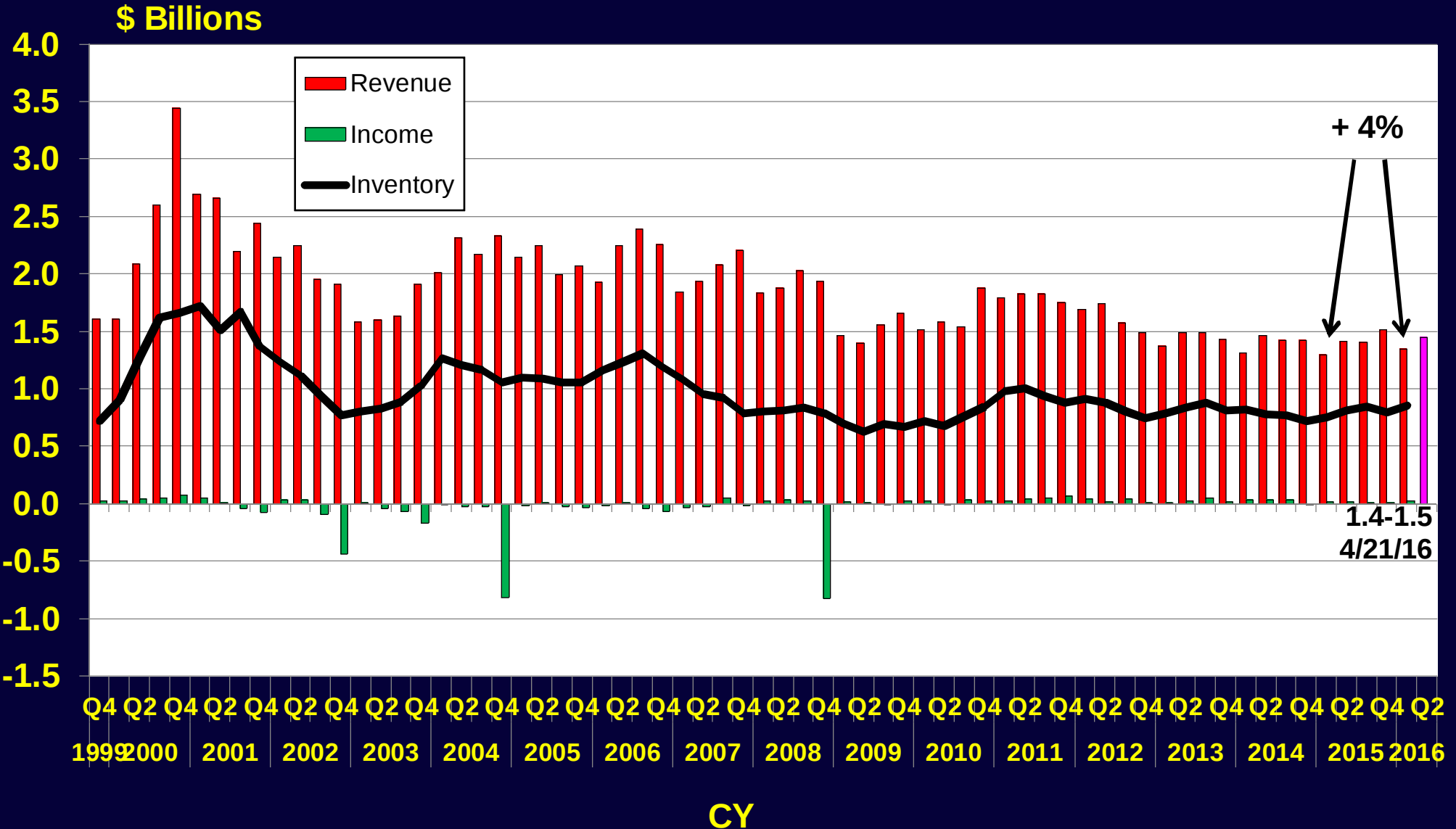
Benchmark Electronics

Revenue, Net Income & Inventory



Celestica

Revenue, Net Income & Inventory



Flex

(formerly Flextronics)

Revenue, Net Income & Inventory

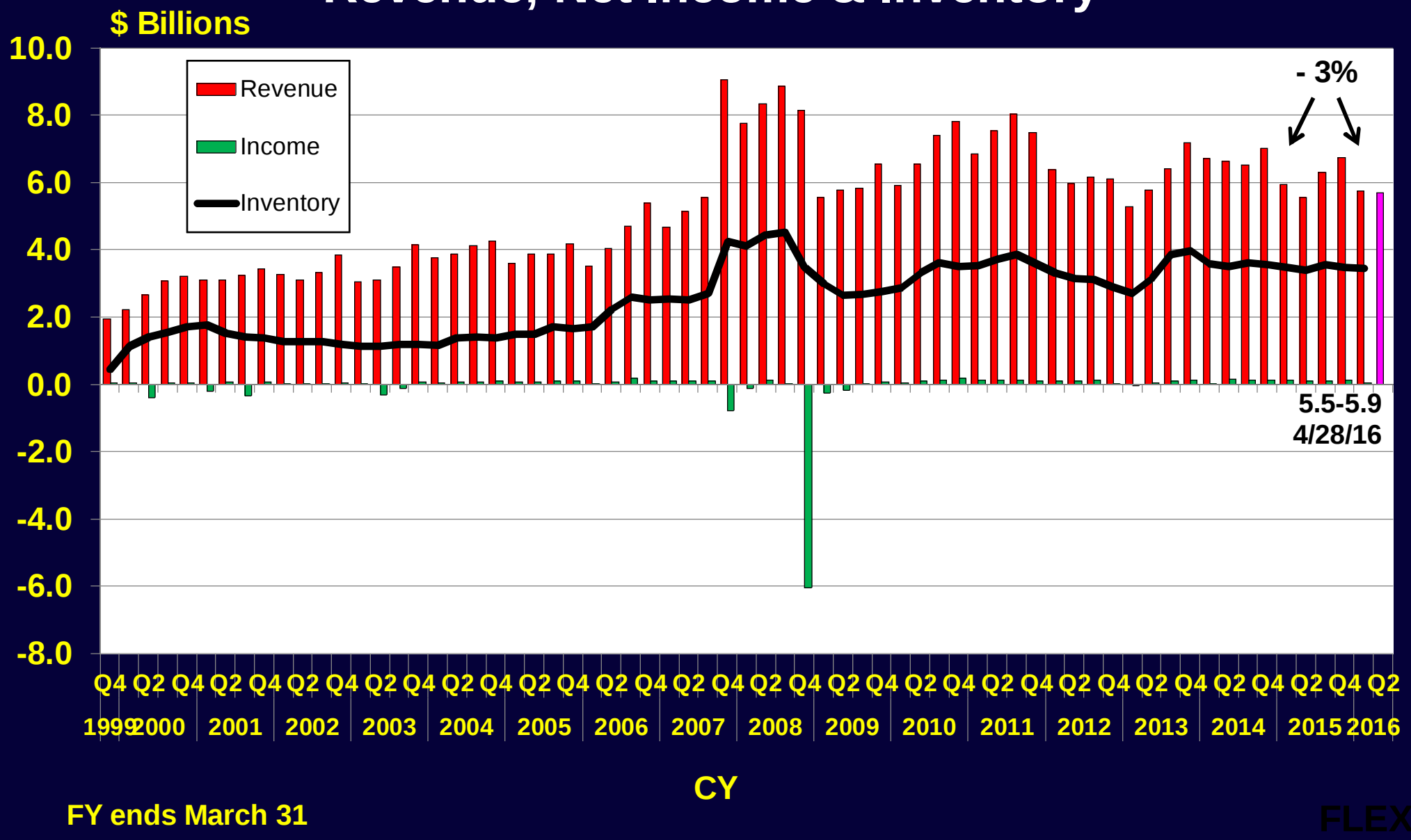
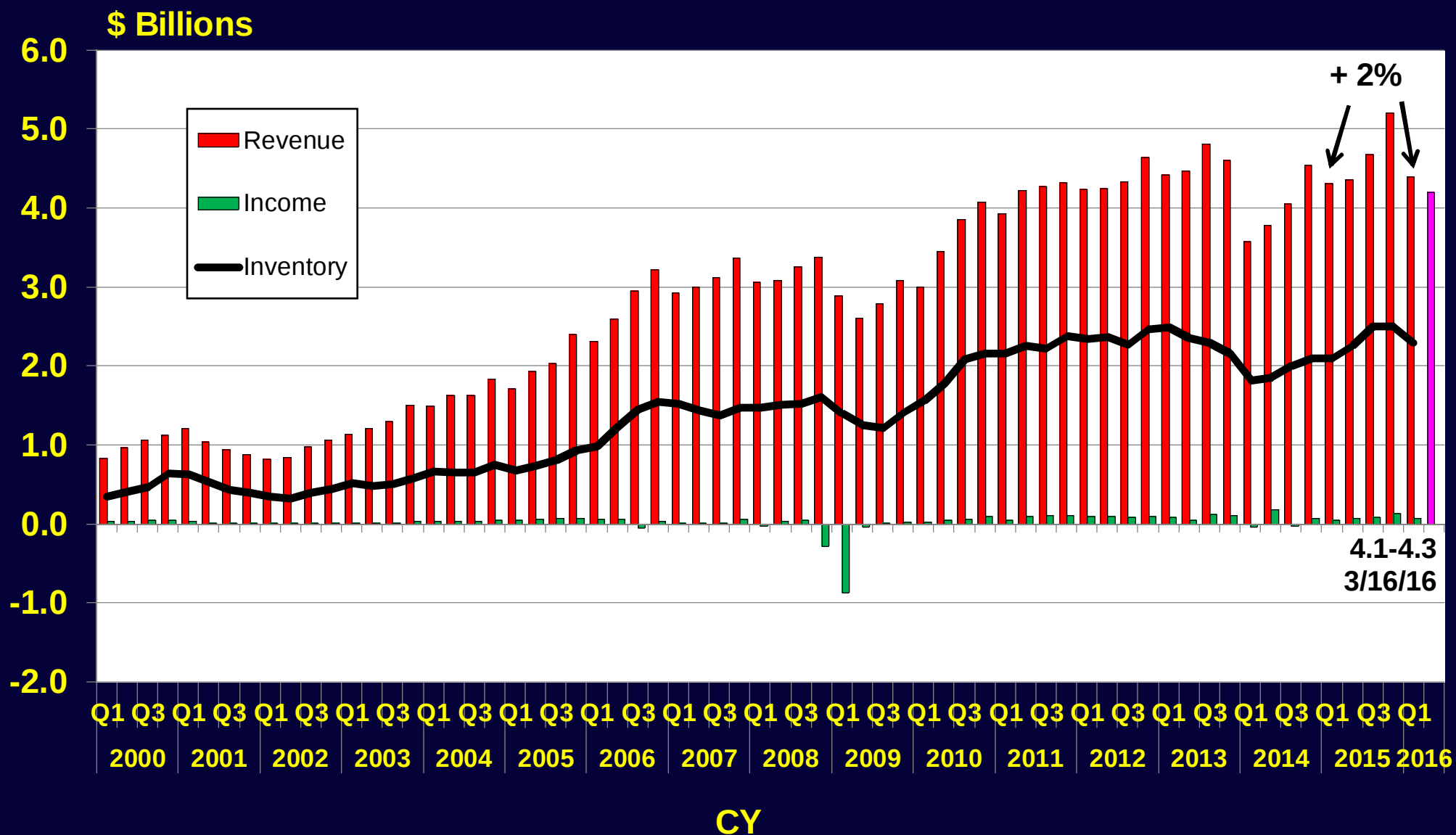


Chart 5

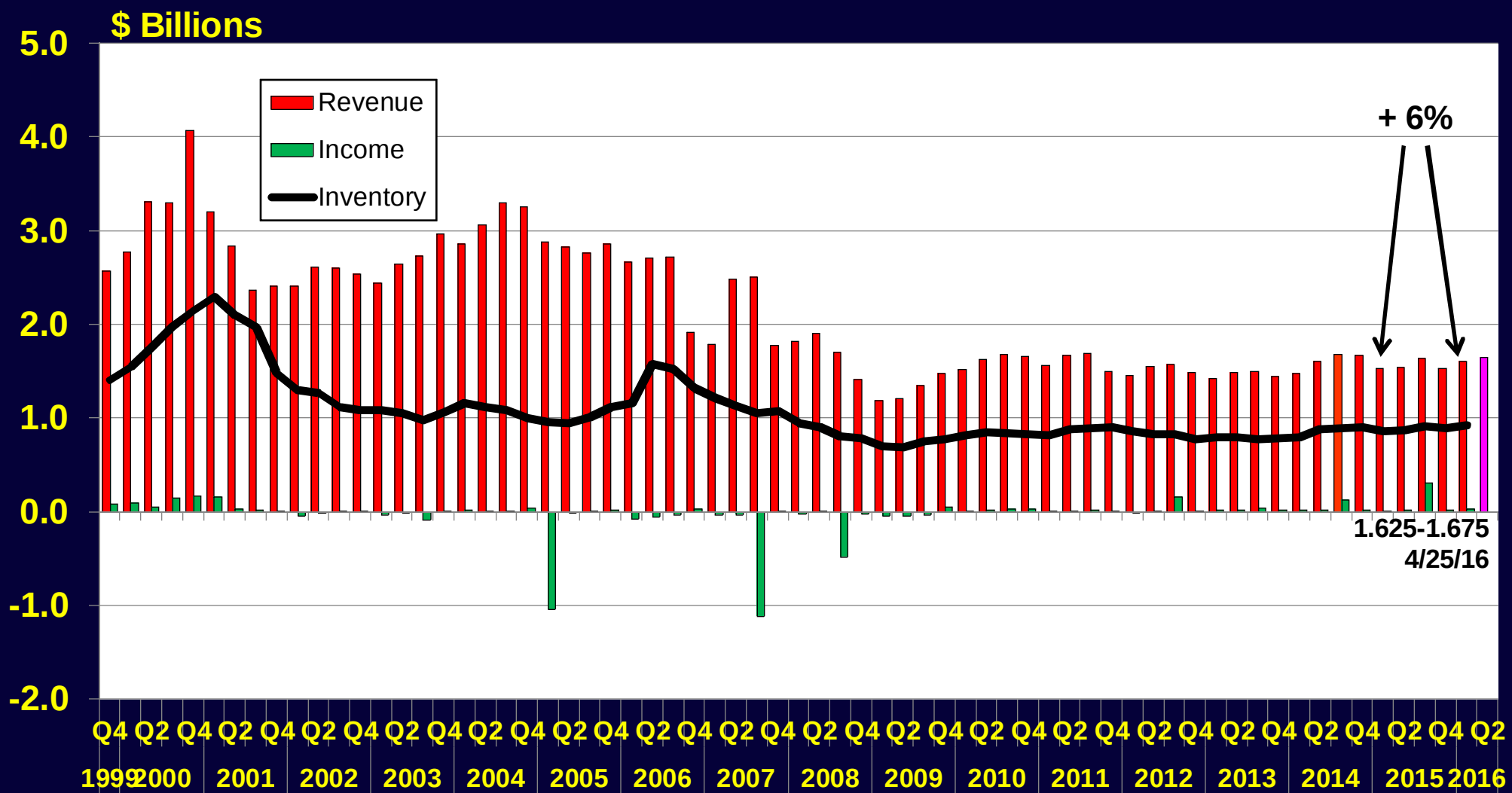
Jabil Circuit Inc

Revenue, Net Income & Inventory



Sanmina Corp

Revenue, Net Income & Inventory



FY ends 9/30
(historical data = combined Sanmina & SCI)

CY

SANM

U.S. Electronic Equipment Orders & Shipments

Computer, Communications, Measurement & Control and Military

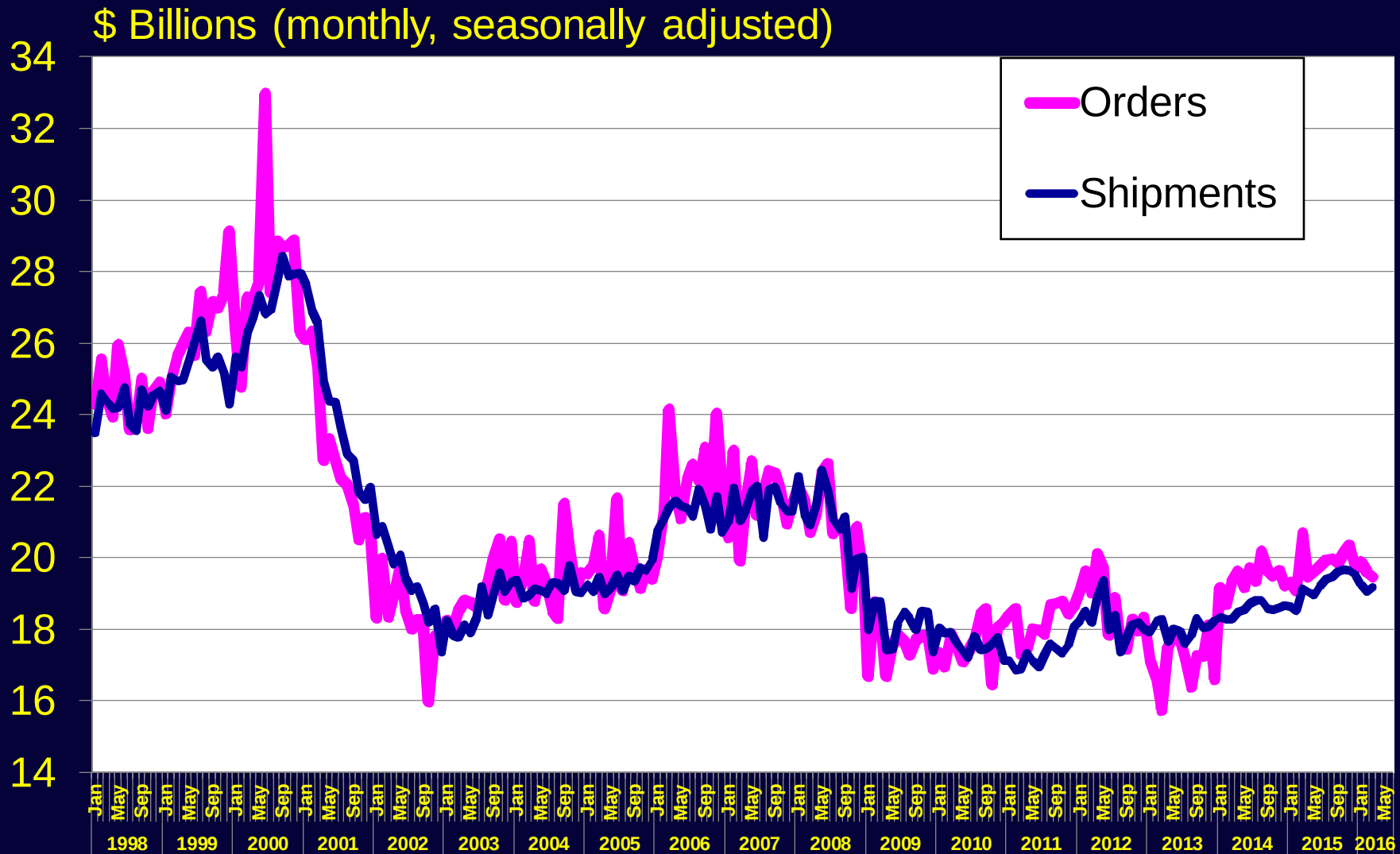
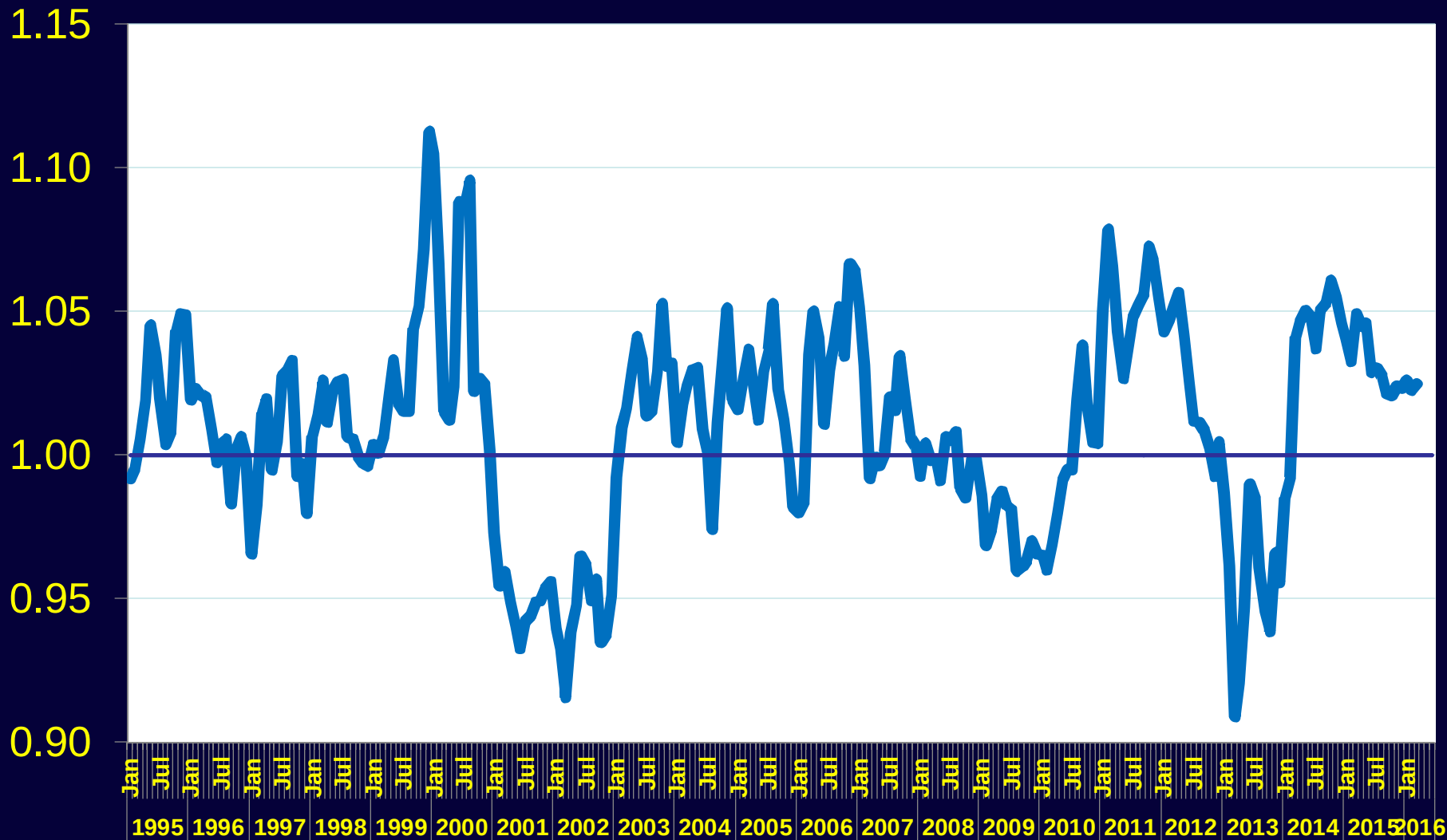


Chart 9

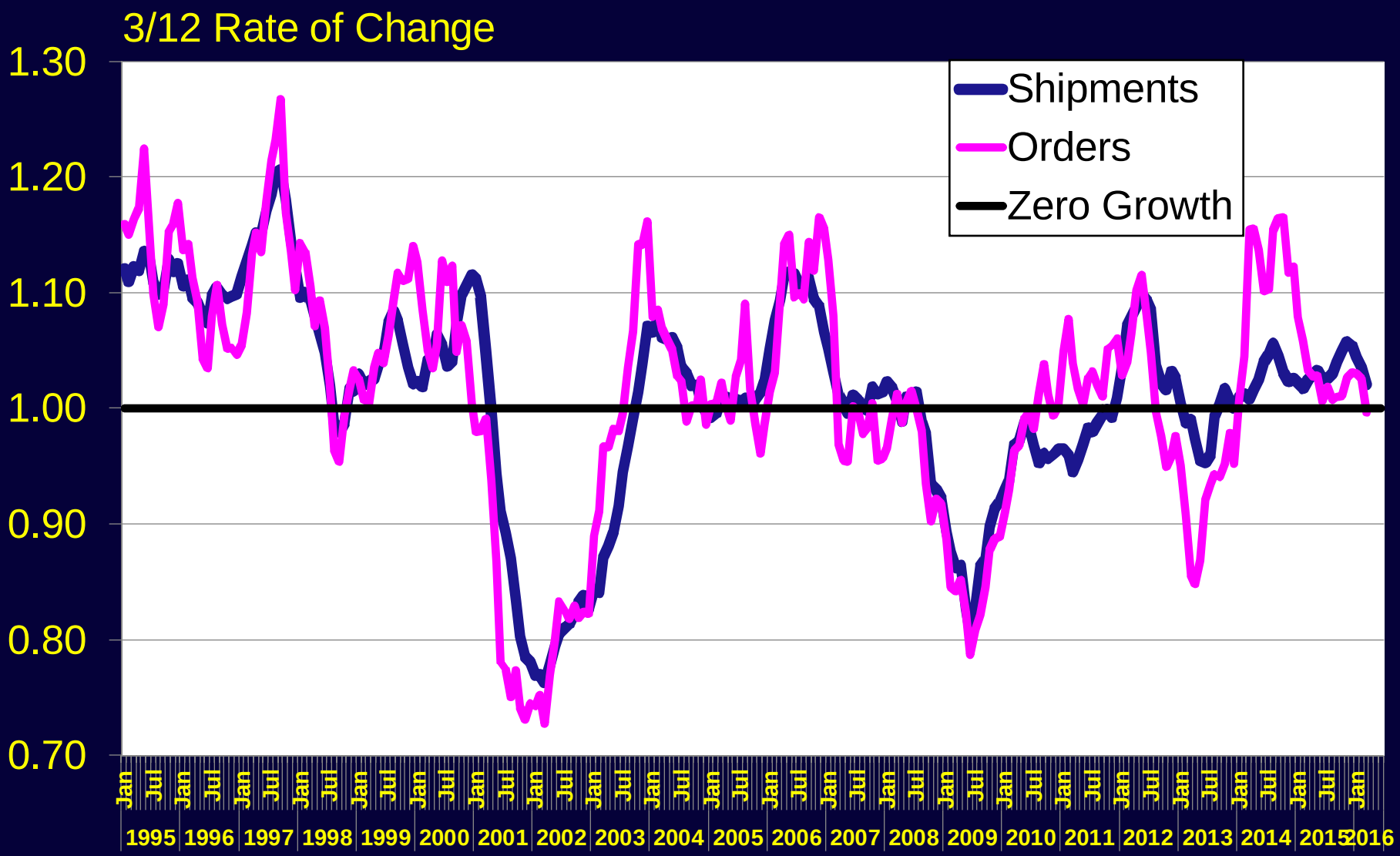
U.S. Electronic Equipment Book/Bill Ratio

3-Month Average



U.S. Electronic Equipment Order & Shipment Growth

Computer, Communications, Measurement & Control and Military



U.S. Electronic Equipment Inventories vs. Orders



Chart 12

U.S. Defense Capital Goods Orders & Shipments

\$ Billions (monthly, seasonally adjusted)

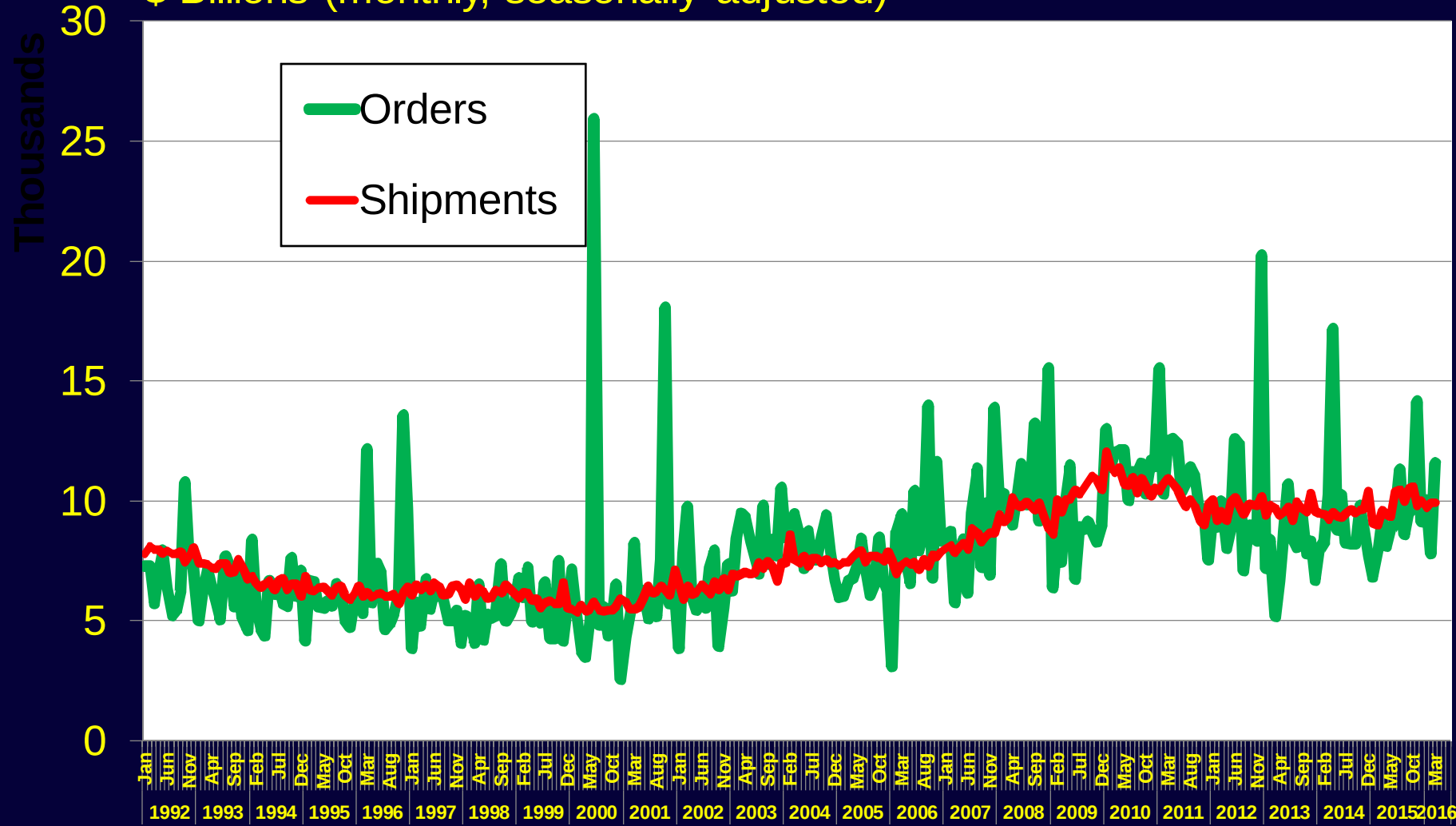
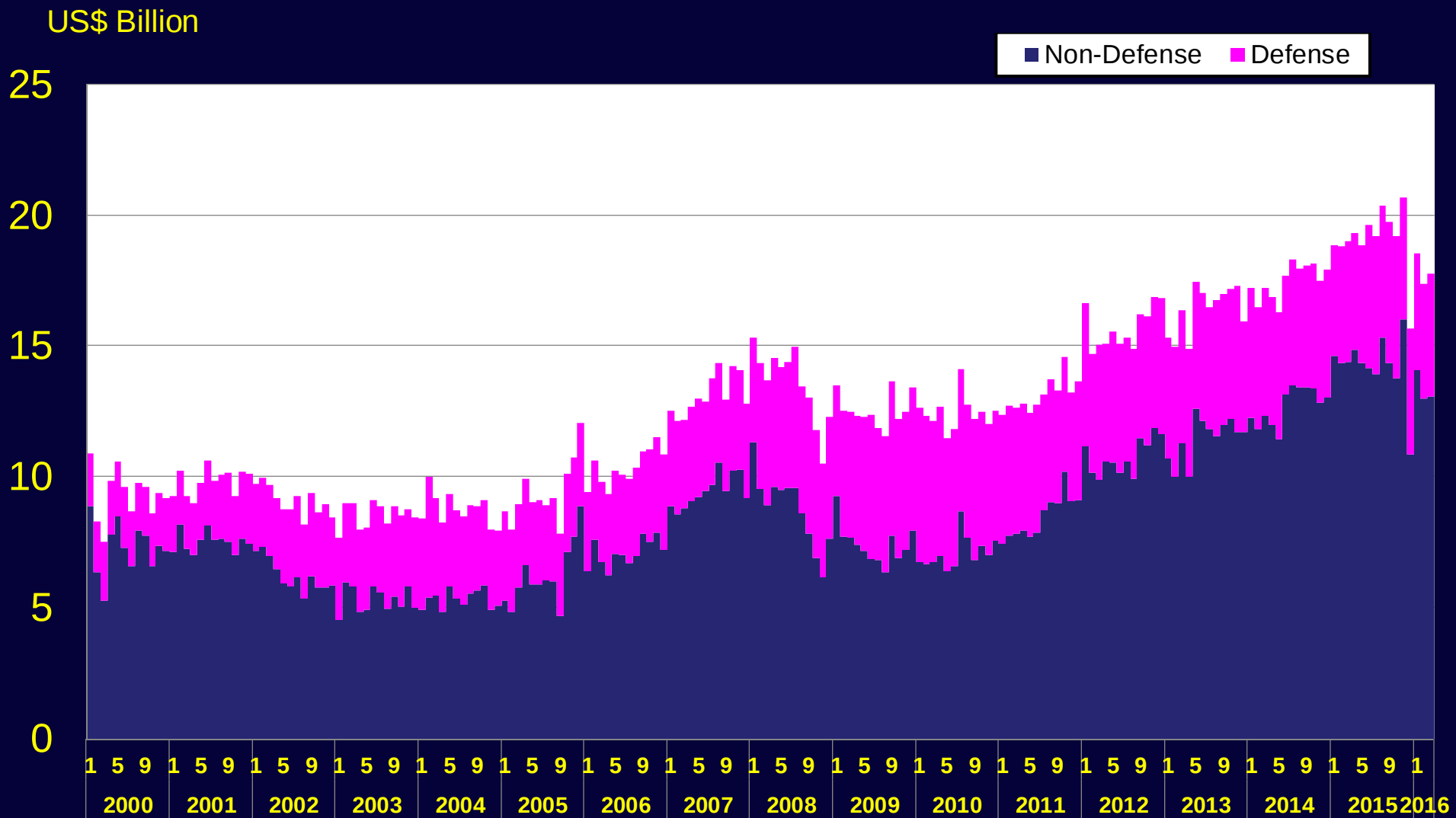
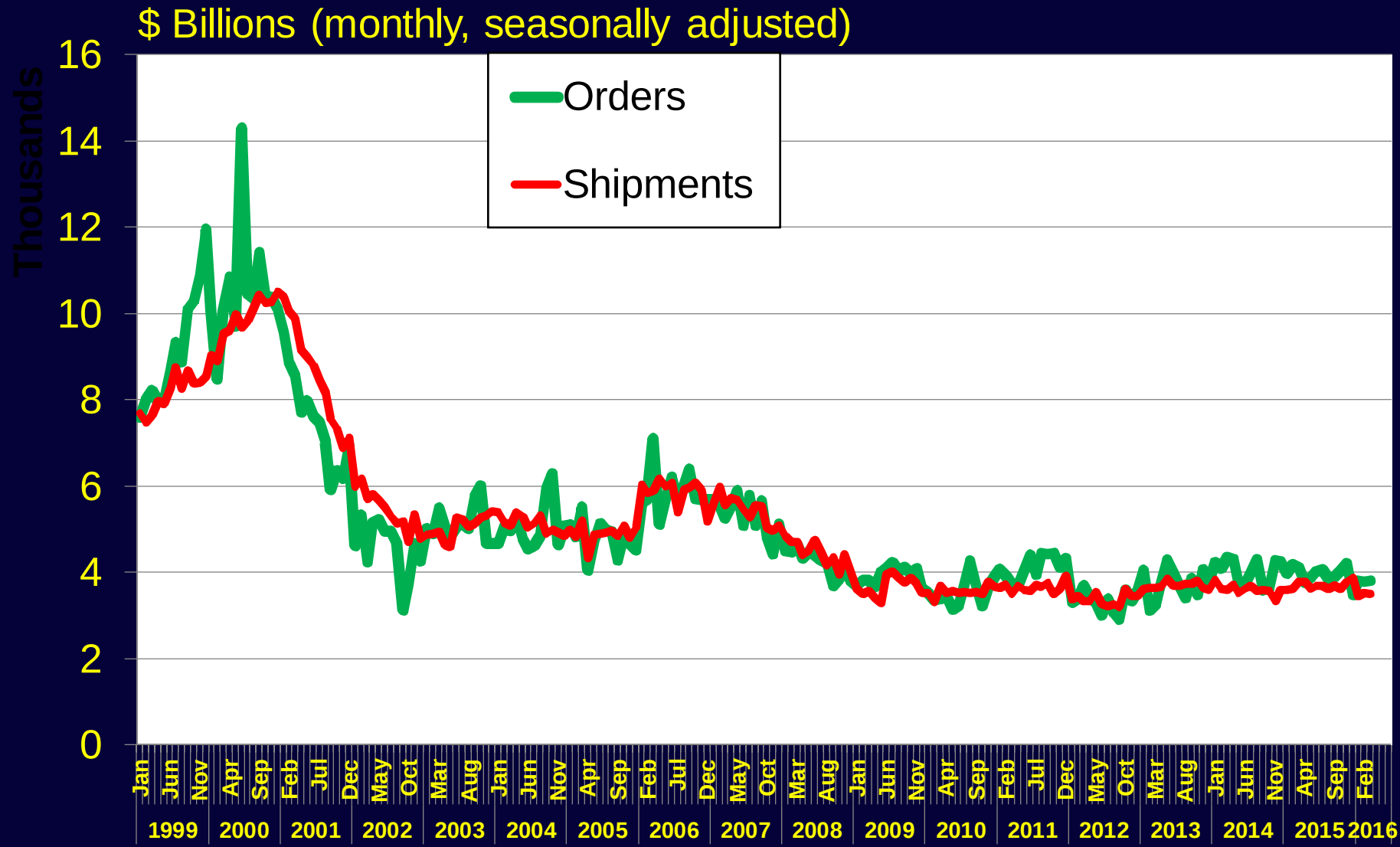


Chart 13

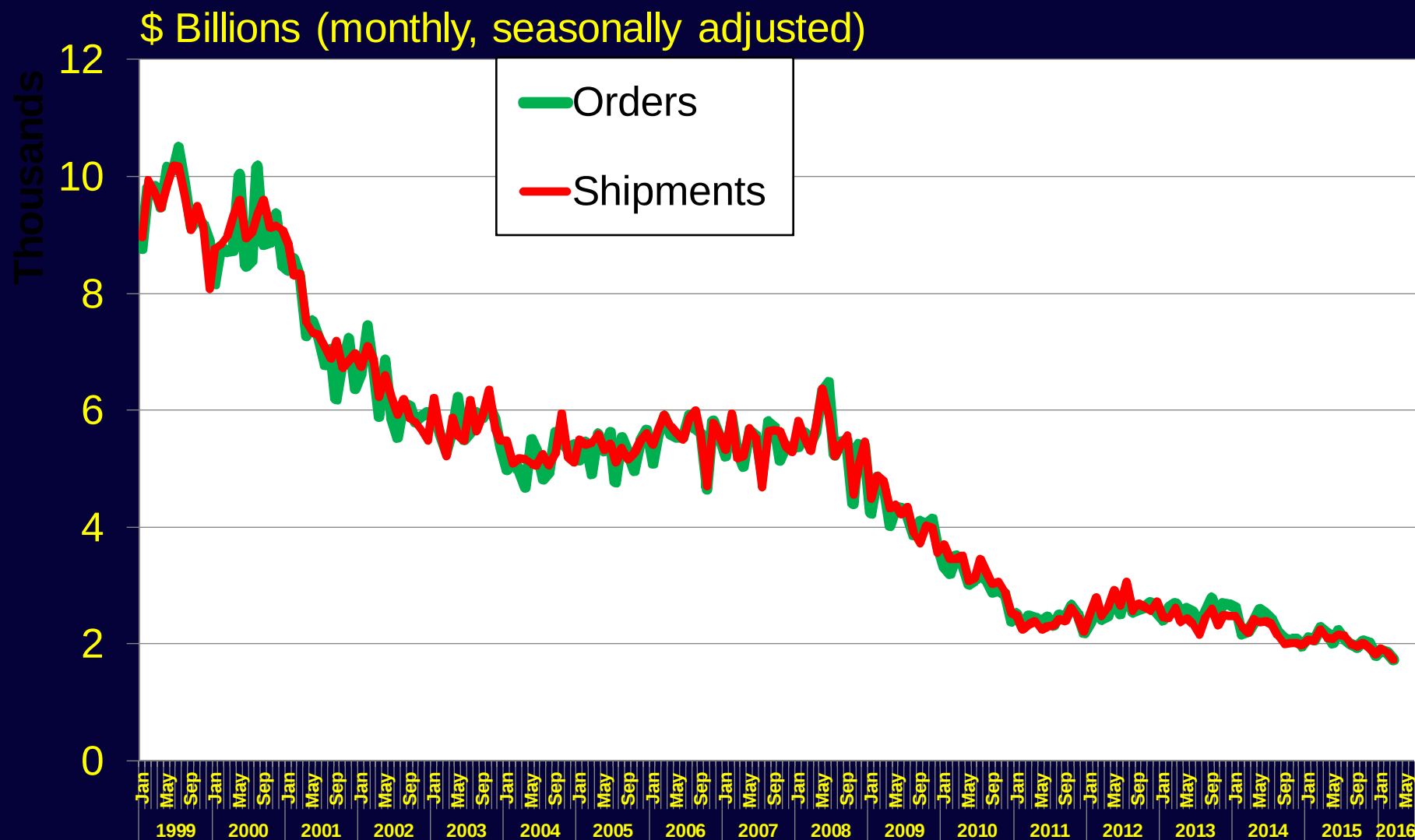
U.S. Aircraft & Parts Shipments



U.S. Communication Equipment Orders & Shipments

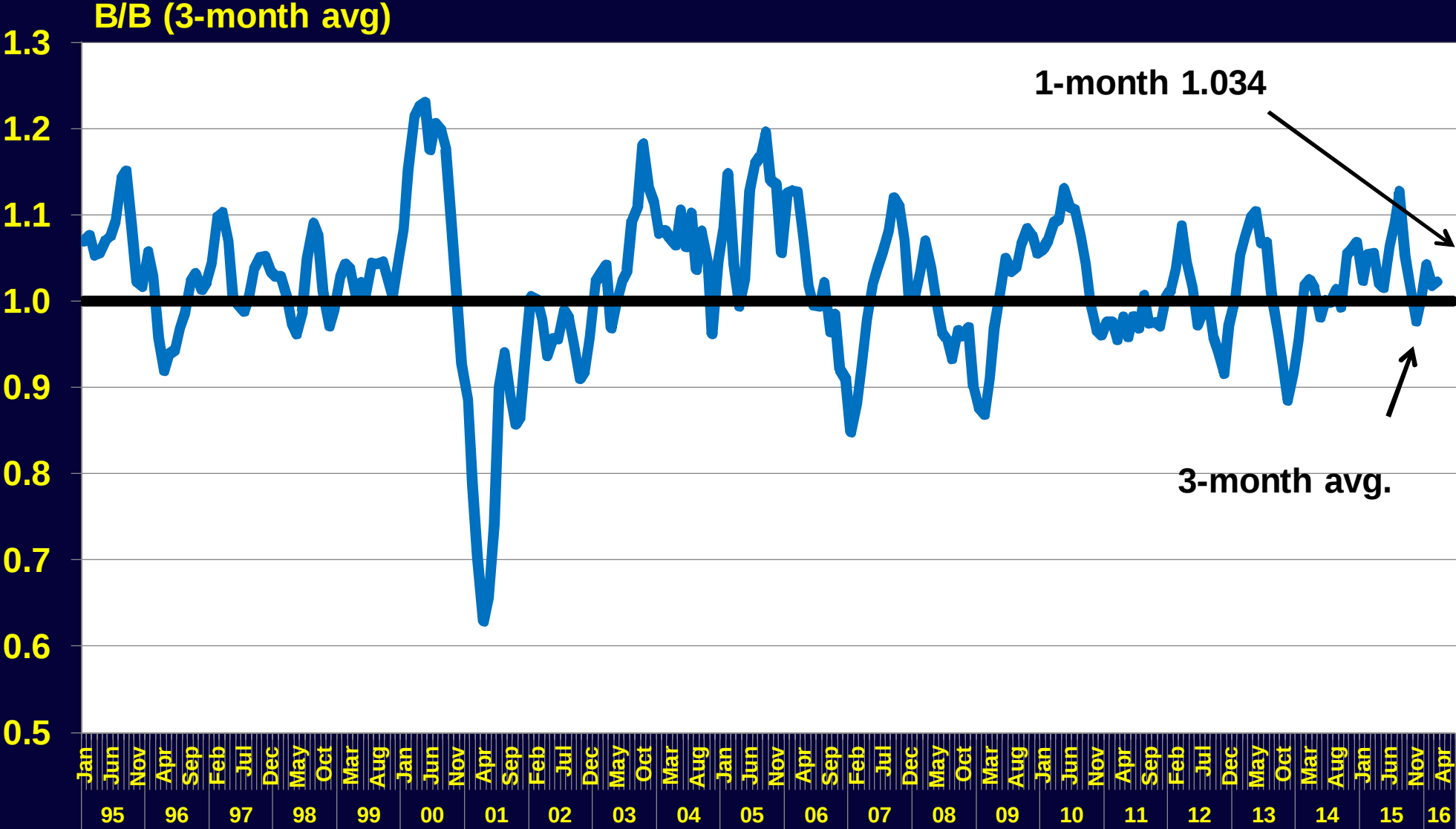


U.S. Computers & Related Products Orders & Shipments

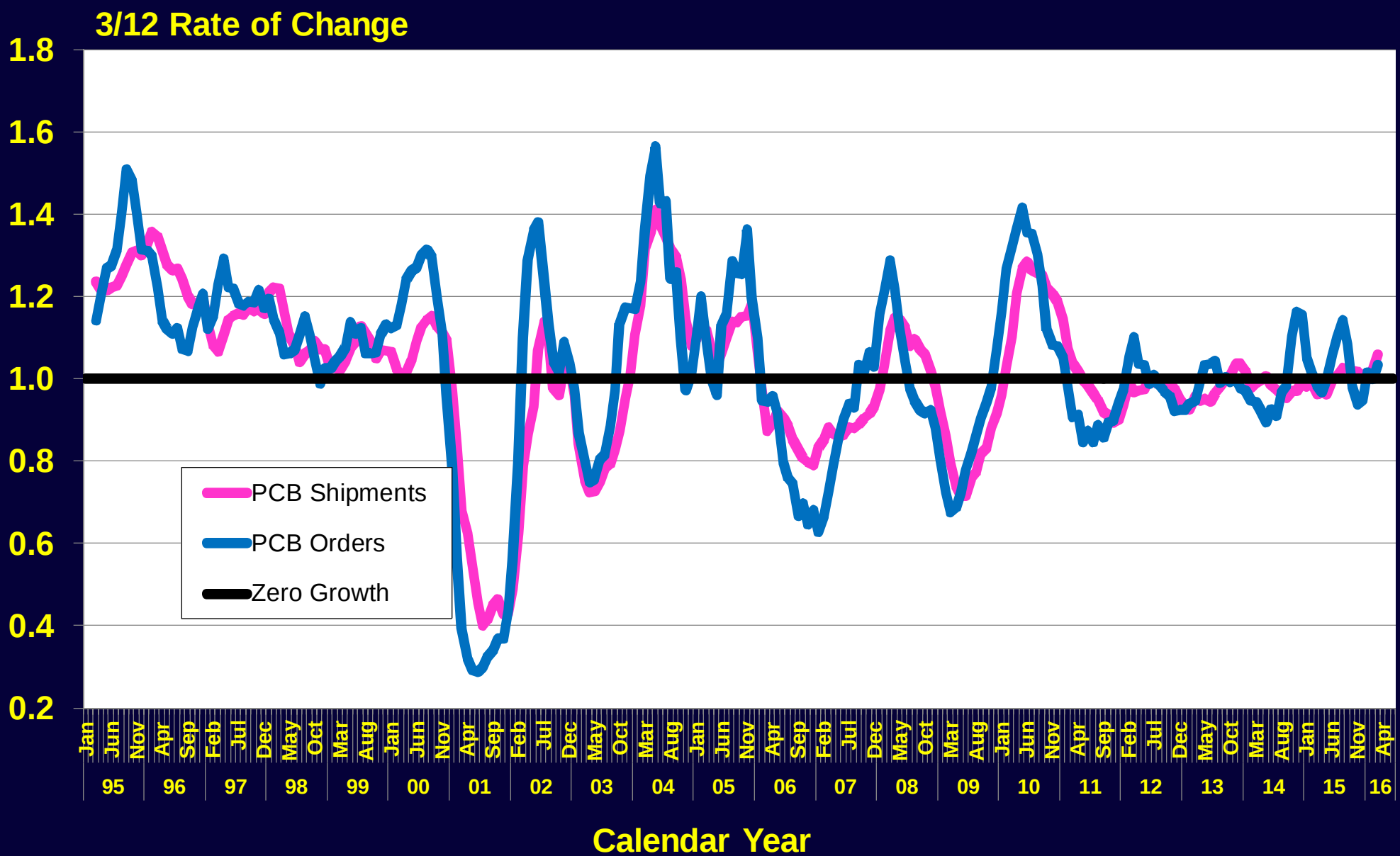


Rigid & Flexible PCB Book/Bill

N. America

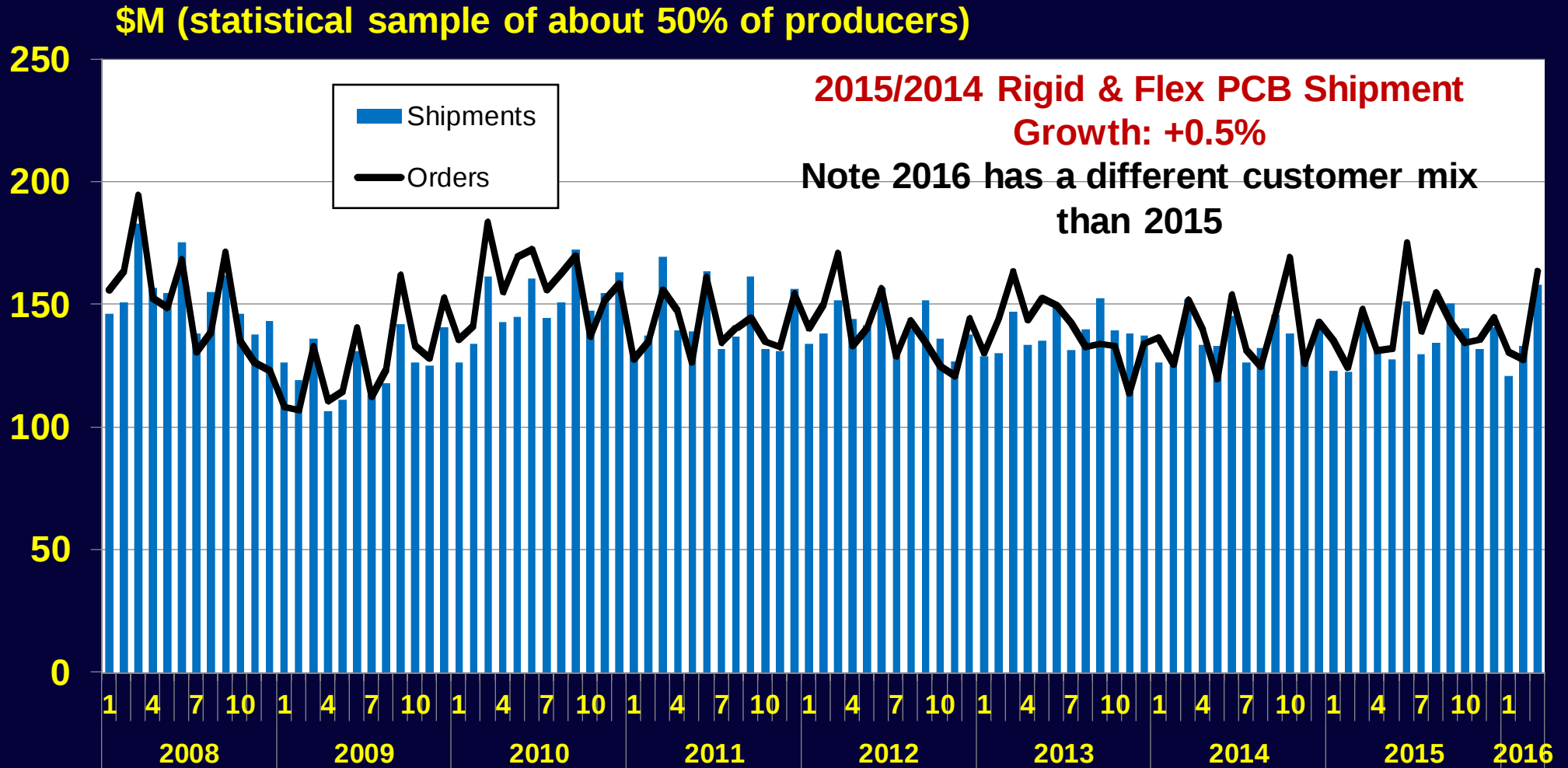


N. America Rigid & Flexible PCB Orders & Shipments



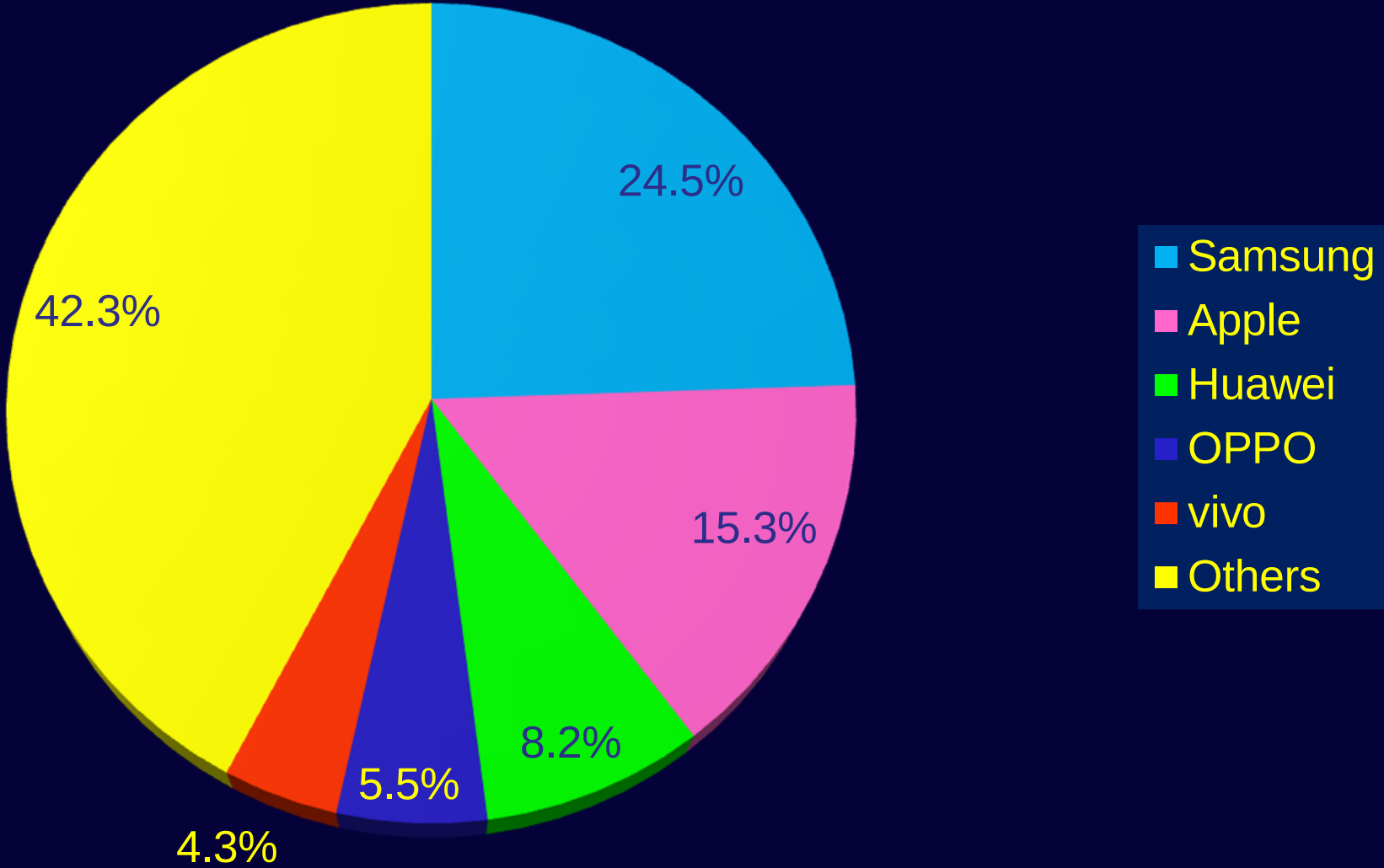
Data: IPC T/MRC & <http://www.census.gov/indicator/www/m3/>

N American Rigid & Flexible PCB Shipments & Orders



Note: IPC survey captures "market" not domestic production. About 15% of the above represents imported boards resold by N American PCB producers in survey.

World Smartphone Sales 1Q'16



TOTAL: 334.9 Million Units

Smartphones

World Top Vendors

Units (millions)

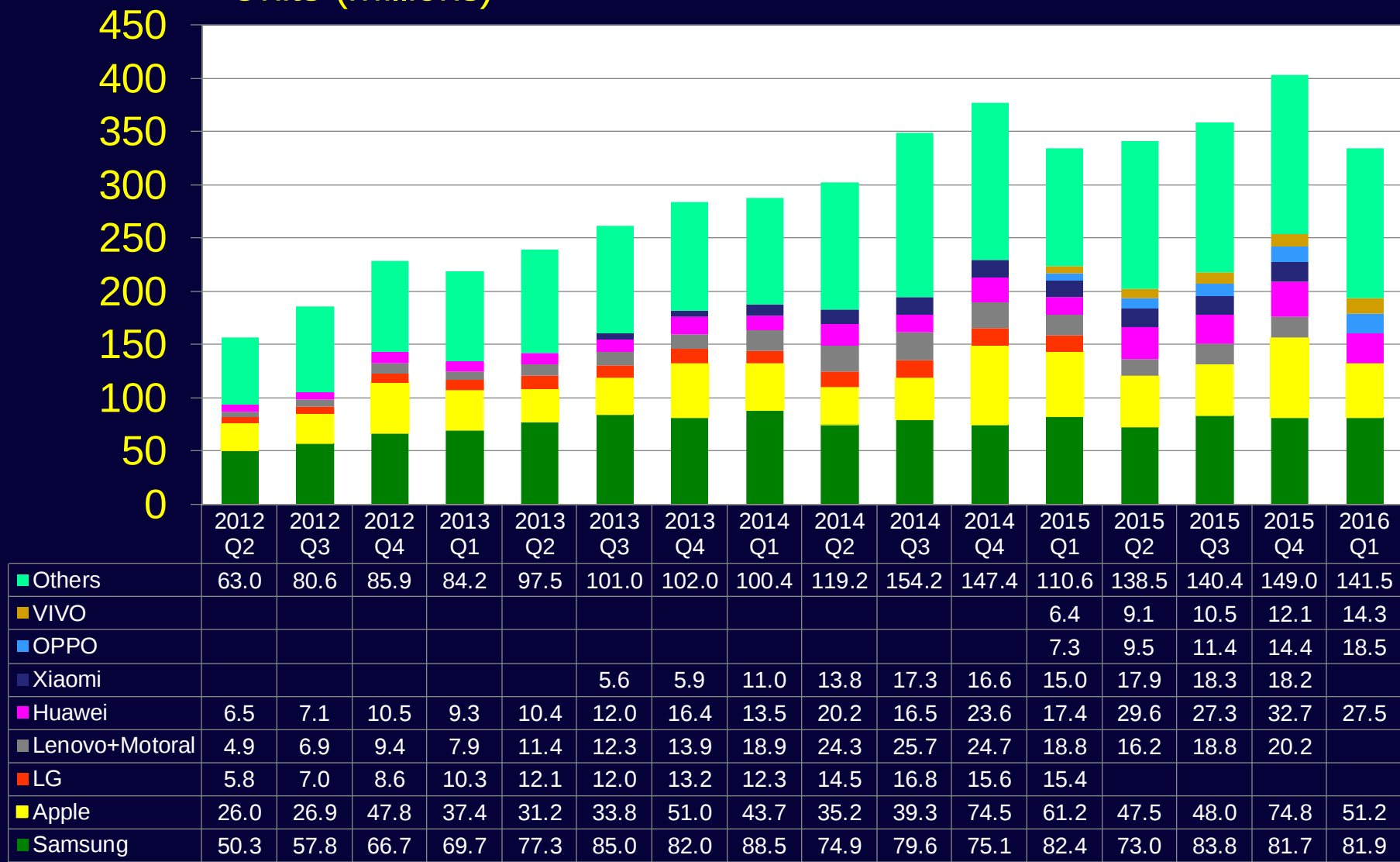


Chart 21

Copper, High Grade (HG, Comex)



Tin



Silver, 5000 oz (Si, Comex)

Price – US\$/Troy ounce (monthly close)

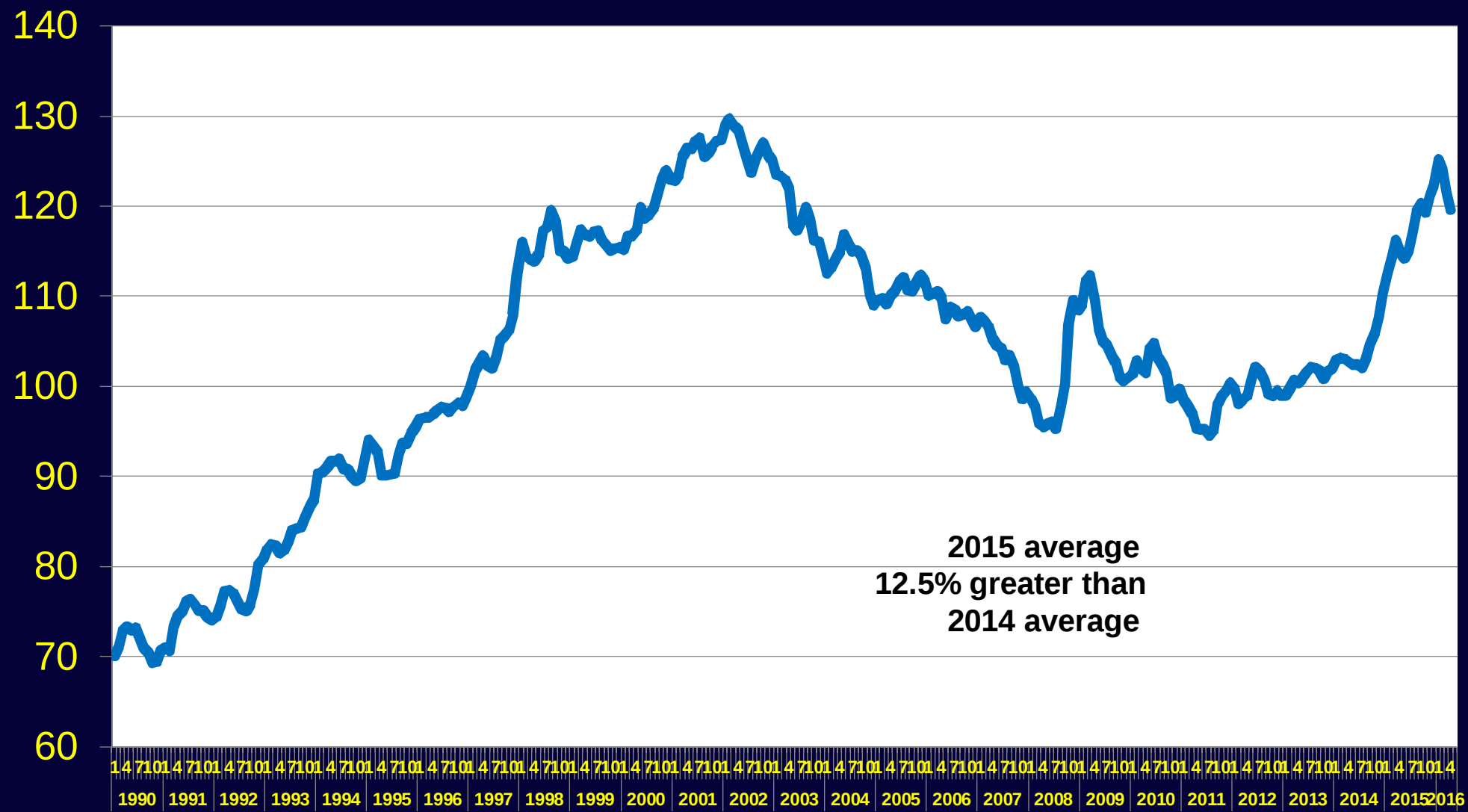


Gold, 100 oz (GC, Comex)

Price – US\$/Troy ounce (monthly close)



Trade-Weighted Exchange Value of U.S. Dollar Broad Index (January 1997=100)



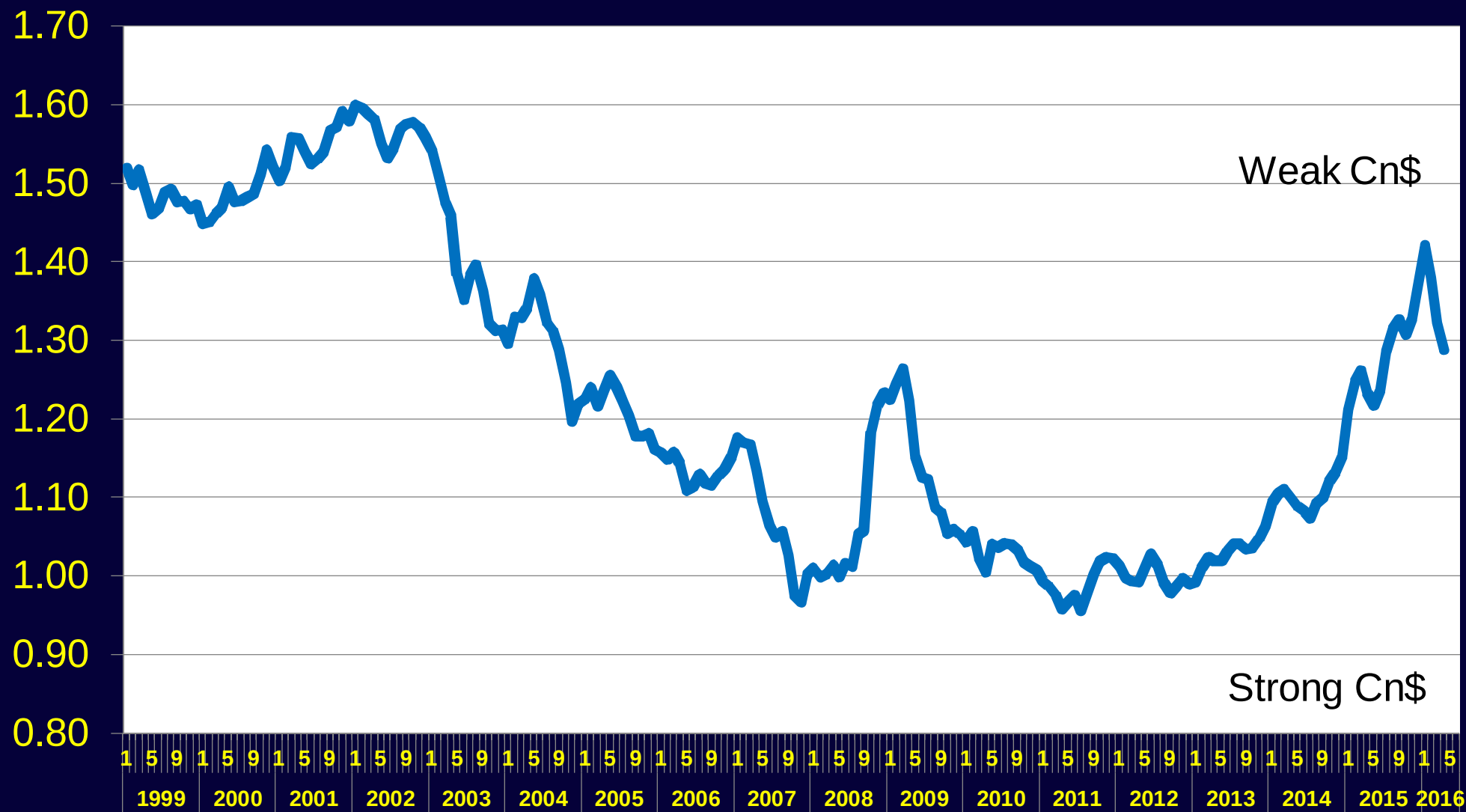
Euro vs. U.S. Dollar

US\$/Euro

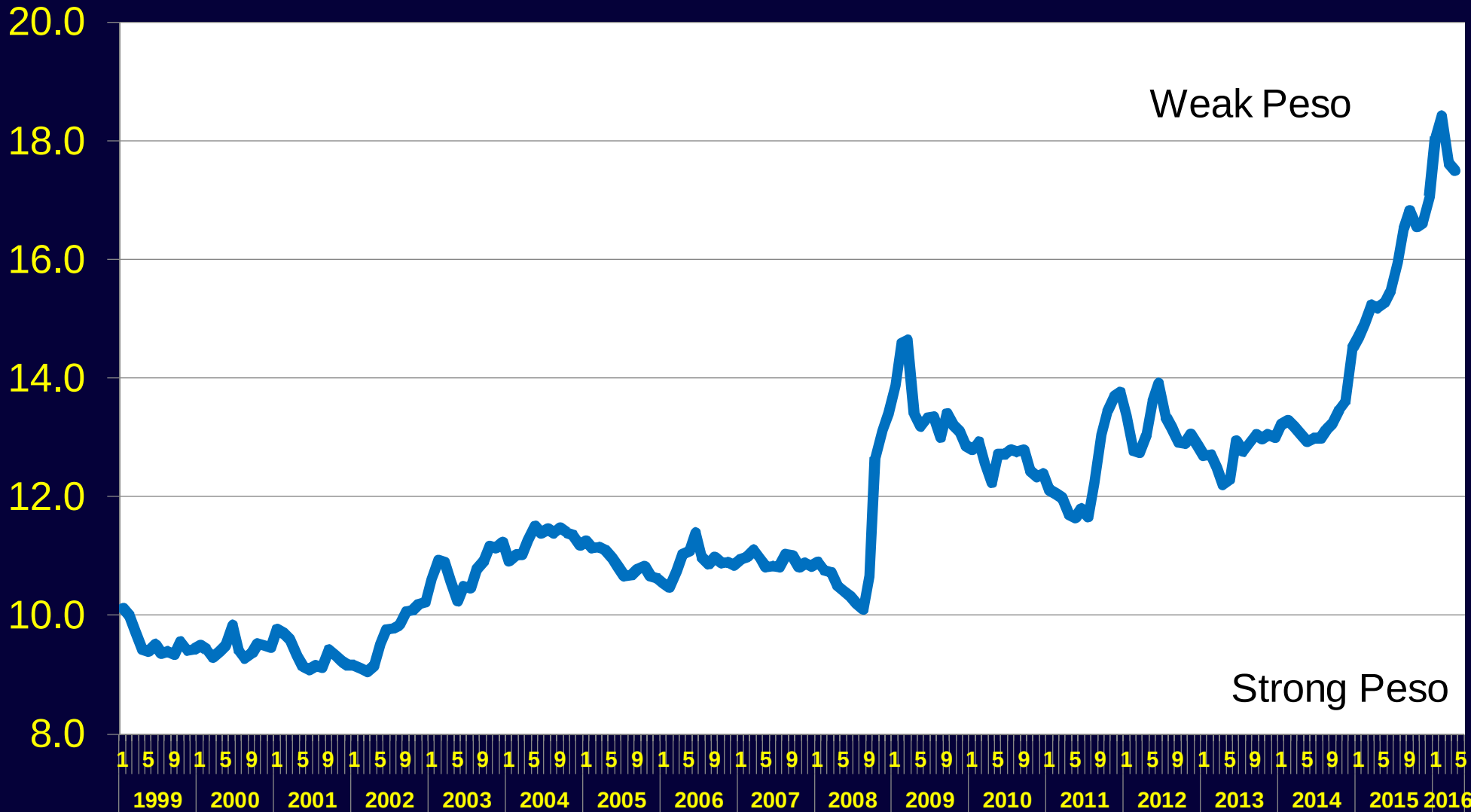


Chart 27

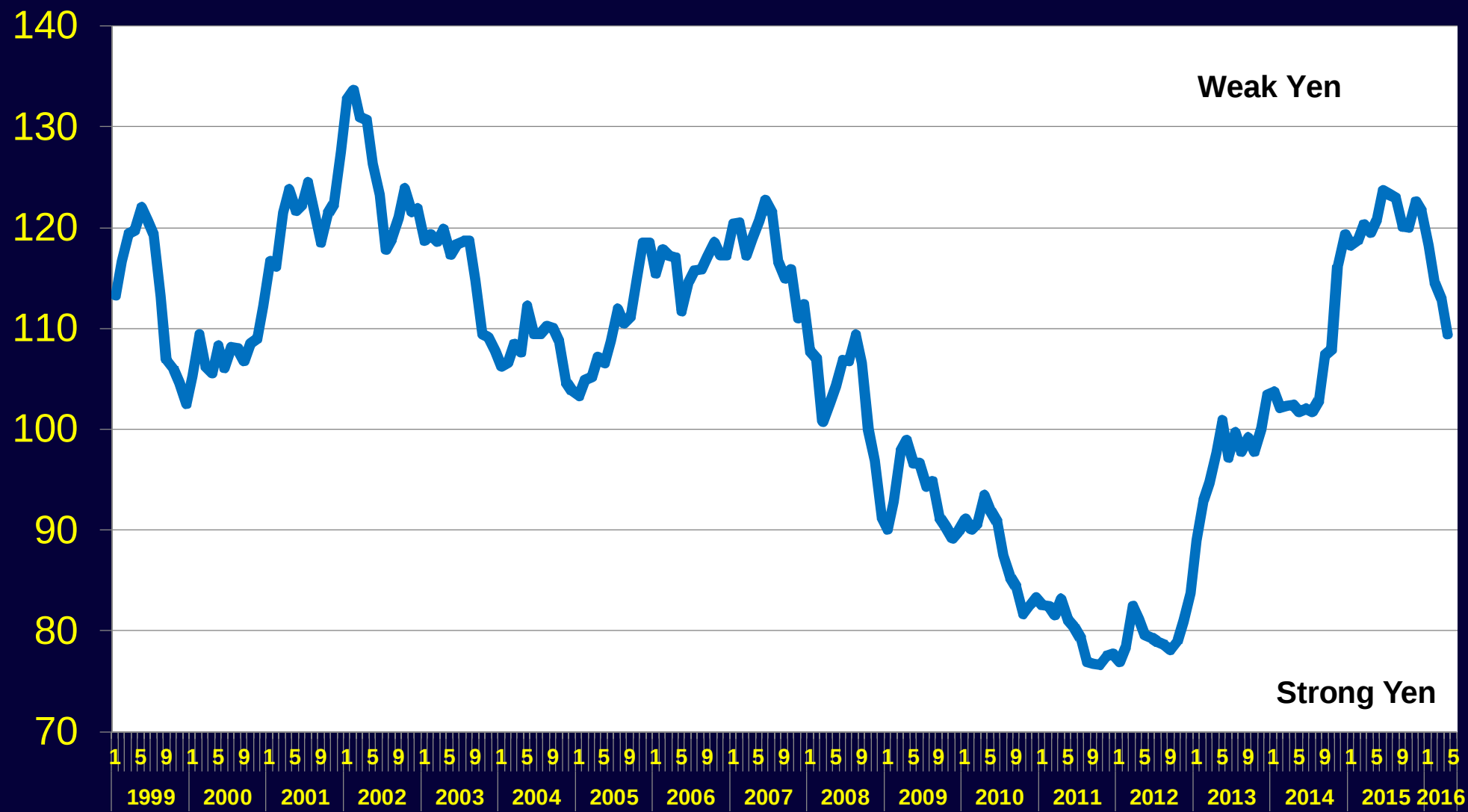
Canada \$ vs. U.S. \$



Mexico Peso vs. U.S. \$



Japanese Yen vs. U.S. Dollar



China Yuan vs. U.S. Dollar

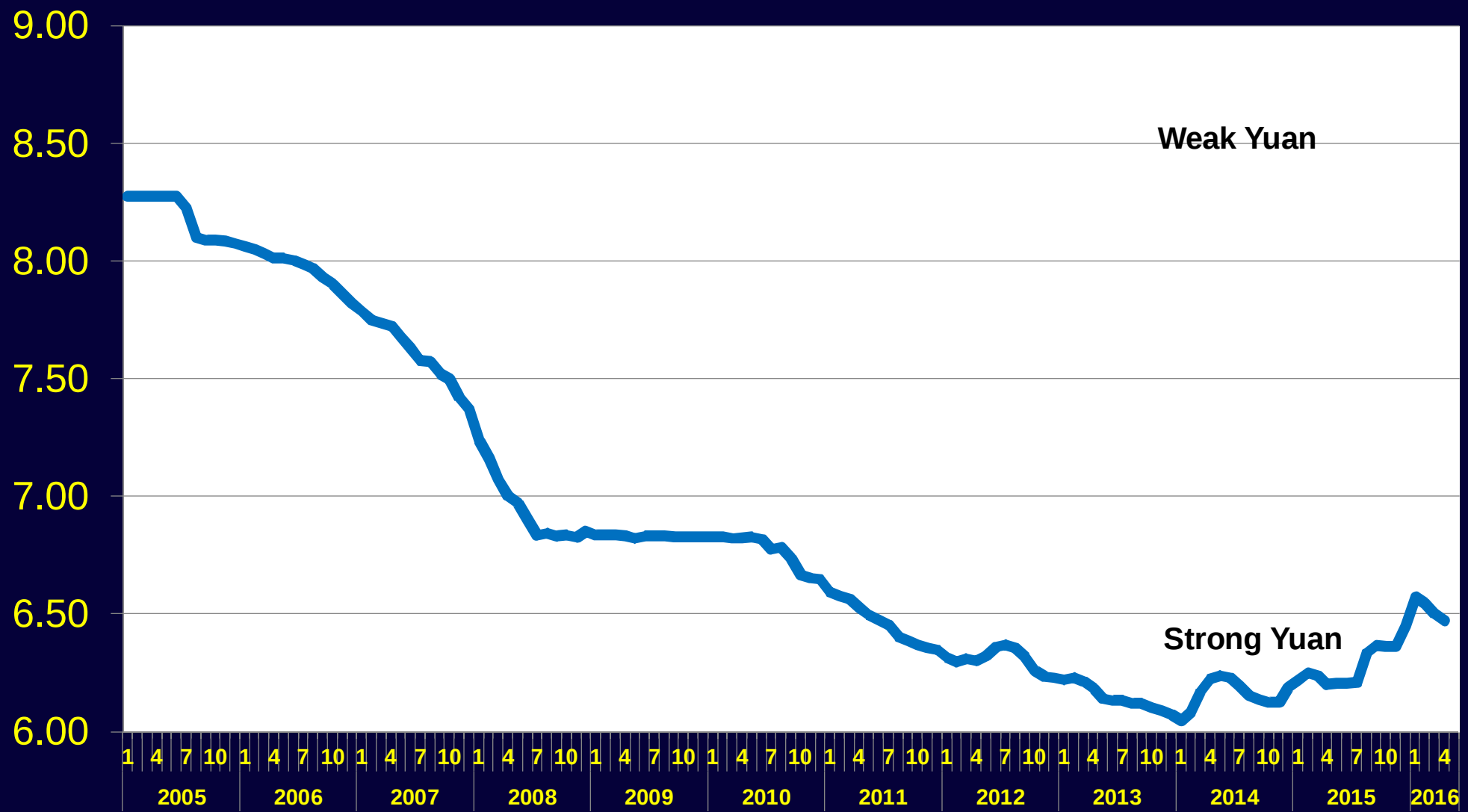
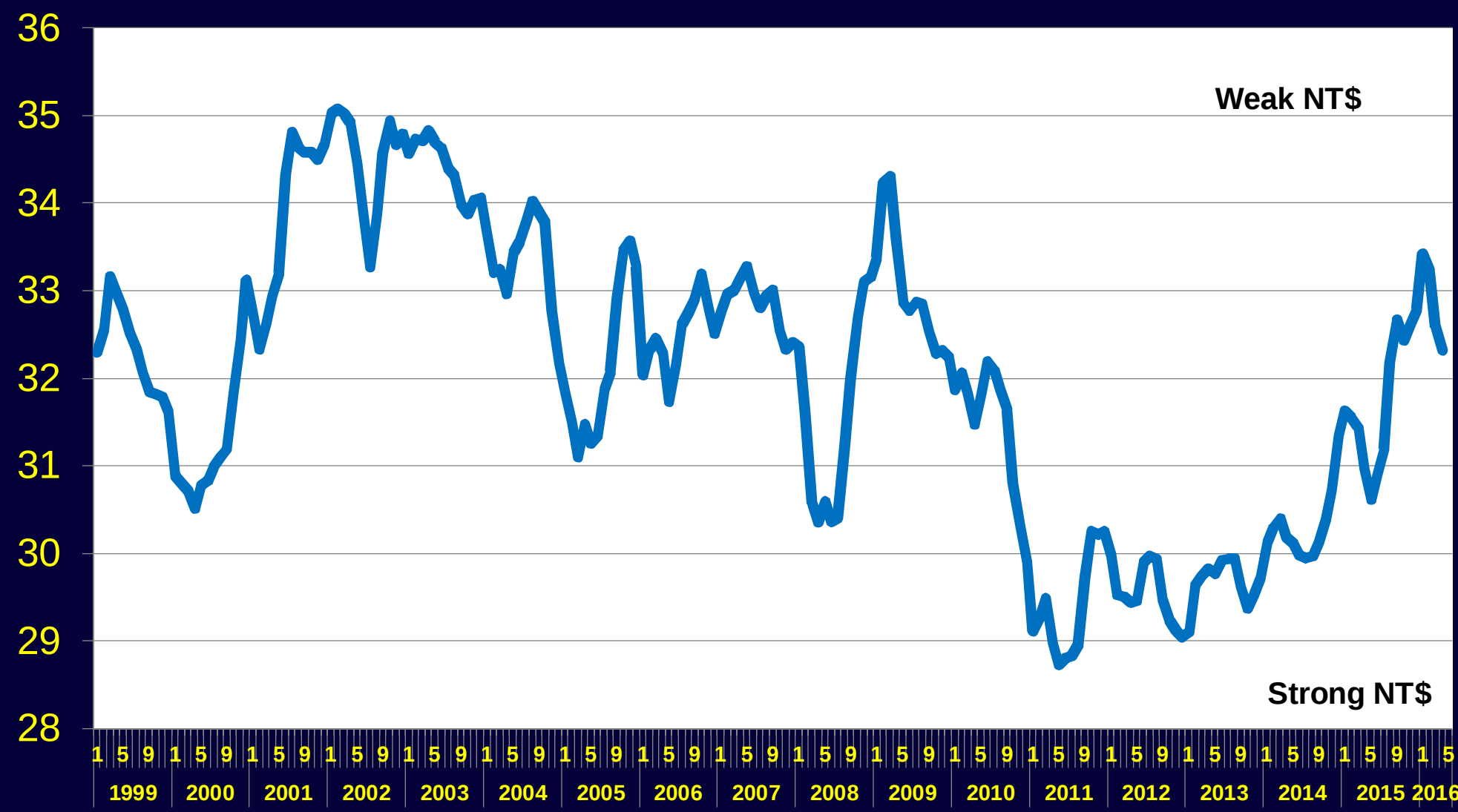


Chart 31

Taiwan vs. U.S. Dollar



S. Korean Won vs. U.S. Dollar

