

Chart 1

Japan Electronic Equipment Production by Month 2000 to Present

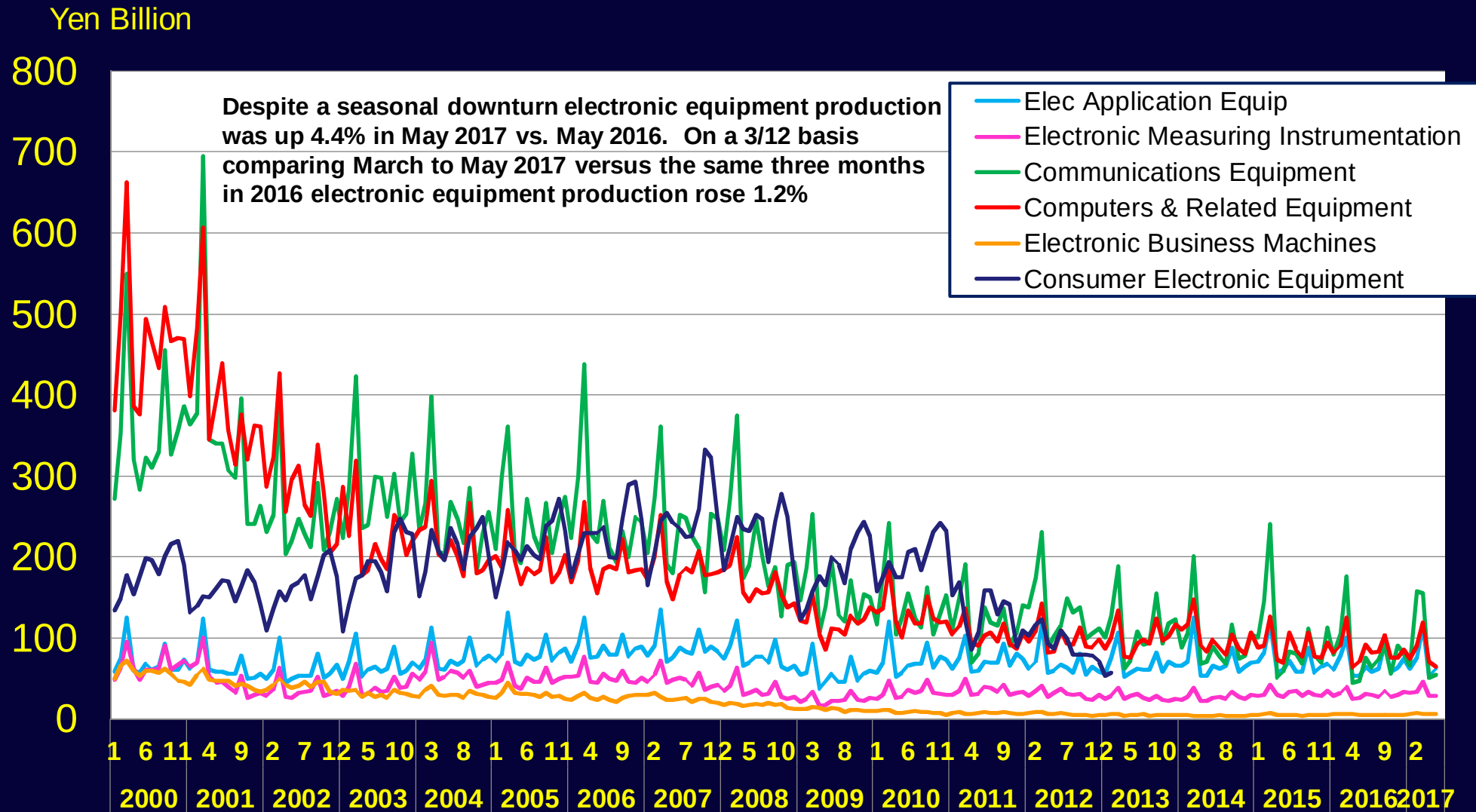


Chart 2

Japan Electronic Equipment Production by Month 2000 to Present



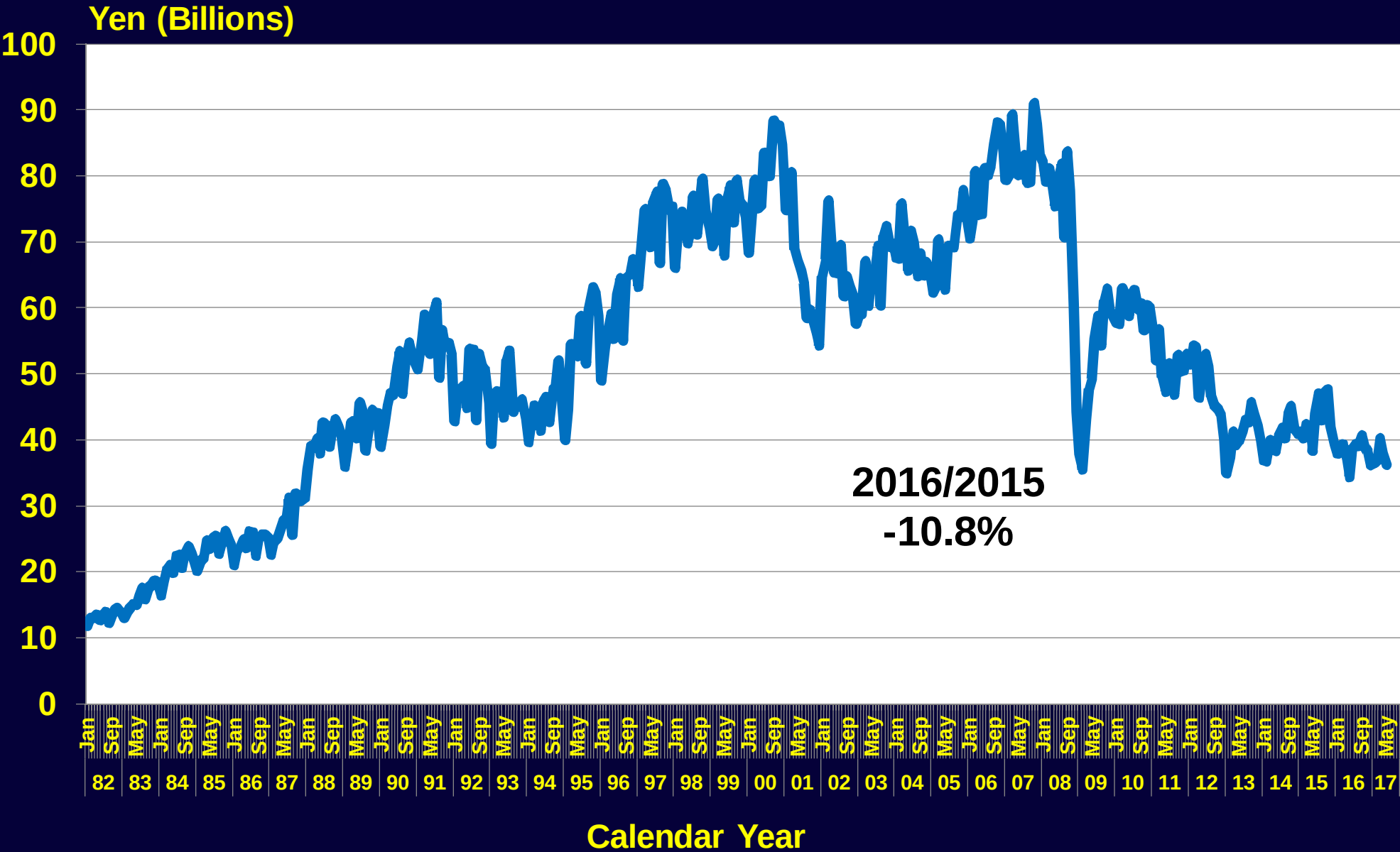
Chart 3

Japan Passive Component Domestic Production



Chart 4

Japan PCB Production



Japan PCB Production

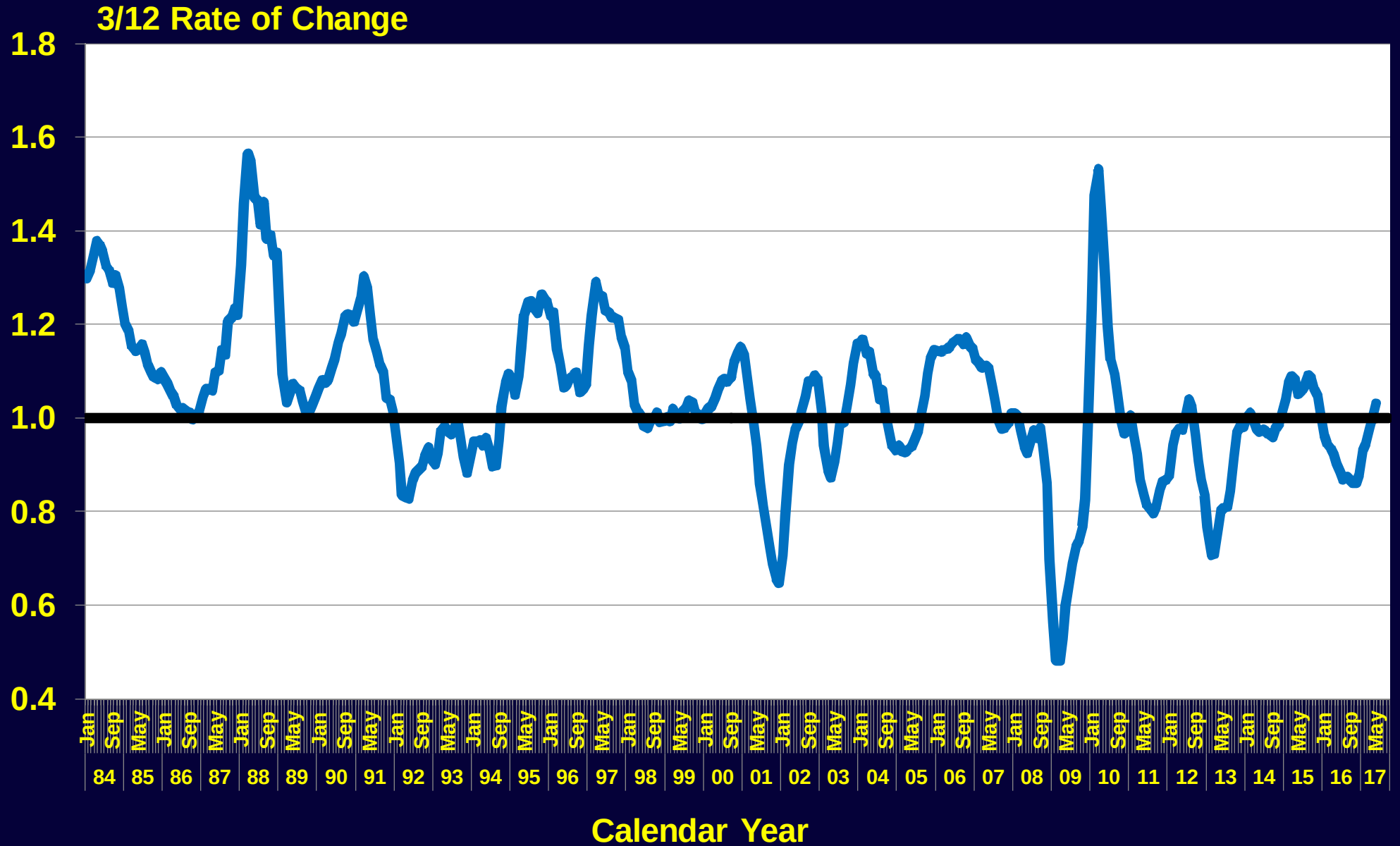


Chart 6

Japanese Electronic Component & Device Production

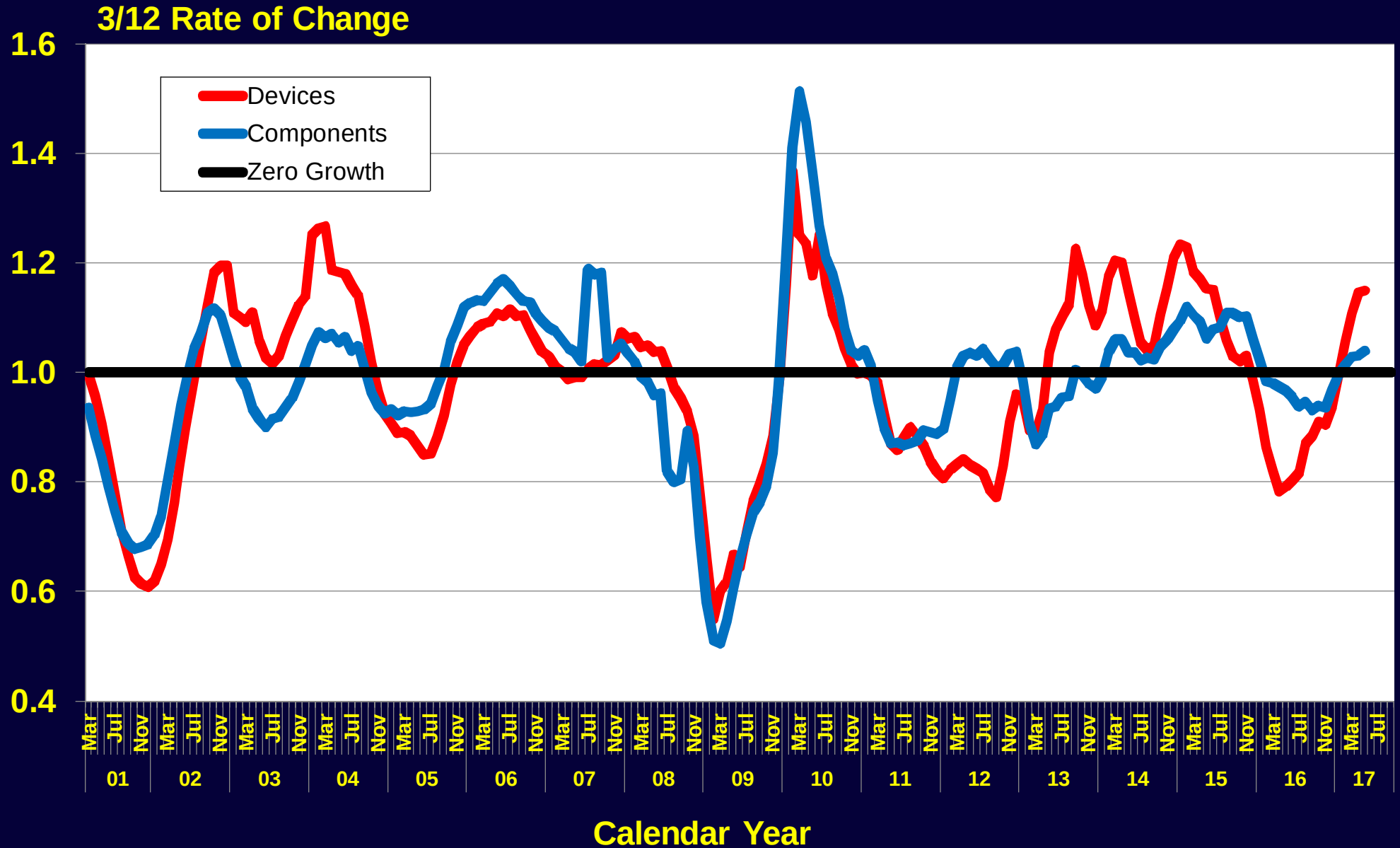
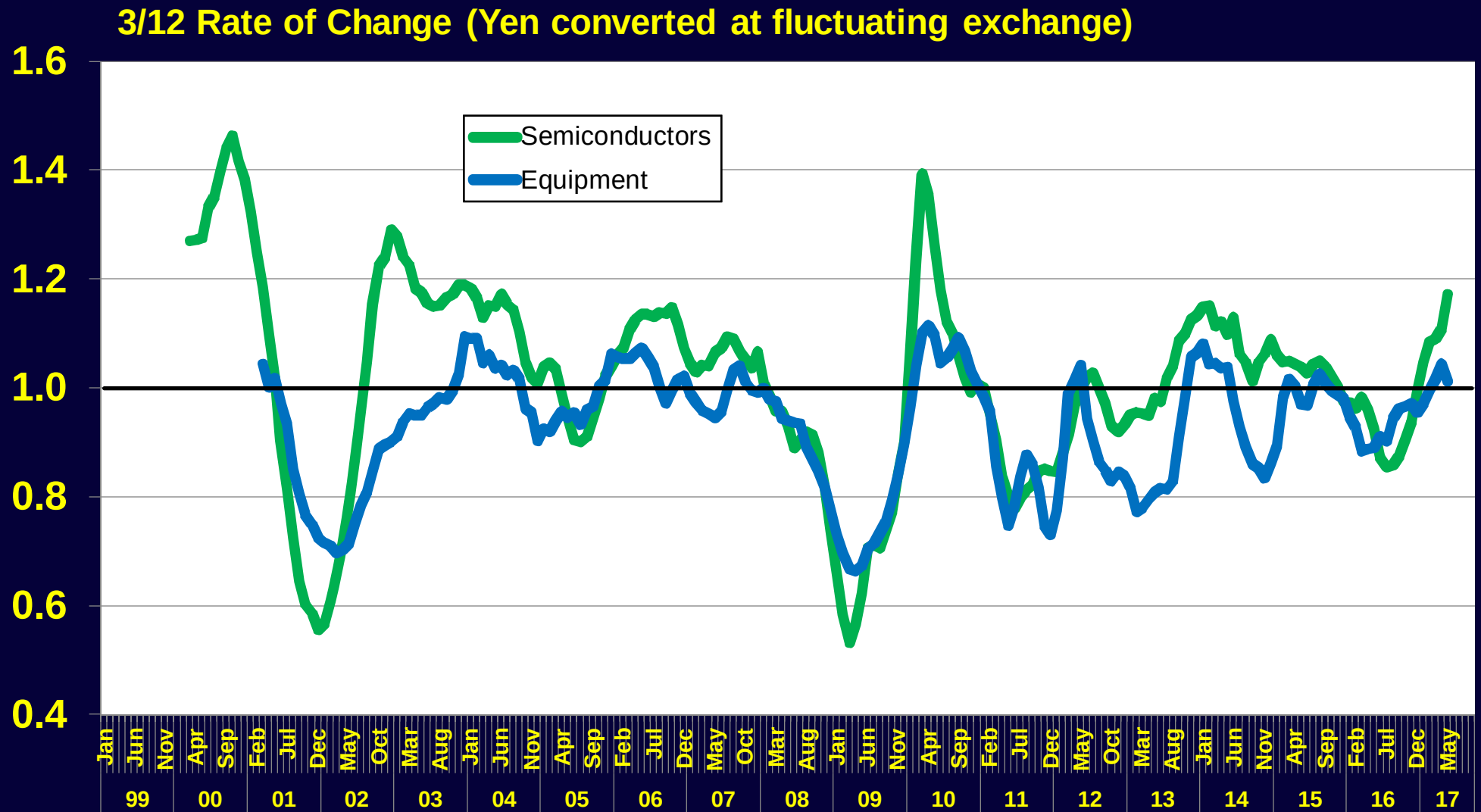


Chart 7

Semiconductor Shipments to Japan vs. Japanese Electronic Equipment Production

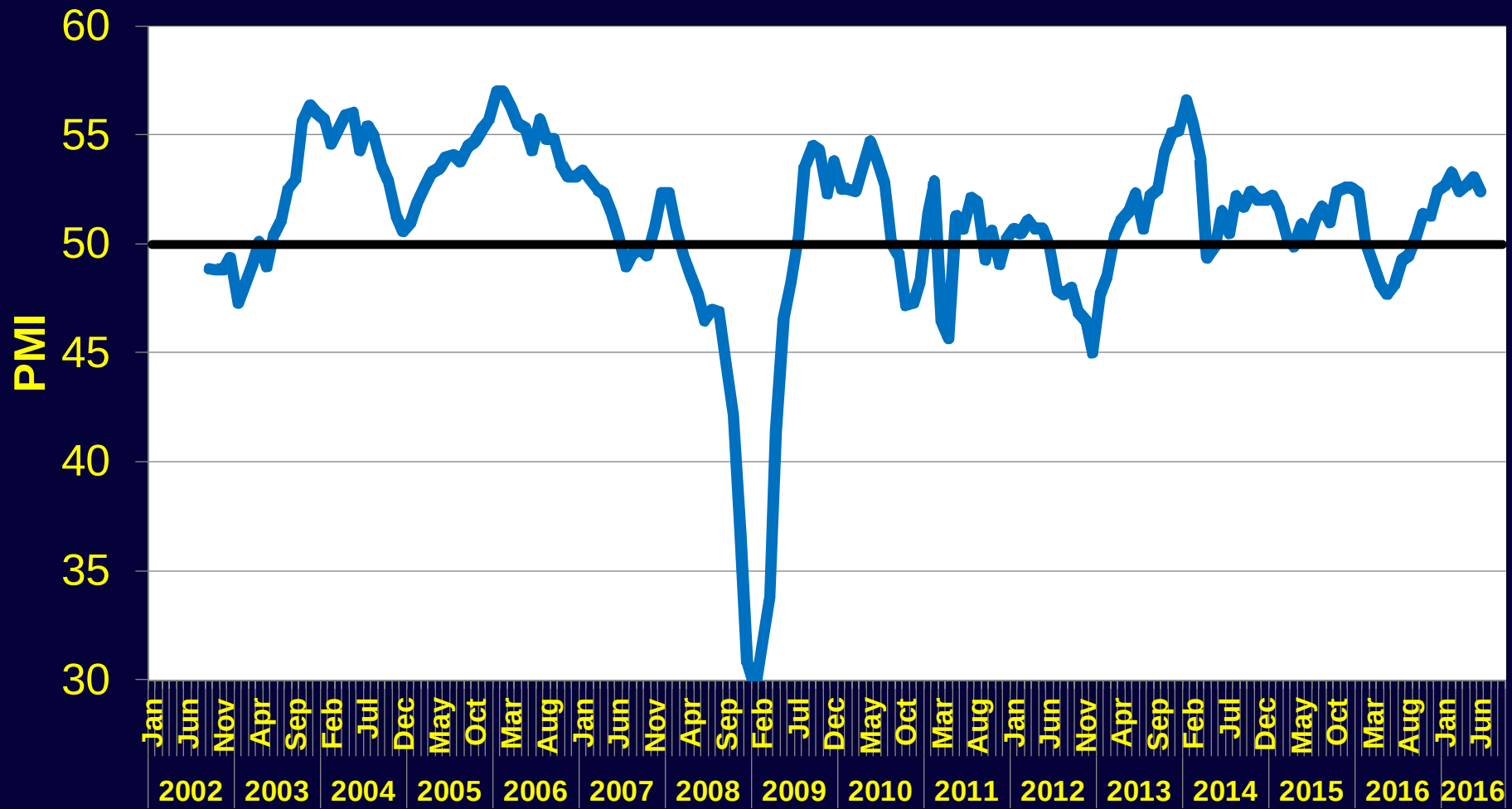


Total \$ Semiconductor Shipments from All Countries to Japan www.sia-online.org/,
JEITA www.jeita.or.jp/

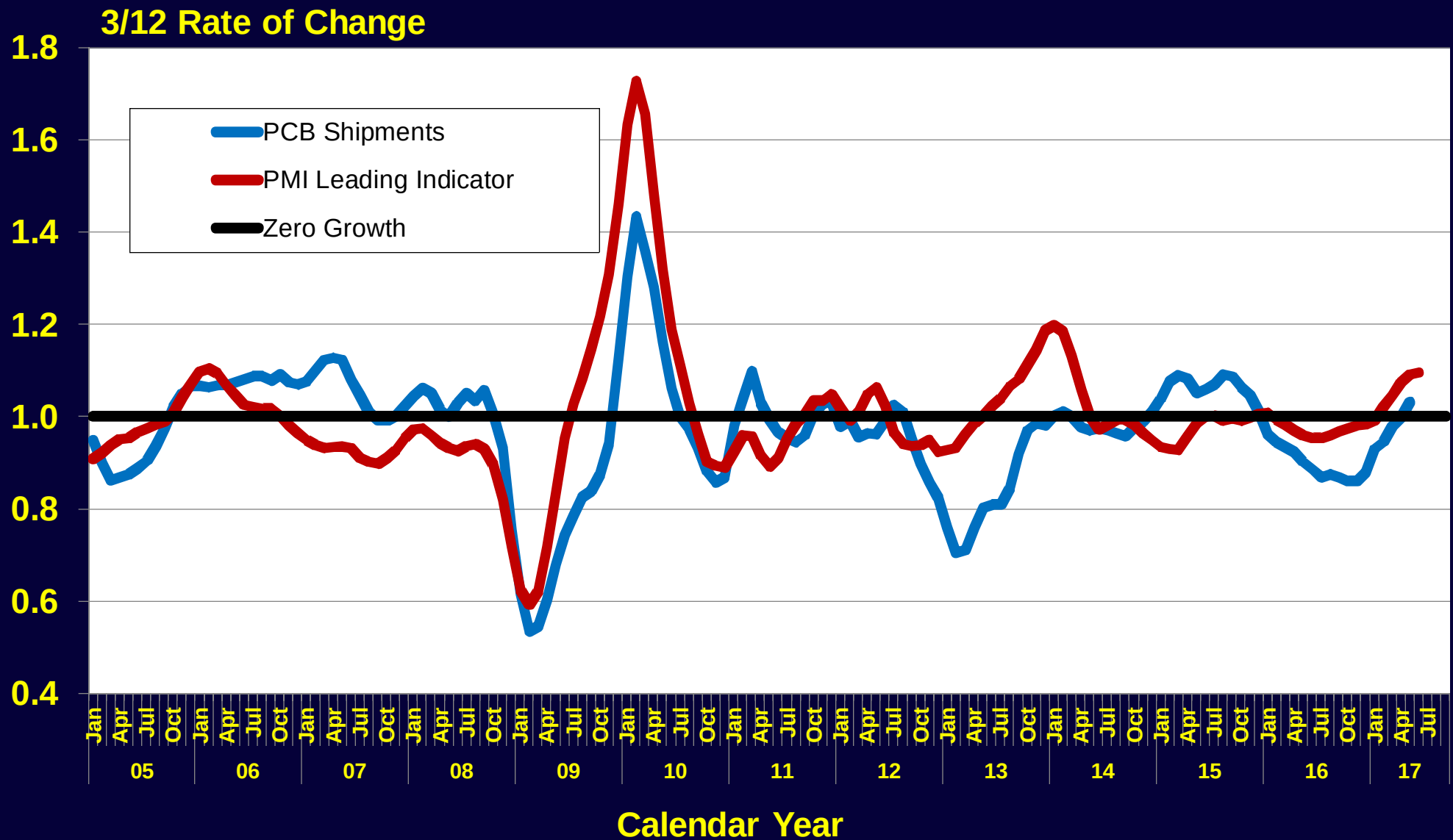
Chart 8

Japan "Purchasing Managers" Index

>50 = Growth



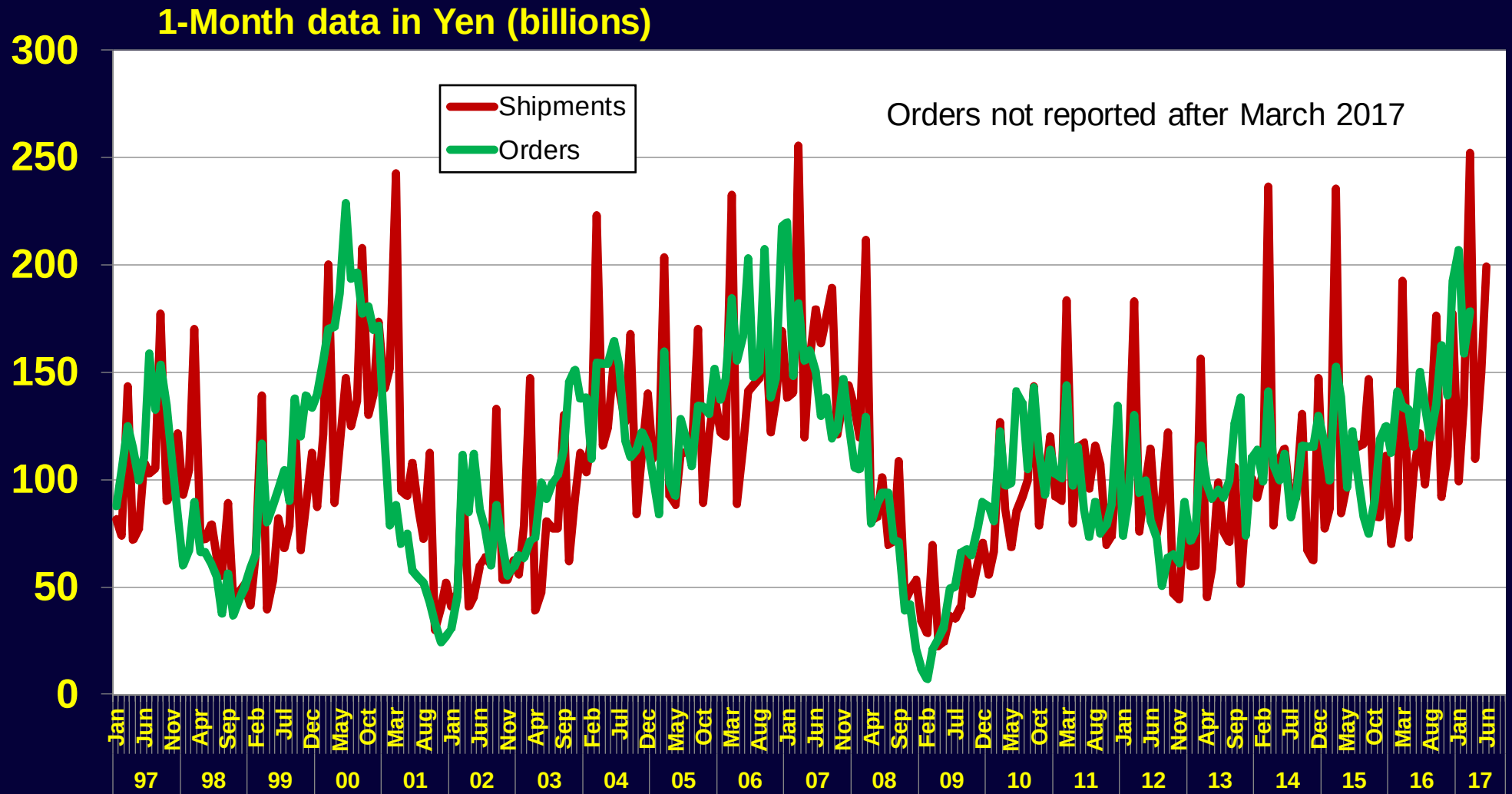
Japan PMI Leading Indicator vs. Japan PCB Shipments



Source: Custer Consulting Group

Chart 10

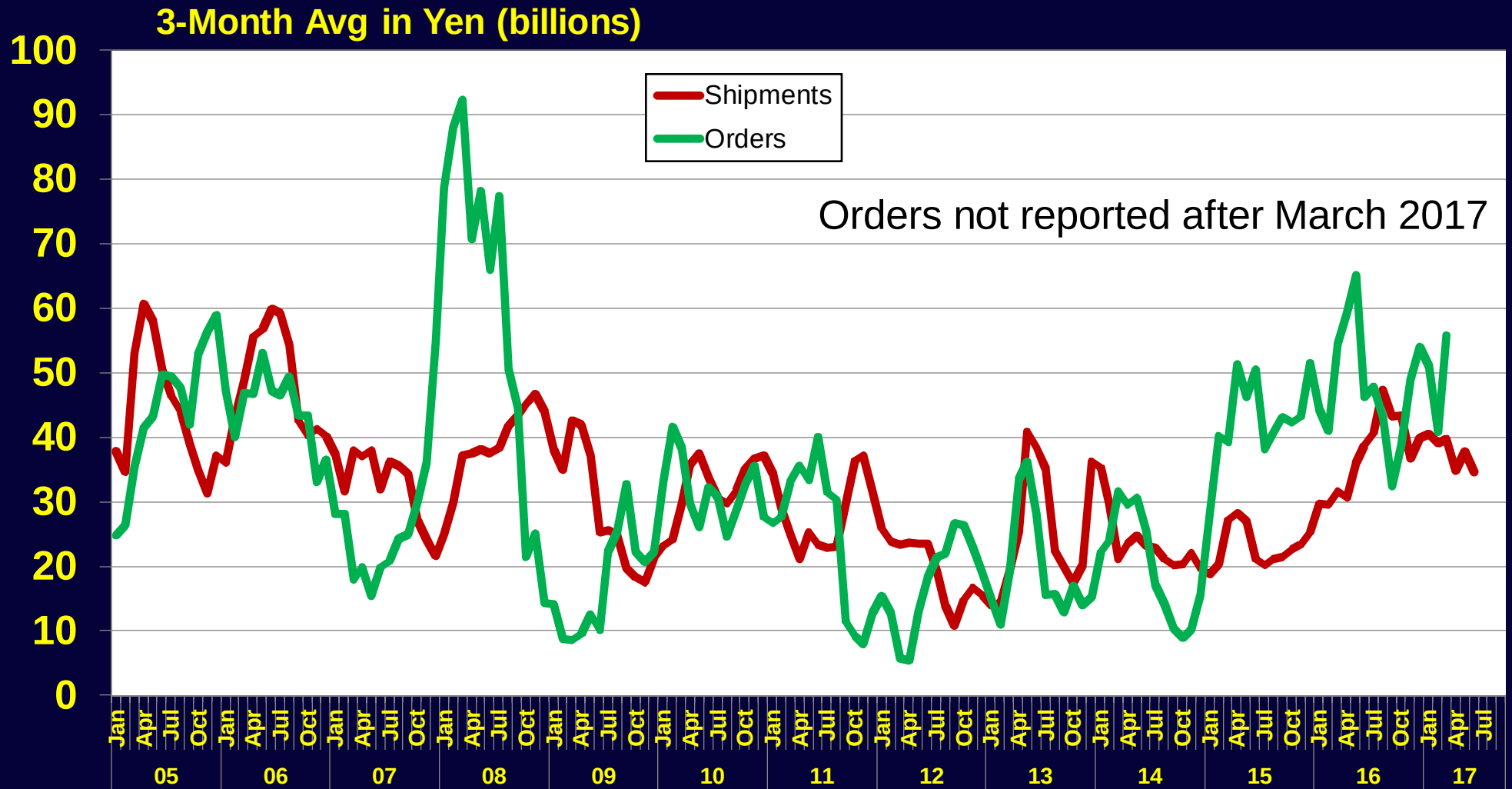
Japanese Semiconductor Equipment Global Shipments & Orders



SOURCE Semiconductor Equipment Association of Japan; www.seaj.or.jp/english/

Chart 11

Japanese Flat Panel Display Equipment Global Shipments & Orders

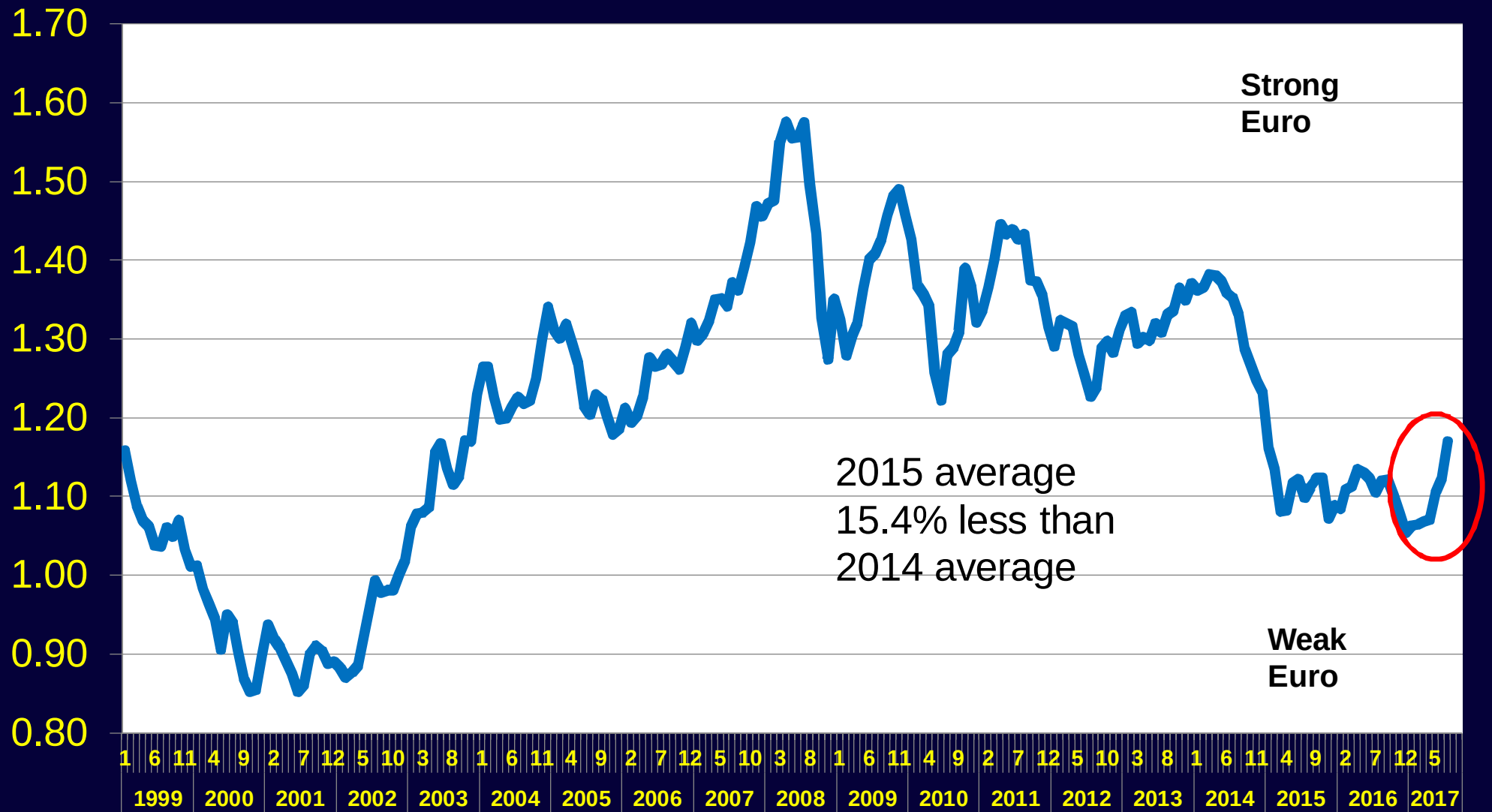


SOURCE Semiconductor Equipment Association of Japan; www.seaj.or.jp/english/

Chart 12

Euro vs. U.S. Dollar

US\$/Euro



Industrial Production – World

% Change vs. One Year Earlier

Britain	- 0.3 May
Czech Republic	+ 8.1 May
France	+ 3.2 May
Germany	+ 4.9 May
Italy	+ 2.8 May
Netherlands	+ 3.8 May
Russia	+ 3.6 Jun
Spain	+ 4.6 May
Euro Area	+ 4.0 May
Canada	+ 5.7 Apr
USA	+ 2.0 Jun
China	+ 7.6 Jun
India	+ 1.7 May
Malaysia	+ 4.6 May
Vietnam	+ 8.6 Jun
Singapore	+ 5.0 May
S Korea	+ 0.1 May
Taiwan	+ 0.8 May
Thailand	+ 1.4 May
Japan	+ 6.5 May

Chart 14

Digital Still Cameras Built-in & Interchangeable Lens

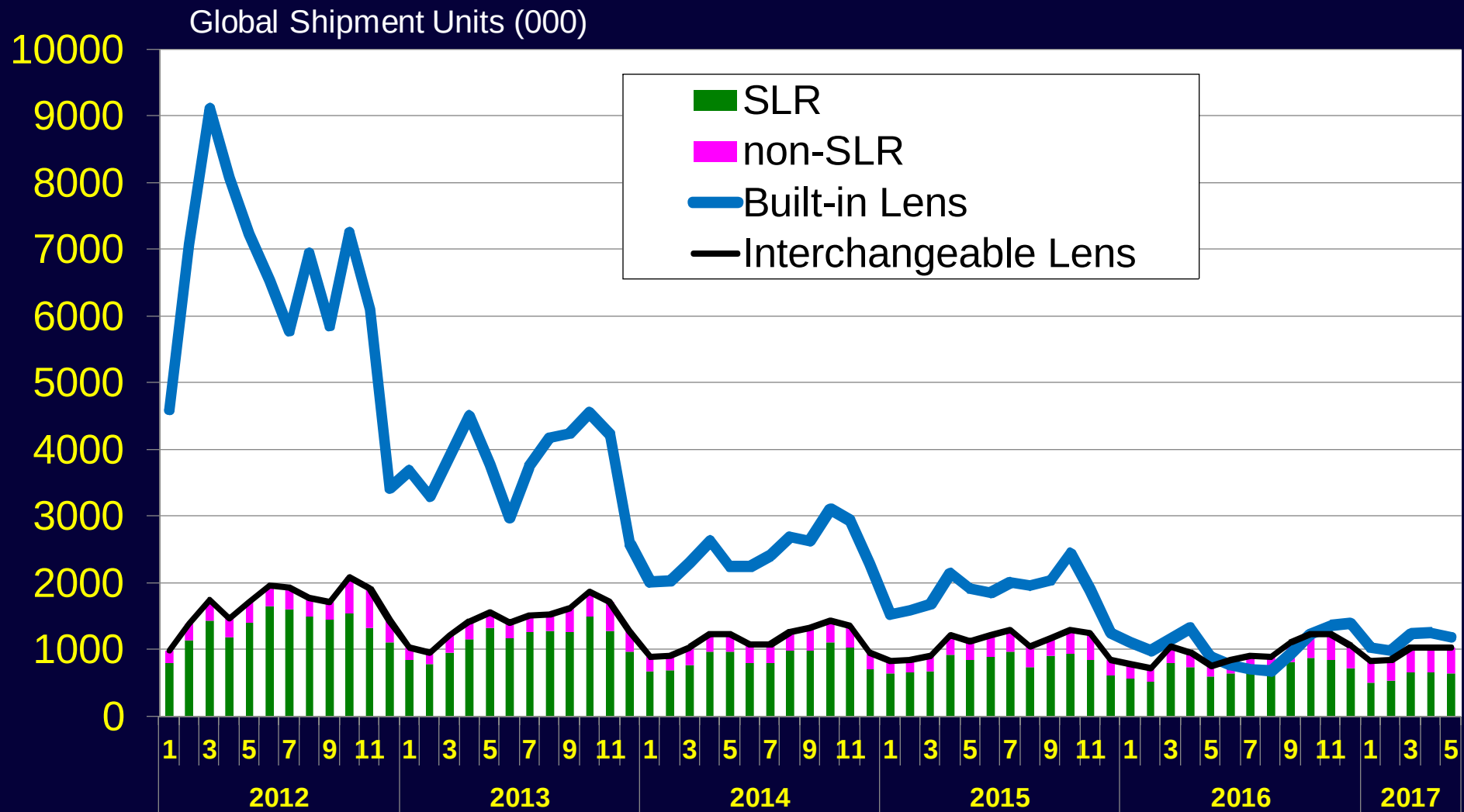


Chart 15

U.S. Consumer Confidence



U.S. Civilian Unemployment Rate

